

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the [REDACTED], assuming the [REDACTED] is not exercised and without taking into account of any new Shares which may be issued under the Post-[REDACTED] Equity Incentive Plan, the following persons will have interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to us pursuant to the provisions of [REDACTED] of the SFO, or, who are directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Substantial Shareholder	Capacity/Nature of Interest ⁽¹⁾	Number of Shares	Approximate percentage of shareholding in the total issued share capital of our Company as of the Latest Practicable Date	Approximate percentage of shareholding in the total issued share capital of our Company immediately following the completion of the [REDACTED]
Dr. Wu ⁽²⁾	Interest in controlled corporation; Beneficial owner	318,453,627	23.59%	[REDACTED]%
Simple Mindset ⁽²⁾	Beneficial owner	131,947,173	9.77%	[REDACTED]%
	Interest in controlled corporation	186,506,454	13.81%	[REDACTED]%
Future Sharing ⁽²⁾	Beneficial owner	154,506,454	11.44%	[REDACTED]%
ATGC Codebreak International Limited ⁽²⁾	Interest in controlled corporation	154,506,454	11.44%	[REDACTED]%
Futu Trustee Limited ⁽²⁾	Trustee	154,506,454	11.44%	[REDACTED]%
Tencent Mobility Limited ⁽³⁾	Beneficial owner	222,393,637	16.47%	[REDACTED]%
Tencent Holdings Limited ⁽³⁾	Interest in controlled corporation	254,164,137	18.82%	[REDACTED]%
Xin ZhiFeng (Wuhan) Private Equity Partnership (Limited Partnership) (“Xin ZhiFeng”) ⁽⁴⁾	Beneficial owner	152,100,000	11.26%	[REDACTED]%
Yuanjing (Wuhan) Investment Management Co., Ltd. (轅憬(武漢)投資管理有限公司) (“Yuanjing Wuhan”) ⁽⁴⁾	Interest in controlled corporation	152,100,000	11.26%	[REDACTED]%
Dongfeng Asset Management Co., Ltd. (東風資產管理有限公司) (“Dongfeng Asset”) ⁽⁴⁾	Interest in controlled corporation	152,100,000	11.26%	[REDACTED]%
Smart Pioneer Holdings Limited (智鋒控股有限公司) (“Smart Pioneer”) ⁽⁵⁾	Beneficial owner	121,974,309	9.03%	[REDACTED]%
New China Agriculture LP ⁽⁵⁾	Interest in controlled corporations	121,974,039	9.03%	[REDACTED]%
New China Agriculture GP ⁽⁵⁾	Interest in controlled corporations	121,974,039	9.03%	[REDACTED]%
New China Capital International Limited ⁽⁵⁾	Interest in controlled corporations	121,974,039	9.03%	[REDACTED]%
New China Asset Management (Hong Kong) Limited ⁽⁵⁾	Interest in controlled corporations	121,974,039	9.03%	[REDACTED]%

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New China Asset Management Corporation Limited ⁽⁵⁾	Interest in controlled corporations	121,974,039	9.03%	[REDACTED]%
New China Life Insurance Company Ltd. ⁽⁵⁾	Interest in controlled corporations	121,974,039	9.03%	[REDACTED]%
GBA Equity Fund II LPF ⁽⁶⁾	Beneficial owner	109,548,116	8.11%	[REDACTED]%
GBA GP Limited ⁽⁶⁾	Interest in controlled corporation	163,540,694	12.11%	[REDACTED]%
Greater Bay Area Homeland Investments Limited (大灣區共同家園投資有限公司) (“GBAHL”) ⁽⁶⁾	Interest in controlled corporation	195,143,693	14.45%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) Simple Mindset is a company wholly owned by Dr. Wu. As such, Dr. Wu is deemed to be interested in the 131,947,173 Shares held by Simple Mindset. Besides, Dr. Wu was entitled to receive up to 54,008,076 Shares pursuant to the share awards granted to him under the Pre-[REDACTED] Share Award Scheme as of the Latest Practicable Date, subject to the terms and conditions of these share awards. Such 54,008,076 Shares were held by Future Sharing as of the same date.

Further, Dr. Wu and Simple Mindset are deemed to be interested in 186,506,454 Shares held by Future Sharing and Million Kirin as a result of the Voting Proxy Agreements, pursuant to which, among others, Future Sharing and Million Kirin agreed to appoint Simple Mindset with full power to exercise all of their rights in relation to the Shares held by Future Sharing and Million Kirin, including exercising their voting rights at all meetings of the members of the Company.

Future Sharing is a wholly owned by ATGC Codebreak International Limited, which is wholly owned by Futu Trustee Limited, an independent professional trustee appointed to administer the trust for the benefits of employees who have been granted share awards under the Pre-[REDACTED] Share Award Scheme. As such, ATGC Codebreak International Limited and Futu Trustee Limited are deemed to be interested in the 154,506,454 Shares held by Future Sharing.
- (3) Tencent Mobility Limited is a company incorporated under the laws of Hong Kong with limited liability, and is a wholly-owned subsidiary of Tencent Holdings Limited, a company listed on the Main Board of The Stock Exchange of Hong Kong Limited (stock codes: 700 (HKD counter) and 80700 (RMB counter)). Tencent Mobility Limited is principally engaged in investment holding activities.

Suzhou Paiyi Venture Capital Partnership L.P. (蘇州湃益創業投資合夥企業(有限合夥)) (“Suzhou Paiyi”) is a limited partnership established in the PRC and managed by its general partner, Suzhou Yaoyi Enterprise Management Co., Ltd. (蘇州垚益企業管理有限公司), which is wholly owned by Shenzhen Zeyi Consultancy Co., Ltd. (深圳市澤益諮詢有限公司). Suzhou Paiyi had two limited partners, namely, Suzhou Tencent Phase I Investment Fund Partnership (Limited Partnership) (蘇州騰訊一期跟投基金合夥企業(有限合夥)), which held approximately 65.00% partnership interest, and Beijing Tencent Phase I Investment Fund (Limited Partnership) (北京騰訊一期跟投基金(有限合夥)) which held approximately 34.95% partnership interest.
- (4) Xin ZhiFeng is a limited partnership established under the laws of the PRC. Its general partner is Yuanjing Wuhan, which is in turn wholly owned by Dongfeng Asset, which is in turn wholly owned by the SASAC. Xin ZhiFeng is held as to 0.03% by Yuanjing Wuhan and as to 99.97% by its limited partner, Dongfeng Asset. As such, Yuanjing Wuhan and Dongfeng Asset are deemed to be interested in the 152,100,000 Shares held by Xin ZhiFeng.
- (5) Smart Pioneer is a wholly owned subsidiary of New China Agriculture LP, whose general partner is New China Agriculture GP, wholly owned by New China Capital International Limited. New China Capital International Limited is owned by New China Asset Management (Hong Kong) Limited, Profound Brilliant Star Limited and Charoen Pokphand Financial Holdings Limited at 40%, 30% and 30% equity interest, respectively. New China Asset Management (Hong Kong) Limited is in turn wholly owned by New China Asset Management Corporation Limited and New China Life Insurance Company Ltd. (a company listed on the Stock Exchange (stock code: 1336)) at 40% and 60%. New China Asset Management Corporation Limited is owned as to approximately 99.4% by New China Life Insurance Company Ltd.. As such, New

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China Agriculture LP, New China Agriculture GP, New China Capital International Limited, New China Asset Management (Hong Kong) Limited, New China Asset Management Corporation Limited and New China Life Insurance Company Ltd. are deemed to be interested in the 121,974,309 Shares held by Smart Pioneer.

- (6) The general partner of GBA Equity Fund I LPF and GBA Equity Fund II LPF is GBA GP Limited, which is ultimately wholly-owned by GBAHIL. As such, GBAHIL is deemed to be interested in the 53,992,578 Shares and 109,548,116 Shares held by GBA Equity Fund I LPF and GBA Equity Fund II LPF, respectively.

Poly Platinum Enterprises Limited (“**Poly Platinum**”) is wholly controlled by Greater Bay Area Homeland Development Fund LP (“**GBA Fund**”). The general partner of GBA Fund is Greater Bay Area Homeland Development Fund (GP) Limited, which is ultimately wholly owned by GBAHIL. As such, GBAHIL is deemed to be interested in the 23,461,334 Shares held by Poly Platinum.

GBA Robotics SP is a segregated portfolio of Dawanqu SPC. Its management shareholder is Celestial Billion Limited, which is indirectly wholly owned by GBAHIL. As such, GBAHIL is deemed to be interested in the 8,141,665 Shares held by Dawanqu SPC (acting for the account of GBA Robotics SP).

Save as disclosed above and in the paragraph headed “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders” in Appendix IV to this Document, our Directors are not aware of any person who will, immediately following completion of the [REDACTED], assuming the [REDACTED] is not exercised and without taking into account of any new Shares which may be issued under the Post-[REDACTED] Equity Incentive Plan, have any interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the [REDACTED] pursuant to the provisions of [REDACTED] of the SFO, or, who are directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of our Company or other members of the Group.