

SUBSTANTIAL SHAREHOLDERS

To the best of our Directors’ knowledge and information, the following persons will, immediately following the completion of the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares, have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange pursuant to Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at any general meeting of our Company:

		As of the Latest Practicable Date		Immediately following the completion of the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares (assuming the [REDACTED] is not exercised)	
Shareholder	Nature of interest	Number of Shares	Percentage of shareholding in the total issued share capital of our Company	Number of Shares	Approximate percentage of shareholding in the total issued share capital of our Company
Mr. Chen	Beneficial owner	1,699,941	16.28%	[REDACTED]	[REDACTED]%
	Interest in controlled corporation ⁽¹⁾	3,225,516	30.89%	[REDACTED]	[REDACTED]%
	Interest of spouse ⁽²⁾	1,475,002	14.13%	[REDACTED]	[REDACTED]%
Ms. Wang	Beneficial owner	1,475,002	14.13%	[REDACTED]	[REDACTED]%
	Interest of spouse ⁽²⁾	4,925,457	47.17%	[REDACTED]	[REDACTED]%
Xichuang Lekang LP. . .	Beneficial owner	2,278,364	21.82%	[REDACTED]	[REDACTED]%
Xichuang Leyuan Shareholding Platform	Beneficial owner	787,843	7.54%	[REDACTED]	[REDACTED]%
Mr. Yang Longzhong (楊龍忠)	Interest in controlled corporation ⁽³⁾	600,906	5.75%	[REDACTED]	[REDACTED]%

(1) As of the Latest Practicable Date, Xichuang Technology was the general partner of Xichuang Lekang LP, Xichuang Leyuan Shareholding Platform, Xichuang Lejia Shareholding Platform and Xichuang Lexin Shareholding Platform. Xinchuang Technology is owned as to 51.00% by Mr. Chen and as to 49.00% by Ms. Wang. Under the SFO, Mr. Chen and Ms. Wang are deemed to be interested in the entire Shares held by Xichuang Lekang LP, Xichuang Leyuan Shareholding Platform, Xichuang Lejia Shareholding Platform and Xichuang Lexin Shareholding Platform.

(2) Ms. Wang is the spouse of Mr. Chen. Under the SFO, Mr. Chen and Ms. Wang are deemed to be interested in the Shares held by each other.

(3) As of the Latest Practicable Date, both of Shenzhen Huiyou Chuangjia Venture Investment Partnership (Limited Partnership) (深圳市惠友創嘉創業投資合夥企業(有限合夥)) and Xiamen Huiyou Lanying Management Consulting Partnership (Limited Partnership) (廈門惠友藍楹管理諮詢合夥企業(有限合夥)) were ultimately controlled by Shenzhen Huiyou Private Equity Fund Management Co., Ltd. (深圳市惠友私募股權基金管理有限公司). Shenzhen Huiyou Private Equity Fund Management Co., Ltd. is owned as to 67.00% by Mr. Yang Longzhong. Under the SFO, Mr. Yang Longzhong is deemed to be interested in the entire Shares held by Shenzhen Huiyou Chuangjia Venture Investment Partnership (Limited Partnership) and Xiamen Huiyou Lanying Management Consulting Partnership (Limited Partnership).

Save as disclosed above and in “Appendix VI Statutory and General Information” of this document, our Directors are not aware of any person who will, immediately following the completion of the Share Subdivision, the [REDACTED] and the Conversion of Unlisted Shares into H Shares (and the [REDACTED] of any additional H Shares pursuant to the [REDACTED]), have an interest or short position in the Shares or underlying shares of the Company which would be required to be disclosed to the Company and the Stock Exchange under Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company or any other members of our Group.