

DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below.

“Accountants’ Report”	the accountants’ report of our Company, details of which are set out in Appendix I to this document
“affiliate(s)”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Annual Investment Quota”	the amount that individuals with Chinese Taiwan passport are restricted to invest each year in the Chinese Mainland by the Approval of Investment Regulations
“Approval of Investment Regulations”	collectively, the Act Governing Relations between the People of the Taiwan Area and the Mainland China Area (《台灣地區與大陸地區人民關係條例》), the Regulations Governing the Approval of Investment or Technical Cooperation in the Mainland China Area (《在大陸地區從事投資或技術合作許可辦法》), the Principles Governing Review of Investment or Technical Cooperation in the Mainland China Area (《在大陸地區從事投資或技術合作審查原則》) and other relevant Chinese Taiwan laws and regulations
“Articles” or “Articles of Association”	the amended and restated articles of association of our Company conditionally, adopted on [●] 2026 effective upon the [REDACTED] and as amended from time to time a summary of which is set out in “Appendix IV — Summary of the Articles of Association and PRC Company Law — Our Articles of Association”
“ASP”	average selling price
“associate(s)”	has the meaning ascribed to it under the [REDACTED]
“Board” or “Board of Directors”	the board of directors of our Company
“[REDACTED]”	[REDACTED]
“business day” or “Business Day”	any day (other than a Saturday, Sunday, or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“BVI”	the British Virgin Islands
“CAGR”	compound annual growth rate

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“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“China” or “the PRC” or “Chinese Mainland”	People’s Republic of China, and, unless the context requires otherwise and solely for the purpose of this document such as describing legal or tax matters, authorities, entities, or persons, excluding Hong Kong Special Administrative Region, Macao Special Administrative Region, and Chinese Taiwan region of the People’s Republic of China
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended or supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended or supplemented or otherwise modified from time to time
“Company” or “our Company”	Qunce Technology Co., Ltd.* (蘇州群策科技股份有限公司), a limited liability company established in the PRC on 10 June 2005 and converted into a joint stock company with limited liability on 3 April 2026
“connected person(s)”	has the meaning ascribed to it under the [REDACTED]
“connected transaction(s)”	has the meaning ascribed to it under the [REDACTED]
“Controlling Shareholders”	has the meaning ascribed thereto in the [REDACTED], and unless the context otherwise requires, collectively refers to, Unimicron Taiwan, UniBest, Hemingway, UMTC, UniWonderful, UHL and Suzhou Qunye (蘇州群曄) (for more details, see the section headed “Relationship with the Controlling Shareholders” in this document); and “Controlling Shareholder” means any one of them
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Deed of Non-competition”	the deed of non-competition dated [●] 2026 and entered into by the Controlling Shareholders in favor of our Company (for ourselves and as trustee for our subsidiaries), in respect of certain non-competition undertakings given by our Controlling Shareholders in favor of our Company, particulars of which are set out in “Relationship with our Controlling Shareholders”
“Director(s)”	the director(s) of our Company
“EIT Law”	Enterprise Income Tax Law of the PRC* (中華人民共和國企業所得稅法), as amended or supplemented from time to time

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“ESG”	environmental, social and governance
“Extreme Conditions”	the occurrence of “extreme conditions” as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affects the working public’s ability to resume work or brings safety concern for a prolonged period
“F&S” or “Frost & Sullivan”	Frost & Sullivan, our industry consultant and an Independent Third Party
“F&S Report”	an independent market research report commissioned by us and prepared by Frost & Sullivan
“[REDACTED]”	[REDACTED]
“FLG”	Fulagai Consulting (Shanghai) Co., Ltd.* (富拉凱諮詢(上海)有限公司), a company established on 2 February 2000 under the laws of the PRC with limited liability and a Pre-[REDACTED] Investor
“FY2023”	the financial year ended 31 December 2023
“FY2024”	the financial year ended 31 December 2024
“FY2025”	the financial year ended 31 December 2025
“FY2026”	the financial year ending 31 December 2026
“FY2027”	the financial year ending 31 December 2027
“FY2028”	the financial year ending 31 December 2028
“FY2029”	the financial year ending 31 December 2029
“FY2030”	the financial year ending 31 December 2030
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

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“Government Authority”	any government, regulatory, or administrative commission, board, body, authority, or agency, or any stock exchange, self-regulatory organisation, or other non-government regulatory authority, or any court, judicial body, tribunal, or arbitrator, in each case whether national, central, federal, provincial, state, regional, municipal, local, domestic, foreign, or supranational
“Group”, “our Group”, “we”, “our” or “us”	our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, as the context may require)
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Hainan Qunyu (海南群玉)”	Hainan Qunyu Consulting Management Partnership (Limited Partnership)* (海南群玉諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 18 March 2022, and a Qunce Employee Shareholding Platform
“Hainan Qunbang (海南群邦)”	Hainan Qunbang Consulting Management Partnership (Limited Partnership)* (海南群邦諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 15 March 2022, and a Qunce Employee Shareholding Platform
“Hainan Qunding (海南群鼎)”	Hainan Qunding Consulting Management Partnership (Limited Partnership)* (海南群鼎諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 18 February 2022, and a Qunce Employee Shareholding Platform
“Hainan Qunguan (海南群貫)”	Hainan Qunguan Consulting Management Partnership (Limited Partnership)* (海南群貫諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 7 March 2022, and a Qunce Employee Shareholding Platform
“Hainan Qunxin (海南群昕)”	Hainan Qunxin Consulting Management Partnership (Limited Partnership)* (海南群昕諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 14 March 2022, and a Qunce Employee Shareholding Platform
“Hainan Qunyao (海南群曜)”	Hainan Qunyao Consulting Management Partnership (Limited Partnership)* (海南群曜諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 26 January 2022, and a Qunce Employee Shareholding Platform

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“Hainan Qunyi (海南群嶧)”	Hainan Qunyi Consulting Management Partnership (Limited Partnership)* (海南群嶧諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 14 March 2022, and a Qunce Employee Shareholding Platform
“Hainan Qunyong (海南群永)”	Hainan Qunyong Consulting Management Partnership (Limited Partnership)* (海南群永諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 14 March 2022, and a Qunce Employee Shareholding Platform
“Hainan Qunyu (海南群育)”	Hainan Qunyu Consulting Management Partnership (Limited Partnership)* (海南群育諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 7 March 2022, and a Qunce Employee Shareholding Platform
“Hainan Xinhan (海南欣翰)”	Hainan Xinhan Consulting Management Partnership (Limited Partnership)* (海南欣翰諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 14 March 2022, and a Qunce Employee Shareholding Platform
“Hainan Xinju (海南欣鉅)”	Hainan Xinju Consulting Management Partnership (Limited Partnership)* (海南欣鉅諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 8 March 2023, and a Qunce Employee Shareholding Platform
“Hainan Xinlun (海南欣倫)”	Hainan Xinlun Consulting Management Partnership (Limited Partnership)* (海南欣倫諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 1 September 2023, and a Qunce Employee Shareholding Platform
“Hainan Xinwei (海南欣煒)”	Hainan Xinwei Consulting Management Partnership (Limited Partnership)* (海南欣煒諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 25 March 2022, and a Qunce Employee Shareholding Platform
“Hainan Xinyu (海南欣裕)”	Hainan Xinyu Consulting Management Partnership (Limited Partnership)* (海南欣裕諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 28 March 2022, and a Qunce Employee Shareholding Platform
“Hemingway”	Hemingway Int’l Limited, a limited liability company established in BVI on 8 July 1999, a wholly-owned subsidiary of Unimicron Taiwan, and a Controlling Shareholder
“HK\$”, “Hong Kong dollars”, “HK dollars”, “HKD” or “cents”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Hong Kong Takeovers Code” or “Takeovers Code”	The Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

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“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Huangshi Qunli (黄石群立)”	Huangshi Qunli Electronic Technology Co., Ltd.* (黄石群立電子科技有限公司), a company established on 9 August 2017 under the laws of the PRC with limited liability and a wholly-owned subsidiary of our Company
“IC Substrate Related Materials”	raw materials and semi-finished goods for production of IC substrate and IC substrates we purchase for trading service
“IFRS”	IFRS Accounting Standards as issued by the International Accounting Standards Board
“Independent Third Party(ies)”	person(s) or company(ies) and their respective ultimate beneficial owner(s), who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is/are not our connected persons or associates of our connected persons as defined under the [REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“International Sanctions Law”	applicable laws and regulations related to economic sanctions, export controls, and other wider prohibitions and restrictions, including those adopted, administered and enforced by the United Nations, the United States, the European Union and its member states, the United Kingdom and Australia
“International Sanctions Legal Advisers”	Holman Fenwick Willan LLP, our legal advisers as to International Sanctions Law in connection with the [REDACTED]
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“Kunshan Qunqi (昆山群啟)”	Kunshan Qunqi Technology Co., Ltd. * (昆山群啟科技有限公司), a company established on 30 June 2022 under the laws of the PRC with limited liability and a wholly-owned subsidiary of our Company
“Latest Practicable Date”	1 June 2026, being the latest practicable date prior to the printing of this document for the purpose of ascertaining certain information contained in this document
“LD Taiwan”	United Microelectronics Corporation (聯華電子股份有限公司), a company established in Chinese Taiwan, whose shares are listed and traded on the TWSE (stock code: 2303.TW) and New York Stock Exchange (stock code: UMC:NYSE), a holder of 10.57% stake in UHL
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“mm”	millimeter, which is equal to one-thousandth of a meter
“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“NDRC”	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)

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“nm”	nanometer, which is equal to one-billionth of a meter
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Original Quota”	the total investment amount in a single Chinese Mainland entity that a holder of Chinese Taiwan passport or Chinese Taiwan-incorporated entity is allowed to made without obtaining prior approval from the Taiwan Investment Commission, save for investments in prohibited or conditionally permitted categories
“[REDACTED]”	[REDACTED]
“PRC Company Law”	Company Law of the People’s Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
“PRC Government” or “State”	the central government of the PRC, including all political subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the context requires, any of them
“PRC Legal Advisers”	AllBright Law Offices, our legal advisers as to PRC laws in connection with the [REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

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“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Qunce Employee Shareholding Platforms”	Hainan Qunyao (海南群曜), Hainan Qunguan (海南群貫), Hainan Qunyu (海南群育), Hainan Qunding (海南群鼎), Hainan Qunyi (海南群嶧), Hainan Qunbang (海南群邦), Hainan Qunyong (海南群永), Hainan Xinyu (海南欣裕), Hainan Xinwei (海南欣煒), Hainan Qunxin (海南群昕), Hainan Qunyu (海南群玉), Hainan Xinhan (海南欣翰), Hainan Xinju (海南欣鉅), Yangpu Xinhao (洋浦欣皓), Hainan Xinlun (海南欣倫), Suzhou Qunxinhui (蘇州群昕匯), Suzhou Qunxinchuang (蘇州群昕創), Suzhou Qunsiyi (蘇州群思翼), Suzhou Qunxinsheng (蘇州群欣昇), Suzhou Qunsihe (蘇州群思合) and Suzhou Qunxincen (蘇州群鑫岑)
“Qunce Hong Kong (群策香港)”	UNIMICRON TECHNOLOGY SUZ (HONGKONG) LIMITED (群策科技(香港)有限公司), a company incorporated on 4 January 2024 in Hong Kong with limited liability and a wholly-owned subsidiary of our Company
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Remaining Unimicron Taiwan Group”	Unimicron Taiwan and its subsidiaries from time to time, excluding our Group
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“R&D”	research and development
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SAMR”	the State Administration for Market Regulation (國家市場監督管理總局), formerly known as the State Administration of Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局), and where the context permits, include its local counterparts
“SASAC”	the State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會)

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“Securities Law”	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO” or “Securities and Future Ordinance”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
“Shareholder(s)”	holder(s) of Share(s)
“Shareholding Platforms”	Qunce Employee Shareholding Platforms, Suzhou Qunzhechuang (蘇州群喆創) and Unimeta
“Shares”	ordinary share(s) in the capital of our Company with nominal value of RMB1.00 each, comprising our [REDACTED] Shares and our H Shares
“[REDACTED]”	[REDACTED]
“Sole Sponsor”	CITIC Securities (Hong Kong) Limited
“STA”	State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
“[REDACTED]”	[REDACTED]
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed thereto under the [REDACTED]
“Suzhou Kunce (蘇州昆策)”	Suzhou Kunce Enterprise Management Consulting Partnership (Limited Partnership)* (蘇州昆策企業管理諮詢合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 11 November 2025 and a Pre-[REDACTED] Investor
“Suzhou Qunlun (蘇州群侖)”	Suzhou Qunlun Enterprise Management Co., Ltd.* (蘇州群侖企業管理有限公司), a company established in the PRC on 7 January 2022, the general partner of each of the Shareholding Platforms (excluding Unimeta)
“Suzhou Qunsihe (蘇州群思合)”	Suzhou Qunsihe Consulting Management Partnership (Limited Partnership)* (蘇州群思合諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 21 November 2025, and a Qunce Employee Shareholding Platform
“Suzhou Qunsiyi (蘇州群思翼)”	Suzhou Qunsiyi Consulting Management Partnership (Limited Partnership)* (蘇州群思翼諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 21 November 2025, and a Qunce Employee Shareholding Platform

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“Suzhou Qunxincen (蘇州群鑫岑)”	Suzhou Qunxincen Consulting Management Partnership (Limited Partnership)* (蘇州群鑫岑諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 21 November 2025, and a Qunce Employee Shareholding Platform
“Suzhou Qunxinchuang (蘇州群昕創)”	Suzhou Qunxinchuang Consulting Management Partnership (Limited Partnership)* (蘇州群昕創諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 21 November 2025, and a Qunce Employee Shareholding Platform
“Suzhou Qunxinhui (蘇州群昕匯)”	Suzhou Qunxinhui Consulting Management Partnership (Limited Partnership)* (蘇州群昕匯諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 21 November 2025, and a Qunce Employee Shareholding Platform
“Suzhou Qunxinsheng (蘇州群欣昇)”	Suzhou Qunxinsheng Consulting Management Partnership (Limited Partnership)* (蘇州群欣昇諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 21 November 2025, and a Qunce Employee Shareholding Platform
“Suzhou Qunye (蘇州群曄)”	Suzhou Qunye Enterprise Management Co., Ltd.* (蘇州群曄企業管理有限公司), a company established in the PRC on 18 February 2022, wholly owned by UHL, and a Controlling Shareholder
“Suzhou Qunzhechuang (蘇州群喆創)”	Suzhou Qunzhechuang Consulting Management Partnership (Limited Partnership)* (蘇州群喆創諮詢管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 21 November 2025, and a Shareholding Platform for employees of Unimicron Taiwan’s subsidiaries, excluding our Group, with no single individual holding more than 30% of its interests
“Taiwan Department of Investment Review”	the Department of Investment Review, the Ministry of Economic Affairs of Taiwan
“Taiwan Shareholders”	our direct and indirect Shareholders who are holders of Taiwan passports
“Track Record Period”	the FY2023, FY2024 and FY2025
“TWSE”	the Taiwan Stock Exchange
“UHL”	Unimicron Holding Limited, a limited liability company established in Samoa on 4 May 2005, which is owned as to 28.10% by Hemingway; 21.36% by UMTG; 30.59% by UniBest; 1.56% by UniWonderful; 7.82% by Unimicron Taiwan; and 10.57% by LD Taiwan, and a Controlling Shareholder
“um”	micrometer (or micron), which is equal to one-millionth of a meter

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“UMTC”	UMTC Holdings Limited, a limited liability company established in BVI on 27 September 2000, a wholly-owned subsidiary of Unimicron Taiwan, and a Controlling Shareholder
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“UniBest”	UniBest Holding Limited, a limited liability company established in Samoa on 5 January 2009, a wholly-owned subsidiary of Unimicron Taiwan, and a Controlling Shareholder
“Unimeta”	Unimeta Capital Holding Limited, a limited liability company established in Samoa on 2 March 2022, a Shareholding Platform and is owned as to 7.52% by Mr. Lan Ting, our executive Director; 1.97% by Mr. Chen Gwo-Chaur, our executive Director; 1.57% by Mr. Chung Ming-Feng, our non-executive Director; and the remaining 88.94% by employees of Unimicron Taiwan, and/or their family members, excluding our Group, with no single individual holding more than 30% of its interests
“Unimicron Taiwan”	Unimicron Technology Corporation (欣興電子股份有限公司), a company established in the Taiwan, whose shares are listed and traded on TWSE (Stock code: 3037:TW), a Controlling Shareholder
“UniWonderful”	UniWonderful Holding Limited, a limited liability company established in Samoa on 6 December 2022, a wholly-owned subsidiary of Unimicron Taiwan, and a Controlling Shareholder
“[REDACTED]”	[REDACTED]
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
“US\$”, “USD” or “U.S. dollars”	United State dollars, the lawful currency for the time being of the United States
“Xiamen Lianhe Phase IV Venture Capital Fund (廈門聯和四期)”	Xiamen Lianhe Phase IV IC Industry Venture Capital Fund Limited Partnership* (廈門聯和四期集成電路產業創業投資基金合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on 29 August 2025 and a [REDACTED]

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“Yangpu Xinhao (洋浦欣皓)” or “Hainan Xinhao (海南欣皓)” Yangpu Xinhao Consulting Management Partnership (Limited Partnership)* (洋浦欣皓諮詢管理合夥企業(有限合夥)), formerly known as Hainan Xinhao Consulting Management Partnership (Limited Partnership)* (海南欣皓諮詢管理合夥企業(有限合夥)) a limited partnership established under the laws of the PRC on 8 March 2023, and a Qunce Employee Shareholding Platform

In this document, the terms “associate”, “close associate”, “connected person”, “connected transaction”, “core connected person”, “controlling shareholder”, “subsidiary” and “substantial shareholder” shall have the meanings given to such terms in the [REDACTED], unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in the document in both the Chinese and English languages and in the event of any inconsistency, the Chinese version shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.

* For identification purposes only