SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the **[REDACTED]** and the conversion of our Unlisted Shares to H Shares (assuming no exercise of the **[REDACTED]**), the following persons will have an interest or a short position in Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Division 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Group:

Name of shareholder	Capacity/Nature of interest	Description of Shares(1)	Number of Shares	Approximate percentage of shareholding in the total share capital(2) as at the Latest Practicable Date	Approximate percentage of shareholding in the total share capital immediately after completion of the [REDACTED](3)	Approximate percentage of shareholding in the Unlisted Shares or in H Shares immediately following the completion of the [REDACTED](4)
Unimicron Taiwan	Interest in controlled corporation	Unlisted Shares	516,388,030	35.31%	**[REDACTED]**%	**[REDACTED]**%
	Interest in controlled corporation	H Shares	780,000,000	53.34%	**[REDACTED]**%	**[REDACTED]**%
UHL	Beneficial owner	Unlisted Shares	516,388,030	35.31%	**[REDACTED]**%	**[REDACTED]**%
	Beneficial owner	H Shares	780,000,000	53.34%	**[REDACTED]**%	**[REDACTED]**%

Notes:

(1) For any avoidance of doubt, both Unlisted Shares and H Shares are ordinary Shares in the share capital of our Company, and are considered as one class of Shares.

(2) The calculation is based on the total number of 1,462,291,031 Unlisted Shares in issue as at the Latest Practicable Date.

(3) The calculation is based on the total number of **[REDACTED]** Shares in issue immediately after completion of the **[REDACTED]** (without taking into account the H shares which may be issued upon the exercise of the **[REDACTED]**).

(4) The calculation is based on the total number of **[REDACTED]** Unlisted Shares and **[REDACTED]** H Shares in issue immediately after the completion of the **[REDACTED]** (without taking into account the H shares which may be issued upon the exercise of the **[REDACTED]**).

For further details of the relationship among our substantial shareholders, please see "Relationship with our Controlling Shareholder(s)".

Save as disclosed above and in "Appendix V — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders", our Directors are not aware of any person who will, immediately following the completion of the **[REDACTED]** and assuming that the **[REDACTED]** is not exercised, have an interest or a short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.