
APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix VII — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts”; and
- (b) the written consents referred to in “Appendix VII — Statutory and General Information — E. Other Information — 8. Qualifications and Consents of Experts.”

2. DOCUMENTS AVAILABLE ON DISPLAY

The following documents will be available on display on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.hemay.com.cn) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountant’s Report for 2024 and 2025 from PricewaterhouseCoopers, the text of which is set out in “Appendix I — Accountant’s Report”;
- (c) the report on the unaudited [REDACTED] financial information from PricewaterhouseCoopers, the text of which is set out in “Appendix II — Unaudited [REDACTED] Financial Information”;
- (d) the audited consolidated financial statements of our Group for 2024 and 2025;
- (e) the legal opinion issued by King & Wood, our legal advisor as to PRC laws, in respect the certain matters of our Group in the PRC;
- (f) the legal opinion issued by King & Wood, our legal adviser as to PRC intellectual property laws, summarizing certain intellectual property matters of our Group under PRC laws;
- (g) the property valuation report issued by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in “Appendix III — Property Valuation Report”;
- (h) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this document.
- (i) the material contracts referred to in “Appendix VII — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts”;

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- (j) the written consents referred to in “Appendix VII — Statutory and General Information — E. Other Information — 8. Qualifications and Consents of Experts”;
- (k) the service contracts and appointment letters referred to in “Appendix VII — Statutory and General Information — C. Further Information about Our Directors, Supervisors and Substantial Shareholders — 1. Service Contracts and Appointment Letters”; and
- (l) the PRC Company Law and the PRC Securities Law, together with their unofficial English translations.