

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (taking into account the Share Subdivision and assuming that the [REDACTED] is not exercised) and the conversion of Unlisted Shares to H Shares, the following persons will have interests and/or short positions in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company.

Shareholder	Nature of interest	Number of Shares (taking into account the Share Subdivision) interested in immediately following the completion of the [REDACTED] ⁽¹⁾	Approximate percentage of interest in the H Shares immediately following the completion of the [REDACTED] ⁽²⁾	Approximate percentage of interest in the total share capital of our Company immediately following the completion of the [REDACTED] ⁽²⁾
			(%)	(%)
Dr. Liang	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of a party to an agreement regarding interest in our Company ⁽⁴⁾	[REDACTED]	[REDACTED]	[REDACTED]
Dr. Liu	Beneficial owner ⁽⁴⁾	[REDACTED]	[REDACTED]	[REDACTED]
Hangzhou Kaitai Jie'ao Investment Management Co., Ltd. (杭州凱泰潔奧投資管理有限公司) (“Kaitai Jie'ao”)	Interest in controlled corporation ⁽⁵⁾	[REDACTED]	[REDACTED]	[REDACTED]
Hangzhou Kaitai Capital Management Co., Ltd. (杭州凱泰資本管理有限公司) (“Hangzhou Kaitai”)	Interest in controlled corporation ⁽⁵⁾	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Xu Yonghong (徐永紅) (“Mr. Xu”)	Interest in controlled corporation ⁽⁵⁾	[REDACTED]	[REDACTED]	[REDACTED]
Hankang Small and Medium Enterprises Development Fund (Weifang) Partnership Enterprise (Limited Partnership) (漢康中小企業發展基金(濰坊)合夥企業(有限合夥)) (“Hankang SME”)	Beneficial owner ⁽⁶⁾	[REDACTED]	[REDACTED]	[REDACTED]
Shanghai Hanshan Management Consulting Partnership (Limited Partnership) (上海漢杉管理諮詢合夥企業(有限合夥)) (“Shanghai Hanshan”)	Interest in controlled corporation ⁽⁶⁾	[REDACTED]	[REDACTED]	[REDACTED]
Shanghai Hankang Private Equity Fund Management Co., Ltd. (上海漢康私募基金管理有限公司) (“Shanghai Hankang”)	Interest in controlled corporation ⁽⁶⁾	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Yuan Quanhong (苑全紅) (“Mr. Yuan”)	Interest in controlled corporation ⁽⁶⁾	[REDACTED]	[REDACTED]	[REDACTED]
AZ-CICC	Beneficial owner ⁽⁷⁾	[REDACTED]	[REDACTED]	[REDACTED]
AstraZeneca Investment Consulting (Wuxi) Co., Ltd. (阿斯利康商務諮詢(無錫)有限公司) (“AZ Investment Consulting”)	Interest in controlled corporation ⁽⁷⁾	[REDACTED]	[REDACTED]	[REDACTED]
AstraZeneca Investment (China) Co., Ltd. (阿斯利康投資(中國)有限公司) (“AZ Investment (China)”)	Interest in controlled corporation ⁽⁷⁾	[REDACTED]	[REDACTED]	[REDACTED]
AstraZeneca Continent B.V.	Interest in controlled corporation ⁽⁷⁾	[REDACTED]	[REDACTED]	[REDACTED]
AstraZeneca PLC (“AstraZeneca”)	Interest in controlled corporation ⁽⁷⁾	[REDACTED]	[REDACTED]	[REDACTED]

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Shareholder	Nature of interest	Number of Shares (taking into account the Share Subdivision) interested in immediately following the completion of the [REDACTED] ⁽¹⁾	Approximate percentage of interest in the H Shares immediately following the completion of the [REDACTED] ⁽²⁾	Approximate percentage of interest in the total share capital of our Company immediately following the completion of the [REDACTED] ⁽²⁾
			(%)	(%)
CICC Private Equity Management Co., Ltd. (中金私募股權投資管理有限公司) (“CICC Capital Management”).	Interest in controlled corporation ⁽⁷⁾	[REDACTED]	[REDACTED]	[REDACTED]
China International Capital Corporation Limited (中國國際金融股份有限公司) (“CICC”)	Interest in controlled corporation ⁽⁷⁾	[REDACTED]	[REDACTED]	[REDACTED]
Central Huijin Investment Ltd.* (中央匯金投資有限責任公司) (“Central Huijin”)	Interest in controlled corporation ⁽⁷⁾	[REDACTED]	[REDACTED]	[REDACTED]
Dr. Tan	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- The letter “L” denotes the person’s long position in the Shares.
- The calculation is based on: (i) the total number of [REDACTED] H Shares (taking into account the Share Subdivision) in issue immediately following the completion of the [REDACTED] since [REDACTED] Unlisted Shares (taking into account the Share Subdivision) will be converted into H Shares and [REDACTED] H Shares will be issued pursuant to the [REDACTED], and (ii) the assumption that the [REDACTED] is not exercised.
- The general partner of Highlightl Enterprise Management is Dr. Liang. As such, Dr. Liang is deemed to be interested in the Shares held by Highlightl Enterprise Management under the SFO.
- On September 30, 2021, Dr. Liang and Dr. Liu Xiangdong (劉向東) (“Dr. Liu”) entered into a voting proxy agreement, pursuant to which Dr. Liu voluntarily granted Dr. Liang a voting proxy over all equity interests held by him in our Company. For details of the voting proxy agreement between Dr. Liang and Dr. Liu, see “History, Development and Corporate Structure — Voting Proxy and Acting-in-concert Arrangements — (a) Voting Proxy Arrangement between Dr. Liang and Dr. Liu.”
- To the best of our Directors’ knowledge, as of the Latest Practicable Date, (i) the general partner of Hangzhou Kaitai Hongde Venture Investment Partnership (Limited Partnership) (杭州凱泰宏德創業投資合夥企業(有限合夥)) (“Kaitai Hongde”) and Xiamen Jinyuan Kaitai Zhanhong Health Growth Venture Investment Partnership (Limited Partnership) (廈門金圓凱泰展鴻健康成長創業投資合夥企業(有限合夥)) (“Jinyuan Kaitai”) was Hangzhou Kaitai; (ii) the general partner of Hangzhou Kaitai Chengde Venture Investment Partnership (Limited Partnership) (杭州凱泰成德創業投資合夥企業(有限合夥)) (“Kaitai Chengde”) and Hangzhou Kaitai Ruide Venture Investment Partnership (Limited Partnership) (杭州凱泰睿德創業投資合夥企業(有限合夥)) (“Kaitai Ruide”) was Kaitai Jie’ao; and (iii) Kaitai Jie’ao was wholly owned by Hangzhou Kaitai, which was in turn owned as to 53.00% by Mr. Xu. Therefore, (i) Kaitai Jie’ao is deemed to be interested in the Shares held by Kaitai Chengde and Kaitai Ruide under the SFO; and (ii) both Hangzhou Kaitai and Mr. Xu are deemed to be interested in the Shares held by Kaitai Hongde, Kaitai Chengde, Kaitai Ruide and Jinyuan Kaitai under the SFO.
- To the best of our Directors’ knowledge, as of the Latest Practicable Date, the general partner of Hankang SME was Shanghai Hanshan. The general partner of Shanghai Hanshan was Shanghai Hankang, which was in turn owned as to 80.00% by Mr. Yuan. Therefore, each of Shanghai Hanshan, Shanghai Hankang and Mr. Yuan is deemed to be interested in the Shares held by Hankang SME under the SFO.
- To the best of our Directors’ knowledge, as of the Latest Practicable Date, the general partners of AZ-CICC were AZ Investment Consulting and CICC Capital Management. AZ Investment Consulting was wholly owned by AZ Investment (China), which was in turn wholly owned by AstraZeneca Continent B.V., a wholly owned subsidiary of AstraZeneca (AZN.LSE; AZN.NYSE). CICC Capital Management is a wholly-owned subsidiary of China International Capital Corporation Limited (中國國際金融股份有限公司) (601995.SH; 03908.HK), which was in turn owned as to 40.11% by Central Huijin. Therefore, each of AZ Investment Consulting, AZ Investment (China), AstraZeneca Continent B.V., AstraZeneca, CICC Capital Management, CICC and Central Huijin is deemed to be interested in the Shares held by AZ-CICC under the SFO.

Save as disclosed above and in “Appendix IV — Statutory and General Information — Further Information about our Directors and Substantial Shareholders — 3. Disclosure of Interests,” our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the conversion of Unlisted Shares to H Shares, have any interest and/or short position in the Shares or underlying Shares of our Company which will fall to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group.