
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the material contracts referred to in the section headed “Appendix IV — Statutory and General Information — 2. Further Information about Our Business — A. Summary of Material Contracts”; and
- (b) the written consents referred to in the section headed “Appendix IV — Statutory and General Information — 5. Other Information — E. Qualifications and Consents of Experts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.dgtoya.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set forth in Appendix I to this document;
- (c) the audited consolidated financial statements of the Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report prepared by Ernst & Young on the unaudited [REDACTED] financial information, the text of which is set forth in Appendix II to this document;
- (e) the legal opinion from Haiwen & Partners, our PRC Legal Adviser, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC laws;
- (f) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this document;
- (g) a copy of the PRC Company Law, the PRC Securities Law and the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies, together with their respective unofficial English translations thereof;
- (h) the service contracts referred to in “Appendix IV — Statutory and General Information — 3. Disclosure of Interests — C. Directors’ Service Contracts and Letters of Appointment”;
- (i) the material contracts referred to in “Appendix IV — Statutory and General Information — 2. Further Information About Our Business — A. Summary of Material Contracts”; and
- (j) the written consents referred to in “Appendix IV — Statutory and General Information — 5. Other Information — E. Qualifications and Consents of Experts”.