Immediately before (i) the conversion of Preferred Shares of our Company, and (ii) the [**REDACTED**], the authorized and issued share capital of our Company is as follows:

Authorized share capital:

Number	Description of Share	Nominal value
		(US$)
3,994,571,401	Ordinary Shares of par value of US$0.00001 each	39,946
100,000,000	Series Angel-1 Preferred Shares of par value of US$0.00001 each	1,000
176,470,589	Series Angel-2 Preferred Shares of par value of US$0.00001 each	1,765
188,235,296	Series A Preferred Shares of par value of US$0.00001 each	1,882
152,114,596	Series A-1 Preferred Shares of par value of US$0.00001 each	1,521
80,278,129	Series A-2 Preferred Shares of par value of US$0.00001 each	803
70,608,570	Series B Preferred Shares of par value of US$0.00001 each	706
84,057,822	Series B-1 Preferred Shares of par value of US$0.00001 each	841
153,663,597	Series B-2 Preferred Shares of par value of US$0.00001 each	1,537
5,000,000,000	Total	50,000

Issued share capital:

Number	Description of Share	Nominal value
		(US$)
810,000,000	Ordinary Shares of par value of US$0.00001 each	8,100
100,000,000	Series Angel-1 Preferred Shares of par value of US$0.00001 each	1,000
176,470,589	Series Angel-2 Preferred Shares of par value of US$0.00001 each	1,765
188,235,296	Series A Preferred Shares of par value of US$0.00001 each	1,882
152,114,596	Series A-1 Preferred Shares of par value of US$0.00001 each	1,521

Number	Description of Share	Nominal value
		(US$)
80,278,129	Series A-2 Preferred Shares of par value of US$0.00001 each	803
70,608,570	Series B Preferred Shares of par value of US$0.00001 each	706
84,057,822	Series B-1 Preferred Shares of par value of US$0.00001 each	841
108,179,173	Series B-2 Preferred Shares of par value of US$0.00001 each	1,082
1,769,944,175	Total	17,699

Assuming the [**REDACTED**] is not exercised and no Shares are issued under the [**REDACTED**] Global Share Plan, the issued share capital of our Company immediately following the completion of the [**REDACTED**] will be as follows:

Number	Description of Share	Nominal value
		(US$)
[**REDACTED**]	Ordinary Shares in issue as of the date of this document	[**REDACTED**]
[**REDACTED**]	Ordinary Shares in issue pursuant to the full conversion of the Preferred Shares	[**REDACTED**]
[**REDACTED**]	Ordinary Shares to be issued pursuant to the [**REDACTED**]	[**REDACTED**]
[**REDACTED**]	Total	[**REDACTED**]

Assuming the [**REDACTED**] is fully exercised and no Shares are issued under the [**REDACTED**] Global Share Plan, the issued share capital of our Company immediately following the completion of the [**REDACTED**] will be as follows:

Number	Description of Share	Nominal value
		(US$)
[**REDACTED**]	Ordinary Shares in issue as of the date of this document	[**REDACTED**]
[**REDACTED**]	Ordinary Shares in issue pursuant to the full conversion of the Preferred Shares	[**REDACTED**]
[**REDACTED**]	Ordinary Shares to be issued pursuant to the [**REDACTED**]	[**REDACTED**]
[**REDACTED**]	Ordinary Shares to be issued pursuant to the [**REDACTED**]	[**REDACTED**]
[**REDACTED**]	Total	[**REDACTED**]

ASSUMPTIONS

The above table assumes that the [**REDACTED**] becomes unconditional, the Preferred Shares are fully converted into Ordinary Shares on a one-to-one basis, and the issue of Shares pursuant to the [**REDACTED**] are made. It takes no account of any Shares which may be allotted and issued pursuant to the exercise of the options granted under the [**REDACTED**] Global Share Plan or any Shares which may be issued or repurchased by us pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

RANKINGS

The [**REDACTED**] will be Ordinary Shares in the share capital of our Company and will carry the same rights in all respects with all Shares in issue or to be issued as mentioned in this document and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this document.

GENERAL MANDATE TO ALLOT AND ISSUE NEW SHARES

Subject to the [**REDACTED**] becoming unconditional, our Directors have been granted a general mandate to allot, issue and deal with Shares in the share capital of our Company with a total number of issued Shares of not more than the sum of:

(i) 20% of the total number of Shares (excluding treasury shares of the Company, if any) in issue immediately following the completion of the [**REDACTED**]; and

(ii) the total number of Shares bought back by our Company (if any) pursuant to the general mandate to repurchase Shares granted to our Directors referred to below.

This general mandate will remain in effect until the earliest of:

(i) the conclusion of the next annual general meeting of our Company; or

(ii) the expiry of the period within which the next annual general meeting of our Company is required by the Articles or any applicable laws to be held; or

(iii) when varied or revoked by an ordinary resolution of our Shareholders in general meeting.

Further information on this general mandate is set out in Appendix IV—"Statutory and General Information—1. Further Information about our Company—D. Resolutions of the Shareholders of our Company dated [●]" to this document.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the [**REDACTED**] becoming unconditional, our Directors have been granted a general mandate to exercise all the powers of our Company to repurchase Shares with a total number of Shares of not more than 10% of the total number of Shares (excluding treasury shares of the Company, if any) in issue immediately following the completion of the [**REDACTED**].

This mandate only relates to buybacks made on the Stock Exchange or any other stock exchange on which the Shares are [**REDACTED**] (and which is recognized by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in Appendix IV—"Statutory and General Information—1. Further Information about our Company—E. Repurchase of our Shares" to this document.

This general mandate to repurchase Shares will remain in effect until the earliest of:

(i) the conclusion of the next annual general meeting of our Company; or

(ii) the expiry of the period within which the next annual general meeting of our Company is required by the Articles or any applicable laws to be held; or

(iii) when varied or revoked by an ordinary resolution of the Shareholders in general meeting.

Further information on this general mandate is set out in Appendix IV—"Statutory and General Information—1. Further Information about our Company—3. Resolutions of the Shareholders of the Company dated [●]" to this document.

[REDACTED] GLOBAL SHARE PLAN

We have adopted the [**REDACTED**] Global Share Plan. A summary of the principal terms of the [**REDACTED**] Global Share Plan is set out in Appendix IV—"Statutory and General Information—5. Share Option Schemes—A. [**REDACTED**] Global Share Plan".

CIRCUMSTANCES UNDER WHICH GENERAL MEETING AND CLASS MEETING ARE REQUIRED

Upon [**REDACTED**], our Company shall have only one class of Shares, namely Ordinary Shares, each of which carries the same rights as the other shares.

As a matter of the Cayman Companies Act, an exempted company is not required by law to hold any general meeting or class meeting. The holding of general meeting or class meeting is prescribed under the articles of association of a company. Accordingly, our Company will hold general meetings as prescribed under the Articles, a summary of which is set out in Appendix III—"Summary of the Constitution of the Company and Cayman Islands Company Law".