So far as our Directors are aware, immediately following the completion of the **[REDACTED]** and the conversion of our Unlisted Shares to H Shares, assuming the **[REDACTED]** is not exercised, the following persons will have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

		As of the Latest Practicable Date		Immediately following the [REDACTED] (assuming the [REDACTED] is not exercised)	
Name of Shareholder	Nature of Interest	Number of Shares	Approximate Percentage of Shareholder in our Total Share Capital (%)	Number of H Shares(1)(2)	Approximate Percentage of Shareholder in our Total Share Capital(2) (%)
Mr. Shan	Beneficial interest	11,868,000	10.52	**[REDACTED]**	**[REDACTED]**
	Interest in controlled corporation (3)	25,798,667	22.87	**[REDACTED]**	**[REDACTED]**
	Interest held through voting powers entrusted by other person (4)	11,153,965	9.89	**[REDACTED]**	**[REDACTED]**
Fengyizushi Investment	Interest in controlled corporation (3)	25,798,667	22.87	**[REDACTED]**	**[REDACTED]**
Ningbo Chengyi Juchuang Enterprise Management Partnership (寧波橙誼聚創企業管理合夥企業(有限合夥))	Interest in controlled corporation (3)	13,332,000	11.82	**[REDACTED]**	**[REDACTED]**
Chengyi Huitong	Beneficial interest (3)	13,332,000	11.82	**[REDACTED]**	**[REDACTED]**
Shenzhen Chengshi	Beneficial interest (3)	12,466,667	11.05	**[REDACTED]**	**[REDACTED]**
Mr. Yuan Shengbiao (袁升彪)	Beneficial interest (4)	11,153,965	9.89	**[REDACTED]**	**[REDACTED]**
Mr. Taizo Son	Interest in controlled corporation (5)	26,400,000	23.40	**[REDACTED]**	**[REDACTED]**
SV Ample Life Limited	Beneficial interest (5)	24,000,000	21.28	**[REDACTED]**	**[REDACTED]**
Hunan Caixin Financial Holding Group Co., Ltd. (湖南財信金融控股集團有限公司)	Interest in controlled corporation (6)	9,950,618	8.82	**[REDACTED]**	**[REDACTED]**
Hunan Caixin Fund Management Co., Ltd. (湖南省財信產業基金管理有限公司)	Interest in controlled corporation (6)	9,950,618	8.82	**[REDACTED]**	**[REDACTED]**
Hengyang Caixin Industry Investment Fund Partnership (Limited Partnership) (衡陽市財信產業投資基金合夥企業(有限合夥)) ("**Hengyang Caixin**")	Beneficial interest (6)	7,960,494	7.06	**[REDACTED]**	**[REDACTED]**
China International Capital Corporation Limited (中國國際金融股份有限公司)	Interest in controlled corporation (7)	9,469,435	8.39	**[REDACTED]**	**[REDACTED]**
CICC Capital Operation Co., Ltd. (中金資本運營有限公司)	Interest in controlled corporation (7)	9,469,435	8.39	**[REDACTED]**	**[REDACTED]**

Notes:

(1) All interests stated are long positions.

(2) The calculation is based on the total number of [**REDACTED**] H Shares in issue immediately after completion of the [**REDACTED**] since all [**REDACTED**] Unlisted Shares will be converted into H Shares after receipt of the filing notice regarding H share "Full circulation" from the CSRC and [**REDACTED**] H Shares will be issued pursuant to the [**REDACTED**], assuming that the [**REDACTED**] is not exercised.

(3) Fengyizushi Investment is the general partner of Shenzhen Chengshi and Chengyi Huitong and is owned by Mr. Shan as to 90%. Therefore, by virtue of the SFO, Mr. Shan and Fengyizushi Investment are deemed to be interested in the Shares held by Shenzhen Chengshi and Chengyi Huitong. As of the Latest Practicable Date, Fengyizushi Investment held approximately 0.0013% and 0.01% of the partnership interests in Shenzhen Chengshi and Chengyi Huitong, respectively. The largest limited partner of Chengyi Huitong is Ningbo Chengyi Juchuang Enterprise Management Partnership (寧波橙誼聚創企業管理合夥企業(有限合夥)) as to 39.97%, whose general partner is Fengyizushi Investment and none of its limited partner held more than one-third of the partnership interests. None of the other limited partners of Shenzhen Chengshi and Chengyi Huitong held more than one-third of the partnership interests in Shenzhen Chengshi or Chengyi Huitong. Therefore, by virtue of the SFO, Ningbo Chengyi Juchuang Enterprise Management Partnership (寧波橙誼聚創企業管理合夥企業(有限合夥)) is also deemed to be interested in the Shares held by Chengyi Huitong.

(4) Pursuant to the voting proxy agreement between Mr. Shan and Mr. Yuan Shengbiao, Mr. Yuan Shengbiao has appointed Mr. Shan as his attorney and proxy to exercise the voting rights attached to the Shares held by him at the general meeting of our Company. Therefore, Mr. Shan is deemed to be interested in the Shares held by Mr. Yuan Shengbiao. See "History, Development and Corporate Structure — Voting Proxy Arrangement" for details.

(5) As of the Latest Practicable Date, SV Ample Life Limited was owned by China Ventures Fund I Pte. Ltd. ("**CV Fund I**") as to 75%. CV Fund I was wholly owned by China Ventures Fund I, L.P., whose partnership interests were held by SV GP I LTD. SV GP I LTD. was wholly owned by SV CHINA HOLDCO LTD., which was wholly owned by SBVA CORP. SBVA is ultimately controlled by Mr. Taizo Son. Save for the entities that Mr. Taizo Son directly or indirectly controls, SBVA has no other direct or indirect shareholder which holds more than 20% equity interest in it.

As of the Latest Practicable Date, the partnership interests of Tianjin Yuanzhu Ventures Investment Partnership (Limited Partnership) (天津遠矚創業投資合夥企業(有限合夥)) ("**Tianjin Yuanzhu**") were held by Beijing Ruanya Xinchuang Private Equity Fund Management Co., Ltd. (北京軟亞信創私募基金管理有限公司) ("**Beijing Ruanya**"), being its general partner, as to 0.05%, and China Ventures Fund II PTE. LTD. ("**CV Fund II**"), being its largest limited partner, as to 90.87%. Beijing Ruanya was wholly owned by SBVA CORP. CV Fund II was wholly owned by China Ventures Fund II, L.P., whose interests were held by SV GP II LTD, being its general partner, which was wholly owned by SV CHINA HOLDCO LTD.

(6) As of the Latest Practicable Date, the general partner of Hengyang Caixin is Hunan Caixin Fund Management Co., Ltd., which is wholly owned by Hunan Caixin Financial Holding Group Co., Ltd. Hunan Caixin Financial Holding Group Co., Ltd. is wholly owned by Hunan Provincial People's Government (湖南省人民政府). As of the Latest Practicable Date, there are two limited partners, with its largest limited partner, being Hengyang Municipal Bureau of Finance (衡陽市財政局) as to 75.00%. Therefore, by virtue of the SFO, Hunan Caixin Fund Management Co., Ltd. and Hunan Caixin Financial Holding Group Co., Ltd. are deemed to be interested in the Shares held by Hengyang Caixin.

As of the Latest Practicable Date,the general partner of Hengyang Hongxiang is Hunan Caixin Hongxiang Venture Capital Co., Ltd. (湖南財信弘湘創業投資有限公司). Hunan Caixin Hongxiang Venture Capital Co., Ltd. is owned by Hunan Caixin Leading Investment Management Co., Ltd. (湖南省財信引領投資管理有限公司) as to 34.00%, which is wholly owned by Hunan Caixin Fund Management Co., Ltd. Therefore, by virtue of the SFO, Hunan Caixin Fund Management Co., Ltd. is deemed to be interested in the Shares held by Hengyang Hongxiang.

(7) As of the Latest Practicable Date, the general partner of Zhongjin Culture is CICC Capital Operation Co., Ltd., which is wholly owned by China International Capital Corporation Limited, a company listed on the Stock Exchange (stock code: 3908) and on the Shanghai Stock Exchange (stock code: 601995). As of the Latest Practicable Date, there are seventeen limited partners in Zhongjin Culture, none of which holding 30% or more partnership interest in Zhongjin Culture. Therefore, by virtue of the SFO, CICC Capital Operation Co., Ltd. and China International Capital Corporation Limited are deemed to be interested in the Shares held by Zhongjin Culture.

As of the Latest Practicable Date, the general partner of Xiamen Jinchen Innovation Equity Investment Partnership (Limited Partnership) (廈門金辰創新股權投資合夥企業(有限合夥)) ("**Xiamen Jinchen**") is CICC Capital Operation Co., Ltd. As of the Latest Practicable Date, there is one limited partner in Xiamen Jinchen, being Zhongjin Wangju Win-win (Xiamen) Consumer Industry Equity Investment Fund Partnership (Limited Partnership) (中金旺聚共贏(廈門)消費產業股權投資基金合夥企業(有限合夥)) ("**Zhongjin Wangju**") as to 98.23%. The general partner of

Zhongjin Wangju is CICC Capital Operation Co., Ltd. Therefore, by virtue of the SFO, CICC Capital Operation Co., Ltd., China International Capital Corporation Limited and Zhongjin Wangju are deemed to be interested in the Shares held by Xiamen Jinchen.

Save as disclosed above and the section headed "Appendix IV — Statutory and General Information — Further Information about our Directors, Senior Management and Substantial Shareholders", our Directors are not aware of any person who will, immediately following completion of the [**REDACTED**] (assuming that the [**REDACTED**] is not exercised), have any interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of our Group.