IMPORTANT

If you are in any doubt about any of the contents of this Document, you should obtain independent professional advice.

Fujian Senda Electric Co., Ltd.
福建森達電氣股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] H Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])**
Maximum [REDACTED]	**:**	**HK$[REDACTED] per H Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and subject to [REDACTED] and the [REDACTED] fee of 0.00565%)**
Nominal value	**:**	**RMB1.00 per H Share**
[REDACTED]	**:**	**[REDACTED]**

***Sole Sponsor,* [REDACTED], [REDACTED], [REDACTED] *and* [REDACTED]**

兴证国际
INDUSTRIAL SECURITIES INTERNATIONAL

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The **[REDACTED]** is expected to be fixed by agreement between the **[REDACTED]** (for itself and on behalf of the Hong Kong **[REDACTED]**) and our Company on the **[REDACTED]** or such later date as may be agreed by the **[REDACTED]** (for itself and on behalf of the Hong Kong **[REDACTED]**) and our Company but in any event no later than by **[REDACTED]** on **[REDACTED]**. The **[REDACTED]** will be not more than HK$**[REDACTED]** per H Share and is currently expected to be not less than HK$**[REDACTED]** per H Share. Applicants for **[REDACTED]** are required to pay, on application (subject to application channel), the **[REDACTED]** of HK$**[REDACTED]** per H Share together with brokerage of 1%, SFC transaction levy of 0.0027%, the **[REDACTED]** fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to **[REDACTED]** if the **[REDACTED]** should be less than HK$**[REDACTED]** per H Share. If, for any reason, the **[REDACTED]** is not agreed between the **[REDACTED]** (for itself and on behalf of the Hong Kong **[REDACTED]**) and our Company by **[REDACTED]** on **[REDACTED]**, the **[REDACTED]** (including the **[REDACTED]**) will not proceed and will lapse.

The **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) may, with our consent, reduce the number of **[REDACTED]** being **[REDACTED]** under the **[REDACTED]** and/or the indicative **[REDACTED]** below as stated in this Document at any time on or prior to the morning of the last day for lodging applications under the **[REDACTED]**. In such a case, an announcement will be published on the websites of our Company at **www.fjsenda.com** and the **[REDACTED]** at **www.hkexnews.hk** not later than the morning of the day which is the last day for lodging **[REDACTED]** under the **[REDACTED]**. Details of the arrangement will then be announced by us as soon as practicable. For further information, please refer to the sections headed “Structure of the **[REDACTED]**” and “How to Apply for the **[REDACTED]**” in this Document.

We are incorporated, and most of our businesses are located, in the PRC. Potential **[REDACTED]** should be aware of the differences in legal, economic and financial systems between the PRC and Hong Kong and that there are different risk factors relating to investments in PRC-incorporated companies. Potential **[REDACTED]** should also be aware that the regulatory framework in the PRC is different from the regulatory framework in Hong Kong and should take into consideration the different market nature of our H Shares. Such differences and risk factors are set out in “Risk Factors”, “Regulatory Overview”, “Appendix IV — Summary of Principal PRC and Hong Kong Legal and Regulatory Provisions” and “**[REDACTED]** — Summary of the Articles of Association of the Company” in this Document. Prior to making an **[REDACTED]**, potential **[REDACTED]** should consider carefully all of the information set out in this Document, including the risk factors set out in “Risk Factors”.

The obligations of the Hong Kong **[REDACTED]** under the **[REDACTED]** are subject to termination by the **[REDACTED]** (for itself and on behalf of the Hong Kong **[REDACTED]**) if certain grounds arise prior to **[REDACTED]** on the **[REDACTED]**. Further details of such circumstances are set out in “**[REDACTED]** — **[REDACTED]** Arrangements and Expenses — **[REDACTED]** — Grounds for Termination”.

The **[REDACTED]** have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be **[REDACTED]**, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The **[REDACTED]** are being **[REDACTED]** and **[REDACTED]** outside the United States in offshore transactions in accordance with Regulation S.

[REDACTED]

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[REDACTED]

IMPORTANT

[REDACTED]