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## DEFINITIONS

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*In this Document, unless the context otherwise requires, the following terms shall have the following meanings. Certain technical terms are explained in the section headed “Glossary of Technical Terms” in this Document.*

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|--------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “ABB”                                                  | ABB (CHINA) Limited (ABB(中國)有限公司) and its subsidiaries, independent third parties of our Company                                                                                                                                                                                                                             |
| “Accountants’ Report”                                  | the accountants’ report of our Company for the Track Record Period, as set out in Appendix I to this document                                                                                                                                                                                                                |
| “affiliate”                                            | with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person                                                                                                                                           |
| “AFRC” or “Accounting and Financial Reporting Council” | the Accounting and Financial Reporting Council of Hong Kong                                                                                                                                                                                                                                                                  |
| “Articles” or “Articles of Association”                | the amended and restated articles of association of our Company, conditionally adopted on September 26, 2025 with effect from the [REDACTED], and as amended from time to time, a summary of which is set out in the section headed “Summary of the Articles of Association of the Company” in Appendix III to this Document |
| “associate(s)”                                         | has the meaning ascribed thereto under the Listing Rules                                                                                                                                                                                                                                                                     |
| “Aviation Securities”                                  | Aviation Securities Co., Ltd. (中航證券有限公司), a limited company established under the laws of the PRC on October 8, 2002                                                                                                                                                                                                         |
| “Board of Directors”                                   | the board of directors of our Company                                                                                                                                                                                                                                                                                        |
| “business day”                                         | any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business                                                                                                                                                                            |
| “[REDACTED]”                                           | the [REDACTED] as named in “Directors and Parties Involved in the [REDACTED]” in this Document                                                                                                                                                                                                                               |

[REDACTED]

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|-----------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Central China Securities”                                      | Central China Securities Co., Ltd. (中原證券股份有限公司), a joint stock limited company established under the laws of the PRC on November 8, 2002                                                                       |
| “Century Securities”                                            | Century Securities Co., Ltd. (世紀證券有限責任公司), a limited company established under the laws of the PRC on December 28, 1990                                                                                        |
| “China”, or “PRC”                                               | the People’s Republic of China and for the purposes of this Document only, except where the context requires otherwise, excluding Hong Kong, Macau and Taiwan                                                  |
| “China Telecom”                                                 | China Telecom Group Co., Ltd. (中國電信集團有限公司) and its subsidiaries, independent third parties of our Company                                                                                                      |
| “close associate(s)”                                            | has the meaning ascribed to it under the Listing Rules                                                                                                                                                         |
| “Chenxing Asset Management Plan”                                | COFCO-Ruilian Xinshan Chenxing Asset Management Plan* (中糧 — 睿聯新杉辰星資產管理計劃), an asset management plan managed by COFCO Futures Co., Ltd. and filed with the Asset Management Association of China on May 8, 2015 |
| “Companies Ordinance”                                           | the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                                                                               |
| “Companies (Winding Up and Miscellaneous Provisions) Ordinance” | the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                                      |
| “Company”, “our Company”, or “Fujian Senda”                     | Fujian Senda Electric Co., Ltd.* (福建森達電氣股份有限公司), a joint-stock company with limited liability established in the PRC on May 31, 1995                                                                           |
| “Company Law”                                                   | the Company Law of the PRC (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time                                                                                                      |
| “connected person(s)”                                           | has the meaning ascribed to it under the Listing Rules                                                                                                                                                         |
| “connected transaction(s)”                                      | has the meaning ascribed to it under the Listing Rules                                                                                                                                                         |

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| “Controlling Shareholder” | has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Mr. Zhou. For further details, see “Relationship with Our Controlling Shareholder” |
| “CSDC”                    | China Securities Depository and Clearing Corporation                                                                                                                                           |
| “CSDC (Hong Kong)”        | China Securities Depository and Clearing (Hong Kong)                                                                                                                                           |
| “CSRC”                    | China Securities Regulatory Commission (中國證券監督管理委員會)                                                                                                                                           |
| “Director(s)”             | the director(s) of our Company                                                                                                                                                                 |
| “Domestic Share(s)”       | ordinary Share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which is/are subscribed for and paid up in Renminbi, and are quoted on the NEEQ                    |
| “ESG”                     | environmental, social and governance                                                                                                                                                           |
| “EIT”                     | the PRC enterprise income tax                                                                                                                                                                  |
| “EIT Law”                 | Enterprise Income Tax Law of the PRC                                                                                                                                                           |
| “FIL”                     | Foreign Investment Law (中華人民共和國外商投資法) adopted by National People’s Congress in December 2019 and took effect in January 2020                                                                   |

## [REDACTED]

|                    |                                                                                                                                                                                  |
|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Frost & Sullivan” | Frost & Sullivan, the industry consultant, an independent third party                                                                                                            |
| “Fujian Lusi”      | Fujian Lusi Technology Co., Ltd.* (福建陸司科技有限公司), a limited liability company incorporated in the PRC on March 22, 2021 which is a direct wholly-owned subsidiary of our Company   |
| “Fuqing Senda”     | Fuqing Senda Electric Co., Ltd.* (福清森達電氣有限公司), a limited liability company incorporated in the PRC on November 15, 2022 which is a direct wholly-owned subsidiary of our Company |

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| “[REDACTED]”                        | the [REDACTED] as may be amended or modified from time to time and where the context so permits, shall include the [REDACTED]<br><br>[REDACTED]                                                                                                                                                                                    |
| “Group”, “our Group”, “we”, or “us” | Our Company and its subsidiaries, or any one of them as the context may require                                                                                                                                                                                                                                                    |
| “Guide for New Listing Applicants”  | the Guide for New Listing Applicants published by the Stock Exchange and as amended, supplemented or otherwise modified from time to time                                                                                                                                                                                          |
| “H Share(s)”                        | overseas listed foreign Share(s) in our ordinary share capital, with nominal value of RMB1.00 each in the share capital of our Company, which are to be [REDACTED] for and [REDACTED] in HK dollars and for which an application has been made for [REDACTED] and permission to [REDACTED] on the Stock Exchange<br><br>[REDACTED] |
| “[REDACTED]”                        | Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited                                                                                                                                                                                                               |

[REDACTED]

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## DEFINITIONS

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[REDACTED]

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|-----------------------------------------------|--------------------------------------------------------|
| “Hong Kong” or “HK”                           | the Hong Kong Special Administrative Region of the PRC |
| “Hong Kong dollars” or “HK dollars” or “HK\$” | Hong Kong dollars, the lawful currency of Hong Kong    |

[REDACTED]

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## DEFINITIONS

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|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “HKFRS Accounting Standards”   | HKFRS Accounting Standards, which collective term includes all applicable individual Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and Interpretations issued by the Hong Kong Institute of Certified Public Accountants |
| “independent third party(ies)” | any entity or person who is not a connected person of our Company within the meaning ascribed thereto under the Listing Rules                                                                                                                      |
| “Industrial Securities”        | Industrial Securities Co., Ltd. (興業證券股份有限公司), a joint stock company with limited liability established under the laws of the PRC on October 29, 1991                                                                                               |

[REDACTED]

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“JIC NEEQ Trust Scheme ” JIC NEEQ Investment Fund Collective Trust Scheme No. 1 (Dingfeng Asset)\* (中建投 • 新三板投資基金集合信託計劃 1號(鼎鋒資產)), a collective trust scheme established under the laws of the PRC on February 15, 2015 and managed by Shenzhen Dingfeng Mingdao Asset Management Co., Ltd.

“Jinhui International” Jinhui International Investment Fund Management (Beijing) Co., Ltd. (金匯國際投資基金管理(北京)有限公司), a limited company established under the laws of the PRC on September 3, 2014

[REDACTED]

“Latest Practicable Date” June 1, 2026, being the latest practicable date for ascertaining certain information in this Document before its publication

[REDACTED]

“Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“Lusi Technology” Lusi Technology (Fuzhou) Co., Ltd.\* (陸司科技(福州)有限公司), a limited liability company incorporated in the PRC on April 1, 2021 which is an indirect wholly-owned subsidiary of our Company

“Main Board” the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with the GEM of the Stock Exchange

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## DEFINITIONS

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|------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “[REDACTED]”                       | HK\$[REDACTED] per H Share, being the [REDACTED] of the [REDACTED] stated in this Document                                                                                         |
| “Mingshang Investment”             | Beijing Tianxing Mingshang Investment Center (Limited Partnership)* (北京天星銘商投資中心(有限合夥)), a limited liability partnership established under the laws of the PRC on December 17, 2014 |
| “MOF”                              | the Ministry of Finance (中華人民共和國財政部)                                                                                                                                               |
| “MOFCOM” or “Ministry of Commerce” | the Ministry of Commerce of the PRC (中華人民共和國商務部)                                                                                                                                   |
| “Mr. Zhou”                         | Mr. Zhou Haizhu (周海珠), chairman of our Board of Directors, an executive Director and our Controlling Shareholder                                                                   |
| “NDRC”                             | the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)                                                                                                      |
| “NEEQ”                             | National Equities Exchange and Quotations (全國中小企業股份轉讓系統)                                                                                                                           |

[REDACTED]

|              |                                                           |
|--------------|-----------------------------------------------------------|
| “[REDACTED]” | China Industrial Securities International Capital Limited |
|--------------|-----------------------------------------------------------|

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## DEFINITIONS

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[REDACTED]

“PRC Company Law” the Company Law of the PRC, as amended, modified and/or otherwise supplemented from time to time

“PRC Legal Advisor” Haiwen & Partners, our legal advisor as to PRC laws

[REDACTED]

“Document” this document being issued in connection with the [REDACTED]

“Regulation S” Regulation S under the U.S. Securities Act

“Reporting Accountants” KPMG

“RMB” or “Renminbi” Renminbi, the lawful currency of the PRC

“SAFE” State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)

“SAMR” State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)

“Schneider Electric” Schneider Electric (China) Co., Ltd. (施耐德電氣(中國)有限公司) and its subsidiaries, independent third parties of our Company

“STA” the State Taxation Administration (國家稅務總局)

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|                                             |                                                                                                                                                |
|---------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|
| “SEC”                                       | the Securities and Exchange Commission of the United States                                                                                    |
| “SFC”                                       | the Securities and Futures Commission of Hong Kong                                                                                             |
| “SFO” or “Securities and Futures Ordinance” | the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented, or otherwise modified from time to time |
| “Share(s)”                                  | ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, comprising Domestic Share(s) and H Share(s)        |
| “Shareholder(s)”                            | holder(s) of our Share(s)                                                                                                                      |
| “Sole Sponsor”                              | China Industrial Securities International Capital Limited                                                                                      |

## [REDACTED]

|                            |                                                                                                                       |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------|
| “State Council”            | State Council of the PRC (中華人民共和國國務院)                                                                                 |
| “State Grid”               | State Grid Corporation of China (國家電網有限公司) and its subsidiaries, independent third parties of our Company             |
| “Stock Exchange”           | The Stock Exchange of Hong Kong Limited                                                                               |
| “subsidiary(ies)”          | has the meaning ascribed thereto in section 15 of the Companies Ordinance                                             |
| “substantial shareholders” | has the meaning ascribed to it in the Listing Rules                                                                   |
| “Takeovers Code”           | The Code on Takeovers and Mergers issued by the SFC, as amended, supplemented or otherwise modified from time to time |
| “Track Record Period”      | the period comprising the years ended December 31, 2023, 2024 and 2025                                                |
| “U.S. dollars” or “US\$”   | United States dollars, the lawful currency of the United States                                                       |
| “U.S. persons”             | U.S. persons as defined in Regulation S                                                                               |
| “U.S. Securities Act”      | United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder                |

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## DEFINITIONS

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[REDACTED]

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|-------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “United States” or the “U.S.” | the United States of America, its territories, its possessions and all areas subject to its jurisdiction                                                                                                   |
| “VAT”                         | value-added tax                                                                                                                                                                                            |
| “Wanlian Securities”          | Wanlian Securities Co., Ltd. (萬聯證券股份有限公司), was incorporated in China on August 23, 2001 as a limited liability company and converted into a joint stock company with limited liability on February 7, 2017 |

[REDACTED]

“%” per cent

*Unless otherwise specified or the context otherwise requires:*

- 1. statements contained in this Document assume no exercise of the [REDACTED];*
- 2. all times refer to Hong Kong time;*
- 3. references to years, months and days in this Document are to calendar years, calendar months and calendar days, respectively; and*
- 4. all data in this Document is as of the date of this Document.*

*In this Document, the terms “associate,” “close associate,” “connected person,” “core connected person,” “connected transaction,” “controlling shareholder” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.*

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*Certain amounts and percentage figures included in this Document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.*

*In this Document, “\*” denotes translation of certain natural persons, legal persons, enterprises, governmental authorities, institutions, entities, organizations, departments, facilities, laws and regulations into Chinese or English (as the case maybe), etc., or another language included in this Document for identification purposes only. In the event of any inconsistency, the Chinese names or the names in their original languages prevail.*