
APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation of Our Company

Our Company was established as a foreign-invested company in the PRC on May 31, 1995, under the name Fujian Nanping Jinxin Decoration Co., Ltd.* (福建省南平今新裝潢裝飾有限公司). It was renamed Fujian Longyuan Electric Co., Ltd.* (福建龍源電氣有限公司) on January 8, 1996, and subsequently renamed Fujian Senda Electric Limited Company* (福建森達電氣有限公司) on August 23, 1996. It was converted into a joint-stock company with limited liability under the name Fujian Senda Electric Co., Ltd.* (福建森達電氣股份有限公司) on May 13, 2014.

Our registered office and head office are located at Building 11, Gulou Park, No. 618 Jinshan Avenue, Cangshan District, Fuzhou City, Fujian Province, China. Accordingly, our Company’s corporate structure and Articles of Association are subject to PRC laws and regulations. A summary of the relevant provisions of our Articles of Association is set out in “Appendix III — Summary of the Articles of Association of the Company” to this Document. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in the section headed “Regulatory Overview” in this Document.

We have established a principal place of business in Hong Kong at 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong and has been registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on October 15, 2025. Mr. Chow Tsz Ho has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

2. Changes in the Share Capital of Our Company

Save as disclosed in “History, Development and Corporate Structure”, there has been no change in the share capital of our Company within the two years immediately preceding the date of this Document.

3. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in Note 1 in the Accountants’ Report as set out in Appendix I to this Document. Save for the subsidiaries mentioned in the Accountants’ Report, we do not have any other subsidiaries.

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There has been no alteration in the share capital of our subsidiaries within the two years immediately preceding the date of this Document.

4. The resolutions passed by our Shareholders' general meeting in relation to the [REDACTED]

Pursuant to the Shareholders' general meeting of our Company held on September 26, 2025, the following resolutions, among others, were duly passed:

- (1) the issue by the Company of H Shares with a nominal value of RMB[REDACTED] each and such H Shares be [REDACTED] on the [REDACTED];
- (2) that the number of [REDACTED] shall not be more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED] (before the exercise of the [REDACTED]), and the grant to the [REDACTED] of the [REDACTED] of not more than [REDACTED] % of the number of H Shares issued pursuant to the [REDACTED];
- (3) subject to the completion of the [REDACTED], the revised Articles of Association be approved and adopted, which shall become effective on the [REDACTED] and the Board has been authorized to amend the Articles of Association in accordance with any legal or statutory requirements, or any comments from any governmental or regulatory authorities; and
- (4) authorization of the Board or its authorized representatives to handle all matters relating to, among other things, the [REDACTED], and [REDACTED] of [REDACTED] on the [REDACTED].

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) were entered into by our Company or its subsidiaries within the two years preceding the date of this document and are or may be material:

- (a) the [REDACTED].

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2. Our Material Intellectual Property Rights

(a) Patents

As of the Latest Practicable Date, we were the registered owner of and had the right of to use the following patents which we consider to be or may be material to our business:

No.	Name of Patent	Patentee	Place of Registration	Patent Number	Grant Date
1	An Interlock Device for Grounding Switch Truck (一種地刀手車預防式聯鎖裝置)	Fujian Senda	PRC	ZL202310791123.0	2026.05.05
2	An Assembly Fixture for a Vacuum Circuit Breaker (一種真空斷路器裝配工裝)	Fujian Senda	PRC	ZL202422459549.9	2025.11.07
3	A Mounting and Dismounting Fixture for Tulip Contacts (一種梅花觸頭裝卸工裝)	Fujian Senda	PRC	ZL202422880145.7	2025.09.19
4	A Charging Connection Device for a Multi-Storey Parking Garage (立體停車庫充電連接裝置)	Fujian Senda	PRC	ZL201911411441.X	2025.07.18
5	A Mechanical Interlocking Mechanism for High-Voltage Dual Power Supplies (一種高壓雙電源機械聯鎖機構)	Fujian Senda	PRC	ZL202422031766.8	2025.07.11
6	A Switchgear Contact Arm Assembly Tool (一種開關櫃觸臂裝配工裝)	Fujian Senda	PRC	ZL202421957974.4	2025.06.17
7	A Switch Structure and Switchgear with Improved Heat Dissipation (一種提升散熱效果的開關結構及開關櫃)	Fujian Senda	PRC	ZL202421561580.7	2025.05.02
8	A Cabinet with Intelligent Energy-Saving Control Mechanism (一種帶智能節能控制機構的機櫃)	Fujian Senda	PRC	ZL202210891700.9	2025.04.25

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No.	Name of Patent	Patentee	Place of Registration	Patent Number	Grant Date
9	A Connection Bar Structure for Compact Switchgear (一種小型開關櫃連接排結構)	Fujian Senda	PRC	ZL202421523818.7	2025.04.25
10	A Switchgear Installation Tool (一種開關櫃安裝工裝)	Fujian Senda	PRC	ZL202421520010.3	2025.04.18
11	Measuring Device for The Engagement Depth of Stationary and Moving Contacts (用於測量靜觸頭與動觸頭的嚙合深度的測量裝置)	Fujian Senda	PRC	ZL202011042450.9	2025.03.28
12	Preventive Interlock Device for Truck and Grounding Switch (預防式手車地刀聯鎖裝置)	Fujian Senda	PRC	ZL202111522226.4	2025.03.21
13	Detection Device for The Position of Stationary Contacts in Switchgear (用於檢測開關櫃中靜觸頭位置的檢測裝置)	Fujian Senda	PRC	ZL202011042419.5	2024.07.30
14	A Switchgear Transfer Tool and Switchgear (一種開關櫃轉運工裝及開關櫃)	Fujian Senda	PRC	ZL202323147212.6	2024.07.12
15	A High-Voltage Rectifier Transformer Unit (高壓整流變壓器單元)	Fujian Senda	PRC	ZL201811546885.X	2024.07.02
16	Assembly Device for Switchgear Frame (用於組裝開關櫃框架的組裝裝置)	Fujian Senda	PRC	ZL201710895957.0	2024.06.28
17	Apparatus for Assembling Switchgear (用於組裝開關櫃的裝置)	Fujian Senda	PRC	ZL201710896287.4	2024.04.26
18	An Assembly and Inspection Device for Switchgear Truck (一種開關櫃手車裝配及檢驗裝置)	Fujian Senda	PRC	ZL202322387463.5	2024.04.09

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No.	Name of Patent	Patentee	Place of Registration	Patent Number	Grant Date
19	A Busbar System, Busway, and Tap-Off Box (一種母線系統及母線槽和接插箱)	Fujian Senda	PRC	ZL202011056153.X	2024.02.02
20	A Sleeving Mechanism (一種套裝機構)	Fujian Senda	PRC	ZL202321651693.1	2023.12.26
21	A Sliding Plate Interlock Mechanism (一種滑板聯鎖機構)	Fujian Senda	PRC	ZL202321684032.9	2023.11.03
22	A Bushing Sleeving Device (一種套管套裝裝置)	Fujian Senda	PRC	ZL202321652084.8	2023.11.03
23	A Rear Door Closing Operation Mechanism (一種後門關閉操作機構)	Fujian Senda	PRC	ZL202321684034.8	2023.11.03
24	A Compact Switchgear Interlock Device (一種小型化開關櫃聯鎖裝置)	Fujian Senda	PRC	ZL202223470769.9	2023.07.04
25	Busbar Rapid Hole-Finding, Positioning and Cutting Device (母線排快速尋孔定位切割裝置)	Fujian Senda	PRC	ZL201710610547.7	2023.03.31
26	An Assembly Tool for Switchgear Truck (一種開關櫃手車裝配工裝)	Fujian Senda	PRC	ZL202221927783.4	2022.12.06
27	Switchgear Guide Rail Installation and Positioning Tool and Its Positioning Device (開關櫃導軌安裝定位工裝及其導軌定位裝置)	Fujian Senda	PRC	ZL202123432147.2	2022.06.14
28	Preventive Interlock for Truck and Grounding Switch (預防式手車地刀聯鎖裝置)	Fujian Senda	PRC	ZL202123125995.9	2022.05.13

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No.	Name of Patent	Patentee	Place of Registration	Patent Number	Grant Date
29	A Method for Preventing Maloperation of Zero-Sequence Differential Protection of a Converter Transformer Based on the DTW Algorithm (基於DTW演算法的換流變壓器零序差動保護防誤動方法)	Fujian Senda	PRC	ZL202010784054.7	2022.05.06
30	Active Preventive Rear Door Interlock Device (主動預防式後門聯鎖裝置)	Fujian Senda	PRC	ZL202122976070.9	2022.04.26
31	Wire Looping Device (導線打圈裝置)	Fujian Senda	PRC	ZL202122315146.3	2022.02.18
32	An Enclosed Busbar Installation Device and Method (封閉母線安裝設備及方法)	Fujian Senda	PRC	ZL201911205848.7	2022.02.11
33	Positioning Device for Busbar Assembly in Contact Box (觸頭盒內母排裝配定位裝置)	Fujian Senda	PRC	ZL202121197672.8	2022.02.01
34	An Early-Warning Transformer Capable of Self-Elongation and Bulging (一種自伸長隆起的預警式變壓器)	Fujian Senda	PRC	ZL202111124882.9	2021.11.30
35	An Overload Circuit Cut-Off Device for a Piezoelectric Transformer (一種壓電變壓器過載電路截斷裝置)	Fujian Senda	PRC	ZL201911010139.3	2021.07.06
36	Device For Measuring The Engagement Depth of Stationary and Moving Contacts (用於測量靜觸頭與動觸頭的嚙合深度的測量裝置)	Fujian Senda	PRC	ZL202022175693.1	2021.02.19

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No.	Name of Patent	Patentee	Place of Registration	Patent Number	Grant Date
37	A Connection Device for Electrical Equipment (一種電力設備的連接裝置)	Fujian Senda	PRC	ZL202021061775.7	2021.02.19
38	Device for Detecting The Position of Stationary Contacts in Switchgear (用於檢測開關櫃中靜觸頭位置的檢測裝置)	Fujian Senda	PRC	ZL202022175316.8	2021.02.02
39	A Cabinet-Splicing Device for Connecting Two Cabinets (一種用於兩櫃之間拼接的拼櫃裝置)	Fujian Senda	PRC	ZL202020642901.1	2021.02.02
40	A Truck-Type Switchgear (一種手車開關櫃)	Fujian Senda	PRC	ZL202021061216.6	2021.01.29
41	Fire-Protection Transformer Guardrail Device for Use on a Transformer (一種用於變壓器上的可防火保護的變壓器護欄裝置)	Fujian Senda	PRC	ZL201910493647.5	2020.12.22
42	A One-Touch Reset Device for a Sunroof (天窗一鍵復原裝置)	Fujian Senda	PRC	ZL201921959271.4	2020.08.25
43	A Modular Industrial Socket with Trip Protection (模塊化帶脫扣保護工業插座)	Fujian Senda	PRC	ZL201921999264.7	2020.08.04
44	A Method for Identifying Transformer Magnetizing Inrush Current and Fault Differential Current Based on the Bhattacharyya Distance Algorithm (基於巴氏距離算法的變壓器勵磁湧流和故障差流識別方法)	Fujian Senda	PRC	ZL201811474076.2	2020.05.26
45	A Driving and Lifting Device for a Switchgear Handcart (開關櫃手車驅動提升裝置)	Fujian Senda	PRC	ZL201921414231.1	2020.05.12

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46	An Experimental Method for Accelerated Thermal Aging of a Transformer Bushing (一種變壓器套管加速熱老化的實驗方法)	Fujian Senda	PRC	ZL201910347089.1	2020.04.24
47	A Silent Running-In Box (靜音磨合箱)	Fujian Senda	PRC	ZL201822128521.1	2019.09.06
48	A Lower Transfer Trolley (下轉運車)	Fujian Senda	PRC	ZL201822184354.2	2019.08.23
49	A Method for Identifying Transformer Magnetizing Inrush Current Based on Phase-Space Reconstruction of Differential Current in a Polar Coordinate System (基於差動電流極座標系相空間重構技術的變壓器勵磁湧流識別方法)	Fujian Senda	PRC	ZL201810765239.6	2019.07.30
50	An Operating-Hole Interlocking Device for Switchgear Assemblies (用於成套開關櫃的操作孔連鎖裝置)	Fujian Senda	PRC	ZL201821351460.9	2019.03.22
51	A High-Voltage Switch Operation Mechanism (一種高壓開關操作機構)	Fujian Senda	PRC	ZL201610573967.8	2018.08.17
52	An Assembly Device for Assembling a Switchgear Frame (用於組裝開關櫃框架的組裝裝置)	Fujian Senda	PRC	ZL201721258483.0	2018.05.15
53	A Device for Assembling Switchgear (用於組裝開關櫃的裝置)	Fujian Senda	PRC	ZL201721258010.0	2018.05.15
54	A Quick-Installation Wheel Assembly for Switchgear Transfer (一種用於開關櫃轉運的快速安裝輪組件)	Fujian Senda	PRC	ZL201721106804.5	2018.05.04

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55	A Multifunctional Switchgear Base (一種多功能開關櫃底座)	Fujian Senda	PRC	ZL201721106744.7	2018.05.04
56	A Switchgear Dimension Compliance Inspection Device (開關櫃尺寸達標 檢驗裝置)	Fujian Senda	PRC	ZL201721258394.6	2018.05.04
57	A Quick-Installation Wheel Assembly for Switchgear (一種用於開關櫃的 快速安裝輪組件)	Fujian Senda	PRC	ZL201721106876.X	2018.05.04
58	A Quick Hole-Finding, Positioning and Cutting Device for Busbars (母 線排快速尋孔定位切割裝置)	Fujian Senda	PRC	ZL201720905362.4	2018.03.16
59	A Power Distribution Cabinet Device (一種配電櫃裝置)	Fujian Senda	PRC	ZL201710439669.4	2018.02.06
60	A Constant Temperature Distribution Cabinet (一種恒溫配電櫃)	Fujian Senda	PRC	ZL201710046614.7	2018.02.06
61	A Self-Locking Power Supply Distribution Cabinet (一種自鎖定供 電的配電櫃)	Fujian Senda	PRC	ZL201710015940.1	2018.02.02
62	BV Type Insulated Wire Straightening Machine (BV型絕緣導線拉直機)	Fujian Senda	PRC	ZL201310752160.7	2017.11.10
63	A Fixture for Assembling Inner and Outer Double Tension Springs (內 外雙拉簧裝配夾具)	Fujian Senda	PRC	ZL201620681385.7	2017.03.29
64	A Mounting Bracket Seat for Installing a Charging Pile (一種用 於安裝充電樁的掛架座)	Fujian Senda	PRC	ZL201620688486.7	2017.02.15

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No.	Name of Patent	Patentee	Place of Registration	Patent Number	Grant Date
65	An Assembly Fixture for Medium-Voltage Switchgear Assemblies (中壓成套開關設備裝配 工裝)	Fujian Senda	PRC	ZL201620827783.5	2017.02.08
66	An Advertising Box-Type Charging Pile (廣告箱式充電樁)	Fujian Senda	PRC	ZL201620680602.0	2017.01.11
67	A Medium-Voltage Disconnect Switch Manual-Automatic Integrated Intelligent Electric Operating Mechanism (一種中壓隔離開關手自 一體智能電動操作機構)	Fujian Senda	PRC	ZL201210547086.0	2016.08.24
68	External Manual-Automatic Integrated Intelligent Operator for Vacuum Circuit Breaker Chassis Truck (真空 斷路器底盤車外置式手自一體智能 操作器)	Fujian Senda	PRC	ZL201210546982.5	2016.06.01
69	Interlock Mechanism for Drawer Operation in Low-Voltage Distribution Cabinet (低壓配電櫃抽 屨操作聯鎖機構)	Fujian Senda	PRC	ZL201410317219.4	2016.04.27
70	A Power Adapter Device for a Mobile Energy Storage Vehicle (一種移動 儲能車電源轉接裝置)	Fuqing Senda	PRC	ZL202511278576.9	2026.04.10
71	A Split-Type DC Charging Pile with Efficient Heat Dissipation (一種高 效散熱的分體式直流充電樁)	Fuqing Senda	PRC	ZL202422274786.8	2025.09.16
72	A Mobile Energy Storage Charging Vehicle (移動儲能充電車)	Fuqing Senda	PRC	ZL202430810334.X	2025.08.01
73	A Dust Removal Device for Box-Type Substation (一種箱變的除塵裝置)	Fuqing Senda	PRC	ZL202420945630.5	2024.12.20

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No.	Name of Patent	Patentee	Place of Registration	Patent Number	Grant Date
74	A Communication UPS System with 10kV Input (一種通信用10kV輸入的交流不斷電供應系統)	Fuqing Senda	PRC	ZL202420862373.9	2024.12.13
75	A Photovoltaic-Storage-Charging New Energy Electric Vehicle Charging Station (一種光儲充新能源電動汽車充電站)	Fuqing Senda	PRC	ZL202411337949.0	2024.12.13
76	An Integrated DC Output Equipment with 10kV AC Input (一種一體化10kV交流輸入的直流輸出設備)	Fuqing Senda	PRC	ZL202420756375.X	2024.12.13
77	An Intelligent Fast-Charging Station with Photovoltaic, Storage, Charging, and Inspection Capabilities (一種光儲充檢智能快充站)	Fuqing Senda	PRC	ZL202411290527.2	2024.11.26
78	An Outdoor Energy Router with Integrated Wind, Solar, Storage, and Charging Functions (一種戶外用風光儲充能源路由器)	Fuqing Senda	PRC	ZL202420651848.X	2024.11.22
79	A Photovoltaic Low-Voltage Grid-Connection Cabinet with Rear-Mounted Knife Switch (一種刀開關後置安裝的光伏低壓併網櫃)	Fuqing Senda	PRC	ZL202322945561.6	2024.07.19

(b) Trademarks

As of the Latest Practicable Date, we have registered the following trademarks which we considered to be material to our business:

No.	Trademark	Class	Registered owner	Place of registration	Expiry date
1		9	Fujian Senda	PRC	2033.08.13
2	SENDA	9	Fujian Senda	PRC	2033.07.13

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No.	Trademark	Class	Registered owner	Place of registration	Expiry date
3	森 达	9	Fujian Senda	PRC	2033.04.13
4	 森达电气 Senda Electric	9	Fujian Senda	PRC	2032.10.27
5		39	Fujian Senda	PRC	2031.11.06
6	森达股份	9	Fujian Senda	PRC	2031.03.06
7	森达股份	11	Fujian Senda	PRC	2030.06.13
8	森达银河	11	Fujian Senda	PRC	2030.03.20
9	森达银河	9	Fujian Senda	PRC	2030.03.20
10	森达银河	42	Fujian Senda	PRC	2030.03.13
11		9	Fujian Senda	PRC	2027.05.06
12		35	Fujian Senda	PRC	2027.05.06
13		42	Fujian Senda	PRC	2027.05.06
14	森达风光 储能能源路由器	9	Fuqing Senda	PRC	2034.01.06
15	森达风光储能能源路由器	9	Fuqing Senda	PRC	2034.01.06

(c) Domain Names

As of the Latest Practicable Date, we have registered the following domain names which we consider to be or may be material in relation to our business:

No.	Domain name	Registered owner	Expiry date
1	fjsenda.cn	Fujian Senda	2026.11.24
2	fjsenda.com	Fujian Senda	2027.03.08

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(d) Copyrights

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following copyrights which we consider to be or may be material to our business:

No.	Copyright Name	Version	Owner	Copyright Number	Registration Date	Place of Registration
1	Large Thermal Power Plant Selective Protection System Based on CAN Bus Communication V1.0 (基於CAN總線通信的大型火電廠選擇性保護系統V1.0)	V1.0	Fujian Senda, Fujian Huadian Power Engineering Co., Ltd., Fujian Huadian Kemen Power Generation Co., Ltd. and Jiangsu Luokai Electromechanical Co., Ltd.	2025SR0926447	2025.06.04	PRC
2	Large Thermal Power Plant Short Circuit Fault Early Detection System Based on Morphological Wavelet V1.0 (基於形態小波的大型火電廠短路故障早期檢測系統V1.0)	V1.0	Fujian Senda, Fujian Huadian Power Engineering Co., Ltd., Fujian Huadian Kemen Power Generation Co., Ltd. and Jiangsu Luokai Electromechanical Co., Ltd.	2025SR0925669	2025.06.04	PRC
3	Data Center Rack Busbar System Monitoring Software V1.0 (數據中心機架母線系統監控軟件V1.0)	V1.0	Fujian Senda	2020SR0644067	2020.06.18	PRC
4	Senda Electric Anti-theft Management System Software V1.0 (森達電氣防盜管理系統軟件V1.0)	V1.0	Fujian Senda	2019SR0193822	2019.02.28	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	Registration Date	Place of Registration
5	Senda Electric Computer Room Asset Management System V1.0 (森達電氣機房資產管理系統 V1.0)	V1.0	Fujian Senda	2019SR0195502	2019.02.28	PRC
6	Senda Electric Voice Alarm Management Software V1.0 (森達電氣語音告警管理軟件V1.0)	V1.0	Fujian Senda	2019SR0192189	2019.02.27	PRC
7	Senda Electric Computer Room Mobile Inspection System Software V1.0 (森達電氣機房移動巡檢系統軟件V1.0)	V1.0	Fujian Senda	2019SR0188597	2019.02.27	PRC
8	Senda Electric Computer Room Centralized Operations and Maintenance Management Platform V1.0 (森達電氣機房集中運維管理平台V1.0)	V1.0	Fujian Senda	2019SR0188515	2019.02.27	PRC
9	Senda Electric 3D Visualization Management Software V1.0 (森達電氣三維可視化管理軟件 V1.0)	V1.0	Fujian Senda	2019SR0192366	2019.02.27	PRC
10	Senda Electric Power Management System Software V1.0 (森達電氣電源管理系統軟件V1.0)	V1.0	Fujian Senda	2019SR0190001	2019.02.27	PRC
11	Senda Electric Computer Room Environment Management System Software V1.0 (森達電氣機房環境管理系統軟件V1.0)	V1.0	Fujian Senda	2019SR0191180	2019.02.27	PRC
12	Senda Electric Computer Room Power and Environment Monitoring Management Platform V1.0 (森達電氣機房動環監控管理平台V1.0)	V1.0	Fujian Senda	2019SR0191187	2019.02.27	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	Registration Date	Place of Registration
13	Senda Electric Data Acquisition Software V1.0 (森達電氣數據採集軟件V1.0)	V1.0	Fujian Senda	2019SR0191464	2019.02.27	PRC
14	Senda Electric Outsourced Maintenance Management System Software V1.0 (森達電氣代維管理系統軟件V1.0)	V1.0	Fujian Senda	2019SR0190092	2019.02.27	PRC
15	Senda Electric Computer Room Integrated Management Platform V1.0 (森達電氣機房綜合管理平台V1.0)	V1.0	Fujian Senda	2019SR0188630	2019.02.27	PRC
16	Senda Electric Debugging Tool Software V1.0 (森達電氣調試工具軟件V1.0)	V1.0	Fujian Senda	2019SR0188646	2019.02.27	PRC
17	Senda Charging Pile BMS Management System V1.0 (森達充電樁BMS管理系統V1.0)	V1.0	Fujian Senda	2016SR102645	2016.05.12	PRC
18	Senda Vehicle-mounted Charging Pile System V1.0 (森達車載充電樁系統V1.0)	V1.0	Fujian Senda	2016SR100124	2016.05.10	PRC
19	Senda Charging Station Intelligent Power Distribution System V1.0 (森達充電站電能智能分配系統V1.0)	V1.0	Fujian Senda	2016SR097760	2016.05.09	PRC
20	Senda Charging Pile Intelligent Terminal Management System V1.0 (森達充電樁智能終端管理系統V1.0)	V1.0	Fujian Senda	2016SR097837	2016.05.09	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	Registration Date	Place of Registration
21	Senda Charging Station Power Distribution Monitoring System V1.0 (森達充電站配電監控系統V1.0)	V1.0	Fujian Senda	2016SR097748	2016.05.09	PRC
22	Senda DC Dual-gun Sequential Charging System V1.0 (森達直流雙槍輪充系統V1.0)	V1.0	Fujian Senda	2016SR097744	2016.05.09	PRC
23	Senda Charging Pile Fault Detection System V1.0 (森達充電樁故障檢測系統V1.0)	V1.0	Fujian Senda	2016SR097674	2016.05.09	PRC
24	AC Electric Vehicle Charging Intelligent Control System V1.0 (交流電動汽車充電智能控制系統V1.0)	V1.0	Fujian Senda	2016SR034717	2016.02.22	PRC
25	Senda AC Charging Pile System V1.0 (森達交流充電樁系統V1.0)	V1.0	Fujian Senda	2016SR031974	2016.02.17	PRC
26	Senda Charging Station Payment System V1.0 (森達充電站支付系統V1.0)	V1.0	Fujian Senda	2016SR031724	2016.02.17	PRC
27	Senda DC Charging Pile System V1.0 (森達直流充電樁系統V1.0)	V1.0	Fujian Senda	2016SR030500	2016.02.16	PRC
28	Wind-Solar-Storage Integrated Intelligent Regulation and Operations and Maintenance System V1.0 (風光儲能一體化智能調控與運維繫統V1.0)	V1.0	Fuqing Senda	2024SR2203595	2024.12.26	PRC
29	New Energy Vehicle Charging Station Intelligent Operations Management System V1.0 (新能源汽車充電站智能運營管理系統V1.0)	V1.0	Fuqing Senda	2024SR1237797	2024.08.23	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	Registration Date	Place of Registration
30	Communication Power Supply Intelligent Monitoring and Management System V1.0 (通信電源智能監控與管理系統V1.0)	V1.0	Fuqing Senda	2024SR0993929	2024.07.12	PRC
31	Wind-Solar-Storage-Charging Energy Router Charging Station Operations Management System V1.0 (風光儲充能源路由器充電站運營管理系統V1.0)	V1.0	Fuqing Senda	2024SR0710030	2024.05.24	PRC
32	Intelligent Monitoring System for DC Uninterruptible Power Supply with 10kV Input for Communications V1.0 (通信用10kV輸入的直流不間斷電源智能監控系統V1.0)	V1.0	Fuqing Senda	2024SR0704280	2024.05.23	PRC

Save as disclosed above, as at the Latest Practicable Date, there were no other industrial property rights which were or may be material in relation to our Group’s business.

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(i) *Disclosure of interests of Directors*

Saved as disclosed below, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), none of our Directors has any interests and/or short positions (as applicable) in the Shares, underlying Shares and debentures of the Company and any interests and/or short positions (as applicable) in shares, underlying Shares or debentures of any of the Company’s associated corporations (within the meaning of Part XV of the SFO) which (1) will have to be notified to the Company and the [REDACTED] pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which they are taken or deemed to have under such provisions of the SFO), (2) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (3) will be

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required, pursuant to the Model Code for Securities Transactions by Directors of [REDACTED] Issuers as set out in Appendix C3 to the Listing Rules, to be notified to the Company and the [REDACTED], in each case once the Shares are [REDACTED] on the [REDACTED], will be as follows:

Name of Director	Nature of interest ⁽¹⁾	As of the Latest Practicable Date ⁽²⁾		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) ⁽³⁾			
		Number of Domestic Shares	Approximate percentage of shareholding in the total issued share capital ⁽¹⁾	Number of Shares	Description of Shares	Approximate percentage of shareholding in our Domestic Shares	Approximate percentage of shareholding in the total issued share capital of our Company
Mr. Zhou Haizhu (周海珠)	Beneficial owner	124,058,140	80.00%	124,058,140	Domestic Shares	[REDACTED]%	[REDACTED]%
Mr. Lin Faguang (林發光)	Beneficial owner	8,400,000	5.42%	8,400,000	Domestic Shares	[REDACTED]%	[REDACTED]%
Mr. Kang Quanshui (康泉水)	Beneficial owner	6,199,100	4.00%	6,199,100	Domestic Shares	[REDACTED]%	[REDACTED]%
Mr. Chen Zeyin (陳澤銀)	Beneficial owner	1,635,844	1.05%	1,635,844	Domestic Shares	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) It is based on the total number of 155,076,900 Domestic Shares in issue as of the Latest Practicable Date.
- (3) The calculation is based on the assumption that (i) no Domestic Shares in issue will be converted into H Shares, (ii) the [REDACTED] is not exercised, and (iii) the total number of issued shares of the Company immediately upon completion of the [REDACTED] will remain as 155,076,900 Domestic Shares.

(ii) *Interests of the Substantial Shareholders*

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following the completion of the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (other than a Director of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the [REDACTED] under the provisions of Divisions 2 and 3 of Part XV of the

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SFO, or are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of our subsidiaries.

2. Particulars of Directors’ Service Contracts and Letters of Appointment

We have entered into a contract with each of our Directors in respect of, among others, compliance with relevant laws and regulations and the Articles of Association.

Each of our Directors has entered into a service contract with our Company. The principal particulars of these service contracts comprise (a) a term of three years commencing from the date of appointment; and (b) termination provisions in accordance with their respective terms. Our Directors may be re-appointed subject to Shareholders’ approval.

Save as disclosed above, none of our Directors has entered, or has proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

3. Remuneration of Directors

See “Directors and Senior Management” and note 8 to the Accountants’ Report in Appendix I to this Document for the remuneration or benefits in kind paid to our Directors for each of the three years ended December 31, 2025.

During the Track Record Period, no fees were paid by our Group to any of the Directors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

4. Directors’ Competing Interests

None of our Directors are interested in any business apart from our Group’s business which competes or is likely to compete, directly or indirectly, with the business of our Group.

5. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors of our Company has any interests or short positions in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our

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Company and the [REDACTED] pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of [REDACTED] Issuers, to be notified to our Company and the [REDACTED], once the Shares are [REDACTED] on the [REDACTED];

- (b) so far as is known to any Director of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the [REDACTED] under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;
- (c) none of our Directors nor any of the persons [REDACTED] in “— D. Other Information — 5. Qualification of Experts” below is interested in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this Document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (d) none of our Directors nor any of the persons [REDACTED] in “— D. Other Information — 5. Qualification of Experts” below is materially interested in any contract or arrangement with our Group subsisting at the date of this document which is significant in relation to the business of our Group as a whole;
- (e) none of the persons [REDACTED] in “— E. Other Information — D. Qualification of Experts” below has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group; and
- (f) none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who are interested in more than 5% of the issued share capital of our Company (excluding treasury shares) has any interest in our Company’s five largest customers and five largest suppliers.

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D. OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty under PRC Law is likely to fall on our Company or its subsidiaries.

2. Litigation

As of the Latest Practicable Date, save as disclosed in “Business — Legal Proceedings and Compliance”, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against our Group, that would have a material adverse effect on its business, financial condition or results of operations.

3. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the [REDACTED] for the [REDACTED] of, and permission to [REDACTED], the [REDACTED] pursuant to the [REDACTED]. All necessary arrangements have been made to enable our H Shares to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to [REDACTED] set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive an aggregate fee of [REDACTED] for acting as the [REDACTED] for the [REDACTED].

4. No Material Adverse Change

Our Directors confirm that, save as disclosed in this Document, there has been no material adverse change in the financial or [REDACTED] position or prospects of our Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared).

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5. Qualification of Experts

The following are the qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions or advice which are contained in this document:

Name	Qualification
China Industrial Securities International Capital Limited	A corporation licensed to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
KPMG	Certified Public Accountants; Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Haiwen & Partners	Legal advisor to our Company as to PRC Law
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

6. Consents of Experts

Each of the experts as referred to in “D. Other Information — 5. Qualification of Experts” in this Appendix has given and has not withdrawn their respective written consents to the issue of this Document with the inclusion of their reports and/or letters and/or opinion (as the case may be) and references to their names included in the form and context in which they respectively appear.

As at the Latest Practicable Date, none of the experts named above has any shareholding interests in our Company or any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any member of our Group.

7. Promoters

See “History, Development and Corporate Structure — Our Corporate History and Development” for details of our promoters. The promoters of our Company are all of the then shareholders of our Company as at November 19, 2013 before our conversion into a joint stock company. Save as disclosed in this Document, within the two years immediately preceding the

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date of this Document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this Document.

8. Taxation of Holders of H Shares

(a) Hong Kong

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the H Share register of members of our Company, including in circumstances where such transaction is effect on the [REDACTED]. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

(b) Consultation with Professional Advisors

Intending holders of the H Shares are recommended to consult their professional advisors subscribing for, purchasing, holding or disposing of or dealing in the H Shares. It is emphasized that none of our Company, our Directors or the other parties involved in the [REDACTED] will accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their subscription for, purchase, holding or disposal of or dealing in the H Shares or exercise of any rights attaching to them.

9. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

10. Binding Effect

This Document shall have the effect, if an application is made in pursuance of this Document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

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11. Bilingual Document

The English language and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and [REDACTED] from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

If there is any inconsistency between the English version of this Document and the Chinese translation of this Document, the English version of this Document shall prevail unless otherwise stated. However, if there is any inconsistency between the names of any of the entities mentioned in the English version of this Document which are not in the English language and their English translations, the names in their respective original language shall prevail.

12. Miscellaneous

- (a) Save as disclosed in “History, Development and Corporate Structure” and this Appendix:
 - (i) within the two years immediately preceding the date of this document, neither we nor any of our subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) within the two years immediately preceding the date of this document, no commissions, discounts, brokerage or other special terms have been granted in connection with the issue or sale of any shares or loan capital of any member of our Group;
 - (iv) within the two years immediately preceding the date of this document, no commission has been paid or payable (except commission to [REDACTED]) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or any of our subsidiaries;
 - (v) no founder, management or deferred shares of our Company or any of our subsidiaries have been issued or agreed to be issued; and
 - (vi) there is no arrangement under which future dividends are waived or agreed to be waived.

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(b) Our Directors confirm that:

- (i) since December 31, 2025 (being the date on which the latest audited consolidated financial statements of our Group were made up), there has been no material adverse change in our financial or [REDACTED] position or prospects;
- (ii) there has not been any interruption in the business of our Company which may have or have had a material adverse effect on the financial position of our Company in the 12 months immediately preceding the date of this document;
- (iii) our Group has no outstanding convertible debt securities or debentures; and
- (iv) there are no treasury shares held by our Company or our subsidiaries or through our agents or nominees.