So far as our Directors are aware, immediately following the completion of the **[REDACTED]**, and assuming the **[REDACTED]** is not exercised, the following persons are expected to have an interest in the Shares or underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

		As of the date of the document		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
Name of Shareholder	**Nature of Interest[(1)]**	**Class and Number of Shares**	**Approximate percentage of interest in our Company**	**Class and Number of Shares**	**Approximate percentage of shareholding in the relevant class of Shares[(2)]**	**Approximate percentage of shareholding in the total/issued share capital of our Company[(2)]**
			(%)		*(%)*	
Mr. Chen[(3)]	Interest in controlled corporation	906,426,132 Domestic **[REDACTED]** Shares	61.72	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
				[REDACTED]	**[REDACTED]**	**[REDACTED]**
Ms. Qiu[(4)]	Interest of spouse	906,426,132 Domestic **[REDACTED]** Shares	61.72	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
				[REDACTED]	**[REDACTED]**	**[REDACTED]**
Huayou Holdings[(5)]	Beneficial owner	854,403,384 Domestic **[REDACTED]** Shares	58.17	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
				[REDACTED]	**[REDACTED]**	**[REDACTED]**
	Interest in controlled corporation	52,022,748 Domestic **[REDACTED]** Shares	3.54	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Futong Investment	Beneficial owner	91,954,022 Domestic **[REDACTED]** Shares	6.26	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**

		As of the date of the document		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
Name of Shareholder	**Nature of Interest(1)**	**Class and Number of Shares**	**Approximate percentage of interest in our Company**	**Class and Number of Shares**	**Approximate percentage of shareholding in the relevant class of Shares(2)**	**Approximate percentage of shareholding in the total/issued share capital of our Company(2)**
			(%)		(%)	
Gongrong Jintou No. 2	Beneficial owner	91,954,022 Domestic **[REDACTED]** Shares	6.26	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Guanming Investment	Beneficial owner	56,496,193 Domestic **[REDACTED]** Shares	3.85	**[REDACTED]** **[REDACTED]**	**[REDACTED]** **[REDACTED]**	**[REDACTED]** **[REDACTED]**

Notes:

(1) All interest stated are long positions.

(2) The calculation is based on the total number of **[REDACTED]** Domestic **[REDACTED]** Shares in issue, **[REDACTED]**H Shares to be converted from Domestic **[REDACTED]** Shares in issue and **[REDACTED]** H Shares to be **[REDACTED]** pursuant to the **[REDACTED]** (assuming that the **[REDACTED]** is not exercised).

(3) As of the Latest Practicable Date, Huayou Holdings is held by Mr. Chen, TMA International and Ms. Qiu as to 60.00%, 33.33% and 6.67%, respectively. Ms. Qiu is Mr. Chen's spouse. TMA International is controlled by TMA HK, which is in turn wholly owned by Tongxiang Huajin. Tongxiang Huajin is wholly owned by Mr. Chen. Additionally, as of the Latest Practicable Date, Huayou Holdings is the general partner of Tongling Chuang'anhui. As such, Mr. Chen is deemed to be interested in the Shares of Huayou Holdings and Tongling Chuang'anhui under the SFO.

(4) As of the Latest Practicable Date, Mr. Chen and Ms. Qiu are spouses. As such, Ms Qiu is deemed to be interested in the Shares of Mr. Chen under the SFO.

(5) As of the Latest Practicable Date, Huayou Holdings is the general partner of Tongling Chuang'anhui, holding 44.59% interest therein. As such, Huayou Holdings is deemed to be interested in the Shares of Tongling Chuang'anhui under the SFO.

Save as disclosed herein, the Directors are not aware of any other person who will, immediately following the **[REDACTED]** and the Conversion of Domestic **[REDACTED]** Shares into H Shares (and the **[REDACTED]** of any additional H Shares pursuant to the **[REDACTED]**, if any), have an interest or short position in Shares or underlying Shares of the Company, which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of our Group.