

APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) the written consents referred to under the paragraph headed “Statutory and General Information – E. Other Information – 5. Consents and Qualification of Experts” in Appendix VI to this document; and
- (ii) copies of the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at **www.hkexnews.hk** and our website at **https://www.huachuangnm.com** during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report on the unaudited [REDACTED] financial information of our Group as of December 31, 2025 from KPMG, the text of which is set forth in Appendix II to this document;
- (e) the service contracts referred to in “Statutory and General Information – C. Further Information about our Directors and Substantial Shareholders – 1. Particulars of Directors’ Service Contracts” in Appendix VI to this document;
- (f) the material contracts referred to in “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix VI to this document;
- (g) the written consents referred to in “Statutory and General Information – E. Other Information – 5. Consents and Qualification of Experts” in Appendix VI to this document; and
- (h) the PRC legal opinions issued by Grandall Law Firm (Hangzhou), our legal advisor on the PRC laws, in respect of certain aspects of our Group;
- (i) the PRC Company Law, the PRC Securities Law and the Overseas Listing Trial Measures together with their unofficial English translations; and
- (j) the industry report prepared by Frost & Sullivan referred to in the section headed “Industry Overview” in this document.