
APPENDIX VI

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in the section headed “Appendix V — Statutory and General Information — 2. Further Information about our Business — A. Summary of Material Contracts” in this Document; and
- (ii) the written consents referred to in the section headed “Appendix V — Statutory and General Information — 5. Other Information — I. Consents of Experts” in this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange at www.hkexnews.hk and our Company at <https://www.audiowell.net> during a period of 14 days from the date of this Document:

- (i) the Articles of Association;
- (ii) the Accountant’s Report from BDO Limited, the text of which is set out in Appendix I to this document;
- (iii) the audited consolidated financial statements of our Group for the three years ended December 31, 2023, 2024 and 2025;
- (iv) the report on the unaudited [REDACTED] financial information of our Group from BDO Limited, the text of which is set out in Appendix II to this document;
- (v) the legal opinion issued by JunHe LLP, our PRC Legal Advisor as to PRC law;
- (vi) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this Document;
- (vii) the report issued by Shinewing (Beijing) Certified Tax Agents Co., Ltd. in respect of the transfer pricing assessment;
- (viii) the PRC Company Law, the PRC Securities Law, and the Overseas Listing Trial Measures together with their unofficial English translations;
- (ix) the due diligence report issued by David Gurupatham & Koay, the Company’s Malaysian Legal Adviser, in respect of, among other things, the general matters and property interests of ADW Electronics Sdn. Bhd. under the Malaysian laws;
- (x) the material contracts referred to in the section headed “Appendix V — Statutory and General Information — 2. Further Information about our Business — A. Summary of Material Contracts” to this Document;
- (xi) the written consents referred to in the section headed “Appendix V — Statutory and General Information — 5. Other Information — I. Consents of Experts” to this Document;
- (xii) the service contracts and the letters of appointment referred to in the section headed “Appendix V — Statutory and General Information — 3. Further Information about Our Directors and Substantial Shareholders — B. Particulars of Service Contracts and Letters of Appointment” to this Document; and
- (xiii) the terms of the Share Incentive Plan.