
DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in “Glossary of Technical Terms” in this document.

“Accountants’ Report”	the accountants’ report of our Company, the text of which is set out in Appendix I to this document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Annto Shareholding Platform(s)”	the limited liability partnerships established under the laws of the PRC, serving as the shareholding platforms for our Company’s employees under the Employee Stock Ownership Plan, including Ningbo Xunchi, Ningbo Haopu, Ningbo Jiyue, Ningbo Xinyou, Ningbo Zhuoran, Ningbo Shuohang and Ningbo Lisheng
“Articles” or “Articles of Association”	the articles of association of our Company with effect upon the [REDACTED] (as amended from time to time), a summary of which is set out in Appendix III to this document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules

[REDACTED]

“Audit Committee”	the audit committee of the Board
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[REDACTED]

DEFINITIONS

“Board” or “Board of Directors”	the board of Directors of our Company
“Business Day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
[REDACTED]	
“China” or “the PRC”	the People’s Republic of China
“Chongqing Annto”	Chongqing Annto Technology Co., Ltd. (重慶安得智聯科技有限公司), a limited liability company established in the PRC on September 16, 2010, and our wholly-owned subsidiary
“CIC”	China Insights Industry Consultancy Limited, an independent professional market research and consulting company
“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Annto Supply Chain Technology Co., Ltd. (安得智聯供應鏈科技股份有限公司), a limited liability company established in the PRC on February 24, 2011 which was converted into a joint stock company with limited liability on August 16, 2023
“Compliance Advisor”	Shenwan Hongyuan Capital (H.K.) Limited
“Conversion of Unlisted Shares into H Shares”	the conversion of [REDACTED] Unlisted Shares in aggregate held by [REDACTED] existing Shareholders into H Shares upon the completion of the [REDACTED]
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“connected transaction(s)”	has the meaning ascribed thereto under the Listing Rules
“Controlling Shareholder(s)”	Midea Zhilian and Midea Group
“core connected person(s)”	has the meaning ascribed thereto under the Listing Rules

DEFINITIONS

“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“CSDCC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“Eastern Bell Shengguan”	Changzhou Eastern Bell Shengguan Consulting Management Center (Limited Partnership) (常州鐘鼎晟觀諮詢管理中心(有限合夥)), a limited liability partnership established in the PRC on November 21, 2023, and one of our Pre-[REDACTED] Investors
“EGP”	Egyptian pound, the lawful currency of Egypt
“Egypt Annto”	Kailuo Meian Logistics Technology Pte. Ltd, a limited liability company incorporated in Egypt on November 19, 2025, and our wholly-owned subsidiary
“EIT”	enterprise income tax
“EIT Law”	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)
“Employee Stock Ownership Plan”	the employee stock ownership plan implemented by Midea Group and our Company in August 2021 for Midea Group and our Company’s employees and amended from time to time
“ESG”	environmental, social and governance
“ESG Management Committee”	the ESG management committee of the Company

[REDACTED]

“Extreme Conditions”	extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affects the working public’s ability to resume work or brings safety concern for a prolonged period
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[REDACTED]

DEFINITIONS

“Foshan Annto”	Foshan Annto Technology Co., Ltd. (佛山安得智聯科技有限公司), a limited liability company established in the PRC on October 27, 2004, and our wholly-owned subsidiary
	[REDACTED]
“Group”, “our Group”, “our”, “we” or “us”	our Company and its subsidiaries, or any one of them as the context may require, and where the context requires, the businesses operated by our Company and/or its subsidiaries and their predecessors (if any)
“Guide” or “Guide for New Listing Applicants”	the Guide for New Listing Applicants issued by the Stock Exchange effective from January 1, 2024, as amended, supplemented or otherwise modified from time to time
“Guiyang Annto”	Guiyang Annto Technology Co., Ltd. (貴陽安得智聯科技有限公司), a limited liability company established in the PRC on February 24, 2011, and our wholly-owned subsidiary
“H Share(s)”	[REDACTED] ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be subscribed for and traded in Hong Kong dollars and to be [REDACTED] on the Stock Exchange
	[REDACTED]
“Hainan Annto”	Hainan Annto Supply Chain Management Co., Ltd. (海南安得智聯供應鏈管理有限公司), a limited liability company established in the PRC on January 7, 2021, and our wholly-owned subsidiary
“Hainan Meitu”	Hainan Meitu Zhilian Network Technology Co., Ltd. (海南美途智聯網絡科技有限公司), a limited liability company established in the PRC on February 28, 2026, and our wholly-owned subsidiary
“Hefei Annto”	Hefei Annto Technology Co., Ltd. (合肥安得智聯科技有限公司), a limited liability company established in the PRC on August 17, 2007, and our wholly-owned subsidiary
“Hidden Hill Zhineng”	Shanghai Hidden Hill Zhineng Enterprise Management Partnership (Limited Partnership) (上海隱山致能企業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on November 15, 2021, and one of our Pre-[REDACTED] Investors
“Hisense Group Holdings”	Hisense Group Holdings Co., Ltd. (海信集團控股股份有限公司), a joint stock limited company established in the PRC on May 1, 2001

DEFINITIONS

[REDACTED]

“Hong Kong” or “HK”

the Hong Kong Special Administrative Region of the PRC

“Hong Kong dollars” or “HK\$”

Hong Kong dollars and cents respectively, the lawful currency of Hong Kong

[REDACTED]

**“Hong Kong Stock Exchange” or
“Stock Exchange”**

The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

[REDACTED]

DEFINITIONS

[REDACTED]

“IDR”	Indonesian rupiah, the lawful currency of Indonesia
“IFRSs”	the International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by IASB and the International Accounting Standards (IAS) and interpretations issued by the International Accounting Standards Committee (IASC)
“Independent Third Party(ies)”	any person(s) or entity(ies) who/which, to the best of our Directors’ knowledge, information and belief, is/are not a connected person of our Company within the meaning of the Listing Rules
“Indonesia Annto”	PT. Indonesia Annto Logistics Technology, a limited liability company incorporated in Indonesia on October 2, 2025, and our wholly-owned subsidiary

[REDACTED]

DEFINITIONS

[REDACTED]

“Jingzhou Meian”

Jingzhou Meian Storage and Transportation Co., Ltd. (荊州美安儲運有限公司), a limited liability company established in the PRC on June 7, 2011, and our wholly-owned subsidiary

[REDACTED]

“Joint Sponsors”

the joint sponsors as named in the section headed “Directors and Parties Involved in the [REDACTED]”

“Latest Practicable Date”

June 10, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

“Lianyungang Antu”

Lianyungang Antu Supply Chain Management Co., Ltd. (連雲港安途供應鏈管理有限公司), a limited liability company established in the PRC on December 6, 2024, and our wholly-owned subsidiary

[REDACTED]

“Listing Rules” or “Hong Kong Listing Rules”

the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“Macau”

the Macau Special Administrative Region of the PRC

“Main Board”

the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with the GEM of the Stock Exchange

DEFINITIONS

“mainland China” or “Mainland”	mainland of the PRC, unless the context requires otherwise, excluding, for the purposes of this document only, the regions of Hong Kong, Macau and Taiwan of the PRC
“Meike Meihui”	Ningbo Meike Meihui Enterprise Management Partnership (Limited Partnership) (寧波美科美慧企業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on July 13, 2023
“Meike Qixin”	Anhui Meike Qixin Venture Capital Partnership (Limited Partnership) (安徽美科啟信創業投資合夥企業(有限合夥)), a limited liability partnership established in the PRC on October 30, 2024, and one of our Pre-[REDACTED] Investors
“Midea Group”	Midea Group Co., Ltd. (美的集團股份有限公司), a joint stock limited company established in the PRC on April 7, 2000, the A shares and H shares of which are listed on the Shenzhen Stock Exchange (stock code: 000333) and the Stock Exchange (stock code: 0300), respectively, and one of our Controlling Shareholders
“Midea Group Share(s)”	ordinary share(s) with a nominal value of RMB1.00 each in the share capital of Midea Group
“Midea Group Shareholder(s)”	holders of the Midea Group Shares
“Midea Shareholding Platform(s)”	the limited liability partnerships established under the laws of the PRC, serving as the shareholding platforms for Midea Group’s employees under the Employee Stock Ownership Plan, including Ningbo Meiyu, Ningbo Meiyue and Ningbo Zhuoyi
“Midea VC”	Midea Venture Capital Management Co., Ltd. (美的創業投資管理有限公司), a limited liability company established in the PRC on June 12, 2018
“Midea Zhilian”	Midea Zhilian (Shanghai) Supply Chain Technology Co., Ltd. (美的智聯(上海)供應鏈科技有限公司), a limited liability company established in the PRC on September 30, 2020, a wholly-owned subsidiary of Midea Group and one of our Controlling Shareholders
“MIIT”	Ministry of Industry and Information Technology (中華人民共和國工業和信息化部)
“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“Nanjing Meian”	Nanjing Meian Logistics Co., Ltd. (南京美安物流有限公司), a limited liability company established in the PRC on April 15, 2011, and our wholly-owned subsidiary

DEFINITIONS

“Ningbo Annto”	Ningbo Annto Technology Co., Ltd. (寧波安得智聯科技有限公司), a limited liability company established in the PRC on October 15, 2015, and our wholly-owned subsidiary
“Ningbo Haopu”	Ningbo Haopu Self-Funded Investment Partnership (Limited Partnership) (寧波浩普自有資金投資合夥企業(有限合夥)), formerly known as Ningbo Haopu Enterprise Management Partnership (Limited Partnership) (寧波浩普企業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on August 10, 2021, and one of Annto Shareholding Platforms
“Ningbo Jiyue”	Ningbo Jiyue Self-Funded Investment Partnership (Limited Partnership) (寧波集越自有資金投資合夥企業(有限合夥)), formerly known as Ningbo Jiyue Enterprise Management Partnership (Limited Partnership) (寧波集越企業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on August 10, 2021, and one of Annto Shareholding Platforms
“Ningbo Lisheng”	Ningbo Lisheng Self-Funded Investment Partnership (Limited Partnership) (寧波勵升自有資金投資合夥企業(有限合夥)), formerly known as Ningbo Lisheng Enterprise Management Partnership (Limited Partnership) (寧波勵升企業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on August 12, 2021, and one of Annto Shareholding Platforms
“Ningbo Meiyu”	Ningbo Meiyu Venture Capital Partnership (Limited Partnership) (寧波美煜創業投資合夥企業(有限合夥)), a limited liability partnership established in the PRC on October 16, 2020, and one of Midea Shareholding Platforms
“Ningbo Meiyue”	Ningbo Meiyue Venture Capital Partnership (Limited Partnership) (寧波美越創業投資合夥企業(有限合夥)), a limited liability partnership established in the PRC on October 13, 2020, and one of Midea Shareholding Platforms
“Ningbo Shuohang”	Ningbo Shuohang Self-Funded Investment Partnership (Limited Partnership) (寧波碩航自有資金投資合夥企業(有限合夥)), formerly known as Ningbo Shuohang Enterprise Management Partnership (Limited Partnership) (寧波碩航企業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on August 13, 2021, and one of Annto Shareholding Platforms

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“Ningbo Xinyou”	Ningbo Xinyou Self-Funded Investment Partnership (Limited Partnership) (寧波欣佑自有資金投資合夥企業(有限合夥)), formerly known as Ningbo Xinyou Enterprise Management Partnership (Limited Partnership) (寧波欣佑企業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on August 13, 2021, and one of Annto Shareholding Platforms
“Ningbo Xunchi”	Ningbo Xunchi Self-Funded Investment Partnership (Limited Partnership) (寧波迅馳自有資金投資合夥企業(有限合夥)), formerly known as Ningbo Xunchi Enterprise Management Partnership (Limited Partnership) (寧波迅馳企業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on August 12, 2021, and one of Annto Shareholding Platforms
“Ningbo Zhuoran”	Ningbo Zhuoran Self-Funded Investment Partnership (Limited Partnership) (寧波苗冉自有資金投資合夥企業(有限合夥)), formerly known as Ningbo Zhuoran Enterprise Management Partnership (Limited Partnership) (寧波苗冉企業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on August 12, 2021, and one of Annto Shareholding Platforms
“Ningbo Zhuoyi”	Ningbo Zhuoyi Enterprise Management Partnership (Limited Partnership) (寧波卓奕企業管理合夥企業(有限合夥)), a limited liability partnership established in the PRC on September 9, 2021, and one of Midea Shareholding Platforms
“Nomination Committee”	the nomination committee of the Board

[REDACTED]

“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)
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[REDACTED]

DEFINITIONS

[REDACTED]

“Overseas Listing Trial Measures”	The Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法) promulgated by the CSRC on February 17, 2023 and became effective on March 31, 2023
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	the Company Law of the People’s Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
“PRC GAAP”	generally accepted accounting principles of the PRC
“PRC Legal Advisor”	Jia Yuan Law Offices, the PRC legal advisor to our Company
“PRC Securities Law”	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time

DEFINITIONS

[REDACTED]

- “Pre-[REDACTED] Investment”** the Pre-[REDACTED] investment in our Company undertaken by the Pre-[REDACTED] Investors, details of which are set out in “History, Development and Corporate Structure — Pre-[REDACTED] Investment” in this document
- “Pre-[REDACTED] Investor(s)”** the investor(s) who participated in our Pre-[REDACTED] Investment, details of which are set out in “History, Development and Corporate Structure — Pre-[REDACTED] Investment — Information about our Pre-[REDACTED] Investors” in this document

[REDACTED]

- “QIBs”** qualified institutional buyers within the meaning of Rule 144A under the U.S. Securities Act
- “Qihe Annto”** Qihe Annto Technology Co., Ltd. (齊河安得智聯科技有限公司), a limited liability company established in the PRC on June 3, 2011, and our wholly-owned subsidiary
- “Qingdao Hisense Technology”** Qingdao Hisense Electronic Technology Service Co., Ltd. (青島海信電子技術服務有限公司), a limited liability company established in the PRC on April 13, 2004, and one of our Pre-[REDACTED] Investors

[REDACTED]

- “Regulation S”** Regulation S under the U.S. Securities Act

DEFINITIONS

“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board
[REDACTED]	
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SAMR”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“Securities and Futures Commission” or “SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shanghai Annto”	Shanghai Annto Supply Chain Technology Co., Ltd. (上海安得智聯供應鏈科技有限公司), a limited liability company established in the PRC on November 22, 2011, and our wholly-owned subsidiary
“Share(s)”	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, including H Shares and Unlisted Shares
“Shareholder(s)”	holder(s) of the Share(s)
“Shareholding Platform(s)”	Annto Shareholding Platforms and Midea Shareholding Platforms
“Shenyang Annto”	Shenyang Annto Technology Co., Ltd. (瀋陽安得智聯科技有限公司), a limited liability company established in the PRC on January 17, 2011, and our wholly-owned subsidiary
“Shenzhen Annto”	Shenzhen Annto Intelligent Technology Co., Ltd. (深圳安得智能科技有限公司), a limited liability company established in the PRC on November 4, 2015, and our wholly-owned subsidiary

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“Shenzhen Midea”	Shenzhen Midea Capital Enterprise Management Co., Ltd. (深圳美的資本企業管理有限公司), a limited liability company established in the PRC on January 11, 2019
“Singapore”	the Republic of Singapore
“Singapore Annto”	Singapore Annto Logistics Technology Pte. Ltd., a private company limited by shares incorporated in Singapore on August 19, 2025, and our wholly-owned subsidiary
[REDACTED]	
“STA”	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
[REDACTED]	
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Strategy Committee”	the strategy committee of the Board
“subsidiary(ies)”	has the meaning ascribed thereto under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed thereto under the Listing Rules
“S\$”	Singapore dollar, the lawful currency of Singapore
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Thailand Annto”	Annto Supply Chain (Thailand) Co., Ltd., a limited liability company incorporated in Thailand on May 15, 2026, and our non-wholly-owned subsidiary
“THB”	Thai baht, the lawful currency of Thailand
“Tianjin Annto”	Tianjin Annto Technology Co., Ltd. (天津安得智聯科技有限公司), a limited liability company established in the PRC on March 3, 2011, and our wholly-owned subsidiary

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“Tianjin Annto Network”	Tianjin Annto Network Technology Co., Ltd. (天津安得網絡科技有限公司), a limited liability company established in the PRC on April 16, 2020, and our wholly-owned subsidiary
“Tianjin Antu”	Tianjin Antu Supply Chain Management Co., Ltd. (天津安途供應鏈管理有限公司), a limited liability company established in the PRC on January 25, 2022, and our wholly-owned subsidiary
“Tianjin Shunhe”	Tianjin Shunhe Enterprise Management Center (Limited Partnership) (天津順和企業管理中心(有限合夥)), a limited liability partnership established in the PRC on January 30, 2019, and one of our Pre-[REDACTED] Investors
“Track Record Period”	the financial years ended December 31, 2023, 2024 and 2025
“treasury shares”	has the meaning ascribed thereto under the Listing Rules
“U.S. dollar(s)”, “US\$” or “USD”	United States dollar, the lawful currency of the United States
“U.S. Securities Act”	The U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

[REDACTED]

“United States” or “U.S.”	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
“Unlisted Share(s)”	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which is/are not listed on any stock exchange
“VAT”	value-added tax
“Vietnam Annto”	Vietnam Annto Logistics Technology Co., Ltd, a limited liability company incorporated in Vietnam on December 15, 2025, and our wholly-owned subsidiary
“VND”	Vietnamese dong, the lawful currency of Vietnam

[REDACTED]

DEFINITIONS

[REDACTED]

“Wuhan Annto”	Wuhan Annto Technology Co., Ltd. (武漢安得智聯科技有限公司), a limited liability company established in the PRC on June 5, 2009, and our wholly-owned subsidiary
“Wuhu Annto”	Wuhu Annto Technology Co., Ltd. (蕪湖安得智聯科技有限公司), a limited liability company established in the PRC on December 7, 2010, and our wholly-owned subsidiary
“Xuzhou Annto”	Xuzhou Annto Technology Co., Ltd. (徐州安得智聯科技有限公司), a limited liability company established in the PRC on November 25, 2010, and our wholly-owned subsidiary
“Zhengzhou Annto”	Zhengzhou Annto Technology Co., Ltd. (鄭州安得智聯科技有限公司), a limited liability company established in the PRC on June 13, 2011, and our wholly-owned subsidiary
“%”	percent

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, natural persons or other entities (including our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.