

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares, the following persons will have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest	As of the Latest Practicable Date			Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		
		Number and description of Shares	Approximate percentage in the total share capital of our Company	Approximate percentage in the total share capital of our Company	Number and description of Shares	Approximate percentage of shareholding in Unlisted Shares / H Shares (where applicable)	Approximate percentage in the total issued share capital of our Company
Midea Zhilian ⁽¹⁾	Beneficial owner	394,484,000 Unlisted Shares	52.94%		[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
Midea Group ⁽¹⁾⁽²⁾	Interest in controlled corporations	397,724,000 Unlisted Shares	53.37%		[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
Qingdao Hisense Technology ⁽³⁾	Beneficial owner	164,160,000 Unlisted Shares	22.03%		[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
Hisense Group Holdings ⁽³⁾	Interest in controlled corporation	164,160,000 Unlisted Shares	22.03%		[REDACTED] H Shares	[REDACTED]%	[REDACTED]%

Notes:

- (1) As of the Latest Practicable Date, Midea Zhilian was wholly owned by Midea Group. By virtue of the SFO, Midea Group is deemed to be interested in the Shares held by Midea Zhilian.
- (2) As of the Latest Practicable Date, the general partner of Meike Qixin was Meike Meihui, whose general partner was Midea VC. Midea VC was in turn wholly owned by Midea Group. By virtue of the SFO, Midea Group is deemed to be interested in the Shares held by Meike Qixin. For details of the Shares held by Meike Qixin, see “History, Development and Corporate Structure — Pre-[REDACTED] Investment.”
- (3) As of the Latest Practicable Date, Qingdao Hisense Technology was wholly owned by Hisense Group Holdings. By virtue of the SFO, Hisense Group Holdings is deemed to be interested in the Shares held by Qingdao Hisense Technology.

Save as disclosed above and in “Statutory and General Information — Disclosure of Interests” in Appendix IV to this document, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares, have any interest and/or short position in the Shares or underlying Shares which will be required to be disclosed to us and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of our Company or any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.