

## APPENDIX IV

## STATUTORY AND GENERAL INFORMATION

### A. FURTHER INFORMATION ABOUT OUR GROUP

#### 1. Incorporation

Our Company was established as a limited liability company in the PRC on March 16, 2017 and was converted into a joint stock company with limited liability on November 12, 2025 under the laws of the PRC. As of the Latest Practicable Date, the registered capital of the Company was RMB15,392,180.

Our principal place of business in Hong Kong is at Room 1920, 19/F Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. Our Company was registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on December 5, 2025. Mr. Zhang Tianlei and Ms. Pau So Yi has been appointed as the authorized representative of our Company for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As our Company was incorporated in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the Articles of Association is set out in Appendix III.

#### 2. Changes in Share Capital

Save as disclosed in “History, Development and Corporate Structure — [REDACTED] Investments”, there has been no alteration in our share capital within the two years immediately preceding the date of this document.

#### 3. Changes in Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in “History, Development and Corporate Structure” and Note 40 to the Accountants’ Report as set out in Appendix I to this document.

The following subsidiaries have been incorporated within two years immediately preceding the date of this document:

| Name of subsidiary                                                                        | Place of incorporation | Date of incorporation | Registered capital |
|-------------------------------------------------------------------------------------------|------------------------|-----------------------|--------------------|
| Yulin Zhuxian Intelligent Technology Co., Ltd. (榆林主線智道智能科技有限公司) . . . . .                 | PRC                    | August 1, 2025        | RMB50,000,000      |
| Xuzhou Trunk . . . . .                                                                    | PRC                    | March 27, 2025        | RMB120,000,000     |
| Hefei Trunk . . . . .                                                                     | PRC                    | June 18, 2025         | RMB10,000,000      |
| Hong Kong Artificial Intelligence Innovation Centre Limited . . . . .                     | Hong Kong              | September 10, 2024    | HK\$10,000         |
| Heilongjiang Zhuxian Intelligent Transport Technology Co., Ltd. (黑龍江主線智運科技有限公司) . . . . . | PRC                    | December 26, 2025     | RMB5,000,000       |
| Ningxia Zhuxian Technology Co., Ltd. (寧夏主線科技有限公司) . . . . .                               | PRC                    | April 7, 2026         | RMB5,000,000       |

The following subsidiaries’ share capital was altered within two years immediately preceding the date of this document:

On August 1, 2024, the share capital of Hunan Trunk Technology Co., Ltd. (湖南主線科技有限公司) decreased from RMB10 million to RMB100,000.

On August 8, 2024, the share capital of Tianjin Intelligent Transport New Energy Technology Co., Ltd. (天津智運新能源科技有限公司) decreased from RMB10 million to RMB100,000.

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On August 8, 2024, the share capital of Tangshan Intelligent Transport Internet Technology Co., Ltd. (唐山智運互聯科技有限公司) decreased from RMB10 million to RMB100,000.

On August 19, 2024, the share capital of Anhui Trunk Supply Chain Technology Co., Ltd. (安徽主線供應鏈科技有限公司) decreased from RMB20 million to RMB100,000.

On August 22, 2024, the share capital of Anhui Trunk Technology Co., Ltd. (安徽主線科技有限公司) decreased from RMB5 million to RMB100,000.

On August 22, 2024, the share capital of Hubei Main Artificial Intelligence Technology Co., Ltd. (湖北主幹人工智能科技有限公司) decreased from RMB10 million to RMB100,000.

On October 8, 2024, the share capital of Shanghai Trunk Automotive Technology Co., Ltd. (上海主線汽車科技有限公司) decreased from RMB5 million to RMB100,000.

On April 28, 2025, the share capital of Anhui Trunk Technology Co., Ltd. (安徽主線科技有限公司) increased from RMB100,000 to RMB10 million.

### 4. Resolutions of our Shareholders

On December 3, 2025, resolutions of our Company were passed by the Shareholders that, among other things, conditional upon the satisfaction (or, if applicable, waiver) of the conditions set out in “Structure of the [REDACTED] — Conditions of the [REDACTED]” and pursuant to the terms set out therein:

- (a) the issue by the Company of H Shares with a nominal value of RMB0.10 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be [REDACTED] shall not be more than [REDACTED] of the total issued share capital of our Company as enlarged by the [REDACTED] before the exercise of the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED] of the number of H Shares [REDACTED] pursuant to the [REDACTED];
- (c) subject to the filing with CSRC is completed, upon completion of the [REDACTED], all [REDACTED] will be [REDACTED] into H Shares;
- (d) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and the [REDACTED] of H Shares on the Hong Kong Stock Exchange; and
- (e) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED].

## B. FURTHER INFORMATION ABOUT OUR BUSINESS

### 1. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) the [REDACTED].

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### 2. Intellectual Property Rights

#### Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

| No.   | Trademark                                                                           | Place of Registration | Registered Owner | Class | Registration Number | Registration Date |
|-------|-------------------------------------------------------------------------------------|-----------------------|------------------|-------|---------------------|-------------------|
| 1. .  | 主 线 科 技                                                                             | Hong Kong             | The Company      | 12    | 306914676           | 2025-05-29        |
| 2. .  | 主线                                                                                  | PRC                   | The Company      | 7     | 26194271            | 2018-09-07        |
| 3. .  | 主线                                                                                  | PRC                   | The Company      | 9     | 26194256            | 2018-11-28        |
| 4. .  | 主线                                                                                  | PRC                   | The Company      | 12    | 26189537            | 2018-09-07        |
| 5. .  | 主线                                                                                  | PRC                   | The Company      | 37    | 26183583            | 2018-09-07        |
| 6. .  | 主线                                                                                  | PRC                   | The Company      | 39    | 26189185            | 2018-09-07        |
| 7. .  | zhuxian                                                                             | PRC                   | The Company      | 9     | 26187395            | 2018-11-28        |
| 8. .  | zhuxian                                                                             | PRC                   | The Company      | 39    | 26187024            | 2018-11-14        |
| 9. .  | trunk                                                                               | PRC                   | The Company      | 9     | 26186743            | 2018-11-28        |
| 10. . | trunk                                                                               | PRC                   | The Company      | 37    | 26190809            | 2018-08-28        |
| 11. . | trunk                                                                               | PRC                   | The Company      | 39    | 26195663            | 2018-08-28        |
| 12. . | trunk                                                                               | PRC                   | The Company      | 42    | 26201054            | 2018-11-14        |
| 13. . | trunktech                                                                           | PRC                   | The Company      | 9     | 26186721            | 2018-11-28        |
| 14. . | trunktech                                                                           | PRC                   | The Company      | 37    | 26198385            | 2018-08-28        |
| 15. . | trunkai                                                                             | PRC                   | The Company      | 9     | 26198354            | 2018-08-28        |
| 16. . | trunkai                                                                             | PRC                   | The Company      | 39    | 26190805            | 2018-08-28        |
| 17. . |  | PRC                   | The Company      | 7     | 26192288            | 2018-11-14        |
| 18. . |  | PRC                   | The Company      | 9     | 26186719            | 2019-07-14        |
| 19. . |  | PRC                   | The Company      | 12    | 26202045            | 2018-08-21        |

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| No. | Trademark                                                                         | Place of Registration | Registered Owner | Class | Registration Number | Registration Date |
|-----|-----------------------------------------------------------------------------------|-----------------------|------------------|-------|---------------------|-------------------|
| 20. |  | PRC                   | The Company      | 37    | 26187974            | 2018-11-14        |
| 21. |  | PRC                   | The Company      | 39    | 26197116            | 2018-11-28        |
| 22. |  | PRC                   | The Company      | 42    | 26185511            | 2019-07-28        |
| 23. | <b>主线科技</b>                                                                       | PRC                   | The Company      | 7     | 42503390            | 2020-08-07        |
| 24. | <b>主线科技</b>                                                                       | PRC                   | The Company      | 7     | 49908443            | 2021-04-28        |
| 25. | <b>主线科技</b>                                                                       | PRC                   | The Company      | 9     | 42518089            | 2020-08-07        |
| 26. | <b>主线科技</b>                                                                       | PRC                   | The Company      | 9     | 49929143            | 2021-04-28        |
| 27. | <b>主线科技</b>                                                                       | PRC                   | The Company      | 12    | 42500273            | 2020-08-07        |
| 28. | <b>主线科技</b>                                                                       | PRC                   | The Company      | 37    | 42505287            | 2020-08-07        |
| 29. | <b>主线科技</b>                                                                       | PRC                   | The Company      | 39    | 42518487            | 2020-08-07        |
| 30. | <b>主线科技</b>                                                                       | PRC                   | The Company      | 39    | 49927997            | 2021-04-28        |
| 31. | <b>主线科技</b>                                                                       | PRC                   | The Company      | 42    | 49910865            | 2021-09-07        |
| 32. | <b>TRUNK</b>                                                                      | PRC                   | The Company      | 9     | 42503431            | 2020-08-07        |
| 33. | <b>TRUNK</b>                                                                      | PRC                   | The Company      | 12    | 61212956            | 2022-06-21        |
| 34. | <b>TRUNK</b>                                                                      | PRC                   | The Company      | 12    | 42498898            | 2022-07-07        |
| 35. | <b>TRUNK</b>                                                                      | PRC                   | The Company      | 37    | 42510979            | 2020-10-14        |
| 36. | <b>TRUNK</b>                                                                      | PRC                   | The Company      | 39    | 42498913            | 2020-08-07        |
| 37. | <b>TRUNK</b>                                                                      | PRC                   | The Company      | 39    | 49915000            | 2021-04-28        |
| 38. | <b>TRUNK</b>                                                                      | PRC                   | The Company      | 42    | 49908892            | 2021-04-28        |
| 39. | <b>TRUNKAI</b>                                                                    | PRC                   | The Company      | 7     | 49905665            | 2021-04-28        |
| 40. | <b>TRUNKAI</b>                                                                    | PRC                   | The Company      | 9     | 49931013            | 2021-04-28        |
| 41. | <b>TRUNKAI</b>                                                                    | PRC                   | The Company      | 37    | 49910867            | 2021-04-28        |
| 42. | <b>TRUNKAI</b>                                                                    | PRC                   | The Company      | 39    | 49901854            | 2021-04-28        |

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|-----|---------------------|-----------------------|------------------|-------|---------------------|-------------------|
| 43. | <b>TRUNKAI</b>      | PRC                   | The Company      | 42    | 49913473            | 2021-04-28        |
| 44. | <b>NATS</b>         | PRC                   | The Company      | 7     | 60847972            | 2022-08-21        |
| 45. | <b>NATS</b>         | PRC                   | The Company      | 9     | 60838876            | 2022-07-14        |
| 46. | <b>NATS</b>         | PRC                   | The Company      | 37    | 60854037            | 2022-08-21        |
| 47. | <b>NATS</b>         | PRC                   | The Company      | 39    | 60857366            | 2022-08-28        |
| 48. | <b>TRUNK – NATS</b> | PRC                   | The Company      | 7     | 49906985            | 2021-04-28        |
| 49. | <b>TRUNK – NATS</b> | PRC                   | The Company      | 9     | 49921380            | 2021-04-28        |
| 50. | <b>TRUNK – NATS</b> | PRC                   | The Company      | 12    | 49909972            | 2021-04-28        |
| 51. | <b>TRUNK – NATS</b> | PRC                   | The Company      | 42    | 49907323            | 2021-04-28        |
| 52. | <b>TRUNK – ART</b>  | PRC                   | The Company      | 7     | 60840417            | 2022-06-21        |
| 53. | <b>TRUNK – ART</b>  | PRC                   | The Company      | 9     | 60855743            | 2022-06-07        |
| 54. | <b>TRUNK – ART</b>  | PRC                   | The Company      | 12    | 60855761            | 2022-06-07        |
| 55. | <b>TRUNK – ART</b>  | PRC                   | The Company      | 37    | 60872039            | 2022-06-07        |
| 56. | <b>TRUNK – ART</b>  | PRC                   | The Company      | 39    | 60867520            | 2022-06-07        |
| 57. | <b>TRUNK – ART</b>  | PRC                   | The Company      | 42    | 60855370            | 2022-06-07        |
| 58. | Trunk AiTrucker     | PRC                   | The Company      | 7     | 64840636            | 2022-11-07        |
| 59. | Trunk AiTrucker     | PRC                   | The Company      | 9     | 64829731            | 2022-11-07        |
| 60. | Trunk AiTrucker     | PRC                   | The Company      | 12    | 64828828            | 2022-11-07        |
| 61. | Trunk AiTrucker     | PRC                   | The Company      | 39    | 64834387            | 2022-11-07        |
| 62. | Trunk AiTrucker     | PRC                   | The Company      | 42    | 64838240            | 2022-11-07        |
| 63. | Trunk Cloud         | PRC                   | The Company      | 9     | 64861646            | 2022-11-07        |
| 64. | Trunk Cloud         | PRC                   | The Company      | 12    | 64873821            | 2022-11-07        |
| 65. | Trunk Cloud         | PRC                   | The Company      | 39    | 64863973            | 2022-11-14        |
| 66. | Trunk Cloud         | PRC                   | The Company      | 42    | 64853454            | 2022-11-14        |
| 67. | TrunkGO             | PRC                   | The Company      | 7     | 64852293            | 2022-11-07        |
| 68. | TrunkGO             | PRC                   | The Company      | 9     | 64848127            | 2022-11-07        |

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| No.   | Trademark                                                                           | Place of Registration | Registered Owner | Class | Registration Number | Registration Date |
|-------|-------------------------------------------------------------------------------------|-----------------------|------------------|-------|---------------------|-------------------|
| 69. . | TrunkGO                                                                             | PRC                   | The Company      | 12    | 64838991            | 2022-11-07        |
| 70. . | TrunkGO                                                                             | PRC                   | The Company      | 39    | 64831551            | 2022-11-07        |
| 71. . | TrunkGO                                                                             | PRC                   | The Company      | 42    | 64839025            | 2022-11-07        |
| 72. . | Trunk AiTruck                                                                       | PRC                   | The Company      | 7     | 64837526            | 2022-11-07        |
| 73. . | Trunk AiTruck                                                                       | PRC                   | The Company      | 9     | 64840277            | 2022-11-07        |
| 74. . | Trunk AiTruck                                                                       | PRC                   | The Company      | 12    | 64849973            | 2022-11-07        |
| 75. . | Trunk AiTruck                                                                       | PRC                   | The Company      | 39    | 64834785            | 2022-11-07        |
| 76. . | Trunk AiTruck                                                                       | PRC                   | The Company      | 42    | 64840617            | 2022-11-07        |
| 77. . | Trunk Pilot                                                                         | PRC                   | The Company      | 9     | 64859977            | 2022-11-07        |
| 78. . | Trunk Pilot                                                                         | PRC                   | The Company      | 12    | 64881294            | 2022-11-07        |
| 79. . | Trunk Pilot                                                                         | PRC                   | The Company      | 39    | 64855481            | 2022-11-07        |
| 80. . | Trunk Pilot                                                                         | PRC                   | The Company      | 42    | 64861631            | 2022-11-14        |
| 81. . | TRUNK PORT                                                                          | PRC                   | The Company      | 9     | 64867507            | 2022-11-14        |
| 82. . | TRUNK PORT                                                                          | PRC                   | The Company      | 12    | 64880864            | 2022-11-07        |
| 83. . | TRUNK PORT                                                                          | PRC                   | The Company      | 39    | 64863115            | 2022-11-07        |
| 84. . | TRUNK PORT                                                                          | PRC                   | The Company      | 42    | 64859907            | 2022-11-07        |
| 85. . |  | PRC                   | The Company      | 7     | 64822698            | 2023-01-21        |
| 86. . |  | PRC                   | The Company      | 9     | 64793282            | 2023-01-21        |
| 87. . |  | PRC                   | The Company      | 39    | 64809842            | 2023-01-21        |
| 88. . |  | PRC                   | The Company      | 42    | 64817467            | 2023-01-21        |
| 89. . |  | PRC                   | The Company      | 7     | 64798952            | 2023-01-21        |
| 90. . |  | PRC                   | The Company      | 9     | 64804908            | 2023-01-21        |
| 91. . |  | PRC                   | The Company      | 39    | 64809795            | 2022-11-07        |
| 92. . |  | PRC                   | The Company      | 42    | 64793279            | 2023-01-21        |

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|------|---------------|-----------------------|------------------|-------|---------------------|-------------------|
| 93.  | TRUNK ATS     | PRC                   | The Company      | 7     | 64865724            | 2022-11-14        |
| 94.  | TRUNK ATS     | PRC                   | The Company      | 9     | 64861656            | 2022-11-14        |
| 95.  | TRUNK ATS     | PRC                   | The Company      | 12    | 64875401            | 2022-11-14        |
| 96.  | TRUNK ATS     | PRC                   | The Company      | 39    | 64866104            | 2022-11-07        |
| 97.  | TRUNK ATS     | PRC                   | The Company      | 42    | 64868202            | 2022-11-14        |
| 98.  | Trunk Atom    | PRC                   | The Company      | 7     | 64846377            | 2022-11-07        |
| 99.  | Trunk Atom    | PRC                   | The Company      | 9     | 64843364            | 2022-11-07        |
| 100. | Trunk Atom    | PRC                   | The Company      | 12    | 64827323            | 2022-11-07        |
| 101. | Trunk Atom    | PRC                   | The Company      | 39    | 64839346            | 2022-11-07        |
| 102. | Trunk Atom    | PRC                   | The Company      | 42    | 64847695            | 2022-11-07        |
| 103. | Trunk Stack   | PRC                   | The Company      | 7     | 64873722            | 2022-11-07        |
| 104. | Trunk Stack   | PRC                   | The Company      | 9     | 64864294            | 2022-11-07        |
| 105. | Trunk Stack   | PRC                   | The Company      | 12    | 64876470            | 2022-11-07        |
| 106. | Trunk Stack   | PRC                   | The Company      | 39    | 64871639            | 2022-11-07        |
| 107. | Trunk Stack   | PRC                   | The Company      | 42    | 64860686            | 2022-11-07        |
| 108. | Trunk FMS     | PRC                   | The Company      | 9     | 64866055            | 2022-11-14        |
| 109. | Trunk FMS     | PRC                   | The Company      | 12    | 64856179            | 2022-11-14        |
| 110. | Trunk FMS     | PRC                   | The Company      | 39    | 64856190            | 2022-11-14        |
| 111. | Trunk FMS     | PRC                   | The Company      | 42    | 64872247            | 2022-11-07        |
| 112. | Trunk Freight | PRC                   | The Company      | 9     | 64854503            | 2022-11-21        |
| 113. | Trunk Freight | PRC                   | The Company      | 12    | 64878407            | 2022-11-21        |
| 114. | Trunk Freight | PRC                   | The Company      | 39    | 64880925            | 2022-11-21        |
| 115. | Trunk Freight | PRC                   | The Company      | 42    | 64859952            | 2022-11-21        |
| 116. | T-TRUCK       | PRC                   | The Company      | 7     | 64878121            | 2022-11-14        |
| 117. | T-TRUCK       | PRC                   | The Company      | 9     | 64865780            | 2023-01-14        |
| 118. | T-TRUCK       | PRC                   | The Company      | 39    | 64853924            | 2022-11-14        |

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|-------|---------------|--------------------------|------------------|-------|------------------------|-------------------|
| 119.. | T-TRUCK       | PRC                      | The Company      | 42    | 64878159               | 2023-01-14        |
| 120.. | Trunk Safe    | PRC                      | The Company      | 7     | 64825353               | 2022-11-14        |
| 121.. | Trunk Safe    | PRC                      | The Company      | 9     | 64830090               | 2022-11-14        |
| 122.. | Trunk Safe    | PRC                      | The Company      | 12    | 64832934               | 2022-11-14        |
| 123.. | Trunk Safe    | PRC                      | The Company      | 39    | 64844308               | 2022-11-14        |
| 124.. | Trunk Safe    | PRC                      | The Company      | 42    | 64839412               | 2022-11-14        |
| 125.. | TRUNK SIM     | PRC                      | The Company      | 7     | 64863181               | 2022-11-14        |
| 126.. | TRUNK SIM     | PRC                      | The Company      | 9     | 64872318               | 2022-11-14        |
| 127.. | TRUNK SIM     | PRC                      | The Company      | 12    | 64859685               | 2022-11-14        |
| 128.. | TRUNK SIM     | PRC                      | The Company      | 39    | 64859991               | 2022-11-14        |
| 129.. | TRUNK SIM     | PRC                      | The Company      | 42    | 64863217               | 2022-11-07        |
| 130.. | Trunk Parking | PRC                      | The Company      | 7     | 64871663               | 2022-11-21        |
| 131.. | Trunk Parking | PRC                      | The Company      | 9     | 64860708               | 2022-11-21        |
| 132.. | Trunk Parking | PRC                      | The Company      | 12    | 64879798               | 2022-11-21        |
| 133.. | Trunk Parking | PRC                      | The Company      | 39    | 64863062               | 2022-11-21        |
| 134.. | Trunk Parking | PRC                      | The Company      | 42    | 64867490               | 2022-11-21        |
| 135.. | TRUNKGPT      | PRC                      | The Company      | 7     | 70797869               | 2023-10-14        |
| 136.. | TRUNKGPT      | PRC                      | The Company      | 9     | 70796641               | 2023-10-14        |
| 137.. | TRUNKGPT      | PRC                      | The Company      | 12    | 70807389               | 2023-10-14        |
| 138.. | TRUNKGPT      | PRC                      | The Company      | 39    | 70803089               | 2023-10-07        |
| 139.. | TRUNKGPT      | PRC                      | The Company      | 42    | 70818174               | 2023-10-07        |

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### Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be or may be material to our business:

| No.   | Name of Software                                                                                      | Place of Registration | Registered Owner | Registration Number | Date of Authorization |
|-------|-------------------------------------------------------------------------------------------------------|-----------------------|------------------|---------------------|-----------------------|
| 1 . . | LiDAR-Based Gantry Crane Anti-Collision System V1.0 (基於激光雷達的龍門吊防碰撞系統 V1.0)                            | PRC                   | The Company      | 2018SR106591        | February 9, 2018      |
| 2 . . | Multi-LiDAR Extrinsic Parameter Calibration Software V1.0 (多激光雷達外參標定軟件 V1.0)                          | PRC                   | Shanghai Trunk   | 2019SR1340783       | December 11, 2019     |
| 3 . . | Port Autonomous Container Truck Fleet Management System V1.0 (港口無人集卡車隊管理系統 V1.0)                      | PRC                   | Shanghai Trunk   | 2019SR1340772       | December 11, 2019     |
| 4 . . | 3D Web Central Control Platform for Port Autonomous Container Trucks V1.0 (三維web港口無人集卡中控平台 V1.0)      | PRC                   | Shanghai Trunk   | 2019SR1338867       | December 11, 2019     |
| 5 . . | L4 Port Horizontal Transport Autonomous Driving System TrunkPort V1.0 (L4港口水平運輸無人駕駛系統 TrunkPort V1.0) | PRC                   | The Company      | 2019SR1449857       | December 30, 2019     |
| 6 . . | Port Operation Simulation Software TrunkSim V1.0 (港口作業仿真軟件 TrunkSim V1.0)                             | PRC                   | The Company      | 2020SR0164368       | February 21, 2020     |
| 7 . . | L3 Highway Trunk Transport Autonomous Driving System TrunkPilot V1.0 (L3高速幹線運輸自動駕駛系統 TrunkPilot V1.0) | PRC                   | The Company      | 2020SR0179436       | February 26, 2020     |
| 8 . . | Fleet Management System TrunkFMS V1.0 (車隊管理系統 TrunkFMS V1.0)                                          | PRC                   | The Company      | 2020SR0260185       | March 16, 2020        |
| 9 . . | Intelligent Driving Interaction System TrunkOS V1.0 (智能駕駛交互系統 TrunkOS V1.0)                           | PRC                   | The Company      | 2020SR1505301       | September 28, 2020    |
| 10 .  | Multi-Mode Autonomous Vehicle Chassis Control Software V1.0 (多模式自動駕駛車輛底盤控制軟件 V1.0)                    | PRC                   | The Company      | 2020SR1717133       | December 2, 2020      |

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| No. | Name of Software                                                                                       | Place of Registration | Registered Owner | Registration Number | Date of Authorization |
|-----|--------------------------------------------------------------------------------------------------------|-----------------------|------------------|---------------------|-----------------------|
| 11  | Intelligent Driving Regulation and Control System TrunkDev V1.0 (智能駕駛調控系統 TrunkDev V1.0)               | PRC                   | The Company      | 2021SR2214737       | December 29, 2021     |
| 12  | Intelligent Driving Monitoring System TrunkFace V1.0 (智能駕駛監控系統 TrunkFaceV1.0)                          | PRC                   | The Company      | 2021SR2214738       | December 29, 2021     |
| 13  | Simulation Platform System Abbreviation: Trunkverse V1.0 (仿真平台系統簡稱: Trunkverse V1.0)                   | PRC                   | Shanghai Trunk   | 2022SR0585725       | May 16, 2022          |
| 14  | Intelligent Driving Operation Monitoring Platform TrunkInsight V1.0.0 (智能駕駛運營監控平台 TrunkInsight V1.0.0) | PRC                   | The Company      | 2022SR0896852       | July 6, 2022          |
| 15  | Reach Stacker Intelligent Operation System Trunk SECH V1.0.0 (堆高機智能作業系統Trunk SECH V1.0.0)              | PRC                   | Shanghai Trunk   | 2022SR0918413       | July 12, 2022         |
| 16  | Single Vehicle Debugging System Trunk Guan V1.0.0 (單車調試系統 Trunk Guan V1.0.0)                           | PRC                   | Shanghai Trunk   | 2022SR0977976       | July 28, 2022         |
| 17  | Intelligent Driving Interaction System TrunkOS 3D V1.0.0 (智能駕駛交互系統TrunkOS 3D V1.0.0)                   | PRC                   | Shanghai Trunk   | 2022SR0977910       | July 28, 2022         |
| 18  | Highway Platooning System Trunk Snake V1.0.0 (高速編隊行駛系統Trunk Snake V1.0.0)                              | PRC                   | Shanghai Trunk   | 2022SR0977984       | July 28, 2022         |
| 19  | Intelligent Driving Monitoring System TrunkAdmin V1.0.0 (智能駕駛監控系統 TrunkAdmin V1.0.0)                   | PRC                   | Shanghai Trunk   | 2022SR1411900       | October 24, 2022      |
| 20  | Remote Monitoring System TrunkRCP V1.0.0 (遠程監控系統TrunkRCP V1.0.0)                                       | PRC                   | Shanghai Trunk   | 2022SR1407854       | October 24, 2022      |

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| No. | Name of Software                                                                                      | Place of Registration | Registered Owner            | Registration Number | Date of Authorization |
|-----|-------------------------------------------------------------------------------------------------------|-----------------------|-----------------------------|---------------------|-----------------------|
| 21  | Intelligent Connected Traffic Incident Reception and Management Platform V1.0 (智能網聯交通事件接報管理平台 V1.0)   | PRC                   | Guangxi Intelligent Driving | 2022SR1516791       | November 16, 2022     |
| 22  | Autonomous Driving Highway Cloud Control Platform V1.0 (自動駕駛高速公路雲控平台 V1.0)                            | PRC                   | Guangxi Intelligent Driving | 2022SR1608728       | December 24, 2022     |
| 23  | Intelligent Connected Information Release, Audit, and Channel Platform V1.0 (智能網聯信息發佈、審核和發佈渠道平台 V1.0) | PRC                   | Guangxi Intelligent Driving | 2023SR0086544       | January 16, 2023      |
| 24  | SFQ Highway Fleet Monitoring System V1.0 (SFQ高速車隊監控系統 V1.0)                                           | PRC                   | The Company                 | 2024SR1654270       | October 31, 2024      |
| 25  | TrunkEchoNode Data Middle Platform System V1.0 (TrunkEchoNode數據中台系統V1.0)                              | PRC                   | Shanghai Trunk              | 2025SR0434925       | March 12, 2025        |
| 26  | TrunkEcho Digital Twin System V1.0 (TrunkEcho數字孿生系統V1.0)                                              | PRC                   | Shanghai Trunk              | 2025SR0434041       | March 12, 2025        |
| 27  | Intelligent Dispatch System Based on Deep Learning Algorithms V1.0 (基於深度學習算法的智能調度系統 V1.0)             | PRC                   | Jiangsu Trunk               | 2025SR0697496       | April 28, 2025        |
| 28  | End-to-End Visual Perception Module Development Service System V1.0 (端到端視覺感知模塊開發服務系統 V1.0)            | PRC                   | The Company                 | 2025SR0849422       | May 23, 2025          |

## APPENDIX IV

## STATUTORY AND GENERAL INFORMATION

### *Patents*

As of the Latest Practicable Date, we had registered the following patents which we considered to be or may be material to our business:

| No.    | Intellectual Property | Name of Registered Proprietor | Origins and Ownership       | Specialist Technology Product <sup>(1)</sup> | Importance to our Specialist Technology                                                                            | Place of registration | Date of Application/Registration | Expiry date        |
|--------|-----------------------|-------------------------------|-----------------------------|----------------------------------------------|--------------------------------------------------------------------------------------------------------------------|-----------------------|----------------------------------|--------------------|
| 1. . . | ZL 201910136139.1     | Our Company                   | Self-developed; Proprietary | Trunk Port                                   | Important for autonomous container truck and yard crane operations in loading and unloading efficiency             | The PRC               | February 25, 2019                | February 25, 2039  |
| 2. . . | ZL 201910171645.4     | Our Company                   | Self-developed; Proprietary | Trunk Port                                   | Important for port-wide efficiency in supporting scheduling coordination of personnel, vehicles and cranes         | The PRC               | March 7, 2019                    | March 7, 2039      |
| 3. . . | ZL 201910684565.9     | Guangxi Intelligent Driving   | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important for stability of platooning control in ensuring precise trajectory reproduction                          | The PRC               | July 26, 2019                    | July 26, 2039      |
| 4. . . | ZL 201910707300.6     | Our Company                   | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important for accuracy and stability of adaptive trajectory tracking technology in complex road conditions         | The PRC               | August 1, 2019                   | August 1, 2039     |
| 5. . . | ZL 201910707315.2     | Guangxi Intelligent Driving   | Self-developed; Proprietary | Trunk Port                                   | Important for high-precision alignment in enhancing port operational safety and efficiency during cargo handling   | The PRC               | August 1, 2019                   | August 1, 2039     |
| 6. . . | ZL 202010616973.3     | Guangxi Intelligent Driving   | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important for prioritization of task execution and uninterrupted traffic flow in situation without traffic signals | The PRC               | July 1, 2020                     | July 1, 2040       |
| 7. . . | ZL 202010976375.7     | Our Company                   | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important for model inference speed acceleration                                                                   | The PRC               | September 17, 2020               | September 17, 2040 |
| 8. . . | ZL 202011494412.7     | Our Company                   | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important for maintaining truck platooning longitudinal stability                                                  | The PRC               | December 17, 2020                | December 17, 2040  |

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| No.     | Intellectual Property | Name of Registered Proprietor           | Origins and Ownership       | Specialist Technology Product <sup>(7)</sup> | Importance to our Specialist Technology                                                                        | Place of registration | Date of Application/Registration | Expiry date       |
|---------|-----------------------|-----------------------------------------|-----------------------------|----------------------------------------------|----------------------------------------------------------------------------------------------------------------|-----------------------|----------------------------------|-------------------|
| 9. . .  | ZL 202111184254.X     | Our Company                             | Self-developed; Proprietary | Trunk Port                                   | Important automation technology for increasing port operation efficiency                                       | The PRC               | October 12, 2021                 | October 12, 2041  |
| 10. . . | ZL 202111251788.X     | Our Company                             | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important for effective detection and management of road anomalies in operational safety of autonomous driving | The PRC               | October 27, 2021                 | October 27, 2041  |
| 11. . . | ZL 202210467229.0     | Our Company                             | Self-developed; Proprietary | Trunk Pilot                                  | Important for continuity of vehicle-to-vehicle coordination and data exchange                                  | The PRC               | April 29, 2022                   | April 29, 2042    |
| 12. . . | ZL 202210468999.7     | Shanghai Trunk                          | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important for optimization of road resource allocation in vehicle grouping scenarios                           | The PRC               | April 29, 2022                   | April 29, 2042    |
| 13. . . | ZL 202210518365.8     | Our Company                             | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Improving loading efficiency and operational safety in docking scenarios                                       | The PRC               | May 12, 2022                     | May 12, 2042      |
| 14. . . | ZL 202210513130.X     | Our Company                             | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important for standardization and safety of trailer positioning in split-type vehicles parking scenarios       | The PRC               | May 12, 2022                     | May 12, 2042      |
| 15. . . | ZL 202210528667.3     | Our Company                             | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important for strengthening perception system robustness in redundant fusion of multi-source lane line data    | The PRC               | May 16, 2022                     | May 16, 2042      |
| 16. . . | ZL 202210663527.7     | Tianjin TrunkTech Co., Ltd (天津主線科技有限公司) | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important patent for vehicle control precision                                                                 | The PRC               | June 13, 2022                    | June 13, 2042     |
| 17. . . | ZL 202210847480.X     | Our Company                             | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Improving emission control accuracy and energy efficiency                                                      | The PRC               | July 19, 2022                    | July 19, 2042     |
| 18. . . | ZL 202211606476.0     | Our Company                             | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Important technology for stability in collaborative driving                                                    | The PRC               | December 12, 2022                | December 12, 2042 |

## APPENDIX IV STATUTORY AND GENERAL INFORMATION

| No.  | Intellectual Property | Name of Registered Proprietor | Origins and Ownership       | Specialist Technology Product <sup>(1)</sup> | Importance to our Specialist Technology                                         | Place of registration | Date of Application/Registration | Expiry date    |
|------|-----------------------|-------------------------------|-----------------------------|----------------------------------------------|---------------------------------------------------------------------------------|-----------------------|----------------------------------|----------------|
| 19.. | ZL 202310298202.8     | Our Company                   | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Improving perception of generalization capability in extreme weather conditions | The PRC               | March 24, 2023                   | March 24, 2043 |
| 20.. | ZL 202410537004.7     | Our Company                   | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Improving health management level of vehicle systems                            | The PRC               | April 30, 2024                   | April 30, 2044 |
| 21.. | ZL 202510614756.3     | Our Company                   | Self-developed; Proprietary | Trunk Port, Trunk Pilot and Trunk City       | Improving high-quality communication for wheeled robotic systems                | The PRC               | May 14, 2025                     | May 14, 2045   |

### *Domain Name*

As of the Latest Practicable Date, we had registered the following internet domain names which we consider to be or may be material to our business:

| No.       | Domain Name | Registered Owner | Validity Period                       |
|-----------|-------------|------------------|---------------------------------------|
| 1 . . . . | trunk.tech  | The Company      | February 21, 2017 – February 22, 2027 |

## C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

### 1. Particulars of Directors’ service contracts and appointment letters

#### *(a) Executive Directors*

Each of our executive Directors [has entered into] a service contract with us pursuant to which they agreed to act as executive Directors for an initial term of three years with effect from the date of their appointments.

#### *(b) Independent Non-executive Directors*

Each of the Independent Non-executive Directors [has entered into] an appointment letter with our Company. The initial term for their appointment letters shall be three years from the date of their appointments or until the third annual general meeting of the Company since the [REDACTED], whichever ends earlier, (subject always to re-election as and when required under the Memorandum and Articles of Association), until terminated in accordance with the terms and conditions of the appointment letter or by either party giving to the other not less than three months’ prior notice in writing.

Details of our Company’s remuneration policy is described in section headed “Directors and Senior Management — Compensation of Directors and Senior Management.”

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### 2. Remuneration of Our Directors

Save as disclosed in “Directors and Senior Management” and “Appendix I — Accountants’ Report — Notes to The Historical Financial Information — Emoluments of Directors, Chief Executive and Supervisor” for the three years ended December 31, 2025, none of our Directors received other remunerations of benefits in kind from us.

### 3. Disclosure of Interests of Directors and Chief Executive of our Company

Save as disclosed below, immediately following the completion of the [REDACTED] and the [REDACTED] of Unlisted Shares into H Shares (assuming that the [REDACTED] is not exercised), so far as our Directors are aware, none of our Directors or chief executive has any interests or short positions in our Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he or she is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

#### *Interests in our Company*

| Name              | Position                                                                       | Nature of interest                                                        | Class and Number of Shares Held | Approximate percentage of shareholding in the total issued Shares immediately after the [REDACTED] <sup>(1)</sup> |
|-------------------|--------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Mr. Zhang Tianlei | Founder, chairman of our Board, executive Director and chief executive officer | Beneficial interests<br>Interest in controlled corporation <sup>(2)</sup> | [REDACTED]<br>[REDACTED]        | [REDACTED]<br>[REDACTED]                                                                                          |

#### *Notes:*

- (1) The calculation is based on the total number of [REDACTED] H Shares to be [REDACTED] from Unlisted Shares in issue and [REDACTED] H Shares to be [REDACTED] pursuant to the [REDACTED] (assuming that the [REDACTED] is not exercised).
- (2) Tianjin Zhuxian and Tianjin Zhugan are limited partnerships established in the PRC managed by their general partner, Mr. Zhang Tianlei. Therefore, Mr. Zhang Tianlei is deemed to be interested in the [REDACTED] Shares held by Tianjin Zhuxian and the [REDACTED] Shares held by Tianjin Zhugan.

Save as disclosed above, none of the Directors or the chief executive of the Company will, immediately following completion of the [REDACTED], has any interests and/or short positions in the Shares, underlying Shares and debentures of our Company’s associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

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### 4. Disclosure of Interests of Substantial Shareholders

#### (a) *Interests in our Company*

For information on the persons who will, immediately following the completion of the [REDACTED], having or be deemed or taken to have beneficial interests or short position in our Shares or underlying shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or directly or indirectly be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group, see the section headed “Substantial Shareholders.”

#### (b) *Interests of substantial shareholders of other members of our Group*

As of the Latest Practicable Date, so far as our Directors are aware, none of the person (other than our Directors or chief executive of our Company) were interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of other member of our Group.

Our Directors are not aware of any persons (other than our Directors or chief executive) will, immediately following the completion of the [REDACTED], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

### 5. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors or any of the parties listed in “— E. Other Information — 5. Consents and Qualification of Experts” below is:
  - (i) interested in our promotion, or in any assets which, within the two years immediately preceding the date of this document, have been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;
  - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (b) save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in “— E. Other Information — 5. Consents and Qualification of Experts” below:
  - (i) is interested legally or beneficially in any shares in any member of our Group; or
  - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;
- (c) none of our Directors or their close associates or any shareholders of our Company who to the knowledge of our Directors owns more than 5% of our issued share capital has any interest in our top five customers or suppliers; and
- (d) none of our Directors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are [REDACTED] on the Hong Kong Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO.

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### D. [REDACTED] SHARE INCENTIVE SCHEME

#### Background and purpose

The Company adopted a share option incentive plan in September 2020 which was amended in December 2025 (“[REDACTED] Share Incentive Scheme”) for the purpose of promoting the realization of the Company’s long-term strategic goals by closely aligning the interests of employees with the interests of the Company. At the same time, by using various share incentive tools, it assists the Company and its subsidiaries in attracting and retaining core talents, key technical personnel, and senior management, effectively stimulating the potential and initiative of employees and senior management, thereby better enhancing the Company’s operational efficiency and management level. The terms of the [REDACTED] Share Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve any grant of options or Shares by our Company after our [REDACTED].

#### Eligibility

All participants must be employees of our Group who receive remuneration and have signed an employment contract with our Group; or other individuals who are considered to have contributed to the development of our Group as approved by the administrator of the [REDACTED] Share Incentive Scheme (“**Eligible Participants**”).

#### Awards

The awards (the “**Awards**”) to be granted under the [REDACTED] Share Incentive Scheme shall be in the form of options to acquire units (the “**Incentive Units**”) of the partnership interest held by Mr. Zhang Tianlei and Mr. Yang Shuai in Tianjin Zhuxian, the designated employee shareholding platform for the [REDACTED] Share Incentive Scheme, which held 7,602,500 Shares for the purpose of the [REDACTED] Share Incentive Scheme as of the Latest Practicable Date.

As of the Latest Practicable Date, the Company has granted a total of 6,726,500 outstanding Incentive Units to 22 Eligible Participants pursuant to the [REDACTED] Share Incentive Scheme, corresponding to a total of 6,726,500 Shares of the Company, representing approximately [REDACTED] of the total issued share capital of the Company immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised). These Incentive Units were granted to 2 executive Directors, 2 senior management members, and 18 other Eligible Participants who are not Directors, senior management, or connected persons of the Company. As of the Latest Practicable Date, these Incentive Units have not yet vested. As of the Latest Practicable Date, the remaining 876,000 Incentive Units corresponding to a total of 876,000 Shares of the Company had vested.

#### Administration

The administrator of the [REDACTED] Share Incentive Scheme is Mr. Zhang Tianlei, one of our Controlling Shareholders and the general partner of Tianjin Zhuxian (the “**Administrator**”). Subject to applicable laws and regulations and the provisions of the [REDACTED] Share Incentive Scheme, the administrator has the authority to, among others:

- (i) Interpret, modify, and adjust the [REDACTED] Share Incentive Scheme;
- (ii) Determine the list of Eligible Participants under the [REDACTED] Share Incentive Scheme;
- (iii) Determine the number of Incentive Units to be granted to Eligible Participants, the exercise price, the vesting schedule, and other terms of the [REDACTED] Share Incentive Scheme;

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- (iv) Determine the vesting (including early exercise, accelerated exercise, and extended exercise)/repurchase /claw-back/termination of Incentive Units already obtained by Eligible Participants under the [REDACTED] Share Incentive Scheme and the related terms and conditions;
- (v) Modify the terms of any Incentive Units and their interests that have already been granted in accordance with the [REDACTED] Share Incentive Scheme; and
- (vi) Take other necessary actions for the implementation of the [REDACTED] Share Incentive Scheme, and handle other necessary matters that require its decision or execution as stipulated by the [REDACTED] Share Incentive Scheme.

### Grant of Awards

Eligible Participants are granted the right to subscribe for Incentive Units in Tianjin Zhuxian at a pre-determined price and conditions. Each Incentive Unit represents the economic interest of one share of the Company held by Tianjin Zhuxian (including dividends and income from transfer, but excluding voting rights and other shareholder rights). The total number of Incentive Units granted under the [REDACTED] Share Incentive Scheme shall not exceed 6,726,500 units (derived from the remaining shares held by the Tianjin Zhuxian following the implementation of the [REDACTED] Share Incentive Scheme in 2020). The exercise price is determined by the Administrator based on the Eligible Participant’s actual situation and stipulated in the award agreement.

### Performance and Vesting Conditions

Unless otherwise arranged by the Administrator or agreed in the award agreement, the Incentive Units vest in three tranches (the “Standard Vesting Schedule”):

1. **40%** on the date the Company’s Shares are [REDACTED] on the Hong Kong Stock Exchange;
2. **30%** on the first anniversary of the [REDACTED]; and
3. **30%** on the second anniversary of the [REDACTED].

Vesting is subject to the satisfaction of the following conditions in each vesting period:

- The Eligible Participant has not resigned;
- The Eligible Participant’s annual performance appraisal for the year preceding the end of each vesting period has reached a qualified standard or above;
- If performance targets have been agreed upon with the Company, the relevant performance targets must be met;
- There is no breach of the employment contract, confidentiality agreement, or provisions regarding non-competition and ownership of work products signed with the Company, or other actions that cause a material adverse effect on the Company or seriously damage the Company’s interests; and
- Other conditions as stipulated in the award agreement.

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### Clawback and Special Circumstances

#### *Lapse of Incentive Units*

An Eligible Participant may voluntarily forfeit unvested Incentive Units and/or vested but unexercised Incentive Units. Unless otherwise explicitly provided in this Scheme and/or by the Administrator, an Eligible Participant may not dispose of unvested Incentive Units and/or vested but unexercised Incentive Units in any way. Forfeited unvested Incentive Units and/or vested but unexercised Incentive Units will be clawed back without consideration by a designated entity of the Administrator or re-granted by the Administrator to other qualified Eligible Participants.

#### *Transfer of Incentive Units*

The Incentive Units and the interests obtained after their vesting or exercise belong to the Eligible Participant personally and are non-transferable. Except for transfers in accordance with the methods stipulated in the [REDACTED] Share Incentive Scheme, an Eligible Participant may not sell, pledge, assign, or otherwise dispose of the Incentive Units obtained and/or the incentive shares acquired through the exercise of Incentive Units, nor create any encumbrance thereon.

#### *Serious Misconduct, Incapacity, Death, Disability, or Retirement of an Eligible Participant*

If an Eligible Participant is found to have committed any act of serious misconduct, then the Eligible Participant's unvested Incentive Units shall not be eligible for vesting, and vested but unexercised Incentive Units shall not be exercisable. Furthermore, the Administrator has the right to designate a specific entity to repurchase the incentive shares held by the Eligible Participant from exercised Incentive Units at the exercise price and require the Eligible Participant to withdraw from the [REDACTED] Share Incentive Scheme.

If an Eligible Participant experiences loss of labor capacity, death, disability, retirement, or similar situations, then the Eligible Participant's unvested Incentive Units shall not be eligible for vesting, and vested but unexercised Incentive Units shall not be exercisable. Furthermore, the Administrator has the right to designate a specific entity to repurchase the incentive shares held by the Eligible Participant from exercised Incentive Units at a fair market price and require the Eligible Participant to withdraw from the [REDACTED] Share Incentive Scheme.

#### *Disposal of Repurchased, Forfeited, or Terminated Incentive Units*

If any Incentive Units that are unvested after grant, or unexercised after vesting, or are disposed of due to other circumstances stipulated in the [REDACTED] Share Incentive Scheme, unless the Administrator decides otherwise, such Incentive Units may continue to be used for future grants of Incentive Units under the [REDACTED] Share Incentive Scheme.

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### Details of the Awards Granted

As of the Latest Practicable Date, the number of shares underlying the outstanding Incentive Units granted under the [REDACTED] Share Incentive Scheme is 6,726,500. Details of the participants of the [REDACTED] Share Incentive Scheme as of the date of this document are set out as follows:

| Name of Participant                                                                         | Position(s) held within our Group                                           | Date of grant                     | Number of outstanding Incentive Units | Purchase price per Incentive Unit (RMB) | Vesting period                                                                                                            | As of the date of this document                                                            |                                                                                                |
|---------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-----------------------------------|---------------------------------------|-----------------------------------------|---------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|
|                                                                                             |                                                                             |                                   |                                       |                                         |                                                                                                                           | Number of Shares the economic interests of which the outstanding Incentive Units represent | Percentage of Shares the economic interests of which the outstanding Incentive Units represent |
| Mr. ZHANG Tianlei . . . . .                                                                 | Founder, chairman of our Board, executive Director, chief executive officer | December 5, 2025                  | 270,569                               | 0.3                                     | Standard Vesting Schedule                                                                                                 | 270,569                                                                                    | 0.18%                                                                                          |
| Mr. WANG Xiaodong . . . . .                                                                 | Executive Director, chief technology officer                                | December 5, 2025                  | 1,993,805                             | 0.3                                     | Standard Vesting Schedule                                                                                                 | 1,993,805                                                                                  | 1.30%                                                                                          |
| Mr. LIU Chao . . . . .                                                                      | Chief financial officer                                                     | December 5, 2025                  | 239,256                               | 0.3                                     | 70% on the date the Company's Shares are [REDACTED] on the Stock Exchange; 30% on the first anniversary of the [REDACTED] | 239,256                                                                                    | 0.16%                                                                                          |
| Mr. BI Hongkui . . . . .                                                                    | Secretary of the Board, joint company secretary                             | December 5, 2025                  | 35,888                                | 0.3                                     | Standard Vesting Schedule                                                                                                 | 35,888                                                                                     | 0.02%                                                                                          |
| One other employee (individual grant exceeds 1,000,000 shares) . . . . .                    | –                                                                           | December 5, 2025 and June 5, 2026 | 2,276,925                             | 0.3                                     | Standard Vesting Schedule                                                                                                 | 2,276,925                                                                                  | 1.48%                                                                                          |
| Three other employees (individual grant exceeds 200,000 but not 1,000,000 shares) . . . . . | –                                                                           | December 5, 2025                  | 709,793                               | 0.3                                     | Standard Vesting Schedule                                                                                                 | 709,793                                                                                    | 0.46%                                                                                          |
| 14 other employees (individual grant does not exceed 200,000 shares) . . . . .              | –                                                                           | December 5, 2025                  | 1,200,264                             | 0.3                                     | Standard Vesting Schedule                                                                                                 | 1,200,264                                                                                  | 0.77%                                                                                          |
| Total . . . . .                                                                             |                                                                             |                                   | 6,726,500                             |                                         |                                                                                                                           | 6,726,500                                                                                  | 4.37%                                                                                          |

### E. OTHER INFORMATION

#### 1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

#### 2. Litigation

As of the Latest Practicable Date, so far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group.

## APPENDIX IV

## STATUTORY AND GENERAL INFORMATION

### 3. Sole Sponsor

The Sole Sponsor has made an application on our behalf to the [REDACTED] for the [REDACTED] of, and permission to [REDACTED], our H Shares. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor fee in relation to the [REDACTED] is US\$0.5 million, which has yet to be paid in full to the Sole Sponsor as of the Latest Practicable Date.

### 4. Preliminary Expenses

Our Company did not incur any material preliminary expenses.

### 5. Consents and Qualification of Experts

The following experts have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

| Name                                   | Qualification                                                                                                                                                    |
|----------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Guotai Junan Capital Limited . . . . . | Licensed corporation to conduct Type 6 (advising on corporate finance) regulated activity as defined under the SFO                                               |
| Han Kun Law Offices . . . . .          | Legal advisor to our Company as to PRC laws                                                                                                                      |
| Deloitte Touche Tohmatsu . . . . .     | Certified Public Accountants<br>Registered Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance |
| Frost & Sullivan . . . . .             | Industry consultant                                                                                                                                              |
| King & Wood . . . . .                  | Legal advisor as to international sanctions compliance                                                                                                           |

Save as disclosed in this document, as of the Latest Practicable Date, none of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

### 6. Promoter

The promoters of our Company comprised all of the 21 then shareholders of our Company as at November 12, 2025 before our conversion into a joint stock company with limited liability. Within the two years immediately preceding the date of this document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

## APPENDIX IV

## STATUTORY AND GENERAL INFORMATION

### 7. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies Ordinance so far as applicable.

### 8. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

### 9. Compliance Adviser

Our Company has appointed Altus Capital Limited as our compliance adviser in compliance with Rule 3A.19 of the Listing Rules.

### 10. No Material Adverse Change

The Directors confirm that there has been no material adverse change in our financial or trading position since December 31, 2025.

### 11. Miscellaneous

- (a) Save as disclosed in this document, within the two years immediately preceding the date of this document:
  - (i) no share or loan capital or debenture of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partly paid other than in cash or otherwise; and
  - (ii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries.
- (b) Save as disclosed in this document:
  - (i) there are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries;
  - (ii) no share or loan capital or debenture of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
  - (iii) there are no arrangements under which future dividends are waived or agreed to be waived;
  - (iv) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;
  - (v) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
  - (vi) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
  - (vii) no part of the equity or debt securities of our Company, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such [REDACTED] or permission to [REDACTED] on any stock exchange other than the Stock Exchange is currently being or agreed to be sought; and
  - (viii) our Company has no outstanding convertible debt securities or debentures.