

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the following persons will have interests or a short positions in Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name	Nature of interest	Shares held as of the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)	
		Number of Shares ⁽¹⁾	Approximate percentage of Shareholding	Number of Shares ⁽¹⁾	Approximate percentage of Shareholding
RUANQi Holding	Beneficial owner ⁽²⁾	160,825,000	41.27%	[REDACTED]	[REDACTED]%
Mr. Ruan	Interest in a controlled corporation ⁽²⁾	160,825,000	41.27%	[REDACTED]	[REDACTED]%
Ms. Yu Jing (于競)	Interest of spouse ⁽³⁾	160,825,000	41.27%	[REDACTED]	[REDACTED]%
INMI Holding	Beneficial owner ⁽⁴⁾	80,615,074	20.69%	[REDACTED]	[REDACTED]%
Mr. Deng	Interest in a controlled corporation ⁽⁴⁾	80,615,074	20.69%	[REDACTED]	[REDACTED]%
Ms. Zhang Yuan (張媛)	Interest of spouse ⁽⁵⁾	80,615,074	20.69%	[REDACTED]	[REDACTED]%
Dongxing Asset	Beneficial owner ⁽⁶⁾	28,000,000	7.19%	[REDACTED]	[REDACTED]%
Dongxing Securities (Hong Kong) Financial Holdings Limited (東興證券(香港)金融控股有限公司)	Interest in a controlled corporation ⁽⁷⁾	28,000,000	7.19%	[REDACTED]	[REDACTED]%
Dongxing Securities Co., Ltd.* (東興證券股份有限公司)	Interest in a controlled corporation ⁽⁷⁾	28,000,000	7.19%	[REDACTED]	[REDACTED]%
China Orient Asset Management Co., Ltd.* (中國東方資產管理股份有限公司)	Interest in a controlled corporation ⁽⁷⁾	28,000,000	7.19%	[REDACTED]	[REDACTED]%
Central Huijin Investment Ltd.* (中央匯金投資有限責任公司)	Interest in a controlled corporation ⁽⁷⁾	28,000,000	7.19%	[REDACTED]	[REDACTED]%

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Notes:

- (1) All interest stated are long position.
- (2) RUANQi Holding is a limited liability company incorporated in the BVI. As of the Latest Practicable Date, RUANQi Holding was wholly owned by Mr. Ruan.
- (3) Ms. Yu Jing, the spouse of Mr. Ruan, is deemed to be interested in all the Shares that Mr. Ruan is interested in pursuant to the SFO.
- (4) INMI Holding is a limited liability company incorporated in the BVI. As of the Latest Practicable Date, INMI Holding was wholly owned by Mr. Deng.
- (5) Ms. Zhang Yuan, the spouse of Mr. Deng, is deemed to be interested in all the Shares that Mr. Deng is interested in pursuant to the SFO.
- (6) Dongxing Asset is a limited company incorporated in Hong Kong. As of the Latest Practicable Date, Dongxing Asset was wholly owned by Dongxing Securities (Hong Kong) Financial Holdings Limited.
- (7) To the best of our Directors’ knowledge, Dongxing Asset is a wholly-owned subsidiary of Dongxing Securities (Hong Kong) Financial Holdings Limited. Dongxing Securities (Hong Kong) Financial Holdings Limited is wholly owned by Dongxing Securities Co., Ltd. which equity is 45% held by China Orient Asset Management Co., Ltd., and China Orient Asset Management Co., Ltd.’s equity is 71.55% held by Central Huijin Investment Ltd. Accordingly, each of Dongxing Securities (Hong Kong) Financial Holdings Limited, Dongxing Securities Co., Ltd., China Orient Asset Management Co., Ltd. and Central Huijin Investment Ltd. is deemed to be interested in the same interest of Dongxing Asset pursuant to the SFO.

Save as disclosed above, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have an interest or short positions in Shares or the underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.