
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in this document; and
- (b) the written consents referred to in “Appendix IV — Statutory and General Information — D. Other Information — 9. Consents of Experts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.fjmidodo.com up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountants’ report on the historical financial information of our Group for the years ended December 31, 2023, 2024 and 2025 from KPMG, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (e) the legal opinions issued by Han Kun Law Offices, our PRC Legal Advisor, in respect of certain aspects of the Group;
- (f) the legal opinion issued by Fidelity Law Firm, our legal advisor as to PRC data compliance law, in respect of data compliance of our Group in the PRC;
- (g) the letter of advice issued by Ogier, our legal advisor as to the law of the Cayman Islands, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III to this document;
- (h) the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in this document;

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- (i) the written consents referred to in “Appendix IV — Statutory and General Information — D. Other Information — 9. Consents of Experts” in this document;
- (j) the service contracts and letters of appointment referred to in “Appendix IV — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 1. Directors — (b) Particulars of Service Contracts and Letters of Appointment” in this document;
- (k) the Cayman Companies Act;
- (l) the industry report issued by China Insights Industry Consultancy Limited, an independent industry consultant; and
- (m) the report issued by KPMG Advisory (China) Limited Shenzhen Branch in respect of transfer pricing assessment of our Group.