
APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contract referred to in “Appendix VI — Statutory and General Information — 2. Further Information about the Business — A. Summary of Material Contract” in this document; and
- (b) the written consents referred to in “Appendix VI — Statutory and General Information — 5. Other Information — F. Consents of Experts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.vcg.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the report on unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (e) the legal opinion from Merits & Tree Law Offices, our Company’s PRC Legal Advisor, in respect of, among other things, the general matters and property interests of our Group under the PRC laws;
- (f) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to in the section headed “Industry Overview” in this document;
- (g) the service contracts between each of the Directors and our Company referred to in “Appendix VI — Statutory and General Information — 3. Further Information about the Directors — A. Particulars of Directors’ Service Contracts” in this document;
- (h) each of the material contract referred to in “Appendix VI — Statutory and General Information — 2. Further Information about the Business — A. Summary of Material Contract” in this document;
- (i) the written consents referred to in “Appendix VI — Statutory and General Information — 5. Other Information — F. Consents of Experts” in this document; and
- (j) the PRC Company Law, the PRC Securities Law and the Overseas Listing Trial Measures together with their unofficial English translations.