FURTHER INFORMATION ABOUT OUR COMPANY

Incorporation of our Company

Our Company was established as a limited liability company in the PRC on April 23, 2002 and was converted into a joint stock limited company on December 30, 2020 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company is RMB109,864,704.

Our registered place of business in Hong Kong is at Room 1928, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, Hong Kong. We [have] been registered as a non-Hong Kong Company under Part 16 of the Companies Ordinance. Ms. Wong Ka Man (黃嘉文) has been appointed as our authorized representative for the acceptance of service of process and notices in Hong Kong.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in "Regulatory Overview" and Appendix III to this Document, respectively.

Changes in the Share Capital of our Company

Save as disclosed in the sections headed "History, Development and Corporate Structure — Major Shareholding Changes of our Company" and "History, Development and Corporate Structure — Pre-[**REDACTED**] Investments" in this Document, there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this Document.

Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants' Report in Appendix I to this Document.

There had been no alterations of share capital of our subsidiaries within the two years preceding the date of this Document.

Resolutions of our Shareholders

Pursuant to the extraordinary general meeting of our Shareholders on June 11, 2026, it was resolved, among others, and the following was approved:

(a) the issuance by our Company of the H Shares of nominal value of RMB1.00 each and such H Shares being [**REDACTED**] on the Hong Kong Stock Exchange;

(b) the number of H Shares to be issued shall not be more than [**REDACTED**]% of the total issued share capital of our Company as enlarged by the [**REDACTED**], and the grant to the [**REDACTED**] (or their representatives) of the [**REDACTED**] of not more than [**REDACTED**]% of the number of H Shares issued pursuant to the [**REDACTED**];

(c) authorization of the Board to handle all matters relating to, among other things, the [**REDACTED**], the issue and [**REDACTED**] of the H Shares; and

(d) subject to the completion of the [**REDACTED**], the conditional adoption of the Articles of Association, which shall become effective on the [**REDACTED**] and the authorization of the Board to amend the Articles of Association in accordance with relevant laws and regulations and upon the request from the Stock Exchange and relevant PRC regulatory authorities.

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contract

The following contract (not being contract entered into in the ordinary course of business) was entered into by our Group within the two years preceding the date of this Document and is or may be material:

(a) [**REDACTED**].

Intellectual Property Rights

As of the Latest Practicable Date, our Group has registered, or has applied for the registration of the following intellectual property rights which were material to our Group's business.

Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Class	Owner	Registration Number	Place of Registration	Expiry Date
1. . .		9, 35, 36, 38, 41, 42	Our Company	81635145	PRC	June 6, 2035
2. . .	华院	9	Our Company	59986931	PRC	April 13, 2032
3. . .	华院	35	Our Company	59989326	PRC	April 13, 2032
4. . .	华院	38	Our Company	59993188	PRC	April 13, 2032
5. . .	华院	42	Our Company	59997839	PRC	April 13, 2032
6. . .	华院计算	9	Our Company	59998148	PRC	April 13, 2032
7. . .	华院计算	35	Our Company	59993394	PRC	April 13, 2032
8. . .	华院计算	38	Our Company	59987915	PRC	April 13, 2032
9. . .	华院计算	42	Our Company	60000886	PRC	April 13, 2032
10. .	UniDT	9	Our Company	35333663	PRC	October 20, 2029
11. .	UniDT	35	Our Company	35314282	PRC	August 6, 2029
12. .	UniDT	38	Our Company	35322682	PRC	August 6, 2029
13. .	UniDT	42	Our Company	35328981	PRC	August 6, 2029

As of the Latest Practicable Date, our Group has applied for registration for the following material trademark which we consider to be or may be material to our business:

No.	Trademark	Applicant	Application Number	Place of Application	Application Date
1. .		Our Company	307214508	Hong Kong	March 12, 2026
2. .	华院	Our Company	307214517	Hong Kong	March 12, 2026
3. .	华院计算	Our Company	307264710	Hong Kong	April 30, 2026

Patents

As of the Latest Practicable Date, we are the owner of the following patents which we consider to be material to our business:

No.	Patent description	Registered Owner	Place of Registration	Patent Number	Application Date
1. .	Method, System, Device, and Storage Medium for Coal Blending Based on Robust Optimization (基於魯棒優化的配煤方法、系統、設備及存儲介質)	Our Company	PRC	202110881089.7	August 2, 2021
2. .	Method, System, Device, and Medium for Coal Quality Evaluation (煤質評價方法、系統、設備和介質)	Our Company	PRC	202311056901.8	August 21, 2023
3. .	Industrial Coal Blending Optimization Method, System, and Program Product Based on Multi-Agent Collaboration (基於多智能體協同的工業配煤優化方法、系統及程序產品)	Our Company	PRC	202610202815.0	February 11, 2026
4. .	Online System of Continuous Casting Quality Prediction Model Based on Rule Engine (一種基於規則引擎的連鑄質量預判模型在線系統)	Our Company	PRC	202210287426.4	March 23, 2022
5. .	Management Method, Apparatus, System, Computing Device, and Storage Medium for Hot Rolling Line (熱軋線的管理方法、裝置及系統、計算設備和存儲介質)	Our Company	PRC	202210023027.7	January 10, 2022
6. .	System and Method for Flying Steel Detection Based on Machine Vision (一種基於機器視覺的飛鋼檢測系統及方法)	Our Company	PRC	202310552054.8	May 16, 2023
7. .	Task Agent Generation and Task Processing Method Based on Meta-Agent (一種基於元智能體的任務智能體生成及任務處理方法)	Our Company	PRC	202511316641.2	September 15, 2025

Copyrights

As of the Latest Practicable Date, we are the owner of the following software copyrights which we consider to be material to our business:

No.	Software Copyright	Registered Owner	Place of Registration	Registration Number	Registration Date
1. .	UniDT Cognitive Intelligence Engine Platform V1.0 (華院認知智能引擎平台V1.0)	Our Company	PRC	2024SR1178942	August 14, 2024
2. .	UniDT Cognitive Intelligence Engine Platform Software V2.0 (華院認知智能引擎平台軟件V2.0)	Our Company	PRC	2025SR1570972	August 19, 2025
3. .	ACP Agent Platform System V1.0 (ACP智能體平台系統V1.0)	Our Company	PRC	2025SR1563274	August 19, 2025
4. .	ACP Agent Platform System V2.0 (ACP智能體平台系統V2.0)	Our Company	PRC	2025SR2203527	November 17, 2025
5. .	Intelligent Coal Blending System Software for Coking Industry V1.0 (焦化行業智能配煤系統軟件V1.0)	Our Company	PRC	2020SR1175761	September 28, 2020
6. .	UniDT Digital Human System V1.0 (華院數字人系統V1.0)	Our Company	PRC	2021SR2118143	December 23, 2021
7. .	ADE Jiuzhang Decision Engine Software V6.0 (ADE九章決策引擎軟件V6.0)	Our Company	PRC	2021SR2183275	December 28, 2021
8. .	Intelligent Coal Blending System Software for Coking Industry V2.0 (焦化行業智能配煤系統軟件V2.0)	Our Company	PRC	2023SR0736923	June 28, 2023
9. .	Continuous Casting Quality Determination System V1.0 (連鑄質量判定系統V1.0)	Our Company	PRC	2023SR0425274	March 31, 2023
10.	UniDT Digital-Intelligence Human Software V1.0 (華院數智人軟件V1.0)	Our Company	PRC	2024SR0329142	February 28, 2024
11.	Hot-Rolled Strip Surface Defect Detection System V1.0 (熱軋帶鋼表面缺陷檢測系統V1.0)	Our Company	PRC	2024SR1197253	August 16, 2024
12.	Industrial Vision Inspection Large Model Management Platform V1.0 (工業視覺檢測大模型管理平台V1.0)	Our Company	PRC	2024SR1199442	August 16, 2024

Domain Names

As of the Latest Practicable Date, we had registered the following internet domain names which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Registration Date	Expiry Date
1. .	unidt.com	Our Company	October 14, 2014	October 14, 2027
2. .	unidt.cn	Our Company	October 14, 2014	October 14, 2027
3. .	unidtai.com	Our Company	July 3, 2023	July 3, 2027
4. .	smaleinstitute.com	Our Company	May 2, 2017	May 2, 2027

Save as disclosed above, as of the Latest Practicable Date, there were no other intellectual property rights which are or may be material to our business.

FURTHER INFORMATION ABOUT OUR DIRECTORS, SENIOR MANAGEMENT AND SUBSTANTIAL SHAREHOLDERS

Disclosure of Interests

Save as disclosed in "Substantial Shareholders" and below, immediately following the completion of the [**REDACTED**] (assuming the [**REDACTED**] is not exercised), so far as our Directors are aware, none of our Directors or chief executive has any interests or short positions in our Shares, underlying shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the [**REDACTED**] pursuant to [**REDACTED**] of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to [**REDACTED**] of the SFO, to be recorded in the register referred to therein or which will be required to be notified to our Company and the [**REDACTED**] pursuant to the [**REDACTED**] contained in the Listing Rules.

Interests in our Company

			As of the Latest Practicable Date		Following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)			
Name of Shareholder	Position	Nature of Interest	Number of Shares	Approximate percentage of shareholding in our total share capital	Description of Shares	Number of Shares[1]	Approximate percentage of shareholding in Unlisted Shares/H Shares[2]	Approximate percentage of shareholding in our total share capital[2]
Dr. Xuan	Executive Director and chairperson of the Board	Beneficial owner	39,085,311	35.58%	H Shares	39,085,311	[REDACTED]%	[REDACTED]%
		Interests held in controlled corporations[3]	935,889	1.58%	H Shares	935,889	[REDACTED]%	[REDACTED]%
Ms. Xu Difeng (許荻楓). . . .	Executive Director and chief executive officer	Beneficial owner	4,439,539	4.04%	H Shares	4,439,539	[REDACTED]%	[REDACTED]%

Notes:

(1) All interests stated are long positions.

(2) The calculation is based on the assumptions that (i) [**REDACTED**] Unlisted Shares will be converted into H Shares, and (ii) the total number of the Shares in issue will be [**REDACTED**] Shares immediately after completion of the [**REDACTED**]; and (iii) the [**REDACTED**] is not exercised.

(3) As the general partner of Shanghai Yingting, by virtue of the SFO, Dr. Xuan is deemed to be interested in the Shares held by Shanghai Yingting.

Interests in associated corporations

Our Directors are not interested in the Shares of any associated corporation of our Company.

Substantial Shareholders

Interests of the substantial shareholders in our Company

For the information on the persons who will, immediately following the completion of the [**REDACTED**], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the [**REDACTED**] under the provisions of [**REDACTED**] of the SFO, see "Substantial Shareholders."

Interests of the substantial shareholders in other members of our Group

Name of the subsidiary	Name of the shareholder	Percentage of interest in the subsidiary
Chongqing Huayuan Computing Technology Co., Ltd. (重慶華院計算技術有限公司)	Chongqing Saiguang Information Technology Co., Ltd. (重慶賽光信息技術有限公司)[Note]	49%

Note: A company established in the PRC and ultimately controlled by an Independent Third Party.

So far as set out above, our Directors are not aware of any persons (other than our Directors or chief executive) will, immediately following the completion of the [**REDACTED**], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

Particulars of Directors' Service Contracts

Each of the Directors [has] entered into a service contract or a letter of appointment with our Company.

Save as disclosed above, we have not entered into, and do not propose to enter into any service contracts with any of our Directors in their respective capacities as Directors (excluding agreements expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

Disclaimers

(a) save as disclosed in the section headed "Substantial Shareholders" in this Document and this section, none of our Directors or our chief executive has any interest or short position in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the [**REDACTED**] pursuant to [**REDACTED**] of the SFO, or which will be required, pursuant to [**REDACTED**] of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the [**REDACTED**] pursuant to [**REDACTED**] once the H Shares are [**REDACTED**] on the [**REDACTED**];

(b) save as disclosed in the section headed "Substantial Shareholders" in this Document, none of our Directors is aware of any person (not being a Director or chief executive of our Company) who will, immediately following the completion of the [**REDACTED**] and the conversion of Unlisted Shares into H Shares (without taking into account any H Shares which may be allotted and issued pursuant to the exercise of the [**REDACTED**]), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of [**REDACTED**] of the SFO or who is interested, directly or indirectly, in 10% or more of the issued voting shares of any member of our Group;

(c) none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who own more than 5% of the number of issued shares of our Company have any interests in the five largest customers or the five largest suppliers of our Group for each year/period during the Track Record Period; and

(d) none of our Directors or any of the parties listed in "Qualifications of Experts" of this Appendix is:

   i. interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this Document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or

   ii. materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to our business.

OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries under the laws of the PRC.

Litigation

As of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against any member of our Group, that would have a material and adverse effect on our Group's results of operations or financial conditions, taken as a whole.

Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses.

Promoter

The promoters of the Company are shareholders of our Company immediately before our conversion into a joint stock limited liability company. Within the two years immediately preceding the date of this Document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to the promoters in connection with the [**REDACTED**] and the related transactions described in this Document.

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our Shares being sold or transferred.

No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading positions or prospects of the Group since December 31, 2025 (being the date to which the latest consolidated financial statements of our Group were prepared).

Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given their opinion and/or advice in this Document are as follows:

Name	Qualification
China Galaxy International Securities (Hong Kong) Co., Limited	A corporation licenced by the SFC to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
CCB International Capital Limited	A corporation licenced by the SFC to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO
Commerce & Finance Law Offices	Legal adviser to our Company as to PRC law
Ernst & Young	Certified Public Accountants Registered Public Interest Entity Auditor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

As of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

Consents of Experts

Each of the experts as referred to "Qualifications of Experts" of this Appendix has given and has not withdrawn their respective written consents to the issue of this Document with the inclusion of their reports and/or letters (as the case may be) and the references to their names included in the form and context in which they are respective included.

Joint Sponsors' Independence

Each of the Joint Sponsors satisfies the independence criteria applicable to the sponsor set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between the Company and the Joint Sponsors, the Joint Sponsors' fees payable by us to the Joint Sponsors in respect of their services as sponsors in connection with the [**REDACTED**] on the [**REDACTED**] is US$1 million.

Binding Effect

This Document shall have the effect, if an [**REDACTED**] is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Bilingual Document

The English and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

(a) within the two years preceding the date of this Document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;

(b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;

(c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;

(d) there are no arrangements under which future dividends are waived or agreed to be waived;

(e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;

(f) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;

(g) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;

(h) save as disclosed in the section headed "Regulatory Overview" in this Document, there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;

(i) no part of the equity or debt securities of our Company, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such listing or permission to list on any stock exchange other than the [**REDACTED**] is currently being or agreed to be sought;

(j) our Company has no outstanding convertible debt securities or debentures;

(k) our Company is a joint stock limited company and is subject to the PRC Company Law; and

(l) our Company has adopted a code of conduct regarding Directors' securities transactions on terms as required under the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules.