

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 6. Consents of Experts”; and
- (b) a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.tri-apex.com during a period of 14 days from the date of this document:

- 1. the Articles of Association;
- 2. the Accountants’ Report of our Group from KPMG, the text of which is set out in Appendix I to this document;
- 3. the audited consolidated financial statements of our Group for the three financial years ended December 31, 2023, 2024 and 2025;
- 4. the report on the unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;
- 5. the material contracts in “Appendix VI — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts”;
- 6. the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 6. Consents of Experts”;
- 7. the service contracts referred to in “Appendix VI — Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 3. Service Contracts”;
- 8. the PRC legal opinions issued by Llinks Law Offices, our PRC Legal Adviser, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;

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9. the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this document;
10. the PRC Company Law, the PRC Securities Law, the Trial Measures, together with their respective unofficial English translations; and
11. the valuation report issued by United Assets & Real Estate Appraisal Co., Ltd., our biological assets appraiser.