

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED] and assuming the [REDACTED] is not exercised, the following persons will have interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest ⁽¹⁾	Shares held as of the Latest Practicable Date		Immediately following the [REDACTED] and the Share Subdivision (assuming that the [REDACTED] is not exercised) ⁽²⁾	
		Number of Shares (as adjusted by the Share Subdivision)	Approximate percentage of shareholding in our total share capital	Number of Shares	Approximate percentage of shareholding in our total share capital ⁽¹⁾
			(%)		(%)
Dr. Jin ⁽³⁾	Beneficial owner	21,536,500	20.16	[REDACTED] H Shares	[REDACTED]
	Interest in controlled corporations	15,329,300	14.35	[REDACTED] H Shares	[REDACTED]
Shanghai Ruilai ⁽³⁾	Beneficial owner	13,334,600	12.48	[REDACTED] H Shares	[REDACTED]
Shanghai Qunbo ⁽³⁾	Beneficial owner	1,994,700	1.87	[REDACTED] H Shares	[REDACTED]
Mr. Xu Yonghong (徐永紅) (“Mr. Xu”) ⁽⁴⁾	Interest in controlled corporations	9,756,300	9.13	[REDACTED] H Shares	[REDACTED]
Suzhou Industrial Park Yuandian Governance Entrepreneurship Investment Management Center (Limited Partnership) (蘇州工業園區原 點治則創業投資管理中心(有 限合夥)) (“Yuandian Investment”) ⁽⁵⁾	Interest in controlled corporations	9,205,400	8.62	[REDACTED] H Shares	[REDACTED]
SIP Yuanhe Yuandian Fund Management Co., Ltd. (蘇州工業園區元禾 原點創業投資管理有限公司) (“SIP Yuanhe Yuandian”) ⁽⁵⁾	Interest in controlled corporations	9,205,400	8.62	[REDACTED] H Shares	[REDACTED]
Suzhou Industrial Park Yuanhe Yuandian No. 3 Medical and Health Industry Investment Partnership (Limited Partnership) (蘇州工業園區元禾原點三號 醫療健康產業投資合夥企業 (有限合夥)) (“Yuanhe Yuandian No. 3”) ⁽⁵⁾	Beneficial owner	9,205,400	8.62	[REDACTED] H Shares	[REDACTED]
Mr. Fei Jiangjian (費建江) (“Mr. Fei”) ⁽⁵⁾⁽⁶⁾	Interest in controlled corporations	14,760,800	13.81	[REDACTED] H Shares	[REDACTED]

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Notes:

- (1) All interests stated are long positions in the Shares.
- (2) The calculation is based on the assumption that (i) the conversion of the [REDACTED] Unlisted Shares (as adjusted by the Share Subdivision) in issue into H Shares; and (ii) the [REDACTED] is not exercised, the total number of issued shares of the Company immediately upon completion of the [REDACTED] will be [REDACTED] H Shares.
- (3) Each of Shanghai Ruilai and Shanghai Qunbo is controlled by Dr. Jin. Hence, Dr. Jin was deemed to be interested in the Shares held by these two entities under SFO.
- (4) Each of the Xiamen Yilian Kaitai Digital Venture Capital Partnership (Limited Partnership) (廈門億聯凱泰數字創業投資合夥企業(有限合夥)) (“**Yilian Kaitai**”), Xiamen Jinyuan Kaitai Zhanhong Healthy Growth Venture Capital Partnership (Limited Partnership) (廈門金圓凱泰展鴻健康成長創業投資合夥企業(有限合夥)) (“**Xiamen Jinyuan Kaitai I**”), Xiamen Jinyuan Kaitai Zhanhong Healthy Growth II Venture Capital Partnership (Limited Partnership) (廈門金圓凱泰展鴻健康成長二期創業投資合夥企業(有限合夥)) (“**Xiamen Jinyuan Kaitai II**”), Hangzhou Kaishi Venture Capital Partnership (Limited Partnership) (杭州凱實創業投資合夥企業(有限合夥)) (“**Hangzhou Kaishi**”) and Hangzhou Kaitai Hongze Venture Capital Partnership (Limited Partnership) (杭州凱泰宏澤創業投資合夥企業(有限合夥)) (“**Kaitai Hongze**”) is ultimately controlled by Mr. Xu.

Hence, Mr. Xu was deemed to be interested in the Shares held by Yilian Kaitai, Xiamen Jinyuan Kaitai I, Xiamen Jinyuan Kaitai II, Hangzhou Kaishi and Kaitai Hongze under SFO.

- (5) The general partner of Yuanhe Yuandian No. 3 is Yuandian Investment, which is in turn owned as to 99.00% by SIP Yuanhe Yuandian. Suzhou Industrial Park Yuanhe Yuandian No. 3 Venture Capital Enterprise (Limited Partnership) (蘇州工業園區元禾原點三號創業投資企業(有限合夥)) (“**Yuanhe Yuandian No. 3 Capital**”) holds approximately 44.53% partnership interests of Yuanhe Yuandian No. 3 as its limited partner.

The general partner of Yuandian Investment is Mr. Fei. SIP Yuanhe Yuandian is owned as to 51.00% by Suzhou Industrial Park Zhengze Jiming Equity Investment Management Co., Ltd. (蘇州工業園區正則既明股權投資管理有限公司) (“**Zhengze Jiming**”) and as to 49.00% by Suzhou Yuanhe Holdings Corporation (蘇州元禾控股股份有限公司) (“**Yuanhe Holdings**”). The managing partner of Zhengze Jiming is Mr. Fei. Yuanhe Holdings is controlled by Suzhou Industrial Park Economic Development Co., Ltd. (蘇州工業園區經濟發展有限公司) (“**Suzhou Industrial Park**”).

Accordingly, each of Yuandian Investment, SIP Yuanhe Yuandian, Yuanhe Yuandian No. 3 Capital, Mr. Fei, Zhengze Jiming, Yuanhe Holdings and Suzhou Industrial Park was deemed to be interested in the Shares held by Yuanhe Yuandian No. 3 under SFO.

- (6) The general partners of Suzhou Industrial Park Yuandian Zhongzi Venture Capital Enterprise (Limited Partnership) (蘇州工業園區原點種子創業投資企業(有限合夥)) (“**Yuandian Zhongzi**”), Suzhou Yuanhe Yuandian Medical and Health Industry Investment Partnership (蘇州元禾原點醫療健康產業投資合夥企業) (“**Yuanhe Industry Investment**”), Chengdu Yuanhe Yuandian Venture Capital Partnership (Limited Partnership) (成都元禾原點創業投資合夥企業(有限合夥)) (“**Chengdu Yuanhe Venture**”) and Shanghai Beina Jiajia Venture Capital Partnership (Limited Partnership) (上海北納嘉加創業投資合夥企業(有限合夥)) (“**Beina Jiajia**”) are Suzhou Industrial Park Yuandian Pingze Venture Capital Management Center (Limited Partnership) (蘇州工業園區原點平則創業投資管理中心(有限合夥)) (“**Yuandian Pingze**”), Suzhou Industrial Park Jinze Venture Capital Partnership (Limited Partnership) (蘇州工業園區錦則創業投資合夥企業(有限合夥)) (“**Jinze Venture**”), Suzhou Industrial Park Yuandian Shanze Venture Capital Management Center (Limited Partnership) (蘇州工業園區原點善則創業投資管理中心(有限合夥)) (“**Yuandian Shanze**”) and Shanghai Beina Management Consulting Partnership (Limited Partnership) (上海北納管理諮詢合夥企業(有限合夥)) (“**Beina Management**”), respectively. The general partner of each of Yuandian Pingze, Jinze Venture, Yuandian Shanze and Beina Management is Mr. Fei.

Accordingly, Mr. Fei was deemed to be interested in the Shares held by of Yuandian Zhongzi, Yuanhe Industry Investment, Chengdu Yuanhe Venture and Beina Jiajia under SFO.

Save as disclosed above and the section headed “Appendix IV — Statutory and General Information — 4. Disclosure of Interests,” our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have any interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of the Company or any other member of our Group.