SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the **[REDACTED]** (without taking into account any H Shares which may be **[REDACTED]** upon the exercise of the **[REDACTED]**), the following persons will have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company:

		As of the Latest Practicable Date		Immediately upon completion of the [REDACTED]	
Name of Shareholder	**Nature of Interest**	**Number of Unlisted Shares**	**Approximately percentage of shareholding in our total share capital**	**Number of H Shares**	**Approximately percentage of shareholding in our total share capital**
Dr. Men[(2)(3)]	Beneficial owner	31,974,115	10.71%	**[REDACTED]**	**[REDACTED]**%
	Interest in a controlled corporation	30,897,445	10.35%	**[REDACTED]**	**[REDACTED]**%
	Interest of concert parties	142,806,850	47.85%	**[REDACTED]**	**[REDACTED]**%
Dr. Wu[(2)]	Beneficial owner	31,974,115	10.71%	**[REDACTED]**	**[REDACTED]**%
	Interest of concert parties	142,806,850	47.85%	**[REDACTED]**	**[REDACTED]**%
Mr. Xu[(2)]	Beneficial owner	31,974,115	10.71%	**[REDACTED]**	**[REDACTED]**%
	Interest of concert parties	142,806,850	47.85%	**[REDACTED]**	**[REDACTED]**%
Cubenergy Investment[(2)]	Beneficial owner	30,897,445	10.35%	**[REDACTED]**	**[REDACTED]**%
	Interest of concert parties	142,806,850	47.85%	**[REDACTED]**	**[REDACTED]**%
Mr. Qian[(2)]	Beneficial owner	15,987,060	5.36%	**[REDACTED]**	**[REDACTED]**%
	Interest of concert parties	142,806,850	47.85%	**[REDACTED]**	**[REDACTED]**%
QM102 Limited[(4)]	Beneficial owner	31,189,025	10.45%	**[REDACTED]**	**[REDACTED]**%
Qiming Venture Partners VI, L.P. ("**QVP VI**")[(4)]	Interest in a controlled corporation	31,189,025	10.45%	**[REDACTED]**	**[REDACTED]**%
Qiming GP VI, L.P. ("**QGP VI**")[(4)]	Interest in a controlled corporation	31,189,025	10.45%	**[REDACTED]**	**[REDACTED]**%
Qiming Corporate GP VI, Ltd.[(4)]	Interest in a controlled corporation	31,189,025	10.45%	**[REDACTED]**	**[REDACTED]**%
SCGC Hongtu Private Equity Investment Fund Management (Shenzhen) Co., Ltd. (深創投紅土私募股權投資基金管理(深圳)有限公司) ("**SCGC Hongtu**")[(5)]	Interest in controlled corporations	18,233,985	6.11%	**[REDACTED]**	**[REDACTED]**%
Shenzhen Capital Group Co., Ltd. (深圳市創新投資集團有限公司) ("**SCGC**")[(5)]	Beneficial owner	4,293,595	1.44%	**[REDACTED]**	**[REDACTED]**%
	Interest in controlled corporations	18,233,985	6.11%	**[REDACTED]**	**[REDACTED]**%

Notes:

(1) All interests stated are long positions.

(2) Pursuant to the Concert Party Agreement, Dr. Men, Dr. Wu, and Mr. Xu must consult and try to reach consensus before exercising proposal and voting rights at board or shareholders' meetings. If consensus cannot be reached, Dr. Wu and Mr. Xu must follow Dr. Men's opinion, and Mr. Qian and Cubenergy Investment must exercise the relevant director and/or shareholder rights (where applicable) in accordance with decision formed by Dr. Men, Dr. Wu and Mr. Xu. Accordingly, Dr. Men, Dr. Wu and Mr. Xu are deemed to be interested in the Shares held by their respective concert parties by virtue of the SFO. See "History, Development and Corporate Structure — Establishment and Development of Our Group — Concert Party Agreement" for details.

(3) As of the Latest Practicable Date, Dr. Men was the general partner of Cubenergy Investment. As such, by virtue of the SFO, Dr. Men is deemed to be interested in the Shares held by Cubenergy Investment.

(4) As of the Latest Practicable Date, QM102 Limited was owned as to 97.38% by QVP VI. QGP VI was the general partner of QVP VI, whereas Qiming Corporate GP VI, Ltd. was the general partner of QGP VI. As such, by virtue of the SFO, each of QVP VI, QGP VI and Qiming Corporate GP VI, Ltd. is deemed to be interested in the Shares held by QM102 Limited.

(5) As of the Latest Practicable Date, the general partner of Hongtu Intelligent was Shenzhen Hongtu Intelligent Private Equity Management Co., Ltd. (深圳市紅土智能私募股權投資基金管理有限公司), which was wholly owned by SCGC Hongtu. The general partner of Hongtu No. 1 Fund was SCGC Hongtu, which was wholly owned by SCGC. As such, by virtue of the SFO, each of SCGC Hongtu and SCGC is deemed to be interested in the Shares held by Hongtu Intelligent and Hongtu No. 1 Fund.

Save as disclosed above and "Statutory and General Information — Further Information about our Directors and Substantial Shareholders — Substantial Shareholders — Interest of Substantial Shareholders in other Member of our Group" in Appendix IV to this document, our Directors are not aware of any persons who will, immediately following completion of the **[REDACTED]** (but without taking into account any H Shares which may be **[REDACTED]** upon the exercise of the **[REDACTED] [REDACTED]**), have an interest or a short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 or 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group (other than our Company). Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.