

---

## APPENDIX V

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

---

### DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to under “Statutory and General Information — Other Information — Consents of Experts” in Appendix IV to this document; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix IV to this document.

### DOCUMENTS ON DISPLAY

The following documents will be available on display on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and our Company ([www.cubenergy.com](http://www.cubenergy.com)) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information of our Group prepared by Ernst & Young, the texts of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Company for the years ended December 31, 2023, 2024 and 2025;
- (e) the legal opinions prepared by Zhong Lun Law Firm, our PRC Legal Advisor, in relation to certain aspects of our Group and our property interests in Chinese Mainland;
- (f) the PRC Company Law, the PRC Securities Law and the Overseas Listing Trial Measures together with their unofficial English translation;
- (g) the Frost & Sullivan Report;
- (h) the written consents referred to in “Statutory and General Information — Other Information — Consents of Experts” in Appendix IV to this document;
- (i) the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix IV to this document; and
- (j) the service contracts referred to in “Statutory and General Information — Further Information about Directors and Substantial Shareholders — Directors — Particulars of service agreements and letters of appointment” in Appendix IV to this document.