

INFORMATION ABOUT THIS DOCUMENT AND THE [REDACTED]

DIRECTORS’ RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT

This document, for which our Directors (including any proposed director who is named as such in this document) collectively and individually accept full responsibility, includes particulars given in compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) and the Listing Rules for the purpose of giving information with regard to our Group. Our Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this document is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this document misleading.

[REDACTED]

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EXCHANGE RATE CONVERSION

Unless otherwise specified, this document contains certain translations for the convenience purposes at the following rates:

RMB6.8198: US\$1.00

RMB0.8705: HK\$1.00

No representation is made that any amounts in HK\$, RMB and US\$ can be or could have been converted at the relevant dates at the above rates or any other rates at all.

TRANSLATION

If there is any inconsistency between the English version of this [REDACTED] and the Chinese translation of this [REDACTED], the English version of this [REDACTED] shall prevail unless otherwise stated. However, the English names of any laws and regulations, Governmental Authorities, institutions, natural persons or other entities for which no official English translation exists are unofficial translations for your reference only and their names in the original language shall prevail. In particular, the English names of PRC entities, PRC laws and regulations, and PRC governmental authorities referred to in this document are translations from their Chinese names and are for identification purposes; if there is any inconsistency, the Chinese names shall prevail.

ROUNDING

Certain amounts and percentage figures included in this document have been subject to rounding adjustments, or have been rounded to a set number of decimal places. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart in this document between total and sum of amounts listed therein are due to rounding.

DATES

Unless otherwise stated or the context otherwise requires, all data in this document is as of the Latest Practicable Date.