

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the section headed “Statutory and general information—E. Other information—4. Consent of experts” in Appendix IV to this document; and
- (b) copies of the material contracts referred to in the section headed “Statutory and general information—B. Further information about our business—1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at <https://en.growatt.com> up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information of our Group from Rongcheng (Hong Kong) CPA Limited, the texts of which are set out in Appendices I and II, respectively;
- (c) the audited consolidated financial statements of our Group for the financial years ended December 31, 2023, 2024 and 2025;
- (d) the material contract referred to in the section headed “Statutory and general information—B. Further information about our business—1. Summary of material contracts” in Appendix IV to this document;
- (e) the service contracts and the letters of appointment with our Directors referred to in the section headed “Statutory and general information—C. Further information about our Directors—1. Particulars of Directors’ service contracts and appointment letters” in Appendix IV to this document;
- (f) the report issued by Frost & Sullivan, a summary of which is set forth in the section headed “Industry Overview”;
- (g) the PRC legal opinions issued by JunHe LLP, our PRC Legal Adviser on PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (h) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser on Cayman Islands law, summarising certain aspects of Cayman company law referred to in Appendix III to this document;
- (i) the Cayman Companies Act;
- (j) the Dutch legal opinion issued by Winston Taylor N.V. in respect of the laws of Netherlands and certain general corporate matters of our Group;
- (k) the Hong Kong legal opinion issued by Li & Partners in respect of the laws of Hong Kong and certain general corporate matters of our Group;
- (l) the Vietnamese legal opinion issued by Sonnan Law Firm in respect of the laws of Vietnam and certain general corporate matters of our Group;

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- (m) the U.S. legal opinion issued by Jun He Law Offices LLC in respect of the U.S. laws and certain general corporate matters of our Group;
- (n) the written consents referred to in the section headed “Statutory and general information—E. Other information—4. Consent of experts” in Appendix IV to this document; and
- (o) the terms of the Post-[REDACTED] Share Scheme.