FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation of Our Company

Our Company was established as a limited liability company in Beijing, PRC on March 18, 2015, and was converted into a joint stock limited company on October 27, 2025, under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company was RMB113,415,789, divided into 113,415,789 Shares with a nominal value of RMB1.00 each.

Our Company has established a place of business in Hong Kong at 31/F, Tower 2, Times Square 1, Matheson Street, Causeway Bay, Hong Kong, and has registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on February 5, 2026. Ms. Tsui Ka Yan, the joint company secretary of our Company, has been appointed as our authorized representative for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As our Company was established in the PRC, our corporate structure and Articles of Association are subject to relevant laws and regulations of the PRC. A summary of the relevant provisions the Articles of Association is set out in "Appendix III — Summary of the Articles of Association" to this Document".

2. Changes in Share Capital

The changes in the share capital of our Company during the two years immediately preceding the date of this Document are as follows:

On April 27, 2025, the registered capital of our Company increased from approximately RMB10.21 million to RMB11.34 million.

Save as aforesaid, as of the Latest Practicable Date, there had been no other alterations of our share capital within the two years preceding the date of publication of this Document.

3. Changes in the Share Capital of Our Subsidiaries

There had been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this Document.

4. Resolutions of the Shareholders

Pursuant to a general meeting of our Company held on December 15, 2025, the following resolutions, among others, were passed by our Shareholders:

(a) the issue by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be listed on the Hong Kong Stock Exchange;

(b) the number of H shares to be issued shall be no more than 25% of the total issued share capital of our Company as enlarged by the [**REDACTED**], and the grant of the [**REDACTED**] in respect of no more than 15% of the number of H Shares issued pursuant to the [**REDACTED**];

(c) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [**REDACTED**], the issue and the [**REDACTED**] of [**REDACTED**] on the Hong Kong Stock Exchange; and

(d) subject to the completion of the [**REDACTED**], the conditional adoption of the revised Articles of Association, which shall become effective on the [**REDACTED**].

5. Restrictions on Repurchase of Shares

Please see "Summary of the Articles of Association" in Appendix III to this Document for further details.

FURTHER INFORMATION ABOUT THE BUSINESS OF OUR COMPANY

1. Summary of Material Contract

We have entered into the following contract (not being a contract entered into in the ordinary course of business) within the two years immediately preceding the date of this Document that is or may be material:

(a) Capital increase agreement dated April 7, 2025 entered into among our Company and Beijing Yunzhi Rongyao Network Technology Partnership (Limited Partnership) (北京雲智融耀網絡科技合夥企業(有限合夥)) ("**Beijing Rongyao**"), pursuant to which Beijing Rongyao subscribed for RMB11,341,579 of the registered capital in our Company at a consideration of RMB11,341,579.

(b) The [**REDACTED**].

2. Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be material to our business:

No.	Owner	Trademark	Registration No.	Place of Registration	Class	Expiry Date
1.	Our Company	RONGCLOUD	73966701	PRC	42	November 27, 2034
2.	Our Company	RongCloud SD-CAN	37111682	PRC	38	November 20, 2029
3.	Our Company	RongCloud SD-CAN	37126477	PRC	42	November 20, 2029
4.	Our Company	RongCloud SD-CAN	37111351	PRC	9	November 20, 2029
5.	Our Company	RC−RTC	31377482	PRC	38	March 13, 2029
6.	Our Company	RC−RTC	31365674	PRC	9	March 6, 2029
7.	Our Company	RC−RTC	31368351	PRC	42	March 6, 2029
8.	Our Company		16724732	PRC	16	June 6, 2036
9.	Our Company	RONGCLOUD	16724735	PRC	38	August 6, 2036

No.	Owner	Trademark	Registration No.	Place of Registration	Class	Expiry Date
10. . .	Our Company		16724729	PRC	42	June 6, 2036
11. . .	Our Company		16724733	PRC	9	July 13, 2036
12. . .	Our Company		16724730	PRC	38	June 6, 2036
13. . .	Our Company		16724731	PRC	35	June 6, 2036
14. . .	Our Company	融云	16724727	PRC	38	June 6, 2036
15. . .	Our Company	融云	16724728	PRC	16	June 6, 2036
16. . .	Our Company	RONGCLOUD	16724736	PRC	35	January 20, 2027
17. . .	Our Company	融云	16724726	PRC	42	June 6, 2036
18. . .	Our Company	RONGCLOUD	16724737	PRC	16	July 13, 2036
19. . .	Our Company	RONGCLOUD	16724738A	PRC	9	June 13, 2036
20. . .	Our Company	EverSync	16724725	PRC	38	October 13, 2036
21. . .	Our Company	融云 Rong Cloud	14370049	PRC	38	May 27, 2035
22. . .	Our Company	融云 Rong Cloud	14370044	PRC	42	May 27, 2035

(b) Domain Names

As of the Latest Practicable Date, we had registered the following domain names which we consider to be material to our business:

No.	Owner	Domain Name	Registration Date
1. . . .	Our Company	rongcloud.cn	March 31, 2014
2. . . .	Our Company	ronghub.com	December 30, 2014

No.	Owner	Domain Name	Registration Date
3. . . .	Our Company	rongcloud.net	March 31, 2014
4. . . .	Our Company	lyrawork.net	January 13, 2025
5. . . .	Our Company	lyrawork.com	January 13, 2025

(c) Patents

As of the Latest Practicable Date, the following patents had been authorized which we consider to be material to our business:

No.	Patent Name	Patentee(s)	Patent No.	Patent Type	Date of Authorization	Expiry Date
1.	一種即時通信客戶端獲取連續消息的方法及裝置	Our Company	2024119707535	Invention	October 14, 2025	October 14, 2045
2.	一種網絡群消息的分發控速的方法、裝置和系統	Our Company	2022108955320	Invention	August 8, 2023	August 8, 2043
3.	鏈路建立方法和裝置	Our Company	2018115943158	Invention	October 21, 2022	October 21, 2042
4.	一種流媒體網絡的動態帶寬調整方法、裝置及電子設備	Our Company	2022108603393	Invention	September 20, 2022	September 20, 2042
5.	應用程序的心跳處理方法、裝置、電子設備及存儲介質	Our Company	2019107335757	Invention	March 15, 2022	March 15, 2042
6.	一種優化即時通信網絡鏈路連接的方法及裝置	Our Company	2019101388869	Invention	March 1, 2022	March 1, 2042
7.	消息同步方法及即時通訊系統	Our Company	2019101118094	Invention	September 21, 2021	September 21, 2041
8.	多端消息加密傳輸方法及系統	Our Company	2019100370980	Invention	June 4, 2021	June 4, 2041
9.	即時通訊網絡質量的檢測方法及系統	Our Company	2019100788864	Invention	August 4, 2020	August 4, 2040

(d) Copyrights

As of the Latest Practicable Date, the following copyrights had been registered which we consider to be material to our business:

No.	Copyright	Type	Place of Application	Registered Owner	Registration Number
1. . .	IM通訊能力軟件[簡稱: IM Communication Library]V1.0	Software Copyright	PRC	Our Company	2015SR195469
2. . .	公眾服務平台系統[簡稱: Public service platform system]V1.0	Software Copyright	PRC	Our Company	2015SR209522
3. . .	融雲離線消息推送系統[簡稱: RongCloud offline message push system]V1.0	Software Copyright	PRC	Our Company	2015SR210130
4. . .	融雲IM即時通訊企業版軟件[簡稱: RongCloud-IM Enterprise]V2.0	Software Copyright	PRC	Our Company	2016SR296621
5. . .	融雲IM即時通訊標準版軟件[簡稱: RongCloud-IM Standard]V2.0	Software Copyright	PRC	Our Company	2016SR296626

No.	Copyright	Type	Place of Application	Registered Owner	Registration Number
6. . .	融雲IM即時通訊企業版軟件[簡稱: RongCloud-IM Enterprise]V3.0	Software Copyright	PRC	Our Company	2017SR633041
7. . .	融雲實時音視頻通信軟件[簡稱: RongCloud RTC SDK]V1.0	Software Copyright	PRC	Our Company	2017SR646506
8. . .	融雲IM即時通訊標準版軟件[簡稱: RongCloud-IM Standard]V3.0	Software Copyright	PRC	Our Company	2017SR670499
9. . .	融雲全球通訊雲平台V1.0	Software Copyright	PRC	Our Company	2019SR0942787
10. .	融雲IM即時通訊消息加密系統[簡稱: RongCloud-IM消息加密]V1.0	Software Copyright	PRC	Our Company	2019SR1315629
11. .	融雲會議系統V2.0	Software Copyright	PRC	Our Company	2021SR0454425
12. .	融雲RTC軟件[簡稱: RC RTC]V1.5	Software Copyright	PRC	Our Company	2021SR1411183
13. .	融雲Sumi智能問答通信系統[簡稱: Sumi智能問答]V1.0	Software Copyright	PRC	Our Company	2025SR2521831
14 . .	融雲大模型API服務平台V1.0	Software Copyright	PRC	Our Company	2025SR2521833
15 . .	融雲智能對話Agent系統V1.0	Software Copyright	PRC	Our Company	2025SR2521834

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests of Directors and Chief Executive of our Company

Save as disclosed below, immediately following the completion of the [**REDACTED**], so far as our Directors are aware, none of our Directors or chief executive has any interests or short positions in our Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he or she is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules.

Interest in our Company

Name	Position	Capacity/ Nature of interest(Note 1)	Number of Shares held	Approximate percentage of shareholding in the total issued share capital of our Company after the [REDACTED](Note 2)
Mr. Wang Cheng	Director	Beneficial owner	[**REDACTED**]	[**REDACTED**]%
		Interest in controlled corporation(Note 3)	[**REDACTED**]	[**REDACTED**]%
		Interest in controlled corporation(Note 4)	[**REDACTED**]	[**REDACTED**]%
Ms. Dong Han	Director	Interest in controlled corporation(Note 5)	[**REDACTED**]	[**REDACTED**]%
Mr. Ren Jie	Director	Interest in controlled corporation(Note 6)	[**REDACTED**]	[**REDACTED**]%

Notes:

1. All interests stated are long positions.

2. The calculation is based on the total number of [1,476,655] Unlisted Shares and [**REDACTED**] H Shares in issue immediately upon completion of the [**REDACTED**] and the Conversion of Unlisted Shares into H Shares (assuming the [**REDACTED**] is not exercised).

3. Tianjin Rongyun is a limited partnership established in the PRC. As of the Latest Practicable Date, Tianjin Rongyun was owned as to approximately 41.51% by its sole general partner, Mr. Wang Cheng. Therefore, Mr. Wang Cheng is deemed to be interested in the Shares held by Tianjin Rongyun.

4. Tianjin Yunchuang is a limited partnership established in the PRC. Tianjin Yunchuang is our employee ownership platform. As of the Latest Practicable Date, Tianjin Yunchuang was owned as to approximately 26.40% by its sole general partner, Mr. Wang Cheng. Therefore, Mr. Wang Cheng is deemed to be interested in the Shares held by Tianjin Yunchuang.

5. Beijing Rongyao is a limited partnership established in the PRC. Beijing Rongyao is our employee ownership platform. As of the Latest Practicable Date, Beijing Rongyao was owned as to approximately 76.11% by its general partner, Ms. Dong Han. Therefore Ms. Dong Han is deemed to be interested in the Shares held by Beijing Rongyao.

6. Tianjin Bailing is a limited partnership established in the PRC. As of the Latest Practicable Date, Tianjin Bailing was owned as to approximately 83.69% by its general partner, Mr. Ren Jie. Therefore, Mr. Ren Jie is deemed to be interested in the Shares held by Tianjin Bailing.

2. Substantial Shareholders

For information on the persons who will, immediately following the completion of the [**REDACTED**], having or be deemed or taken to have beneficial interests or short position in our Shares or underlying shares which would fall to be disclosed to our Company under the provisions of 2 and 3 of Part XV of the SFO, or directly or indirectly be interested in 10% or more of the nominal value of any class or share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group, see the section headed "Substantial Shareholders".

3. Service Contracts

Each of our Directors has entered into a service contract with our Company. The principal particulars of these service contracts comprise (a) a term of office commencing on the date of the approval at the relevant Company's general meeting and ending on the expiration of the term of office of the prevailing session of the Board (with respect to Directors); and (b) termination provisions in accordance with their respective terms.

Save as disclosed above, none of our Directors has or is proposed to have entered into any service contract with any member of our Group (excluding contracts expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

4. Remuneration of Directors

Save as disclosed in the section headed "Directors and Senior Management" in this Document and Appendix I—Accountant's Report, for the three years ended December 31, 2023, 2024 and 2025, none of our Directors received other remunerations of benefits in kind from us.

5. Share Incentive Plans

The Company has adopted two Share Incentive Plans to reward our key employees, incentivize our management team and promote our long-term sustainable development. The terms of the Share Incentive Plans are not subject to the provisions of Chapter 17 of the Listing Rules as the Share Incentive Plans do not involve the grant of options or awards by our Company after the [**REDACTED**] and there will be no dilution effect to the issued Shares after [**REDACTED**]. As of the Latest Practicable Date, no new Shares were issued under the Share Incentive Plans.

(a) Employee Incentive Platforms

As of the Latest Practicable Date, the Company had established two Employee Incentive Platforms namely Tianjin Yunchuang for Tianjin Yunchuang Share Incentive Plan ("天津雲創激勵計劃") in 2017 (as amended in 2019 and 2025) and Beijing Rongyao for Beijing Rongyao Share Incentive Plan ("北京融耀激勵計劃") in 2024.

Tianjin Yunchuang

We have established Tianjin Yunchuang, a limited partnership on November 27, 2017, as one of the Employee Incentive Platforms. The general partner of Tianjin Yunchuang is Mr. Wang Cheng, our executive Director. As of the Latest Practicable Date, Tianjin Yunchuang was held by its general partner, Mr. Wang Cheng, as to 26.40%, and its limited partners as to 72.60%.

Beijing Rongyao

We have established Beijing Rongyao, a limited partnership on March 31, 2025, as one of the Employee Incentive Platforms. The general partner of Beijing Rongyao is Ms. Dong Han, our executive Director. As of the Latest Practicable Date, Beijing Rongyao was held by its general partner, Ms. Dong Han, as to 76.11%, and its limited partners as to 23.89%.

(b) Key Terms of Share Incentive Plans

Eligibility

Pursuant to employee incentive agreements under two Share Incentive Plans, the Participants (the "Participant(s)") shall include key employees of the Group and other persons as determined by the Board of the Company.

Award

An award under two Share Incentive Plans (the "Award(s)") gives a Participant a conditional right when granted the Award to obtain interests in their Employee Incentive Platform, respectively, at the consideration separately agreed in the employee incentive agreements entered among the Company and the relevant Participant.

The direct or indirect voting rights in our Company of each Employee Incentive Platform shall be exercised by the general partner of each Employee Incentive Platform, namely Mr. Wang Cheng and Ms. Dong Han, pursuant to the partnership agreements and employee incentive agreements.

(c) Grant of Shares

Tianjin Yunchuang

As of the Latest Practicable Date, a total of 4,681,437 Shares, representing approximately 4.13% of the Shares in our Company, were granted to the Participants.

Beijing Rongyao

As of the Latest Practicable Date, a total of 2,709,000 Shares, representing approximately 2.39% of the Shares in our Company, were granted to the Participants.

6. Disclaimers

(a) Save as disclosed in the section headed "History, Development and Corporate Structure," none of the Directors nor any of the experts referred to in "— Other Information — 5. Qualifications and Consents of Experts" below has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this Document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group.

(b) Save in connection with the [**REDACTED**], none of the Directors nor any of the experts referred to in "— Other Information — Qualifications and Consents of Experts" below, is materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to the business of the Group.

OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to be imposed on our Company or any of our subsidiaries under the laws of the PRC.

2. Litigation

As of the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration or claim of material importance, and, so far as we are aware, no litigation, arbitration or claim of material importance is pending or threatened against any member of our Group, which would have a material adverse effect on our financial condition or results of operations, taken as a whole.

3. Sole Sponsor

The Sole Sponsor has made an application on our behalf to the Listing Committee for the [**REDACTED**], and permission to [**REDACTED**], our Shares in issue, our [**REDACTED**] to be issued pursuant to the [**REDACTED**] (including any [**REDACTED**] which may fall to be issued pursuant to the exercise of the [**REDACTED**]).

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between the Company and the Sole Sponsor, we have agreed to pay the Sole Sponsor a fee of US$500,000 to act as the sponsor of our Company in connection with the proposed [**REDACTED**] on the Hong Kong Stock Exchange.

4. Preliminary Expenses

As of the Latest Practicable Date, our Company had not incurred material preliminary expenses.

5. Qualifications and Consents of Experts

The following experts have each given and have not withdrawn their respective written consents to the issue of this Document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

Name	Qualifications
Zero2IPO Capital Limited	A licensed corporation under the SFO for Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
JunHe LLP	Legal advisors to our Company as to PRC laws
PricewaterhouseCoopers	Certified Public Accountants under Professional Accountant Ordinance (Chapter 50 of the Laws of Hong Kong) and Registered Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
Frost & Sullivan	Independent industry consultant
everstead law llc	Legal advisors to our Company as to Singapore laws
Takrees Law Firm	Legal advisors to our Company as to Saudi Arabia laws

Save as disclosed in this Document, as of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to [**REDACTED**] for or to nominate persons to [**REDACTED**] for securities in any member of our Group.

6. Promoters

The promoters of our Company comprised all of the 15 then shareholders of our Company immediately before our conversion into a joint stock company with limited liability.

No.	Name
1.	Mr. Wang Cheng
2.	Tianjin Rongyun
3.	Tianjin Yunchuang
4.	Digital Communication
5.	Beijing Rongyao
6.	Shenzhen Hechuang
7.	Shenzhou Taiyue
8.	Beijing Chenxi
9.	Tianjin Bailing
10.	Taiyue Xinxing
11.	Mr. Wang Yuhui
12.	Beijing Yunzhi
13.	Taiyue Wutong
14.	Mr. Wang Lihua
15.	Taiyue Wutong Yunzhi

Within the two years immediately preceding the date of this Document, no cash, securities or benefit has been paid, allotted or given, or is proposed to be paid, allotted or given to the promoters named above in connection with the [**REDACTED**] or the related transaction described in this Document.

7. Compliance Adviser

Our Company has appointed Rainbow Capital (HK) Limited as our Compliance Adviser in compliance with Rule 3A.19 of the Listing Rules.

8. No Material Adverse Change

The Directors confirm that there has been no material change in our financial or trading position since [December 31, 2025].

9. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to the Hong Kong stamp duty if such sale, purchase, and transfer are effected on the H Shares register of members of our Company, including in circumstances where such transaction is effected on the Stock Exchange. The current rate of Hong Kong stamp duty of such sale, purchase, and transfer is 0.1% of the consideration, or, if higher, the fair value of the H Shares being sold our transferred.

10. Binding Effect

This Document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

11. Bilingual

The English and Chinese language versions of this Document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

12. Miscellaneous

Save as otherwise disclosed in this Document:

(a) within the two years preceding the date of this Document, (i) our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any shares of our Company;

(b) no Share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;

(c) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;

(d) our Company has no outstanding convertible debt securities or debentures;

(e) there is no arrangement under which future dividends are waived or agreed to be waived;

(f) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;

(g) our Company is not presently listed on any stock exchange or traded on any trading system; and

(h) our Company is a joint stock company with limited liability and is subject to the PRC Company Law.