

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in “Further Information about the Business of our Company — 1. Summary of Material Contracts” in Appendix IV to this Document; and
- (ii) the written consents referred to in “Statutory and General Information — Other Information — 5. Qualifications and Consents of Experts” in Appendix IV to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.rongcloud.cn during a period of 14 days from the date of this Document:

- (1) the Articles of Association;
- (2) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this Document;
- (3) the audited financial statements of the Group for the years ended December 31, 2023, 2024 and 2025;
- (4) the report from PricewaterhouseCoopers on the unaudited [REDACTED] financial information of our Group, the texts of which is set out in Appendix II to this Document;
- (5) the PRC legal opinion prepared by JunHe LLP, our legal advisors as to the PRC law, in respect of certain aspects of our Group;
- (6) the Singapore legal opinion issued by everstead law llc, our legal advisors as to Singapore law, in respect of the legality of the Company in offering its products and services to Singapore customers in compliance with all applicable laws of Singapore;
- (7) the legal due diligence report issued by Tarkrees Law Firm, our legal advisors as to Saudi Arabia law, in respect of the legal compliance of the Company’s business operations in the Kingdom of Saudi Arabia;
- (8) the industry report issued by Frost & Sullivan, the summary of which is set forth in “Industry Overview” in this Document.
- (9) the PRC Company Law, the PRC Securities Law, and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations;
- (10) the material contracts referred to in “Further Information about the Business of our Company — 1. Summary of Material Contracts” in Appendix IV to this Document;
- (11) the written consents referred to in “Statutory and General Information — Other Information — 5. Qualifications and Consents of Experts” in Appendix IV to this Document;
- (12) the service contracts and letters of appointment with Directors, referred to in “Further Information about our Directors and Substantial Shareholders — 3. Service Contracts” in Appendix IV to this Document; and