DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set forth below. Certain other terms are explained in "Glossary of Technical Terms."

"Accountants' Report"	the accountants' report of our Company for the Track Record Period, as included in Appendix I to this document
"affiliate(s)"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	Accounting and Financial Reporting Council of Hong Kong
"Articles of Association" or "Articles"	the articles of association of our Company, conditionally adopted on [●] with effect from the **[REDACTED]**, as amended, supplemented, or otherwise modified from time to time, a summary of which is set out in [Appendix IV] to this document
"associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Audit Committee"	the audit committee of the Board
"Beijing Sailing"	Beijing Sailing Technology Center (Limited Partnership) (北京賽翎科技中心(有限合夥)), a limited partnership established in the PRC and a shareholder of Juhui Tech prior to the Reorganization
"Board"	the board of Directors
"business day(s)"	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
"BVI"	the British Virgin Islands
"BVI-GOW"	GOW Holding Limited, a limited liability company incorporated in the BVI on December 4, 2020 and directly wholly owned by Mr. Gou, one of our Controlling Shareholders

"BVI-GOWL"	GOWL Investment Limited, a limited liability company incorporated in the BVI on December 11, 2020 and directly wholly owned by BVI-GOW and in turn wholly owned by Mr. Gou, one of our Controlling Shareholders
"BVI-GWW"	GWW Investment Limited, a limited liability company incorporated in the BVI on December 11, 2020 and directly wholly owned by our Company
"BVI-KY"	KY Investment Limited, a limited liability company incorporated in the BVI on December 16, 2020 and ultimately owned as to 55% and 45% by Mr. Gou and Mr. Wang, respectively, one of our Controlling Shareholders
"BVI-PEPPER"	Pepper Hometown Investment Limited, a limited liability company incorporated in the BVI on December 11, 2020, directly wholly owned by BVI-SPICY and in turn wholly owned by Mr. Wang, one of our Controlling Shareholders
"BVI-SPICY"	Spicy Holding Limited, a limited liability company incorporated in the BVI on December 4, 2020 and directly wholly owned by Mr. Wang, one of our Controlling Shareholders
"BVI-WAZS"	WAZS Holding Limited, a limited liability company incorporated in the BVI on December 4, 2020 and directly wholly owned by Mr. Wu
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"China" or "PRC"	the People's Republic of China excluding, for the purposes of this document, Hong Kong, the Macao Special Administrative Region of the People's Republic of China and Taiwan
"Chongqing Juhe"	Chongqing Juhe Food Co., Ltd. (重慶聚合食品有限公司), a limited liability company established in the PRC on January 7, 2020, an indirect wholly-owned subsidiary of our Company

"Chongqing Meixiangyuan"	Chongqing Meixiangyuan Industrial Group Co., Ltd. (重慶梅香園實業集團有限公司), a limited liability company established in the PRC on September 28, 2009, an indirect wholly-owned subsidiary of our Company
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Companies Act" or "Cayman Companies Act"	the Companies Act, Cap. 22 (as revised) of the Cayman Islands, as amended, supplemented or otherwise modified from time to time
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company," "our Company," "we," "our" or "us"	Juhui Food Technology Co., Ltd (聚慧食品科技有限公司), a limited liability company incorporated in the Cayman Islands on January 4, 2021
"Compliance Adviser"	Somerley Capital Limited
"Concert Party Agreement"	the concert party agreement dated May 14, 2021 entered into by Mr. Gou and Mr. Wang, pursuant to which the parties affirmed, inter alia, that they shall act in concert with respect to, among others, the daily and general operations and management of our Company, all major decision-making matters, as well as matters submitted to the shareholders' meetings and/or board meetings of any member of our Company for approval or resolution as long as Mr. Gou and Mr. Wang individually or collectively remain to be the controlling shareholder of our Group. For further details, see "History, Reorganization and Corporate Structure – Acting in Concert" in this document
"connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"connected transaction(s)"	has the meaning ascribed thereto under the Listing Rules

"Controlling Shareholders"	has the meaning ascribed thereto under the Listing Rules and unless the context requires otherwise, refers to the group of controlling shareholders of our Company, namely Mr. Gou, Mr. Wang, BVI-GOW, BVI-GOWL, BVI-SPICY, BVI-PEPPER and BVI-KY, and a Controlling Shareholder shall mean each or any one of them
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"Corporate Governance Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	the director(s) of our Company
"EIT"	enterprise income tax
"EIT Law"	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
"ESG"	environmental, social and governance
"Extreme Conditions"	extreme conditions caused by a super typhoon as announced by the government of Hong Kong
[REDACTED]	**[REDACTED]**
"Founders"	Mr. Gou and Mr. Wang
"Frost & Sullivan", "F&S" or "Industry Consultant"	Frost & Sullivan, the industry consultant to our Company
"Fuling Food Industry"	Chongqing Hot Pot (Fuling) Food Industry Co., Ltd. (重慶火鍋(涪陵)食品工業有限公司), a limited liability company established in the PRC on May 16, 2018, an indirect wholly-owned subsidiary of our Company
[REDACTED]	**[REDACTED]**

[REDACTED]	**[REDACTED]**
"Group," "our Group," "we," "our" or "us"	our Company and its subsidiaries, or any one of them as the context may require, and where the context requires, the businesses operated by our Company and/or its subsidiaries and their predecessors (if any)
"Guide for New Listing Applicants" or "the Guide"	the Guide for New Listing Applicants issued by the Stock Exchange in December 2023, and as amended, supplemented or otherwise modified from time to time
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Hong Kong dollars" or "HK$"	Hong Kong dollars, the lawful currency of Hong Kong

DEFINITIONS

[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"IFRS"	International Financial Reporting Standards, as issued by the International Accounting Standards Board
"Independent Third Party(ies)"	person(s) or company(ies) who/which, to the best of our Directors' knowledge, information and belief, is/are not a connected person of our Company
"Industry Report"	the independent industry report commissioned by our Company and independently prepared by F&S, a summary of which is set out in the section headed "Industry Overview" in this document
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**

[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Juhao Food"	Juhao Food (Chongqing) Limited (聚豪食品(重慶)有限公司), a limited liability company established in the PRC on February 22, 2019, an indirect wholly-owned subsidiary of our Company
"Juhui Corporate Management"	Chongqing Juhui Corporate Management Co., Ltd. (重慶聚慧企業管理有限公司) (formerly known as Chongqing Juhui Food Co., Ltd. (重慶聚慧食品有限公司), a limited liability company established in the PRC on March 6, 2008, which is owned as to 55% and 45% by Mr. Gou and Mr. Wang, respectively, a shareholder of Juhui Tech before the Reorganization
"Juhui Design"	Juhui Chongqing Industrial Design Institute Co., Ltd. (聚慧重慶工業設計研究院有限公司), a limited liability company established in the PRC on April 29, 2022, which is owned as to 70%, 20% and 10% by our Company, Chongqing Meixiangyuan and Chongqing Xinhui Gucang Innovation Technology Co., Ltd. (重慶芯慧谷倉創新科技有限公司), respectively
Juhui HK	Juhui Food Technology (Hong Kong) Limited (聚慧食品科技(香港)有限公司), a company incorporated under the laws of Hong Kong with limited liability on January 11, 2021, an indirect wholly-owned subsidiary of our Company
"Juhui Inspection"	Chongqing Juhui Inspection and Testing Limited (重慶聚慧檢驗檢測有限公司), a limited liability company established in the PRC on December 13, 2019 and a direct wholly-owned subsidiary of Juhui Design
"Juhui Research Institute"	Juhui Food Science and Technology Research Institute (Guangzhou) Limited (聚慧食品科技研究院(廣州)有限公司), a limited liability company established in the PRC on November 15, 2019 and an indirect wholly-owned subsidiary of our Company

"Juhui Tech"	Juhui Food Technology (Chongqing) Co., Ltd. (聚慧食品科技(重慶)有限公司), a limited liability company established in the PRC on November 29, 2018, an indirect wholly-owned subsidiary of our Company
"Latest Practicable Date"	June 14, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication
[REDACTED]	**[REDACTED]**
"Listing Committee"	the Listing Committee of the Stock Exchange
[REDACTED]	**[REDACTED]**
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with GEM of the Stock Exchange
"Memorandum" or "Memorandum of Association"	the memorandum of association of our Company (as amended from time to time), adopted on [●], a summary of which is set out in Appendix IV to this document
"MOF"	Ministry of Finance of the PRC (中華人民共和國財政部)
"MOFCOM"	Ministry of Commerce of the PRC (中華人民共和國商務部)
"Mr. Gou"	Mr. GOU Zhongjun (苟中軍), one of the Founders, chairman of the Board, executive Director and general manager of our Company
"Mr. Wang"	Mr. WANG Bin (王斌), one of the Founders, executive Director and vice chairman of the Board
"Mr. Wu"	Mr. WU Xu Nan (吳旭楠) (with former name as Wu Nan 吳楠), an executive Director and vice chairman of the Board
"Nomination Committee"	the nomination committee of the Board

DEFINITIONS

"NPC"	the National People's Congress of the PRC (中華人民共和國全國人民代表大會)
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"PRC Legal Advisor"	Jingtian & Gongcheng, our legal advisor as to PRC laws
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Regulation S"	Regulation S under the U.S. Securities Act

"Remuneration Committee"	the remuneration committee of the Board
"Renminbi" or "RMB"	Renminbi, the lawful currency of China
"SAFE"	the State Administration for Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
"Series A Preferred Shares"	the series A1 preferred share(s) of our Company of a nominal or par value of US$0.001 each
"SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
"Shanghai Kuoyuan"	Shanghai Kuoyuan Enterprise Management Center (Limited Partnership) (上海闊源企業管理中心(有限合夥)), a limited partnership established in the PRC and a shareholder of Juhui Tech prior to the Reorganization
"Share(s)" or "Ordinary Share(s)"	ordinary share(s) with a par value of US$0.000004 each in the capital of our Company, which are to be traded in Hong Kong dollars and **[REDACTED]** on the Main Board
"Shareholder(s)"	holder(s) of our Share(s)
"Share Subdivision"	the subdivision of each share in our Company's issued and authorized but unissued ordinary shares of par value of US$0.001 each into 250 ordinary shares of par value of US$0.000004 each
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"Sole Sponsor"	the Sole Sponsor as named in "Directors and Parties Involved in the **[REDACTED]**" in this document
[REDACTED]	**[REDACTED]**
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

"Takeovers Code"	the Hong Kong Code on Takeovers and Mergers issued by the SFC, as amended, supplemented or otherwise modified from time to time
"Track Record Period"	the years ended December 31, 2023, 2024 and 2025 and the three months ended March 31, 2026
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"United States" or "U.S."	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"U.S. dollars" or "US$" or "USD"	United States dollars, the lawful currency of the United States
"U.S. Securities Act"	United States Securities Act of 1933 and the rules and regulations promulgated thereunder
"VAT"	value-added tax
[REDACTED]	**[REDACTED]**
[REDACTED]	**[REDACTED]**
"%"	percent

In this document, the terms "associate(s)", "close associate(s)", "connected person(s)", "connected transaction(s)", "core connected person(s)", "subsidiary(ies)" and "substantial shareholder(s)" shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

The English translation of the Chinese names of the PRC entities, enterprises, nationals, facilities and regulations in this document is for identification purposes only. To the extent that there is any inconsistency between the Chinese names of PRC entities, enterprises, nationals, facilities and regulations and their English translations, the Chinese names shall prevail.