
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix V – Statutory and General Information – D. Other Information – 4. Qualification and Consents of Experts” in this document; and
- (b) a copy of each of the material contracts referred to in “Appendix V – Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contract” in this document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.juhui-tech.com) up to and including the date which is 14 days from the date of this document:

- (i) the Memorandum of Association and the Articles of Association;
- (ii) the Accountants’ Report from PricewaterhouseCoopers, the text of which is set out in Appendix I in this document;
- (iii) the report from PricewaterhouseCoopers in respect of the unaudited [REDACTED] financial information, the text of which is set out in Appendix II in this document;
- (iv) the audited consolidated financial statements of our Group for the three years ended December 31, 2025 and the three months ended March 31, 2026;
- (v) the legal opinion issued by Jingtian & Gongcheng, our PRC Legal Advisors, in respect of certain general corporate matters of our Group;
- (vi) the legal opinion issued by Appleby, our legal advisors as to the Cayman Islands laws, in respect of certain aspects of the company law of the Cayman Islands referred to in Appendix IV to this document;
- (vii) the industry report issued by Frost & Sullivan;
- (viii) the property valuation report issued by Cushman & Wakefield Ltd.;
- (ix) the written consents referred to in “Appendix V – Statutory and General Information – D. Other Information – 4. Qualification and Consents of Experts” in this document;
- (x) the material contracts referred to in “Appendix V – Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contract” in this document;

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- (xi) the service agreements and letters of appointment entered into between our Company and each of our Directors (as applicable) referred to in “Appendix V – Statutory and General Information – C. Further Information about Directors and Substantial Shareholders – 2. Particulars of service contracts and letters of appointment”; and
- (xii) the Cayman Companies Act.