In this document, unless the context otherwise requires, the following expressions have the following meanings.

"affiliate(s)"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"Accountants' Report"	the accountants' report of our Company, the text of which is set forth in Appendix I to this document
"Acting-in-Concert Agreement"	the acting-in-concert agreement entered into by Mr. Yu, Mr. Cheng and Mr. Li on April 30, 2026, the details of which are set out in the section headed ''History, Development and Corporate Structure — Acting-in-Concert Arrangement'' of this document
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"Articles" or "Articles of Association"	the articles of association of our Company adopted on [●], which will become effective on the [REDACTED] Date and as amended from time to time, a summary of which is set out in "Appendix V — Summary of the Articles of Association" to this document
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Audit Committee"	the audit committee of the Board
"Board" or "Board of Directors"	the board of Directors of our Company
"Business Day" or "business day"	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
"CAGR"	compounded annual growth rate

[REDACTED]

"China Mobile Group"	China Mobile Group comprises a total of five subsidiaries of China Mobile Limited (中國移動有限公司), a SOE listed on the Stock Exchange (stock codes: 941 (HKD Counter) and 80941 (RMB Counter)) and the Shanghai Stock Exchange (stock code: 600941) and a subsidiary of China Mobile Communication Group Co Ltd (中國移動通信集團有限公司). China Mobile Group was one of our Group's top five customers and also a supplier during the Track Record Period, and is an Independent Third Party
"close associate(s)"	has the meaning ascribed to it under the Listing Rules
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, modified and supplemented from time to time
"Company", "our Company" or "the Company"	Beijing Rongxin Datainfo Science and Technology Co., Ltd. (北京融信數聯科技股份有限公司), a limited liability company established under the laws of the PRC on August 12, 2015 which has been converted into a joint stock limited company on April 20, 2026 under the current name
"Company Law" or "PRC Company Law"	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules
"Controlling Shareholder(s)"	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to the group of controlling Shareholders of our Company, namely Mr. Yu, Mr. Cheng, Mr. Li, Rongfucheng, Daihan Junge and Xintai Tiancheng
"Conversion of Unlisted Shares into H Shares"	the conversion of [REDACTED] Unlisted Shares in aggregate held by all of our existing Shareholders into H Shares upon the completion of the [REDACTED]
"core connected person(s)"	has the meaning ascribed to it under the Listing Rules
"Corporate Governance Code"	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules
"COVID-19"	the coronavirus pandemic, an ongoing global pandemic of coronavirus disease 2019 (COVID-19) caused by severe acute respiratory syndrome coronavirus 2 (SARS-CoV-2)
"CSDC"	the China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)

"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會), a regulatory body responsible for the supervision and regulation of the Chinese national securities markets
"Daihan Junge"	Jiangsu Daihan Junge Technology Co., Ltd. (江蘇岱瀚鈞格科技有限公司), a limited liability company established under the laws of the PRC on January 28, 2026, the entire equity interest of which is held by Mr. Yu, being one of our Controlling Shareholders
"Director(s)"	the director(s) of our Company
"EIT Law"	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》) as amended, supplemented or otherwise modified from time to time
"Employee Incentive Scheme"	the employee incentive scheme of our Company which was adopted and approved in April 2022 and amended in November 2022, a summary of the principal terms of which is set forth in the paragraph headed "Further Information About Our Directors and Substantial Shareholders — 5. Employee Incentive Scheme" in Appendix VI to this document
"ESG"	Environmental, Social and Corporate Governance
"Exchange Participant"	a person (a) who, in accordance with the Rules of the Stock Exchange, may trade on or through the Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Stock Exchange as a person who may trade on or through the Stock Exchange
"Extreme Conditions"	the occurrence of "extreme conditions" as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below

[REDACTED]

"F&S" or "Frost & Sullivan"	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant, which is an independent third party
"FY2023"	the financial year ended December 31, 2023
"FY2024"	the financial year ended December 31, 2024

"FY2025"	the financial year ended December 31, 2025

[REDACTED]

"Group", "we, "us" or "our Group"	our Company and our subsidiaries
"Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Stock Exchange effective from January 1, 2024 (as amended, supplemented or otherwise modified from time to time)
"HKD" or "HK$" and "cents"	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong
"HKFRS"	Hong Kong Financial Reporting Standards issued by the Hong Kong Institute of Certified Public Accountants

[REDACTED]

"Hong Kong", "HKSAR" or "HK"	the Hong Kong Special Administrative Region of the PRC

[REDACTED]

"H Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB0.50 each upon completion of the Share Subdivision; before completion of the Share Subdivision, ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each

[REDACTED]

"IFRS"	International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board
"Independent Third Party(ies)"	person(s) or company(ies) and their respective ultimate beneficial owner(s), who/which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is/are third party(ies) independent of our Company and our connected persons as defined under the Listing Rules
"Industry Report"	the industry report commissioned by us and independently prepared by F&S, summary of which is set forth in the section headed "Industry Overview" in this document

DEFINITIONS

[REDACTED]

"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, modified and supplemented from time to time

"Main Board"	the Main Board of the Stock Exchange
"MOFCOM"	the Ministry of Commerce of the PRC (中華人民共和國商務部)
"Mr. Cheng"	Mr. Cheng Lili (成立立), our executive Director, executive president and one of our Controlling Shareholders
"Mr. Li"	Mr. Li Shangxiao (李上校), a limited partner of Rongfucheng and one of our Controlling Shareholders
"Mr. Yu"	Mr. Yu Xiaobo (于笑博), our Chairman, executive Director, chief executive officer and one of our Controlling Shareholders
"NDRC"	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
"Nomination Committee"	the nomination committee of the Board

[REDACTED]

"PRC" or "Chinese Mainland" "China"	the People's Republic of China, which for the purpose of this document, shall exclude Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"PRC Government"	the government of the PRC, including all political subdivisions (including provincial, municipal, and other local or regional government entities) and organisations of such government or, as the context requires, any of them

"PRC Legal Adviser"	Commerce & Finance Law Offices, the legal advisers of our Company as to PRC laws and PRC cybersecurity and data privacy protection laws
"Pre-[REDACTED] Investments"	the Pre-[REDACTED] investments in our Company undertaken by the Pre-[REDACTED] Investors, details of which are set out in the paragraph headed "History, Development and Corporate Structure — Pre-[REDACTED] Investments"
"Pre-[REDACTED] Investors(s)"	the investor(s) who participated in our Pre-[REDACTED] Investments, details of which are set out in the paragraph headed "History, Development and Corporate Structure — Pre-[REDACTED] Investments"

[REDACTED]

"Project No. #01 to #15"	our top five projects for each of FY2023, FY2024 and FY2025 in terms of revenue contribution to our Group
"Regulation S"	Regulation S under the U.S. Securities Act
"Remuneration Committee"	the remuneration committee of the Board
"RMB"	Renminbi, the lawful currency of the PRC
"Rongfucheng"	Yancheng Rongfucheng Information Technology Center (Limited Partnership) (鹽城融傅成信息科技中心(有限合夥)), formerly known as Beijing Rongfucheng Information Technology Center (Limited Partnership) (北京融傅成信息科技中心(有限合夥)), a limited partnership established under the laws of the PRC on April 20, 2022, which is controlled by Mr. Yu, Mr. Cheng and Mr. Li collectively by virtue of the Acting-in-Concert Agreement, being one of our Controlling Shareholders
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局), which is the PRC government agency responsible for matters relating to foreign exchange administration

"SAMR"	State Administration for Market Regulation of the PRC (中國國家市場監督管理總局) (formerly known as State Administration for Industry and Commerce of the PRC (中國國家工商行政管理總局))
"SASAC"	State-owned Assets Supervision and Administration Commission of the State Council of the PRC (中國國務院國有資產監督管理委員會)
"SAT"	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
"SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Share(s)"	ordinary shares in the capital of our Company with a nominal value of RMB0.50 each, comprising the Unlisted Shares and H Shares
"Share Subdivision"	the subdivision of every issued Share with a nominal value of RMB1.00 each into two Shares with a nominal value of RMB0.50 each by way of a written resolution passed on June 6, 2026
"Shareholder(s)"	holder(s) of the Share(s)
"Sole Sponsor" or "[REDACTED]" or "Compliance Adviser" or "Rainbow Capital"	Rainbow Capital (HK) Limited
"SOE(s)"	state-owned enterprises
"sq.m."	square metre

[REDACTED]

"State Council"	the State Council of the PRC (中華人民共和國國務院)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Strategy Committee"	the Strategy Committee of the Board
"subsidiary(ies)"	has the meaning ascribed to it under the Listing Rules
"Takeovers Code"	The Codes on Takeovers and Mergers issued by the SFC, as amended, supplemented or otherwise modified from time to time
"Track Record Period"	FY2023, FY2024 and FY2025

[REDACTED]

"United States" or "U.S."	the United States of America
"U.S. Securities Act"	the Securities Act of 1933 of the United States, as amended, modified and supplemented from time to time
"Unlisted Share(s)"	ordinary share(s) issued by our Company with a nominal value of RMB0.50 each (taking into account the Share Subdivision), which is/are not listed on any stock exchange
"VAT"	value-added tax

[REDACTED]

"Xintai Tiancheng"	Shanghai Xintai Tiancheng Information Technology Center (Limited Partnership) (上海信泰天成信息科技中心(有限合夥)), a limited partnership established under the laws of the PRC on March 15, 2021, our employee incentive platform and one of our Controlling Shareholders controlled by Mr. Yu as the general partner, with Mr. Zhang Guangzhi (張廣志), our executive Director, holding 50.30% of the partnership interest as at the Latest Practicable Date, being the only limited partner holding 30% or more of the partnership interest
"%"	per cent

Unless expressly stated or the context otherwise requires, all data in this document is as of the date of this document.

The English names of the PRC entities, PRC laws or regulations, and the PRC governmental authorities referred to in this document are translation from their Chinese names and are for identification purposes only. If there is any inconsistency, the Chinese names shall prevail.

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.