

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

DIRECTORS

Name	Address	Nationality
Executive Directors		
Mr. YU Xiaobo (于笑博)	Room 1203, Unit 2, Building 3 Jinsheng Jiayuan Residential Community Xicheng District, Beijing City PRC	Chinese
Mr. CHENG Lili (成立立)	Room 4, Unit 2, Building 16 Yard 1, Guanhe North Road Haidian District, Beijing City PRC	Chinese
Mr. ZHANG Guangzhi (張廣志)	Room 1, 11th Floor, Building 9 Tiantong West Garden Residential Community (Area 2) Dongxiaokou Town Changping District, Beijing City PRC	Chinese
Mr. ZHAO Kangjun (趙康君)	Room 1704, Building 13 Deshengli Residential Community (Area 1) Xicheng District, Beijing City PRC	Chinese

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

Name	Address	Nationality
Independent non-executive Directors		
Mr. NG Kwun Wan (吳冠雲)	Room B, Floor 2, Block 43 Villa Castell 20 Yau King Lane Tai Po, New Territories Hong Kong	Chinese (Hong Kong)
Ms. KWOK Lai Sheung (郭麗霜)	Flat A, 2/F, Block 9 Beverly Villas 16 La Salle Road Kowloon Tong, Kowloon Hong Kong	Chinese (Hong Kong)
Mr. MENG Qingguo (孟慶國)	Staff Dormitories School of Public Policy and Management No. 1 Tsinghua Yuan Haidian District, Beijing City PRC	Chinese

For the biographies and other relevant information of our Directors, please see “Directors and Senior Management” in this document.

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

PARTIES INVOLVED IN THE [REDACTED]

Sole Sponsor

Rainbow Capital (HK) Limited

Office No.710, 7/F,
Wing On House
71 Des Voeux Road Central
Central
Hong Kong

[REDACTED]

Financial Adviser

Donvex Capital Limited

Unit 2502, 25/F.,
Carpo Commercial Building
18-20 Lyndhurst Terrace
Central
Hong Kong ^(Note)

[REDACTED]

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

[REDACTED]

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

[REDACTED]

Legal Advisers to the Company

As to Hong Kong laws:
**Eric Chow & Co. in Association with
Commerce & Finance Law Offices**
3401, Alexandra House
18 Chater Road
Central
Hong Kong

*As to PRC laws and PRC cybersecurity and data privacy
protection laws:*
Commerce & Finance Law Offices
12 - 15th Floor, China World Office 2
No. 1 Jianguomenwai Avenue
Beijing
PRC

**Legal Advisers to the Sole
Sponsor and [REDACTED]**

As to Hong Kong laws:
Hastings & Co.
11/F., Gloucester Tower, The Landmark
15 Queen’s Road
Central
Hong Kong

As to PRC laws:
China Commercial Law Firm
Floor 21-26 of Hong Kong China Travel Service Building
4011 Shennan Avenue
Futian District, Shenzhen
PRC

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

**Auditors and Reporting
Accountants**

Ernst & Young
*Certified Public Accountants and Registered Public Interest
Entity Auditor under the Accounting and Financial Reporting
Council Ordinance*
27/F, One Taikoo Place 979
King’s Road
Quarry Bay
Hong Kong

Industry Consultant

Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.
Room 2504, Wheelock Square
1717 West Nanjing Road
Jing’an District, Shanghai
PRC

Compliance adviser

Rainbow Capital (HK) Limited
Office No.710, 7/F,
Wing On House
71 Des Voeux Road Central
Central
Hong Kong

[REDACTED]

Note: Donvex Capital Limited (“Donvex”) is the financial adviser to the Company in relation to the [REDACTED]. The role of Donvex was to assist our Group to communicate with professional parties and to advise the structure of the [REDACTED] and the future business development of our Group.

The role of Donvex was different from that of the Sole Sponsor in that the role of Donvex focused more on the provision of advisory services relating to the future development in business supported by the financial market; whereas the role of the Sole Sponsor was to ensure the application for [REDACTED] fulfills the requirements of, inter alia, the Listing Rules and related requirements. The Sole Sponsor has performed its own due diligence and undertaken the overall responsibility of the [REDACTED] exercise.