

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation of our Company

Our Company was established as a limited liability company in the PRC on August 12, 2025 and was converted to a joint stock limited company on April 20, 2026 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company was RMB41,000,000.

Our Company has established a place of business in RM D5, 5/F, King Yip Factory Building, No. 59 King Yip Street, Kwun Tong, Hong Kong and has registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on [●]. Ms. Wan Shuk Ching Candy, a joint company secretary of our Company, has been appointed as our authorised representative for the acceptance of service of process in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

2. Changes in share capital of our Company

The following sets forth the alteration in the share capital of our Company within the two years immediately preceding the date of this document:

On June 5, 2026, our Company capitalized RMB498,815.32 from our Company’s capital reserve to increase our registered capital from RMB40,501,184.68 to RMB41,000,000, by increasing the number of Shares from 40,501,184.68 Shares to 41,000,000 Shares, each with a nominal value of RMB1.00 each.

Save as disclosed above, there has been no change in our share capital within the two years immediately preceding the date of this document.

3. Changes in the share capital of our subsidiaries

As at the Latest Practicable Date, there has been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this document.

4. Resolutions of our Shareholders

Pursuant to a general meeting of our Shareholders held on June 6, 2026, the following resolutions, among others, were passed by our Shareholders:

- (a) subject to the relevant regulatory approval and registration, the Share Subdivision prior to the [REDACTED], pursuant to which each Share will be subdivided into two Shares with a nominal value of RMB0.50 each. Upon completion of the Share Subdivision, the total number of issued Shares will increase from 41,000,000 Shares to 82,000,000 Shares;
- (b) the issue by our Company of the H Shares with a nominal value of RMB0.50 each upon completion of the Share Subdivision and that such H Shares be [REDACTED] on the Stock Exchange;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (c) that the number of H Shares to be issued shall not be more than [REDACTED] of the total issued share capital of our Company as enlarged by the [REDACTED] (without taking into account the H Shares which may be allotted and issued pursuant to the exercise of the [REDACTED]);
- (d) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and the authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules; and
- (e) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the issue and the [REDACTED] of H Shares on the Stock Exchange.

FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contract

We have entered into the following contract (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

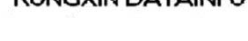
- (a) the [REDACTED].

APPENDIX VI STATUTORY AND GENERAL INFORMATION

2. Intellectual property rights

Trademarks registered in the PRC

As of the Latest Practicable Date, we have registered the following trademarks in the PRC, which we considered to be material to our business:

No.	Owner	Registration No.	Place of registration	Trademark	Class	Registration announcement date
1.	Our Company	73599600	PRC		42	2024-02-28
2.	Our Company	73594654	PRC		35	2024-03-07
3.	Our Company	73597072	PRC		9	2025-03-14
4.	Our Company	73230600	PRC		41	2025-03-14
5.	Our Company	61545600	PRC		42	2023-10-07
6.	Our Company	61521813	PRC		41	2022-08-14
7.	Our Company	61552157	PRC		9	2023-11-07
8.	Our Company	61521835	PRC		38	2022-06-14
9.	Our Company	61533131	PRC		41	2022-08-21
10.	Our Company	61506335	PRC		41	2025-09-14
11.	Our Company	61474836	PRC		35	2024-12-07
12.	Our Company	42373032	PRC		42	2020-10-28
13.	Our Company	42362821	PRC		42	2020-10-07

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Patents

As of the Latest Practicable Date, we have registered the following patents, which we consider to be material to the business of our Group:

No.	Patent	Category	Owner	Patent number	Place of registration	Date of application
1.	Method and System for Full-Process Management of Smart City Perception Data Based on Directory Chain (基於目錄鏈的智慧城市感知數據全流程管理方法、系統)	Invention patent	Our Company	ZL202510460168.9	PRC	2025-04-14
2.	Method, System and Medium for Multi-Source Data Analysis and Early Warning Based on Agent Graph (基於智能體圖譜的多來源數據分析預警方法、系統和介質)	Invention patent	Our Company	ZL202411920822.1	PRC	2024-12-25
3.	Method, System and Medium for Enterprise Risk Analysis and Prediction Based on Neural Network (一種基於神經網路的企業風險分析預測方法、系統及介質)	Invention patent	Our Company	ZL202311096562.6	PRC	2023-08-29
4.	Method, System and Medium for Attribute Annotation of Regional Spatial Venues Based on Signaling Data (基於信令數據的區域空間場所屬性標注方法、系統和介質)	Invention patent	Our Company	ZL202311353777.1	PRC	2023-10-19
5.	Method, System and Storage Medium for Floating Population Monitoring Based on Big Data (一種基於大數據的流動人口監測方法、系統和存儲介質)	Invention patent	Our Company	ZL202311119998.2	PRC	2023-09-01
6.	Method, System and Medium for Graduate Employment Analysis Based on Big Data (一種基於大數據的畢業生人群就業分析方法、系統及介質)	Invention patent	Our Company	ZL202310539643.2	PRC	2023-05-15
7.	Method, System and Medium for Enterprise Risk Analysis Based on Big Data (一種基於大數據的企業風險分析方法、系統及介質)	Invention patent	Our Company	ZL202310403819.1	PRC	2023-04-17
8.	Method and System for Work-Residence Population Statistics in Small Areas Based on Signaling Data (一種基於信令數據的小區域職住人口統計方法及系統)	Invention patent	Our Company	ZL202311452812.5	PRC	2023-11-03
9.	Method and System for Regional Population Age Group Identification Based on Signaling Data (一種基於信令數據的區域人口年齡段識別方法及系統)	Invention patent	Our Company	ZL202311226951.6	PRC	2023-09-22

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Category	Owner	Patent number	Place of registration	Date of application
10.	Method and System for Regional Population Gender Identification Based on Signaling Data (一種基於信令數據的區域人口性別識別方法及系統)	Invention patent	Our Company	ZL202311272274.1	PRC	2023-09-28
11.	Method, System and Storage Medium for Unemployment Rate Monitoring Based on Big Data (一種基於大數據的失業率監測方法、系統和存儲介質)	Invention patent	Our Company	ZL202311211424.8	PRC	2023-09-20
12.	Method, System and Readable Storage Medium for Population Data Quality Verification (人口數據質量檢驗方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202310813565.0	PRC	2023-07-05
13.	Method for Identifying One-Person Multiple-SIM Mobile Users Based on Clustering Algorithm (一種基於聚類算法的手機用戶一人多卡識別方法)	Invention patent	Our Company	ZL201811593501.X	PRC	2018-12-25
14.	Method, System and Storage Medium for Enterprise Risk Analysis Based on Knowledge Graph (一種基於知識圖譜的企業風險分析方法、系統和存儲介質)	Invention patent	Our Company	ZL202310897546.0	PRC	2023-07-21
15.	Method, System and Medium for Event Causal Inference Based on Agent Graph (一種基於智能體圖譜的事件因果推斷方法、系統和介質)	Invention patent	Our Company	ZL202310857404.1	PRC	2023-07-13
16.	Method, System and Medium for Outlier Detection in Population Data Based on Big Data (基於大數據的人口數據的離群點檢測方法、系統和介質)	Invention patent	Our Company	ZL202310835961.3	PRC	2023-07-10
17.	Method for User Profiling Based on Signaling Data Combined with Contextual Information (一種基於信令數據結合場景信息的人物畫像刻畫方法)	Invention patent	Our Company	ZL201811126281.X	PRC	2018-09-26
18.	Method, System and Medium for User Regional Identification Based on Communication Data (一種基於通信數據的用戶區域識別方法、系統及介質)	Invention patent	Our Company	ZL202310523906.0	PRC	2023-05-11
19.	Method for Dynamic Monitoring of Graduate Destinations Based on Mobile Signaling Big Data (一種基於移動信令大數據的畢業生去向動態監測方法)	Invention patent	Our Company	ZL202010002298.5	PRC	2020-01-02

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Category	Owner	Patent number	Place of registration	Date of application
20.	Method, System and Storage Medium for Named Entity Recognition Based on Polysemous Words (一種基於多義詞的命名實體識別方法、系統和存儲介質)	Invention patent	Our Company	ZL202310323101.1	PRC	2023-03-30
21.	Method, System and Storage Medium for Tourist Statistics in Fixed Areas Based on Signaling Data (基於信令數據的固定區域遊客統計方法、系統和存儲介質)	Invention patent	Our Company	ZL202310180835.9	PRC	2023-03-01
22.	Agent Graph Analysis Method, System and Readable Storage Medium (智能體圖譜分析方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202310146038.9	PRC	2023-02-22
23.	Method for User Workplace Identification Based on Mobile Communication Big Data (一種基於移動通信大數據的用戶工作地識別方法)	Invention patent	Our Company	ZL201811555580.5	PRC	2018-12-18
24.	Method, System and Readable Storage Medium for Metro Driver Identification (一種地鐵司機識別方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202210759584.5	PRC	2022-06-29
25.	Method, System and Storage Medium for User Mobility Trajectory Acquisition Based on Mobile Signaling (基於手機信令的用戶行動軌跡獲取方法、系統和存儲介質)	Invention patent	Our Company	ZL202210920955.3	PRC	2022-08-02
26.	Method, System and Storage Medium for Outlier Detection in Population Data Classification (一種判別人口數據的離群點檢測方法、系統和存儲介質)	Invention patent	Our Company	ZL202211250229.1	PRC	2022-10-13
27.	Method, System and Readable Storage Medium for Community Service Analysis Based on Big Data (基於大數據的社區服務分析方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202210058105.7	PRC	2022-01-19
28.	Method, System and Storage Medium for Regional Demography Based on Signaling Big Data (基於信令大數據的區域人口統計方法、系統及存儲介質)	Invention patent	Our Company	ZL202211359377.7	PRC	2022-11-02
29.	Method for Crowd Classification Based on Convex Hull of Mobile Signaling Trajectory Points (一種基於手機信令軌跡點凸包的人群分類方法)	Invention patent	Our Company	ZL202010055817.4	PRC	2020-01-17

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Category	Owner	Patent number	Place of registration	Date of application
30.	Method and System for Multi-Domain Named Entity Recognition Based on Subword-Level Adapter (基於子詞級別適應器的多領域命名實體識別方法和系統)	Invention patent	Our Company	ZL202211146784.X	PRC	2022-09-21
31.	Method, System and Storage Medium for Crowd Occupation Type Acquisition Based on Mobile Signaling (基於手機信令的人群職業類型獲取方法、系統和存儲介質)	Invention patent	Our Company	ZL202210895704.4	PRC	2022-07-28
32.	Method, System and Medium for Population Residence Prediction Based on Multimodal Cognitive Graph (基於多模態認知圖譜的人口居住預測方法、系統和介質)	Invention patent	Our Company	ZL202210946542.2	PRC	2022-08-09
33.	Method, System and Readable Storage Medium for Base Station Sector Affiliation Identification of Communication Base Stations (通信基站的基站扇區歸屬識別方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202211002396.4	PRC	2022-08-22
34.	Method, System and Readable Storage Medium for Policy Matching Based on Data Analysis (基於數據分析的政策匹配方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202210155790.5	PRC	2022-02-21
35.	Method, System and Medium for Enterprise Risk Analysis and Prediction Based on Cognitive Graph (一種基於認知圖譜的企業風險分析預測方法、系統和介質)	Invention patent	Our Company	ZL202210946527.8	PRC	2022-08-09
36.	Method, System and Medium for Constructing an Agent Multimodal Cognitive Graph (一種智能體多模態認知圖譜的構建方法、系統和介質)	Invention patent	Our Company	ZL202210859565.X	PRC	2022-07-22
37.	Method, System and Readable Storage Medium for Fine-Grained Traffic Monitoring (交通精細化監控方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202210818157.X	PRC	2022-07-13
38.	Method, System and Readable Storage Medium for Capturing User Behavior Specificity (一種用戶行為特異性捕捉方法、系統及可讀存儲介質)	Invention patent	Our Company	ZL202111600496.2	PRC	2021-12-24
39.	Method, System and Readable Storage Medium for Emergency Command Based on Big Data (一種基於大數據的應急指揮方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202210744319.X	PRC	2022-06-29

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Category	Owner	Patent number	Place of registration	Date of application
40.	Method, System and Storage Medium for Rasterized Data Display (一種數據柵格化顯示方法、系統和存儲介質)	Invention patent	Our Company	ZL202111251493.2	PRC	2021-10-27
41.	Real-Time Decision Support Graphical User Interface for Computer (用於電腦的實時決策支撐圖形用戶界面)	Design patent	Our Company	ZL202230328376.0	PRC	2022-05-31
42.	Method, System and Storage Medium for Population Monitoring Based on Big Data (一種基於大數據的人口監測方法、系統和存儲介質)	Invention patent	Our Company	ZL202111403680.8	PRC	2021-11-24
43.	Method, System and Storage Medium for Consumer Habit Classification Based on Big Data (一種基於大數據的消費習慣分類方法、系統和存儲介質)	Invention patent	Our Company	ZL202210658815.3	PRC	2022-06-13
44.	Method, System and Readable Storage Medium for Epidemic Risk Assessment (一種疫情風險評估方法、系統及可讀存儲介質)	Invention patent	Our Company	ZL202111522302.1	PRC	2021-12-13
45.	Method, System and Readable Storage Medium for Knowledge Graph Update Supported by Crowdsourced Annotation (眾包標注支持的知識圖譜更新方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202210149195.0	PRC	2022-02-18
46.	Method for Determining the Number of One-Device Multiple-SIM Users in Regional Population Based on Trajectory Similarity (基於軌跡相似性的區域人口中一機多卡用戶數量判定方法)	Invention patent	Our Company	ZL201811126910.9	PRC	2018-09-26
47.	Method, System and Readable Storage Medium for Muck Truck Trajectory Reconstruction (渣土車軌跡還原方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202210380975.6	PRC	2022-04-13
48.	Method, System and Readable Storage Medium for Intelligent Identification of Ride-Hailing Drivers Based on Big Data (一種基於大數據的網約車司機智能識別方法、系統及可讀存儲介質)	Invention patent	Our Company	ZL202210320903.2	PRC	2022-03-30
49.	Method, System and Readable Storage Medium for Smart Statistics of People, Housing and Enterprises Based on Big Data (一種基於大數據的人房企智慧統計方法、系統及可讀存儲介質)	Invention patent	Our Company	ZL202210340504.2	PRC	2022-04-02

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Category	Owner	Patent number	Place of registration	Date of application
50.	Method for Identifying One-Device Multiple-SIM Users Based on Trajectory Similarity (一種基於軌跡相似性的一機多卡用戶判別方法)	Invention patent	Our Company	ZL201811126908.1	PRC	2018-09-26
51.	Method, System and Readable Storage Medium for Talent Screening and Recommendation Based on Big Data (基於大數據的人才篩選推薦方法、系統及可讀存儲介質)	Invention patent	Our Company	ZL202210115851.5	PRC	2022-02-07
52.	Method, System and Readable Storage Medium for Smart Building Management Based on Big Data (基於大數據的樓宇智慧管理方法、系統及可讀存儲介質)	Invention patent	Our Company	ZL202210058795.6	PRC	2022-01-19
53.	Method, System and Readable Storage Medium for User Profiling Combined with Knowledge Graph (結合知識圖譜的人物畫像刻畫方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202210046941.3	PRC	2022-01-17
54.	Method and System for Resource Allocation Evaluation Applicable to Community Service Circles (一種適用於社區服務圈的資源配套評估方法、及系統)	Invention patent	Our Company	ZL202210159629.5	PRC	2022-02-22
55.	Method for Engineering Parameter Data Update Based on Mobile Signaling Handover Chain (一種基於移動信令切換鏈的工參數據更新方法)	Invention patent	Our Company	ZL201810484064.1	PRC	2018-05-19
56.	Method, System and Readable Storage Medium for Constructing Multimodal Event-Logic Graph (多模態事理圖譜的構建方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202210008007.2	PRC	2022-01-06
57.	Method, System and Readable Storage Medium for Image Recognition Based on Agent Graph (基於智能體圖譜的圖像識別方法、系統和可讀存儲介質)	Invention patent	Our Company	ZL202210024129.0	PRC	2022-01-11
58.	Method, System and Storage Medium for Strong Relationship Analysis (一種強關係分析方法、系統和存儲介質)	Invention patent	Our Company	ZL202111472424.4	PRC	2021-12-06
59.	Method, System and Storage Medium for Population Characteristics Analysis Based on Big Data (一種基於大數據的人口特徵分析方法、系統和存儲介質)	Invention patent	Our Company	ZL202111285444.0	PRC	2021-11-02

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Category	Owner	Patent number	Place of registration	Date of application
60.	Method, System and Storage Medium for Precise Positioning (一種精確定位方法、系統和存儲介質)	Invention patent	Our Company	ZL202111297014.0	PRC	2021-11-04
61.	Method for Analyzing Job-Hopping Frequency of Recent Graduates Based on Mobile Signaling Big Data (基於移動信令大數據的應屆畢業生跳槽頻率分析方法)	Invention patent	Our Company	ZL202010003495.9	PRC	2020-01-02
62.	Method for Constructing a Directed Trust Propagation Chain Based on Mobility Trajectory (一種基於移動軌跡的有向信任傳遞鏈構建方法)	Invention patent	Our Company	ZL201811130110.4	PRC	2018-09-27
63.	Method for Intelligent Identification of Mobile Phone SIM-Replacement Users (一種手機換卡用戶智能化識別方法)	Invention patent	Our Company	ZL201811591639.6	PRC	2018-12-25
64.	Method for Identifying One-Person Multiple-Number Mobile Users Based on Distance (一種基於距離的一人多號移動用戶識別方法)	Invention patent	Our Company	ZL201811555597.0	PRC	2018-12-18
65.	Method, System and Medium for Crowd Address Matching Based on Cloud Data Processing (一種基於雲數據處理的人群地址匹配方法、系統和介質)	Invention patent	Shandong Rongxin Mathematical Information Technology Co., Ltd.	ZL202311728568.0	PRC	2023-12-15
66.	Method, System and Storage Medium for Urban Flood Control Decision-Making Based on Big Data (一種基於大數據的城市防汛決策方法、系統和存儲介質)	Invention patent	Shandong Rongxin Mathematical Information Technology Co., Ltd.	ZL202311768660.X	PRC	2023-12-21

Software copyrights

As of the Latest Practicable Date, we have registered the following software copyrights which we consider to be material to our Group’s business:

No.	Name of software copyright	Registration number	Registered owner	Registration date
1.	Cognitive Modelling Software (認知模型—軟件)	2025SR2550302	Our Company	2025-12-31
2.	Unified Microservice Application Integration Platform — Backend Management System (微服務應用統一集成平台-後臺管理系統)	2025SR1800431	Our Company	2025-09-17
3.	University Student User Portrait Visualization Platform (高校學生用戶畫像可視化平台)	2025SR1803716	Our Company	2025-09-17
4.	Automated Multi-Source Heterogeneous Data Resource Platform (自動化多源異構數據資源平台)	2025SR1183099	Our Company	2025-07-07

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Name of software copyright	Registration number	Registered owner	Registration date
5.	Multi-Source Heterogeneous Data Resource Platform (多源異構數據資源平台)	2025SR1183190	Our Company	2025-07-07
6.	Regional Population Big Data Monitoring and Early Warning Platform (區域人口大數據監測預警平台)	2024SR0259092	Our Company	2024-02-08
7.	Rongxin Bao APP (融信寶APP)	2023SR1688011	Our Company	2023-12-19
8.	Regional Population Big Data Monitoring and Early Warning Platform (區域人口大數據監測預警平台)	2023SR1598406	Our Company	2023-12-11
9.	Real-Time Public Information Statistical Analysis and Decision Service Platform (實時公眾訊息統計分析及決策服務平台)	2023SR1517114	Our Company	2023-11-27
10.	Regional Traffic Big Data Monitoring Project System (區域交通大數據監控專案系統)	2023SR1465060	Our Company	2023-11-20
11.	Smart Party Affairs Work Platform (智慧黨務工作平台)	2023SR1436155	Our Company	2023-11-15
12.	Population Dynamic Monitoring Big Data Platform (人口動態監測大數據平台)	2023SR1271905	Our Company	2023-10-20
13.	Seventh National Census Data Management and Analysis System (七人普數據管理與分析系統)	2023SR1265372	Our Company	2023-10-19
14.	Regional Population Big Data Monitoring and Early Warning Platform (區域人口大數據監測預警平台)	2023SR1139692	Our Company	2023-09-22
15.	Regional Real-Time Public Information Platform (區域實時公眾訊息平台)	2023SR1133908	Our Company	2023-09-21
16.	Regional Big Data Population Dynamic Monitoring Platform (區域大數據人口動態監測平台)	2023SR1071348	Our Company	2023-09-14
17.	Real-Time Public Information Statistical Analysis and Decision Service Platform (實時公眾訊息統計分析及決策服務平台)	2023SR0996321	Our Company	2023-09-01
18.	Scenic Area Tourist Behavior Analysis System (景區遊客行為分析系統)	2023SR0718302	Our Company	2023-06-26
19.	Fixed-Area Population Portrait Analysis System (定點區域人口畫像分析系統)	2023SR0691200	Our Company	2023-06-19
20.	Dynamic Monitoring and Early Warning System for Key Areas under Special Scenarios (特殊場景下重點區域動態監測預警系統)	2023SR0691201	Our Company	2023-06-19
21.	Regional Big Data Population Dynamic Monitoring Platform (區域大數據人口動態監測平台)	2023SR0585030	Our Company	2023-06-07
22.	Daily Tourist Monitoring and Analysis System for Specific Scenic Areas (特定景區日遊客監測分析系統)	2023SR0585112	Our Company	2023-06-07
23.	Population Dynamic Monitoring Big Data Platform (人口動態監測大數據平台)	2023SR0559724	Our Company	2023-05-23
24.	Intra-Beijing District Arrival Population Monitoring System (京內到區人口監測系統)	2023SR0421694	Our Company	2023-03-31
25.	Commercial District Real-Time Foot Traffic Portrait Analysis System (商圈實時客流量畫像分析系統)	2023SR0311969	Our Company	2023-03-10
26.	Monitoring System for Returnees to the District within 14 Days (14天內返區人群監測系統)	2023SR0311975	Our Company	2023-03-10
27.	Unified System Integration and User Center System (統一系統集成與用戶中心系統)	2023SR0100102	Our Company	2023-01-17
28.	Data Sharing Service Platform (數據共享服務平台)	2023SR0100105	Our Company	2023-01-17
29.	Community Messaging Platform Preliminary Review System (社區消息傳遞平台初審系統)	2023SR0054847	Our Company	2023-01-10

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Name of software copyright	Registration number	Registered owner	Registration date
30.	Commercial District Real-Time Foot Traffic Analysis System (商圈實時客流量分析系統)	2023SR0054849	Our Company	2023-01-10
31.	Population Overview Analysis System (人口概況分析系統)	2023SR0054846	Our Company	2023-01-10
32.	Data Query and Analysis System (數據查詢分析系統)	2023SR0054848	Our Company	2023-01-10
33.	Real-Time Tourist Volume Analysis System for Scenic Areas (景區遊客實時規模分析系統)	2022SR1055470	Our Company	2022-08-09
34.	Commercial District Daily Foot Traffic Monitoring System (商圈日客流量監測系統)	2022SR1055226	Our Company	2022-08-09
35.	Resident Local Tourism Analysis System (市民本地游分析系統)	2022SR0980641	Our Company	2022-07-29
36.	Personnel Identification and Analysis System (人員識別分析系統)	2022SR0980644	Our Company	2022-07-29
37.	Real-Time Information Statistical Analysis System for Scenic Spots (景區景點實時訊息統計分析系統)	2022SR0980647	Our Company	2022-07-29
38.	Regional Geo-Fence Early Warning System (區域圍欄預警系統)	2022SR0980645	Our Company	2022-07-29
39.	Golden Week Monitoring Real-Time Information Statistical Analysis System (黄金周監測實時訊息統計分析系統)	2022SR0980802	Our Company	2022-07-29
40.	Tour Route Analysis System (遊覽線路分析系統)	2022SR0980635	Our Company	2022-07-29
41.	Travel Flow Real-Time Information Statistical Analysis System (出行流量實時訊息統計分析系統)	2022SR0980804	Our Company	2022-07-29
42.	Visitor Origin Real-Time Information Statistical Analysis System (客源地實時訊息統計分析系統)	2022SR0980646	Our Company	2022-07-29
43.	Tourist Group/Independent Travel Attribute Real-Time Information Statistical Analysis System (遊客團散屬性實時訊息統計分析系統)	2022SR0980638	Our Company	2022-07-29
44.	Holiday Population Monitoring System (節日人口監測系統)	2022SR0980648	Our Company	2022-07-29
45.	International Tourist Real-Time Information Statistical Analysis System (國際遊客實時訊息統計分析系統)	2022SR0980803	Our Company	2022-07-29
46.	Top Ten Visitor Origin Analysis System (十大客源地分析系統)	2022SR0980643	Our Company	2022-07-29
47.	Active User Analysis System (活躍用戶分析系統)	2022SR0980650	Our Company	2022-07-29
48.	Tourist Total Distribution Real-Time Information Statistical Analysis System (遊客總量分佈實時訊息統計分析系統)	2022SR0980636	Our Company	2022-07-29
49.	Tourist Dwell Time and Density Early Warning System for Scenic Areas (遊客景區逗留時長及密度預警系統)	2022SR0980639	Our Company	2022-07-29
50.	Transportation Mode Analysis System (交通方式分析系統)	2022SR0980649	Our Company	2022-07-29
51.	Tourist Information Summary Real-Time Statistical Analysis System (遊客訊息匯總實時訊息統計分析系統)	2022SR0980637	Our Company	2022-07-29
52.	Real-Time Public Information Statistical Analysis and Decision Service Platform System (實時公眾訊息統計分析及決策服務平台系統)	2022SR0980642	Our Company	2022-07-29
53.	Mobile Terminal Analysis System (手機終端分析系統)	2022SR0980640	Our Company	2022-07-29
54.	Population Visualization Analysis System (人口可視化分析系統)	2022SR0939348	Our Company	2022-07-15

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Name of software copyright	Registration number	Registered owner	Registration date
55.	Regional Commercial District Working Population and Foot Traffic Analysis System (區域商圈工作人口及客流量分析系統)	2022SR0939476	Our Company	2022-07-15
56.	Indicator and Data Management System (指標與數據管理系統)	2022SR0756585	Our Company	2022-06-14
57.	Community Messaging Platform (社區消息傳遞平台)	2022SR0450830	Our Company	2022-04-11
58.	Dynamic Monitoring System for Incoming Migrant Population (外來人口進區動態監測系統)	2022SR0450866	Our Company	2022-04-11
59.	In-Scenic-Area Daily Tourist Overview Analysis System (景區內日遊客概況分析系統)	2022SR0350442	Our Company	2022-03-16
60.	Regional Population Census Analysis System (區域人口普查分析系統)	2022SR0349820	Our Company	2022-03-16
61.	Regional Economic Operation Monitoring System (區域經濟運行監測系統)	2022SR0249814	Our Company	2022-02-21
62.	Enterprise Business Portrait Analysis System (基於企業經營畫像分析系統)	2022SR0249813	Our Company	2022-02-21
63.	Urban Economic Brain Analysis System (城市經濟大腦分析系統)	2021SR2001678	Our Company	2021-12-06
64.	Employed Student On-Campus Behavior Portrait Analysis System (就業學生在校行為畫像分析系統)	2021SR1990903	Our Company	2021-12-03
65.	Tourist Data Analysis System for Scenic Areas in Specific Regions (特定區域景區遊客數據分析系統)	2021SR1990843	Our Company	2021-12-03
66.	Employed Graduate Basic Information Overview System (就業畢業生基礎訊息概覽系統)	2021SR1990881	Our Company	2021-12-03
67.	Comprehensive Academic Evaluation System for Employed Graduates (就業生學業綜合評價系統)	2021SR1991108	Our Company	2021-12-03
68.	Leadership Dashboard System (領導駕駛艙系統)	2021SR1991101	Our Company	2021-12-03
69.	Regional Vaccine Service System (區域疫苗服務系統)	2021SR1823254	Our Company	2021-11-22
70.	Vaccination Site Query System for Monitored Areas (監測區疫苗接種點查詢系統)	2021SR1829731	Our Company	2021-11-22
71.	Regional Vaccination Service System (地區疫苗接種服務系統)	2021SR1826351	Our Company	2021-11-22
72.	Population Big Data Comprehensive Analysis System (人口大數據綜合分析系統)	2021SR1823249	Our Company	2021-11-22
73.	Regional Industrial Park Economic Correlation Analysis System (區域產業園經濟關聯分析系統)	2021SR1829733	Our Company	2021-11-22
74.	Commercial District Foot Traffic Data Monitoring System (商圈客流量數據監測系統)	2021SR1823250	Our Company	2021-11-22
75.	Real-Time Decision Support System Based on Multi-Source Data Fusion Analysis (基於多源數據融合分析的實時決策支撐系統)	2021SR1785491	Our Company	2021-11-18
76.	DRG Performance Evaluation System (DRG績效評價系統)	2021SR0623169	Our Company	2021-04-29
77.	Real-Time DRGs Pre-Settlement System (實時DRGs預結算系統)	2021SR0623154	Our Company	2021-04-29
78.	In-Hospital Patient Grouping Information Query System (在院患者分組訊息查詢系統)	2021SR0623118	Our Company	2021-04-29
79.	DRGs Hospital Cost Control System (DRGs醫院費用管控系統)	2021SR0623109	Our Company	2021-04-29

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Name of software copyright	Registration number	Registered owner	Registration date
80.	Medical Record Statistics Management System (病案統計管理系統)	2021SR0623168	Our Company	2021-04-29
81.	Data Resource Directory Blockchain Access and Download System (數據資源目錄區塊鏈連接入與下載系統)	2021SR0540426	Our Company	2021-04-14
82.	Data Resource Directory Blockchain Management System (數據資源始目錄區塊鏈管理系統)	2021SR0540071	Our Company	2021-04-14
83.	Data Quality Detection System (數據質量檢測系統)	2020SR1533912	Our Company	2020-10-30
84.	Data Security Governance System (數據安全治理系統)	2020SR1533911	Our Company	2020-10-30
85.	Data Quality Governance System (數據質量治理系統)	2020SR1530733	Our Company	2020-10-29
86.	Data Desensitization Platform (數據脫敏平台)	2020SR1530734	Our Company	2020-10-29
87.	Data Supply-Demand Matching Platform (數據供需對接平台)	2020SR1530735	Our Company	2020-10-29
88.	Enterprise Information Dynamic Tracking and Update System Based on Multi-Source Data (基於多源數據的企業訊息動態跟蹤及更新系統)	2019SR0792819	Our Company	2019-07-31
89.	Telecom Operator Data Quality Early Warning System (電信運營商數據質量預警系統)	2019SR0792900	Our Company	2019-07-31
90.	Industrial-Economic Correlation Analysis System Based on Population Activity Characteristics (基於人口活動特徵的產業經濟關聯分析系統)	2019SR0792816	Our Company	2019-07-31
91.	Transportation Terminal and Hub Analysis System Based on Big Data (基於大數據的交通場站及樞紐分析系統)	2019SR0792592	Our Company	2019-07-31
92.	Telecom Operator Signaling Data Automatic Cleansing and Verification System (電信運營商信令數據自動清洗檢驗系統)	2019SR0792896	Our Company	2019-07-31
93.	Social and Government Affairs Multi-Source Data Fusion System (社會及政務數據多源數據融合系統)	2019SR0792890	Our Company	2019-07-31
94.	Urban Big Data Collection Platform (城市大數據獲取平台)	2019SR0733014	Our Company	2019-07-16
95.	Government Affairs Data Governance Platform (政務數據治理平台)	2019SR0731827	Our Company	2019-07-16
96.	Social Data Governance Platform (社會數據治理平台)	2019SR0732036	Our Company	2019-07-16
97.	Special-Purpose Population Monitoring System (專項人口監測系統)	2018SR537436	Our Company	2018-07-10
98.	Smart Big Data Population System (智慧大數據人口系統)	2018SR538043	Our Company	2018-07-10
99.	Market Foot Traffic Data Analysis System (市場人流量數據分析系統)	2018SR537426	Our Company	2018-07-10
100.	Commercial Big Data Service Procurement Management System (商業大數據服務購買管理系統)	2018SR535935	Our Company	2018-07-10
101.	Mobile Work-Residence User Analysis System (手機職住用戶分析系統)	2018SR536474	Our Company	2018-07-10
102.	Dynamic Crowd Flow Monitoring and Early Warning System (動態人流監測預警系統)	2016SR390324	Our Company	2016-12-23
103.	Working and Residential Population Analysis System (工作居住人口分析系統)	2016SR386477	Our Company	2016-12-22
104.	Trading Market Foot Traffic Monitoring System (交易市場客流量監測系統)	2016SR386535	Our Company	2016-12-22

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Name of software copyright	Registration number	Registered owner	Registration date
105.	Regional Mobile User Traffic Statistics Platform (區域移動用戶流量統計平台)	2016SR386356	Our Company	2016-12-22
106.	Population Dynamic Monitoring System (人口動態監測系統)	2016SR386532	Our Company	2016-12-22
107.	Smart Regional Passenger Flow Application Platform (智慧區域客流應用平台)	2016SR386635	Our Company	2016-12-22
108.	Fixed-Area Population Analysis System (定點區域人口分析系統)	2016SR386567	Our Company	2016-12-22
109.	Data Collection and Governance Platform (數據採集治理平台)	2025SR2550306	Beijing Rongxin Mathematical Technology Group Co., Ltd.	2025-12-31
110.	Unified Microservice Application Integration Platform (微服務應用統一集成平台)	2025SR1758624	Beijing Rongxin Mathematical Technology Group Co., Ltd.	2025-09-11
111.	Smart Light Pole Lighting Management System (智慧燈杆照明管理系統)	2025SR1758629	Beijing Rongxin Mathematical Technology Group Co., Ltd.	2025-09-11
112.	Population Big Data Visualization Analysis System (人口大數據可視化分析系統)	2022SR0758729	Beijing Rongxin Mathematical Technology Group Co., Ltd.	2022-06-14
113.	Street and Township Information Delivery Platform (街鄉訊息觸達平台)	2022SR0756584	Beijing Rongxin Mathematical Technology Group Co., Ltd.	2022-06-14
114.	Population Mobility Analysis System (人口流動性分析系統)	2022SR0756760	Beijing Rongxin Mathematical Technology Group Co., Ltd.	2022-06-14
115.	Waste Classification Supervision System (垃圾分類監管系統)	2024SR1237849	Shandong Rongxin Mathematical Information Technology Co., Ltd.	2024-08-23
116.	Smart Environmental Sanitation Management System (智慧環境衛生管理系統)	2024SR1237598	Shandong Rongxin Mathematical Information Technology Co., Ltd.	2024-08-23
117.	Regional Beer Festival Data Monitoring Platform (區域啤酒節數據監測平台)	2024SR0094403	Shandong Rongxin Mathematical Information Technology Co., Ltd.	2024-01-15
118.	Street and Town Population Monitoring System (街鎮人口監測系統)	2021SR0131802	Xi Xian New Area Rongxin Shulian Information Technology Co., Ltd.	2021-01-25
119.	Population Dispersal Site Statistics System (疏解人口點位統計系統)	2021SR0129709	Xi Xian New Area Rongxin Shulian Information Technology Co., Ltd.	2021-01-25

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Name of software copyright	Registration number	Registered owner	Registration date
120.	New Population Site Statistics System (新增人口點位統計系統)	2021SR0132424	Xi Xian New Area Rongxin Shulian Information Technology Co., Ltd.	2021-01-25
121.	District-Wide User In-Flow and Out-Flow Change Analysis System (全區用戶流入流出變化分析系統)	2021SR0129707	Xi Xian New Area Rongxin Shulian Information Technology Co., Ltd.	2021-01-25
122.	Work-Residence Population Correlation Analysis System (職住人口關聯分析系統)	2021SR0131801	Xi Xian New Area Rongxin Shulian Information Technology Co., Ltd.	2021-01-25
123.	Enterprise Competitiveness Analysis System (企業競爭力分析系統)	2020SR1216271	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
124.	Urban Spatial Structure Analysis System (城市空間結構分析系統)	2020SR1218861	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
125.	Smart Park Analysis System (智慧園區分析系統)	2020SR1215899	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
126.	Smart Parking Lot Real-Time Monitoring System (智能停車場實時監控系統)	2020SR1216086	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
127.	Actual Population Comprehensive Evaluation System (實有人口綜合評估系統)	2020SR1215934	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
128.	Road Condition Analysis System for Specific Areas (特定區域路況分析系統)	2020SR1218715	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
129.	Crowd Flow Direction Monitoring System (人群流向監控系統)	2020SR1218871	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
130.	Intelligent Traffic Condition Analysis System (交通路況智能化分析系統)	2020SR1216091	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
131.	Smart Parking Lot Transaction Record Analysis System (智能停車場交易記錄分析系統)	2020SR1218868	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
132.	Smart Parking Lot Daily Average Transaction Volume Analysis System (智能停車場日均交易量分析系統)	2020SR1215890	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
133.	Smart Parking Lot Fee Analysis System (智能停車場費用分析系統)	2020SR1218865	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
134.	Policy Evaluation and Analysis System (政策評估分析系統)	2020SR1215895	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14
135.	Resident Livability Index Analysis System (居民宜居指數分析系統)	2020SR1216208	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-14

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Name of software copyright	Registration number	Registered owner	Registration date
136.	Smart Transportation Service Platform (智慧交通服務平台)	2020SR1211004	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-13
137.	Traffic Flow Big Data Analysis System (交通流量大數據分析系統)	2020SR1210478	Henan Rongxin Datainfo Science and Technology Co., Ltd.	2020-10-13
138.	Population Overview Analysis System (人口概況分析系統)	2025SR0252436	Beijing Rongxin Digital Intelligence Technology Co., Ltd.	2025-02-13
139.	Commercial District Real-Time Foot Traffic Analysis System (商圈實時客流量分析系統)	2025SR0252440	Beijing Rongxin Digital Intelligence Technology Co., Ltd.	2025-02-13
140.	Scenic Area Tourist Behavior Analysis System (景區遊客行為分析系統)	2025SR0252429	Beijing Rongxin Digital Intelligence Technology Co., Ltd.	2025-02-13
141.	Commercial District Real-Time Foot Traffic Portrait Analysis System (商圈實時客流量畫像分析系統)	2025SR0252450	Beijing Rongxin Digital Intelligence Technology Co., Ltd.	2025-02-13
142.	Daily Tourist Monitoring and Analysis System for Specific Scenic Areas (特定景區日遊客監測分析系統)	2025SR0252417	Beijing Rongxin Digital Intelligence Technology Co., Ltd.	2025-02-13

Domain names

As of the Latest Practicable Date, we have registered the following domain name which we considered to be material to our Group’s business:

No.	Owner	Domain name	Registration no.	Registration date
1.	Our Company	rx-datainfo.com	Jing ICP Bei 17037912 Hao-1	2025-02-26

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interests of Directors and chief executive of our Company

Save as disclosed below, immediately following completion of the Share Subdivision and the [REDACTED] (without taking into account the H Shares which may be allotted and issued pursuant to the exercise of the [REDACTED]), so far as our Directors are aware, none of our Directors and chief executive has any interest or short positions in our Shares, underlying Shares or debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules.

Name of Shareholders	Positions	Nature of interest	Immediately following completion of the Share Subdivision and before the [REDACTED] and the Conversion of Unlisted Shares into H Shares		Immediately following completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares (assuming the [REDACTED] is not exercised)	
			Number of Unlisted Shares held/interest (L) ^(Note 1)	Approximate percentage of shareholding in our Company	Number of H Shares held/interest (L) ^(Note 1)	Approximate percentage of shareholding in our Company
Mr. Yu	Executive Director, chairman of our Board and chief executive officer	Beneficial owner	18,707,386	22.8139%	[REDACTED]	[REDACTED]%
		Interest in controlled corporation and interest held jointly with another person ^(Note 2)	37,341,860	45.5389%	[REDACTED]	[REDACTED]%
Mr. Cheng	Executive Director, and executive president	Interest in controlled corporation and interest held jointly with another person ^(Note 2)	37,341,860	45.5389%	[REDACTED]	[REDACTED]%

Notes:

- All interests stated are long position.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

2. As at the Latest Practicable Date, Mr. Yu owns the entire equity interest in Daihan Junge and he is the general partner of Xintai Tiancheng. As such, Mr. Yu is deemed to be interested in the Shares held by Daihan Junge and Xintai Tiancheng. Mr. Yu, Mr. Cheng and Mr. Li entered into the Acting-in-Concert Agreement, pursuant to which they agreed and confirmed that they had been acting in concert in relation to the voting rights and management of Rongfucheng. As such, each of Mr. Yu, Mr. Cheng and Mr. Li is deemed to be interested in the Shares held by Rongfucheng. Further, by virtue of the Acting-in-Concert Agreement and the SFO, Mr. Yu, Mr. Cheng and Mr. Li are collectively interested in our the Shares held by Mr. Yu, Rongfucheng, Xintai Tiancheng and Daihan Junge.

2. Disclosure of interests of substantial shareholders of our Company

For the information on the persons who will, immediately following the completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, please see “Substantial Shareholders” in this Document.

Save as set out above, our Directors are not aware of any other person (other than our Directors or chief executive) will, immediately following completion of the [REDACTED], directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

3. Service contracts

We have entered into a contract with each of our Directors in respect of, among other things, compliance with relevant laws and regulations, the Articles of Association and applicable provisions on arbitration.

Save as disclosed above, none of our Directors has or is proposed to have entered into any service contract with any member of our Group (excluding contracts expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

4. Remuneration of Directors

Save as disclosed in the section headed “Directors and Senior Management” and Note 8 to the Accountants’ Report as set as in Appendix I to this document for the three financial years ended December 31, 2025, none of our Directors received other remunerations or benefits in kind from us.

5. Employee Incentive Scheme

Our Company adopted the Employee Incentive Scheme in April 2022 which was amended in November 2022. Xintai Tiancheng was established as our employee incentive platform under the Employee Incentive Scheme, with Mr. Yu as the general partner. As of the Latest Practicable Date, 1,822,290 Shares were held by Xintai Tiancheng, representing approximately 4.4446% of our total issued share capital. Immediately following completion of the Share Subdivision, Xintai Tiancheng will hold 3,644,580 Shares, representing approximately 4.4446% of our total issued share capital immediately prior to the [REDACTED] and the Conversion of Unlisted Shares into H Shares.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

The Employee Incentive Scheme is not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve the grant of Shares or the grant of options by our Company to subscribe for Shares after the [REDACTED]. Given the underlying Shares under the Employee Incentive Scheme had already been issued, there will not be any dilution effect to the issued Shares upon the vesting of the awards under the Employee Incentive Scheme. No further awards will be granted after the [REDACTED].

The following is a summary of the principal terms of the Employee Incentive Scheme (as amended from time to time).

(a) Purposes

The major purposes of the Employee Incentive Scheme are to (i) recognize and reward the value created by our employees, ensure their remuneration remains competitive in the market; (ii) attract individuals with relevant expertise to join our Group; (iii) retain key personnel who are critical to our Group’s long-term development and profitability, enhance their contribution and loyalty, and strengthen their alignment with and commitment to our Group’s sustained success; and (iv) align the interests of our employees, our Company and our Shareholders.

(b) Participants

The participants of the Employee Incentive Scheme include our Directors, employees, consultants and any other personnel as may be determined by the Board or its duly authorized management committee from time to time (collectively, the “**Participants**”).

(c) Administration of the Employee Incentive Scheme

The Board is primarily responsible for the administration of the Employee Incentive Scheme. It is authorized to establish a management committee at its discretion and as deemed necessary for the management of the Employee Incentive Scheme. The Board may delegate to such management committee the authority to review and approve the formulation, implementation, amendment and termination of the Employee Incentive Scheme, as well as to oversee and decide on other matters relating to the Employee Incentive Scheme.

(d) Restrictions on the Shares granted under the Employee Incentive Scheme (the “Restricted Shares”)

The Participants shall be subject to applicable lock-up undertakings and statutory restrictions, pursuant to which they are prohibited from transferring any Restricted Shares granted under the Employee Incentive Scheme during the lock-up period (the “**Lock-up Period**”) in accordance with the requirements of the relevant securities regulatory authorities or the Stock Exchange. Following the expiry of all applicable Lock-up Periods prescribed by laws and regulations and/or undertaken by the Participants, the Participants may realize their respective interests in the Restricted Shares held through Xintai Tiancheng, with the corresponding proceeds distributed accordingly.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(e) Vesting of the Restricted Shares

Each Participant’s entitlement to the corresponding portion of the Restricted Shares held by Xintai Tiancheng shall be vested in five equal tranches in the proportion of 20% each over a period of five years.

(f) Details of the Restricted Shares granted under the Employee Incentive Scheme

As of the Latest Practicable Date, an aggregate of 1,822,290 Shares held by Xintai Tiancheng, representing 4.4446% of our Company’s total issued share capital had been granted to 11 Participants. Immediately following completion of the Share Subdivision, Xintai Tiancheng will hold 3,644,580 Shares, representing approximately 4.4446% of our total issued share capital immediately prior to the [REDACTED] and the Conversion of Unlisted Shares into H Share. The following sets forth the Restricted Shares granted pursuant to the Employee Incentive Scheme immediately following completion of the Share Subdivision and before the [REDACTED] and the Conversion of Unlisted Shares into H Shares:

- (i) details of the Restricted Shares granted to our Directors, senior management and connected persons of our Company pursuant to the Employee Incentive Scheme:

		Immediately following completion of the Share Subdivision and before the [REDACTED] and the Conversion of Unlisted Shares into H Shares	
Grantee	Relationship with our Company	Number of Shares held through Xintai Tiancheng	Approximate percentage of interest in our Company
(%)			
Director			
Mr. Yu	Executive Director, chairman of our Board and chief executive officer	777,919	0.95
Mr. Zhao Kangjun	Executive Director and administrative director	884,416	1.08
Mr. Zhang Guangzhi	Executive Director, vice president and chief scientist	1,833,224	2.24

- (ii) Our Company also granted 149,021 Shares to eight other grantees, representing approximately 0.18% of our Company’s total issued share capital immediately prior to the [REDACTED].

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

6. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors or any of the parties listed in “Other Information — 5. Qualifications of experts” in this Appendix is:
 - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Company; or
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (b) save in connection with the [REDACTED] and the [REDACTED], none of the parties listed in “Other Information — 5. Qualifications of experts” in this Appendix:
 - (i) is interested legally or beneficially in any shares in any member of our Group; or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group;
- (c) none of our Directors is a director or employee of a company that has an interest in the share capital of our Company which, once the H Shares are [REDACTED] on the Stock Exchange, would have to be disclosed pursuant to Divisions 2 and 3 of Part XV of the SFO; and
- (d) so far as is known to our Directors, none of our Directors or their respective close associates (as defined under the Listing Rules) or Shareholders who owns more than 5% of the issued shares of our Company has any interests in the five largest customers or the five largest suppliers of our Group.

OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty is likely to impose on our Company or any of our subsidiaries under the laws of the PRC.

2. Litigation

Save as disclosed in this document, as at the Latest Practicable Date, no member of our Group was involved in any litigation, arbitration or claim of material importance, and, so far as we are aware, no litigation, arbitration or claim of material importance is pending or threatened against any member of our Group, which would have a material adverse effect on our financial condition or results of operations, taken as a whole.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

3. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], our H Shares. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive a fee of HK\$4.3 million to act as sponsor to our Company in connection with the [REDACTED].

4. Preliminary expenses

As at the Latest Practicable Date, our Company has not incurred material preliminary expenses.

5. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions and/or advice in this document are as follows:

Name	Qualifications
Rainbow Capital (HK) Limited	A licensed corporation to conduct Type 1 (dealing in securities), and Type 6 (advising on corporate finance) regulated activities (as defined under SFO)
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor under the Accounting and Financial Reporting Council Ordinance
Commerce & Finance Law Offices	Company’s PRC legal adviser
Commerce & Finance Law Offices	Company’s PRC legal adviser as to PRC cybersecurity and data privacy protection law
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

6. Consents of experts

Each of the experts as referred to in “Other Information — 5. Qualifications of experts” in this Appendix has given and has not withdrawn its respective written consents to the issue of this document with the inclusion of certificates, letters, opinions or reports and the references to its name included herein in the form and context in which it respectively included.

Save as disclosed in this document, none of the experts named above has any of our shareholding interests in any member of our Group or rights (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for our securities in any member of our Group.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

7. Taxation of holders of H Shares

(1) Hong Kong

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate charged on each of the purchaser and seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

(2) Consultation with professional advisers

Potential [REDACTED] in the [REDACTED] are urged to consult their professional tax advisers if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or dealing in our H Shares (or exercising rights attached to them). None of our Company, our Directors, the Sole Sponsor, the Sponsor-[REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], or any other person or party involved in the [REDACTED] accept responsibility for any tax effects on, or liabilities of, any person, resulting from the subscription, purchase, holding or disposal of, dealing in or the exercise of any rights in relation to our H Shares.

8. Promoters

The promoters of our Company are all the 20 then Shareholders of our Company as of April 20, 2026 immediately before our conversion into a joint stock limited company. For details, please refer to the paragraph headed “History, Development and Corporate Structure” in this document.

Save as disclosed in this document, within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoter in connection with the [REDACTED] and the related transactions described in this document.

9. Restrictions on Repurchase

For details, please see “Appendix V — Summary of Articles of Association” to this document.

10. Binding effect

This document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

11. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

12. Miscellaneous

Save as otherwise disclosed in this document:

- (a) within the two years preceding the date of this document, (i) our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any shares of our Company;
- (b) no Share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there is no arrangement under which future dividends are waived or agreed to be waived;
- (f) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (g) our Company is not presently [REDACTED] on any stock exchange or [REDACTED] on any trading system; and
- (h) our Company is a joint stock limited company and is subject to the PRC Company Law.