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STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR GROUP

A. Incorporation

Our Company, formerly known as Jiangsu Boqian Photovoltaic Materials Co., Ltd. (江蘇博遷光伏材料有限公司), was incorporated on November 5, 2010 and has been renamed as Jiangsu Boqian New Materials Co., Ltd. (江蘇博遷新材料有限公司) on December 10, 2012. Our Company was converted to a joint stock limited liability company on September 14, 2016 and completed the A-Shares Listing in December 2020. For further details of our A-Shares Listing, see “History, Development and Corporate Structure — Our Listing on the Shanghai Stock Exchange and Reasons for the Listing” in this document.

Our registered office is located at No.23, Jiangshan Avenue, High-tech Industrial Development Zone, Suqian, Jiangsu Province, the PRC. We [have been] registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance, and our principal place of business in Hong Kong is at 40th Floor, Dah Sing Financial Centre, No. 248 Queen’s Road East, Wanchai, Hong Kong. Ms. CHEUNG Lai Ha (張麗霞) has been appointed as the authorised representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, its operations are subject to the relevant laws and regulations. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in “Regulatory Overview” and Appendix III to this document, respectively.

B. Changes in Share Capital of our Company

At the time of our establishment, our registered capital was RMB20,000,000.

As of the Latest Practicable Date, our share capital was RMB261,600,000, comprising 261,600,000 A Shares with a nominal value of RMB1.00 each.

For details of changes in registered capital of our Company and conversion into a joint stock limited liability company, see “History, Development and Corporate Structure” in this document.

C. Further Information about Our Subsidiaries

No alteration in the registered capital of our subsidiaries has taken place within the two years preceding the date of this document.

D. Resolutions Passed by Our Shareholders’ General Meeting of Our Company in Relation to the [REDACTED]

Pursuant to the shareholders’ meeting held on June 5, 2026, the following resolutions, among others, were duly passed:

- (a) the issue by our Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be issued before the exercise of the [REDACTED] shall not exceed [REDACTED] of the enlarged share capital of our Company upon completion of the [REDACTED] and the Board is authorized and entitled to grant the [REDACTED] the [REDACTED] of no more than [REDACTED] of the above number of H Shares to be issued;

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- (c) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on [REDACTED]; and
- (d) authorization of the Board and its authorized person to handle relevant matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of the H Shares.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Our Material Contracts

The following is the contract (not being contracts entered into in the ordinary course of business) entered into by any member of our Group within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].

B. Our Material Intellectual Property Rights

Save as disclosed below, as of the Latest Practicable Date, there were no other intellectual property rights which are or may be material in relation to our business.

(a) Trademarks

(i) Registered Trademarks

As of the Latest Practicable Date, we have registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Class	Registered owner	Place of registration	Registration Number	Registration Date	Expiry Date
1		6	The Company	PRC	8909322	December 14, 2011	December 13, 2031
2		6	The Company	PRC	1725614	March 7, 2002	March 6, 2032

(b) Patents

As of the Latest Practicable Date, we have registered the ownership of and/or have the right to use the following patents which we consider to be or may be material to our business:

No.	Patent	Type	Registered Owner	Patent Number	Application Date	Expiry Date	Place of Registration
1.	Preparation Method for Electronic Paste for Electrodes of Multilayer Ceramic Capacitors	Invention	The Company	ZL202411840923.8	December 13, 2024	December 13, 2044	PRC
2.	Preparation Method for Silicon Carbide-Doped Silicon Powder and Silicon-Carbon Composite Anode Material for Lithium Batteries	Invention	The Company	ZL202311344722.4	October 18, 2023	October 18, 2043	PRC
3.	Continuous Production Line for Surface Modification Treatment of Ultrafine Powders	Utility model	The Company	ZL202221828966.0	July 15, 2022	July 15, 2032	PRC
4.	Production Method of Carbon-Coated Nano Silicon Powder for Use as an Anode Material in Lithium-Ion Batteries	Invention	The Company	ZL202210354381.8	April 6, 2022	April 6, 2042	PRC

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No.	Patent	Type	Registered Owner	Patent Number	Application Date	Expiry Date	Place of Registration
5.	Preparation Method and Application of a Carbon-Coated Nano Silicon Composite Material	Invention	The Company	ZL202210355471.9	April 6, 2022	April 6, 2042	PRC
6.	Method for Producing Alloy Powder, and Alloy Powder, Paste and Capacitor Prepared Thereby	Invention	The Company	ZL202111333058.4	November 11, 2021	November 11, 2041	PRC
7.	Silver Powder for 5G Filters and Production Method Thereof	Invention	The Company	ZL202110313857.9	March 24, 2021	March 24, 2041	PRC
8.	Preparation Method of Silver-Nickel Composite Powder	Invention	The Company	ZL202110097139.2	January 25, 2021	January 25, 2041	PRC
9.	Method for Zinc Plating on the Surface of Glass Powder	Invention	The Company	ZL202110095406.2	January 25, 2021	January 25, 2041	PRC
10.	High-Temperature Evaporator Heated by Transferred Arc Plasma	Utility model	The Company	ZL202120044275.0	January 8, 2021	January 8, 2031	PRC
11.	Clamping Structure for a Nozzle and Protective Sleeve	Utility model	The Company	ZL202023154856.4	December 24, 2020	December 24, 2030	PRC
12.	Reaction Apparatus for Silver Plating on the Surface of Metal Powders	Utility model	The Company	ZL201922035257.1	November 22, 2019	November 22, 2029	PRC
13.	Method for Preparing Ultrafine Powder Spheres by Ultrasonic Spray Technique	Invention	The Company	ZL201911124683.0	November 18, 2019	November 18, 2039	PRC
14.	Apparatus and Method for Increasing the Oxygen Content of Metal Powders through Ozone Oxidation	Invention	The Company	ZL201811609173.8	December 27, 2018	December 27, 2038	PRC
15.	Preparation Method of Low-Oxygen Sub-Micron Copper-Manganese Alloy Powder	Invention	The Company	ZL201510581779.5	September 14, 2015	September 14, 2035	PRC
16.	Preparation Method of Hollow or Solid Spherical Metal Powders	Invention	The Company	ZL201510329387.X	June 15, 2015	June 15, 2035	PRC
17.	Feeding Method for Preparing Binary Sub-Micron Metal Alloy Powders by Physical Vapor Deposition	Invention	The Company	ZL201510238871.1	May 12, 2015	May 12, 2035	PRC
18.	Production Method of Sub-Micron Re-Ni Rare-Earth Hydrogen Storage Alloy Powder	Invention	The Company	ZL201410843886.6	December 30, 2014	December 30, 2034	PRC
19.	Doctor Blade Tool for Metal Nanopowders	Invention	The Company	ZL201310551564.X	November 8, 2013	November 8, 2033	PRC
20.	Internal Reflux Waste Removal Method	Invention	The Company	ZL201310416214.2	September 12, 2013	September 12, 2033	PRC
21.	Preparation Method of Nano Silicon Monoxide Powder	Invention	The Company	ZL202210042882.2	January 14, 2022	January 14, 2042	PRC
22.	Ceramic Crucible	Invention	The Company	ZL200810061148.0	March 10, 2008	March 10, 2028	PRC
23.	Copper-Nickel Alloy Powder for Preparing Terminal Electrodes of Multilayer Ceramic Chip Capacitors	Invention	The Company	ZL200910102246.9	September 6, 2009	September 6, 2029	PRC
24.	Anti-Oxidation Method for Nano Copper Powder	Invention	The Company	ZL201110033990.5	January 26, 2011	January 26, 2031	PRC
25.	Method for Removing Surface Impurities from Ultrafine Nickel Powder and for Surface Lubrication Modification Thereof	Invention	The Company	ZL201110033994.3	January 26, 2011	January 26, 2031	PRC
26.	Method for Classifying Nano Nickel Powder for MLCCs Using an Organic Solvent as the Medium	Invention	The Company	ZL201110165976.0	June 20, 2011	June 20, 2031	PRC

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No.	Patent	Type	Registered Owner	Patent Number	Application Date	Expiry Date	Place of Registration
27.	Cooling Method for Ultrafine Powders	Invention	The Company	ZL201110165979.4	June 20, 2011	June 20, 2031	PRC
28.	Treatment Method for Nano Nickel Powder Used in Sulfur-Containing Multilayer Ceramic Chip Capacitors	Invention	The Company	ZL201210385505.5	October 11, 2012	October 11, 2032	PRC
29.	Production Method of Nano-Size Copper-Manganese Alloy Powder	Invention	The Company	ZL201210388796.3	October 15, 2012	October 15, 2032	PRC
30.	Production Method of Nano-Size Nickel-Manganese Alloy Powder	Invention	The Company	ZL201210388811.4	October 15, 2012	October 15, 2032	PRC
31.	Production Method of Fine Spherical Aluminum Powder	Invention	The Company	ZL201210388910.2	October 15, 2012	October 15, 2032	PRC
32.	Production Method of Sub-Micron Tin-Copper Alloy Powder	Invention	The Company	ZL201210389646.4	October 15, 2012	October 15, 2032	PRC
33.	Preparation Method of Silver-Copper Coated Powder	Invention	The Company	ZL201210389912.3	October 15, 2012	October 15, 2032	PRC
34.	Production Method of Sub-Micron Copper-Manganese-Nickel Alloy Powder	Invention	The Company	ZL201210391570.9	October 15, 2012	October 15, 2032	PRC
35.	Method for Preparing Sulfur-Containing Nickel Powder by Evaporation-Condensation	Invention	The Company	ZL201210440023.5	November 7, 2012	November 7, 2032	PRC
36.	Preparation Method of Tightly Bonded Silver-Coated Copper Powder	Invention	The Company	ZL201210440784.0	November 7, 2012	November 7, 2032	PRC
37.	Preparation Method of Flake Silver Powder	Invention	The Company	ZL201210475418.9	November 20, 2012	November 20, 2032	PRC
38.	Multi-Layer Homogeneous Crucible and Installation Method Thereof	Invention	The Company	ZL201310521013.9	October 30, 2013	October 30, 2033	PRC
39.	Atomizer for Preparing Fine Metal Powders	Invention	The Company	ZL201310567954.6	November 14, 2013	November 14, 2033	PRC
40.	Anti-Oxidation Method for Water-Classified Nickel Powder	Invention	The Company	ZL201310690780.2	December 16, 2013	December 16, 2033	PRC
41.	Classification Method for Micron-Size Copper Powder	Invention	The Company	ZL201310693455.1	December 16, 2013	December 16, 2033	PRC
42.	Metal Powder for 3D Printers and Preparation Method Thereof	Invention	The Company	ZL201410028642.2	January 22, 2014	January 22, 2034	PRC
43.	Preparation Method of Ultrafine Copper Flakes	Invention	The Company	ZL201410372783.6	July 31, 2014	July 31, 2034	PRC
44.	Conductive Crucible High-Temperature Evaporator Heated by Transferred Arc Plasma	Utility model	The Company	ZL201210045905.6	January 8, 2021	January 8, 2031	PRC
45.	Controller for Controlling the Formation of Ultrafine Powder Particles	Utility model	The Company	ZL201210198841.3	January 25, 2021	January 25, 2031	PRC
46.	Direction-Changing Tank-Type Distribution Structure for the Preparation of Ultrafine Powder Materials	Utility model	The Company	ZL201210201022.X	January 25, 2021	January 25, 2031	PRC
47.	High-Temperature-Resistant Liquid Reflux and Gas Outlet Structure for Vapor-Phase Preparation of Fine Powders	Utility model	The Company	ZL201210201012.6	January 25, 2021	January 25, 2031	PRC
48.	Tube-Type Structure for Aggregation and Cooling of Ultrafine Powder Particles	Utility model	The Company	ZL201210198832.4	January 25, 2021	January 25, 2031	PRC
49.	Tank-Type Structure for Aggregation and Cooling of Ultrafine Powder Particles	Utility model	The Company	ZL201210198835.8	January 25, 2021	January 25, 2031	PRC

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No.	Patent	Type	Registered Owner	Patent Number	Application Date	Expiry Date	Place of Registration
50.	Distributed Gas Injection Structure for the Preparation of Ultrafine Powder Materials	Utility model	The Company	ZL202120201024.9	January 25, 2021	January 25, 2031	PRC
51.	Bent-Pipe Direction-Changing Distribution Structure for the Preparation of Ultrafine Powder Materials	Utility model	The Company	ZL202120198791.9	January 25, 2021	January 25, 2031	PRC
52.	Apparatus for the Preparation of Ultrafine Metal Powders	Utility model	Guangxin Nano	ZL202520119178.1	January 17, 2025	January 17, 2035	PRC
53.	Automatic Control Device for a Liquid-Phase Classifier	Utility model	Guangxin Nano	ZL202423294609.2	December 31, 2024	December 31, 2034	PRC
54.	Silicon and Silicon-Alloy Composite Anode Material for Lithium-Ion Batteries and Preparation Method Thereof	Invention	Guangxin Nano, Dalian University of Technology (大連理工大學)	ZL202410716510.2	June 4, 2024	June 4, 2044	PRC
55.	Crucible for a High-Temperature Evaporator and High-Temperature Evaporator	Utility model	Guangxin Nano	ZL202221796396.1	July 11, 2022	July 11, 2032	PRC
56.	Nickel Alloy Powder, Conductive Paste and Multilayer Ceramic Capacitor	Invention	Guangxin Nano	ZL202210815730.1	July 11, 2022	July 11, 2042	PRC
57.	Feeding Machine	Utility model	Guangxin Nano	ZL202220470785.9	March 2, 2022	March 2, 2032	PRC
58.	Distributed-Feed Hydraulic Classifier	Utility model	Guangxin Nano	ZL202123425539.6	December 31, 2021	December 31, 2031	PRC
59.	Preparation Method of Nano Metal-Coated Powder	Invention	Guangxin Nano	ZL202110556623.7	May 21, 2021	May 21, 2041	PRC
60.	Apparatus for Preparing Silver-Coated Copper Powder or Silver-Coated Nickel Powder	Utility model	Guangxin Nano	ZL202121109043.5	May 21, 2021	May 21, 2031	PRC
61.	Equipment for the Preparation of Nano Metal-Coated Powder	Utility model	Guangxin Nano	ZL202121109152.7	May 21, 2021	May 21, 2031	PRC
62.	Production Method of CuSn Alloy Powder with Sub-Micron Particle Size and Controllable Element Ratios	Invention	Guangxin Nano	ZL202011527932.3	December 22, 2020	December 22, 2040	PRC
63.	Liquid-Phase Classification Equipment with Controllable Underflow and Classification Method Thereof	Invention	Guangxin Nano	ZL202011398102.5	December 3, 2020	December 3, 2040	PRC
64.	Preparation Method of Nanocrystalline Silicon-Silicon Monoxide-Carbon Composite Powder	Invention	Guangxin Nano	ZL201911166186.7	November 25, 2019	November 25, 2039	PRC
65.	Production Method of Corrosion-Resistant and High-Temperature-Resistant Silver-Copper Coated Powder	Invention	Guangxin Nano	ZL201810027438.7	January 11, 2018	January 11, 2038	PRC
66.	Production Method of Silver-Coated Nickel Powder	Invention	Guangxin Nano	ZL201810026992.3	January 11, 2018	January 11, 2038	PRC
67.	Production Method of Tin-Coated Copper Powder	Invention	Guangxin Nano	ZL201711349156.0	December 15, 2017	December 15, 2037	PRC
68.	Production Method of Tin-Coated Nickel Powder	Invention	Guangxin Nano	ZL201711351108.5	December 15, 2017	December 15, 2037	PRC
69.	Method for Producing Alloy Powder, Alloy Powder Prepared by Means of Method, and Slurry and Capacitor	Patent	The Company	特許7557626	February 25, 2022	February 25, 2042	Japan
70.	Method for Producing Alloy Powder, Alloy Powder Prepared by Means of Method, and Slurry And Capacitor	Patent	The Company	KR102963637B1	February 2, 2023	February 2, 2043	Korea

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No.	Patent	Type	Registered Owner	Patent Number	Application Date	Expiry Date	Place of Registration
71.	Alloy powder production method and alloy powder, pastes and capacitor prepared by the method	Patent	The Company	I813224	March 24, 2022	March 24, 2042	Taiwan
72.	Ultrafine powder particle aggregation and cooling tank-type structure and ultrafine powder particle forming method	Patent	The Company	US12330126B2	May 9, 2023	May 9, 2043	United States
73.	Ultrafine Powder Particle Aggregation and Cooling Tank Structure and Ultrafine Powder Particle Forming Method	Patent	The Company	特許7566376	September 3, 2021	September 3, 2041	Japan
74.	Ultrafine powder particle aggregation and cooling tank-type structure and ultrafine powder particle forming method	Patent	The Company	I853205	January 18, 2022	January 18, 2042	Taiwan
75.	Ultrafine Powder Particle Aggregation Cooling Tube Type Structure and Ultrafine Powder Particle Forming Method	Patent	The Company	特許7566375	August 27, 2021	August 27, 2041	Japan
76.	Ultrafine powder particle aggregation and cooling tube-type structure and ultrafine powder particle forming method	Patent	The Company	I820578	January 18, 2022	January 18, 2042	Taiwan
77.	Direction-changing Tank Type Material Distributing Structure for Preparing Superfine Powder Material	Patent	The Company	特許7429073	September 3, 2021	September 3, 2041	Japan
78.	Direction-changing tank-type material distribution structure for preparing ultrafine powder material	Patent	The Company	I817326	January 18, 2022	January 18, 2042	Taiwan
79.	High-Temperature-Resistant Liquid Reflux and Air Outlet Structure for Preparing Fine Powder by Gas-Phase Method	Patent	The Company	特許7688809	September 7, 2021	September 7, 2041	Japan
80.	High temperature resistant liquid reflux and gas outlet structure for preparing fine powder particles by gas phase method	Patent	The Company	I820579	January 18, 2022	January 18, 2042	Taiwan
81.	Conductive Crucible High-Temperature Evaporator Heated by Plasma Transferred Arc	Utility model	The Company	実登3241625	September 7, 2021	September 7, 2041	Japan
82.	Bent pipe type direction-changing material distribution structure for preparing ultrafine powder material	Utility model	The Company	M627084	January 18, 2012	January 18, 2032	Taiwan
83.	Conductive Crucible High-Temperature Evaporator Heated by Plasma Transferred Arc	Utility model	The Company	実登3244520	October 21, 2021	October 21, 2041	Japan
84.	Conductive crucible high-temperature evaporator heated by transferred arc Plasma	Utility model	The Company	M626067	December 22, 2011	December 22, 2031	Taiwan
85.	Device for Preparing Ultrafine Powder by Plasma Arc Atomization Method	Patent	The Company	特許7386839	December 9, 2021	December 9, 2041	Japan
86.	Device for preparing ultrafine powder by plasma arc atomization method	Patent	The Company	I798989	December 9, 2021	December 9, 2041	Taiwan

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No.	Patent	Type	Registered Owner	Patent Number	Application Date	Expiry Date	Place of Registration
87.	High-temperature evaporator heated by transferred arc Plasma	Utility model	The Company	M626944	December 22, 2011	December 22, 2031	Taiwan
88.	Snapping holder structure of nozzle and protective sleeve	Utility model	The Company	M627306	December 20, 2011	December 20, 2031	Taiwan
89.	Surface heat treatment equipment for ultrafine powder	Utility model	The Company	M627687	December 15, 2011	December 15, 2031	Taiwan
90.	Nozzle structure of plasma arc gun	Utility model	The Company	M625644	December 15, 2011	December 15, 2031	Taiwan
91.	Gas-phase powder grading equipment	Utility model	The Company	M625640	December 15, 2011	December 15, 2031	Taiwan
92.	Cooling type magnetic powder solid-liquid separation equipment	Utility model	The Company	M626069	December 22, 2011	December 22, 2031	Taiwan
93.	Controller for controlling the formation of ultrafine powder particles	Patent	The Company	I853206	January 18, 2022	January 18, 2042	Taiwan
94.	Distributed gas ejection structure for ultrafine powder particles preparation	Patent	The Company	I820580	January 18, 2022	January 18, 2042	Taiwan
95.	Defective product collection structure in forming process for preparation of ultrafine powder particles	Utility model	The Company	M626068	December 22, 2011	December 22, 2031	Taiwan

As at the Latest Practicable Date, we have applied for the following patents which we consider to be or may be material to our business:

No.	Patent	Type	Applicant Owner	Patent Number	Application Date	Place of Registration
1.	Apparatus for the Preparation of Ultrafine Metal Powders	Patent	Guangxin Nano	202510075447.3	January 17, 2025	PRC
2.	Feeding Device with Anti-Clogging Structure at the Discharge Port	Utility model	Guangxin Nano	202521533888.5	July 21, 2025	PRC
3.	Intelligent Monitoring and Impact Vibration System for Nano and Sub-Micron Metal Powders	Utility model	The Company	202522000261.X	September 17, 2025	PRC
4.	Method for Copper Plating on the Surface of Graphite Powder	Patent	The Company, Guangxin Nano	202511537037.2	October 27, 2025	PRC
5.	Surface Modification Method of Antioxidant Micro/Nano Copper Powder	Patent	The Company, Guangxin Nano	202511833103.0	December 8, 2025	PRC
6.	Filtration Device with Dispersion	Utility model	The Company, Guangxin Nano	202522620823.0	December 10, 2025	PRC
7.	Pre-Pump Filtration Device Used for Classifying Nanoparticle Liquid Systems	Utility model	The Company, Guangxin Nano	202522662945.6	December 16, 2025	PRC
8.	Preparation Method of Silicon Nanowires and Silicon Nanowires Thereof	Patent	The Company, Guangxin Nano, Jiangsu Guangyu	202512041407.X	December 31, 2025	PRC
9.	Method for Coating Iron-Based Soft Magnetic Powder with Silica and Iron-Based Soft Magnetic Powder Thereof	Patent	The Company, Guangxin Nano	202610181219.9	February 9, 2026	PRC
10.	Preparation Method of Iron-Based Soft Magnetic Powder with Silica Coating	Patent	The Company, Guangxin Nano	202610181225.4	February 9, 2026	PRC
11.	Tube-Type Centrifuge Drum Full-Process Cleaning Device	Utility model	Jiangsu Guangyu, Shanghai Junmiao Separation Technology Co., Ltd. (上海菌淼分離技術有限公司)	202620279308.2	March 9, 2026	PRC
12.	Dry Surface Modification Method for Highly Dispersible Nano Nickel Powder	Patent	The Company, Guangxin Nano	202610400626.4	March 30, 2026	PRC
13.	Nozzle of the Arc Plasma Gun	Utility model	The Company, Guangxin Nano	202620672699.4	May 13, 2026	PRC

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(c) Software Copyrights

As of the Latest Practicable Date, our Group had registered the following software copyrights which we consider to be material to our business:

<u>No.</u>	<u>Software name</u>	<u>Registration Number</u>	<u>Registered owner</u>	<u>Registration Date</u>
1	Equipment Management Software for Nano-Size Nickel Powder Manufacturing V1.0	2021SR1147208	Guangxin Nano	August 4, 2021
2	Manufacturing Production Management Software for Nano-Size Nickel Powder Manufacturing V1.0	2021SR1147207	Guangxin Nano	August 4, 2021
3	Quality Inspection Information Recording Software for Nano-Size Nickel Powder Manufacturing V1.0	2021SR1147206	Guangxin Nano	August 4, 2021
4	Guangqian Electronics Quality Traceability System V1.0	2023SR0229947	Guangqian Electronic	February 13, 2023
5	Guangqian Electronics Manufacturing Execution System V1.0	2023SR0228545	Guangqian Electronic	February 13, 2023

(d) Domain Name

As of the Latest Practicable Date, our Group had registered the following domain names which we consider to be or may be material to our business:

<u>No.</u>	<u>Domain name</u>	<u>Registrant</u>	<u>Registration Date</u>	<u>Expiry Date</u>
1	boqianpvm.com	The Company	February 17, 2011	February 17, 2027
2	boqianpvm.net	The Company	February 17, 2011	February 17, 2027

3. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

A. Particulars of Directors’ Service Contracts and Appointment Letters

We have entered into a service contract or appointment letter with each of the Directors. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; (b) subject to termination in accordance with their respective term; and (c) a dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

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B. Remuneration of Directors

The aggregate remuneration (including fees, salaries, wages, share-based compensation, contributions to pension plans, benefits-in-kind and discretionary bonuses) for our directors for the years ended December 31, 2023, 2024 and 2025 were approximately RMB6.1 million, RMB6.7 million and RMB7.6 million, respectively.

Based on the current arrangements in force as of the Latest Practicable Date, it is estimated that the total remuneration for our Directors (including independent non-executive Directors) for the year ending December 31, 2026 will be approximately RMB7.2 million. The actual total remuneration of Directors for the year ending December 31, 2026 may be different from the expected remuneration as the discretionary bonuses will be determined based on the results of our Company for the year ending December 31, 2026.

During the Track Record Period, no remuneration was paid by us to, or receivable by, our Directors or the five highest paid individuals as an inducement to join or upon joining our Company. No compensation was paid by us to, or receivable by, our Directors, former Directors or the five highest-paid individuals for each of the Track Record Period for the loss of any office in connection with the management of the affairs of any members of our Group. Furthermore, none of the Directors had waived or agreed to waive any emoluments during the same periods.

Save as disclosed above, no other payments have been made or are payable in respect of the years ended December 31, 2023, 2024 and 2025 by any member of our Group to any of our Directors.

C. Disclosure of Interests

Save as disclosed below, immediately following the completion of the [REDACTED] and assuming the [REDACTED] is not exercised, and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED], so far as our Directors are aware, none of our Directors has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company, once the H Shares are [REDACTED] on the Hong Kong Stock Exchange.

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STATUTORY AND GENERAL INFORMATION

(i) Interest in Shares of our Company

Name of Director	Position	Nature of interest	Number and Class of Shares	Approximate shareholding percentage immediately after the [REDACTED] (%)
Mr. Wang	Executive Director and chairman of our Board	Interest in controlled corporations ⁽²⁾	51,553,800 A Shares	[REDACTED]
		Interests held jointly with another person ⁽³⁾	13,500,000 A Shares	[REDACTED]

Notes:

- (1) All interests stated are long positions. The calculation is based on the total number of 261,600,000 A Shares and [REDACTED] H Shares in issue immediately after completion of the [REDACTED], assuming that the [REDACTED] is not exercised.
- (2) Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), Guanghongyuan will directly hold approximately [REDACTED]% of the enlarged share capital of our Company. Mr. Wang directly holds approximately 67.10% of the limited partnership interest in Guanghongyuan, and wholly owns Lianfeng Investment, the general partner of Guanghongyuan. By virtue of the SFO, Mr. Wang and Lianfeng Investment are deemed to be interested in the Shares held by Guanghongyuan.
- (3) In January 2016, Guanghongyuan, Ningbo Shenyang and Mr. Wang entered into the Concert Party Agreement, pursuant to which, the parties agreed to act in concert regarding the Company's operations and management, and to align their votes with Mr. Wang at general meetings, whether directly or through entities under their control. For details, see “History, Development and Corporate Structure — Concert Party Agreement” in this document. Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), Ningbo Shenyang will directly hold approximately [REDACTED]% of the enlarged share capital of our Company. By virtue of the Concert Party Agreement, Mr. Wang, Guanghongyuan and Ningbo Shenyang are deemed to be interested in the Shares held by each other under the SFO.

(ii) Interests of Substantial Shareholders in Members of Our Group (Excluding Our Company)

Save as disclosed in “Substantial Shareholders”, immediately following the completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, our Directors are not aware of any person (not being a Director or chief executive of our Company) who will have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of enlarged share capital carrying the rights to vote in all circumstances at general meetings of our Company or any other members of our Group.

4. OTHER INFORMATION

A. Estate Duty

Our Directors believe that no material liability for estate duty under PRC laws is likely to fall upon any member of our Group.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

B. Litigation

Save as disclosed in the sections headed “Business” in this document, no member of our Group is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company that would have a material adverse effect on our Company’s results of operations or financial condition.

C. Sole Sponsor

The Sole Sponsor has made an application on behalf of our Company to the [REDACTED] for [REDACTED] of, and permission to deal in, the H Shares of our Company. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED]. The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between our Company and the Sole Sponsor, we have agreed to pay the Sole Sponsor a fee of US\$300,000 to act as the sponsor of our Company in connection with the proposed [REDACTED] on the Hong Kong Stock Exchange.

D. Compliance Adviser

Our Company has appointed Guotai Junan Capital Limited as our Compliance Adviser in compliance with Rule 3A.19 of the Listing Rules.

E. Qualification of Experts

The qualification of the experts, as defined under the Listing Rules, who have given opinions in this document are as follows:

<u>Name</u>	<u>Qualification</u>
Guotai Junan Capital Limited	A licensed corporation under the SFO to conduct Type 6 (advising on corporate finance) of the regulated activities under the SFO
Zhong Lun Law Firm	Legal adviser to our Company as to PRC laws
Deloitte Touche Tohmatsu	Certified Public Accountants and Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
D&A LLC	Legal Adviser to our Company as to Korean laws

F. Consents of Experts

Each of the experts as referred to in “— 4. Other Information — E. Qualification of Experts” in this Appendix has given and has not withdrawn its consent to the issue of this document with the inclusion of its view, report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

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G. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

H. No Material Adverse Change

Our Directors confirm that, there has been no material adverse change in our business, financial condition and results of operations since December 31, 2025, being the latest balance sheet date of our consolidated financial statements as set out in the Accountant’s Report in Appendix I to this document, and up to the date of this document.

I. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

J. Restriction on Share Repurchases

For details of the restrictions on share repurchases by our Company, see “Summary of the Articles of Association” in Appendix III to this document.

K. Preliminary Expenses

We have not incurred any material preliminary expenses.

L. Promoters

Within two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

M. Related Party Transactions

Our Group entered into the related party transactions within the two years immediately preceding the date of this document as mentioned in “Appendix I — Accountant’s Report — 40. Related Party Disclosures.”

N. Miscellaneous

Save as disclosed in this section and in the section headed “Financial Information” in this document:

- (i) within the two years immediately preceding the date of this document:
 - (a) no share or loan capital of our Company or any of our subsidiaries had been issued or agreed to be issued or proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (b) no share or loan capital of our Company or any of our subsidiaries had been under option or is agreed conditionally or unconditionally to be put under option;

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- (c) no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries;
 - (d) no commission had been paid or payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
 - (e) none of the Directors nor any of the persons listed in the paragraph headed “4. Other Information — E. Qualifications of Experts” above is interested in the promotion of, or in any assets which have been, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group; and
 - (f) none of the Directors nor any of the persons listed in the paragraph headed “4. Other Information — E. Qualifications of Experts” above is materially interested in any contract or arrangement with the Group subsisting at the date of this document which is unusual in its nature or conditions or which is significant in relation to the business of the Group as a whole.
- (ii) there are no founder, management or deferred shares, convertible debt securities nor any debentures in our Company or any of our subsidiaries;
 - (iii) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
 - (iv) our Company has no outstanding convertible debt securities or debentures;
 - (v) there is no arrangement under which future dividends are waived or agreed to be waived;
 - (vi) save for the A Shares of our Company that are listed on the Shanghai Stock Exchange, and save for the H Shares to be issued in connection with the [REDACTED], none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought; and
 - (vii) all necessary arrangements have been made to enable the H Shares to be admitted into [REDACTED] for clearing and settlement.

O. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).