
APPENDIX V **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY**

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information — 2. Further Information about our Business — A. Summary of Our Material Contracts” in Appendix IV to this document; and
- (b) the written consents referred to in the section headed “Statutory and General Information — 4. Other Information — F. Consents of Experts” in Appendix IV to this document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of our Company at www.boqianpvm.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountant’s report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report from Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Group, the text of which is set out in the section headed “Unaudited [REDACTED] Financial Information” in Appendix II to this document;
- (e) the industry report issued by Frost & Sullivan referred to in “Industry Overview” in this document;
- (f) the PRC legal opinions issued by Zhong Lun Law Firm in respect of certain general corporate matters and property interests in the PRC of our Group;
- (g) the legal opinions issued by D&A LLC, our Korean Legal Adviser, in respect of certain aspects of Korean laws;
- (h) the material contracts referred to in “Statutory and General Information — 2. Further Information about our Business — A. Summary of Our Material Contracts” in Appendix IV to this document;
- (i) the written consents referred to in “Statutory and General Information — 4. Other Information — F. Consents of Experts” in Appendix IV to this document;
- (j) the contracts referred to in the section headed “Statutory and General Information — 3. Further Information About Our Directors — A. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV to this document; and
- (k) the PRC Company Law, PRC Securities Law, and the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.