

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the [REDACTED], assuming the [REDACTED] is not exercised, without taking into account of any Shares that may be issued under the Share Option Scheme and the Post-[REDACTED] Share Scheme, the following persons will have interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Substantial shareholder	Capacity/Nature of Interest ⁽¹⁾	Shares held as of the Latest Practicable Date before the completion of the [REDACTED]		Shares held immediately following the completion of the [REDACTED] and the [REDACTED]	
		Number	Approximate Percentage	Number	Approximate Percentage
Mr. Du	Interest in controlled corporations and interest of spouse ⁽²⁾	49,996,110	83.38%	[REDACTED]	[REDACTED]%
	Interest in controlled corporation ⁽³⁾	1,825,440	3.04%	[REDACTED]	[REDACTED]%
Ms. Han	Interest of spouse ⁽²⁾	49,996,110	83.38%	[REDACTED]	[REDACTED]%
	Interest in controlled corporation ⁽³⁾	1,825,440	3.04%	[REDACTED]	[REDACTED]%
D&H (BVI) LTD ⁽²⁾	Beneficial owner	45,130,747	75.26%	[REDACTED]	[REDACTED]%
BANU UNITED LTD ⁽²⁾	Beneficial owner	4,865,363	8.11%	[REDACTED]	[REDACTED]%
Beijing Tomato Private Equity Fund Management Co., Ltd. (北京番茄私募基金管理有限公司) ⁽³⁾	Interest in controlled corporations	4,768,334	7.95%	[REDACTED]	[REDACTED]%
Qing Yong ⁽³⁾	Interest in controlled corporations	4,768,334	7.95%	[REDACTED]	[REDACTED]%
Gao Defu ⁽³⁾⁽⁴⁾	Interest in controlled corporations	4,301,478	7.17%	[REDACTED]	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) D&H (BVI) LTD is wholly owned by DU HAN LTD, which is held by Mr. Du and Ms. Han as to 90% and 10%. In addition, Mr. Du as the sole director of BANU UNITED LTD manages the affairs of, and controls the voting rights of the Shares held by BANU UNITED LTD. By virtue of SFO, Mr. Du and Ms. Han is deemed to be interested in the Shares held by D&H (BVI) LTD and BANU UNITED LTD.

BANU UNITED LTD is wholly owned by Hangzhou Bashi. The general partner of Hangzhou Bashi is Zhengzhou Xingshenghe, which is held by Mr. Du and Ms. Han as to 80% and 20%, respectively, holding approximately 0.01% partnership interest therein. The sole limited partner of Hangzhou Bashi is Henan Bashi Gongchuang, holding approximately 99.99% partnership therein. The partners of Henan Bashi Gongchuang include (a) Zhengzhou Xingshenghe as the general partner, holding approximately

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0.71% partnership interests therein, and (b) Mr. Du, holding approximately 35.89% partnership interests therein. As such, each of Hangzhou Bashi, Henan Bashi Gongchuang, Zhengzhou Xingshenghe is deemed to be interested in the Shares held by BANU UNITED LTD under the SFO.

- (3) Tomato No. 2 is a wholly-owned subsidiary of Tomato No. 2 Partnership. As of the Latest Practicable Date, the partners of Tomato No. 2 Partnership included (a) Tomato Capital, as the general partner, holding 0.1181% partnership interests, (b) Mr. Du, as a limited partner holding 78.355% partnership interest, (c) Shenzhen Shengding Enterprise Investment Co., Ltd. (深圳勝鼎創業投資有限公司), which is controlled by Ms. Han as to 90%, as a limited partner, holding 11.6883% partnership interest therein, and (d) an Independent Third Party, holding 9.8386% partnership interest therein.

Tomato No. 5 is a wholly-owned subsidiary of Tomato No. 5 Partnership. Tomato No. 5 Partnership is held as to 0.07% partnership interest by Tomato Capital as the general partner, and 83.35% partnership interest by Gao Defu, as a limited partner.

Tomato No. 6 is a wholly-owned subsidiary of Tomato No. 6 Partnership. Tomato No. 6 Partnership is held as to 0.18% partnership interest by Tomato Capital as the general partner, and none of the limited partners of which holds more the one third partnership interest therein.

Tomato Capital is held as to 99% by Mr. Qing Yong. Therefore, (a) each of Tomato Capital and Mr. Qing Yong is deemed to be interested in the Shares held by Tomato No. 2, Tomato No. 5 and Tomato No. 6; (b) each of Mr. Du and Ms. Han is deemed to be interested in the Shares held by Tomato No. 2; and (c) Gao Defu, an experienced investor, is deemed to be interested in the Shares held by Tomato No. 5 under the SFO.

- (4) As of the Latest Practicable Date, GYH L Limited was ultimately wholly owned by Gao Defu. As such, Gao Defu is deemed to be interested in the Shares held by GYH L Limited under the SFO.

Save as disclosed above and the section headed “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders” in Appendix IV to this Document, our Directors are not aware of any person who will, immediately following completion of the [REDACTED], assuming the [REDACTED] is not exercised, without taking into account of any Shares that may be issued under the Share Option Scheme and the Post-[REDACTED] Share Scheme, have any interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of our Company or other members of the Group.