

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR COMPANY

Establishment of our Company

Our Company was established as a limited liability company under the laws of the PRC on February 6, 2015 and was converted into a joint stock limited company under the laws of the PRC on February 6, 2026. Our Company’s registered office is located at Room 1501, No.120 West Huangpu Avenue, Tianhe District, Guangzhou, Guangdong Province, PRC.

Our Company has established a place of business in Hong Kong at 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong, and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance. Ms. YE Jiahong (葉嘉紅) has been appointed as our authorized representative for acceptance of service of process and notices in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

Changes in the Share Capital of our Company

Save as disclosed in “History, Development and Corporate Structure,” there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

Changes in the Share Capital of Our Subsidiaries

Details of our subsidiaries are set out in “History, Development and Corporate Structure – Our Major Subsidiaries” and Note 1 to the Accountants’ Report as set out in Appendix I to this document.

Save as disclosed below, there has been no alteration in the registered capital of our subsidiaries within two years immediately preceding the date of this document.

Shudaosan

On August 13, 2024, Shudao San was established under the laws of the PRC with a registered capital of RMB1,000,000.

Ceremonial Sense (Fuzhou) Technology Co., Ltd (儀式感(福州)科技有限公司)

On October 18, 2024, Ceremonial Sense (Fuzhou) was established under the laws of the PRC with a registered capital of RMB1,000,000. This company has been deregistered as of the Latest Practicable Date.

Zhuhai DataStory Information Technology Co., Ltd (珠海數說故事信息科技有限公司)

On April 19, 2024, Zhuhai Datastory was established under the laws of the PRC with a registered capital of RMB1,000,000. This company has been deregistered as of the Latest Practicable Date.

DataStory AI Technology Co., Ltd (數說故事人工智能科技有限公司)

On February 7, 2025, Datastory AI was established under the laws of Hong Kong with a share capital of HK\$2,400,000.

Hejubian

On November 16, 2023, Hejubian’s registered capital increased from RMB1,000,000 to RMB5,000,000.

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Resolutions of the Shareholders

Pursuant to a general meeting held on June 3, 2026, the Shareholders resolved that, among others:

- (a) the issuance by our Company of H Shares with a nominal value of RMB0.1 each and such H Shares being [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be [REDACTED] shall not be more than 25% of the total issued share capital of our Company as enlarged by the [REDACTED] (without taking into account of any H Shares which may be [REDACTED] upon the exercise of the [REDACTED]), and the grant of the [REDACTED] in respect of not more than 15% of the number of H Shares initially available under the [REDACTED];
- (c) subjects to the CSRC’s approval, upon completion of the [REDACTED], [REDACTED] Unlisted Shares in aggregate held by [REDACTED] Shareholders will be converted into H Shares on a one-for-one basis;
- (d) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to the Board to amend the Articles of Association to the extent necessary in accordance with laws, regulations and regulatory rules and requirements from relevant government bodies or regulatory authorities and for the purpose of the [REDACTED]; and
- (e) authorization of the Board or its authorized individual(s) to handle all matters relating, among other things, to the [REDACTED], the [REDACTED] and the [REDACTED] of H Shares on the Stock Exchange.

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contract

We have entered into the following contract (not being a contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].

Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Registered owner	Place of registration	Class	Registration number	Expiry date
1	数说方舟	Our Company	PRC	9	63901233	December 13, 2032
2	数说方舟	Our Company	PRC	42	63885860	December 6, 2032

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No.	Trademark	Registered owner	Place of registration	Class	Registration number	Expiry date
3	数说看见	Our Company	PRC	42	63882322	October 6, 2032
4	数说方舟	Our Company	PRC	38	63891500	October 6, 2032
5		Our Company	PRC	9	63882868	September 27, 2032
6	数说故事	Our Company	PRC	38	59910533	May 6, 2032
7	数说故事	Our Company	PRC	42	59888699	March 20, 2032
8	数说故事	Our Company	PRC	35	59887327	May 6, 2032
9	数说故事	Our Company	Hong Kong	9, 35, 42	307164153	January 19, 2036
10		Hejubian	PRC	35	57970388	January 27, 2032

Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Patent name	Patent holder	Patent type	Place of registration	Patent number	Authorization date
1	A Method for Triplet Extraction from Large Language Models Based on Knowledge Injection from Entity-Based Large Language Models (一種基於實體大模型知識注入的大模型三元組抽取方法)	Our Company	Invention Patent	PRC	2024118927364	December 2, 2025
2	A Method and System for Replacing Objects in Video (一種視頻中物體替換的方法及系統)	Our Company	Invention Patent	PRC	2024116827554	September 16, 2025
3	Methods, Storage Media, and Devices for Event Context Analysis Based on Knowledge Graphs (基於知識圖譜的事件脈絡分析方法、存儲介質及設備)	Our Company	Invention Patent	PRC	2022105657334	September 16, 2025

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No.	Patent name	Patent holder	Patent type	Place of registration	Patent number	Authorization date
4	Information Extraction Methods and Systems Based on the Multitasking and GlobalPointer Models (基於多任務和GlobalPointer模型的信息提取方法及系統)	Our Company	Invention Patent	PRC	2024113435630	August 19, 2025
5	Method, System, and Storage Medium for Identifying User Review Triplets Based on Large Language Models (基於大模型的用戶評價三元組識別方法、系統和存儲介質)	Our Company	Invention Patent	PRC	2024113089820	May 27, 2025
6	A Multimodal Dialogue Sentiment Recognition Method Based on Multi-Model Voting (一種基於多模型投票的多模態對話情感識別方法)	Our Company	Invention Patent	PRC	2023112459900	January 10, 2025
7	Methods, Terminals, Storage Media, and Systems for User Information Fusion Under Multi-Layer Relationships (多層關聯下的用戶信息融合方法、終端、存儲介質及系統)	Our Company	Invention Patent	PRC	2021112165880	January 7, 2025
8	An Open Knowledge Graph Mining Method and System (一種開放性知識圖譜挖掘方法及系統)	Our Company	Invention Patent	PRC	2021106493394	October 18, 2024
9	A Method, System, and Computer-Readable Storage Medium for Extracting Causal Rules Based on Big Data (一種基於海量數據的因果事理組提取方法、系統及計算機可讀存儲介質)	Our Company	Invention Patent	PRC	202210103217X	September 13, 2024
10	A Big Data-Based Method and System for Analyzing Communication Messages and Consumer Stories (一種基於大數據的傳播主張和消費者故事分析方法及系統)	Our Company	Invention Patent	PRC	2021112178518	July 23, 2024

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No.	Patent name	Patent holder	Patent type	Place of registration	Patent number	Authorization date
11	Multimodal e-commerce product alignment methods, devices, electronic equipment, and storage media (多模態電商商品對齊方法、裝置、電子設備及存儲介質)	Our Company	Invention Patent	PRC	2023111860369	May 28, 2024
12	A Method for Processing Urban Business Strategy Data (一種城市商業策略數據處理方法)	Our Company	Invention Patent	PRC	202110616592X	April 26, 2024
13	Methods and Systems for Processing Corporate Datasets That Account for Outliers in Data Visualization (數據可視化時考慮異常值的企業數據集處理方法及系統)	Our Company	Invention Patent	PRC	2021106165915	March 19, 2024
14	A Knowledge Graph-Based Method for Generating and Validating Creative Concepts for Food Products (一種基於知識圖譜的食品類產品創意概念生成驗證方法)	Our Company	Invention Patent	PRC	2023106495628	March 15, 2024
15	A Method for Generating Product Concepts Based on Research Report Data and Large Language Models (一種基於研報數據和大語言模型生成產品概念的方法)	Our Company	Invention Patent	PRC	2023106892849	February 27, 2024
16	A Recommendation Method for Chain Store Site Selection Incorporating Multidimensional Features (一種融合多維特徵的連鎖門店選址推薦方法)	Our Company	Invention Patent	PRC	2023106687308	February 27, 2024
17	A Method for Unlocking the Commercial Value of Trending Social Media Topics (一種發掘社媒熱搜商業價值度的方法)	Our Company	Invention Patent	PRC	2023106687149	February 27, 2024
18	A Deep Learning-Based Method for Dynamic Adjustment of Crowd Heatmaps (一種基於深度學習的人群動綫圖動態調整方法)	Our Company	Invention Patent	PRC	2023106892567	February 27, 2024
19	A Multimodal Product Alignment Method (一種多模態商品對齊方法)	Our Company	Invention Patent	PRC	2023111344647	December 5, 2023

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No.	Patent name	Patent holder	Patent type	Place of registration	Patent number	Authorization date
20	A Novel Concept Mining Method Based on Sequential Learning, Relational Mining, and Time Series Analysis (基於序列化學習、關係挖掘、時序分析的新概念挖掘方法)	Our Company	Invention Patent	PRC	2019102806392	November 21, 2023
21	Large-scale text clustering methods based on distance metrics (基於距離參數的大規模文本聚類方法)	Our Company	Invention Patent	PRC	2019103979257	November 17, 2023
22	A Multi-Indicator-Based Method for Knowledge Graph Generation (一種基於多指標的知識圖譜生成方法)	Our Company	Invention Patent	PRC	2020101265823	September 22, 2023
23	A Multimodal Emotion Recognition Method Based on Multi-Head Attention and Graph Neural Networks (一種基於多頭注意力和圖神經網絡的多模態情感識別方法)	Our Company	Invention Patent	PRC	2023105243780	July 4, 2023
24	Methods for building a standardized product database for e-commerce, data alignment methods, and tools and equipment (電商商品的標品庫構建方法、數據對齊方法、裝置和設備)	Our Company	Invention Patent	PRC	2022115330460	May 12, 2023
25	A Method and System for Recommending Product Development Portfolios for Consumer Goods (一種消費品產品研發組合概念推薦方法和系統)	Our Company	Invention Patent	PRC	2020107671801	April 22, 2022

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Copyrights

As of the Latest Practicable Date, we had the following copyrights which we considered to be material to our business:

No.	Copyright name	Registered owner	Place of registration	Registration number	Registration date
1	A flexible analytics dashboard system powered by big data tags and data capabilities (基於大數據標籤及數據能力的靈活分析看板系統)	Our Company	PRC	2026SR0193362	January 29, 2026
2	Automotive Product Analysis System Based on Social Media Big Data [Abbreviation: Automotive Product Analysis] V1.0 (基於社媒大數據的汽車產品分析系統[簡稱：汽車產品分析]V1.0)	Our Company	PRC	2026SR0148491	January 23, 2026
3	GEO Generative Engine Optimization Monitoring System(GEO生成式引擎優化監測系統)	Our Company	PRC	2026SR0020597	January 6, 2026
4	Agent Application Development Platform [Abbreviation: EAI] V1.0 (Agent應用開發平台[簡稱：EAI]V1.0)	Our Company	PRC	2026SR0020438	January 6, 2026
5	An industry-wide marketing analytics system based on social media big data (基於社媒大數據的全行業營銷分析系統)	Our Company	PRC	2025SR2229608	November 19, 2025
6	Internet Big Data-Based Celebrity Data Monitoring and Insights Platform [Abbreviation: Star Power Insights] V2.0 (基於互聯網大數據的明星數據監測洞察平台[簡稱：星力洞察]V2.0)	Our Company	PRC	2025SR2229610	November 19, 2025
7	Automotive Industry Marketing Channel Analysis System [Abbreviation: Channel Analysis] V1.0 (汽車行業營銷渠道分析系統[簡稱：渠道分析]V1.0)	Our Company	PRC	2025SR2229605	November 19, 2025

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No.	Copyright name	Registered owner	Place of registration	Registration number	Registration date
8	Social Media Big Data-Based Automotive Brand Monitoring System [Abbreviation: Automotive Brand Monitoring] 1.0 (基於社媒大數據的汽車品牌監測系統[簡稱：汽車品牌監測]1.0)	Our Company	PRC	2025SR2229609	November 19, 2025
9	Big Data-Based Trending Topics Analysis and Recommendation System [Abbreviation: Trending Topics] V2.0 (基於大數據的熱點話題分析與推薦系統[簡稱：熱點話題] V2.0)	Our Company	PRC	2025SR1982712	October 15, 2025
10	Social Media Operations System for the Financial Industry Based on Social Media Data and Fine-Tuned Large Model Technology [Abbreviation: Data Insurance] V1.0 (基於社媒數據微調大模型技術的泛金融行業社媒運營系統[簡稱：數說I保]V1.0)	Our Company	PRC	2025SR1406234	July 30, 2025
11	LLM-Based Voice of the Customer (VOC) Analysis System [Abbreviation: Data VOC] V1.0 (基於LLM的用戶聲音(VOC)分析系統[簡稱：數說VOC]V1.0)	Our Company	PRC	2025SR0318283	February 24, 2025
12	Social Media Data-Based Brand Monitoring System [Abbreviation: Brand Monitoring System] 3.0 (基於社媒數據的品牌監測系統[簡稱：品牌監測系統]3.0)	Our Company	PRC	2024SR1655290	October 31, 2024
13	Big Data-Driven Product Innovation Concept Mining and Product Creation System [Abbreviation: Industry Barometer] V2.0 (基於大數據的產品創新概念挖掘及產品創作系統[簡稱：行業風向標] V2.0)	Our Company	PRC	2024SR0696078	May 22, 2024
14	KOX Operations Platform System [Abbreviation: Data N-Power] V1.0 (基於KOX運營平台系統[簡稱：數說N次方]V1.0)	Our Company	PRC	2024SR0696471	May 22, 2024

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No.	Copyright name	Registered owner	Place of registration	Registration number	Registration date
15	Social Media Business Insights AI System Based on AIGC Algorithms [Abbreviation: Data XiaoZhi] V1.0 (基於AIGC算法能力的社媒商業洞察AI系統[簡稱：數說小智]V1.0)	Our Company	PRC	2024SR0411869	March 20, 2024
16	Data Enlightenment Large Model AI Application Development Platform [Abbreviation: EAI] V1.0 (數說啓蒙大模型AI應用開發平台[簡稱：EAI]V1.0)	Our Company	PRC	2023SR1675573	December 19, 2023
17	SMI Social Media Mindset Brand Ranking Platform V1.0.0 (SMI社媒心智品牌排行榜平台V1.0.0)	Our Company	PRC	2023SR1684456	December 19, 2023
18	Low-Code Block-Based Application Development System [Abbreviation: Block System] V1.0 (低代碼積木式應用搭建系統[簡稱：積木系統]V1.0)	Our Company	PRC	2023SR0681013	June 16, 2023
19	One-Stop Low-Code Data Development Platform Based on a Distributed Computing Framework [Abbreviation: Data Ark] V3.0 (基於分佈式計算框架的一站式低代碼數據開發平台[簡稱：數說方舟]V3.0)	Our Company	PRC	2023SR0516246	May 5, 2023
20	Kubernetes-Based High-Availability Big Data Collection Platform Scheduling System [Abbreviation: Scheduling System] V1.0 (基於Kubernetes的高可靠大數據採集平台調度系統[簡稱：調度系統]V1.0)	Our Company	PRC	2023SR0467721	April 12, 2023
21	Smart Store Operations Dashboard System V1.0 (智慧門店運營看板系統V1.0)	Our Company	PRC	2022SR1166596	August 17, 2022
22	Data-Driven Insights Location Evaluation Platform V2.0 (數說睿見點位評估平台V2.0)	Our Company	PRC	2022SR0869636	June 29, 2022

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No.	Copyright name	Registered owner	Place of registration	Registration number	Registration date
23	Big Data-Based Product Innovation Concept Mining and Monitoring System [Industry Barometer] V1.0 (基於大數據的產品創新概念挖掘及監測系統[行業風向標]V1.0)	Our Company	PRC	2022SR0866836	June 29, 2022
24	One-Stop Low-Code Data Development Platform Based on a Distributed Computing Framework [Abbreviation: Data XDP] V1.0 (基於分佈式計算框架的一站式低代碼數據開發平台[簡稱：數說XDP]V1.0)	Our Company	PRC	2022SR0231337	February 15, 2022
25	Big Data-Based Communication Strategy and Consumer Story Analysis System V1.0 (基於大數據的傳播主張和消費故事分析系統V1.0)	Our Company	PRC	2022SR0202481	February 8, 2022
26	Data Story Data Ark Visual Data Light Application Creation Platform Software [Abbreviation: Data Ark] V1.0 (數說故事數說方舟可視化數據輕應用創建平台軟件[簡稱：數說方舟]V1.0)	Our Company	PRC	2021SR0270604	February 22, 2021
27	Data Story Data Compass Algorithm Model Intelligent Training Platform Software [Abbreviation: Data Compass] V1.0 (數說故事數說羅盤算法模型智能訓練平台軟件[簡稱：數說羅盤]V1.0)	Our Company	PRC	2021SR0270568	February 22, 2021
28	Data Story Data Haina A Distributed Big Data Processing Platform Software [Abbreviation: Data Haina] V1.0 (數說故事數說海納海量數據分佈式處理平台軟件[簡稱：數說海納]V1.0)	Our Company	PRC	2021SR0270569	February 22, 2021
29	Search-Based Influencer Marketing Data System V1.0 (基於搜索模型的達人營銷數據系統V1.0)	Hejubian	PRC	2026SR0329111	February 26, 2026

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No.	Copyright name	Registered owner	Place of registration	Registration number	Registration date
30	Advertising Material Analysis System Based on Recommendation Algorithms V1.0 (基於推薦算法的投放素材分析系統V1.0)	Hejubian	PRC	2026SR0329081	February 26, 2026
31	ArchaeoPlus Platform [Abbreviation: ArchaeoPlus] V1.0 (考古加平台[簡稱：考古加]V1.0)	Hejubian	PRC	2021SR1444022	September 28, 2021
32	Public Opinion Maintenance and Management System Based on LLM Technology V1.0 (基於LLM技術的輿情維護管理系統V1.0)	Hengqin DataStory	PRC	2026SR0538137	April 8, 2026
33	AIGC Image Creation Platform System [Abbreviation: Image Creation Platform] V1.0 (AIGC圖像創作平台系統[簡稱：圖像創作平台]V1.0)	Hengqin DataStory	PRC	2024SR1640995	October 30, 2024

Domain Names

As of the Latest Practicable Date, we had registered the following internet domain names which we considered to be material to our business:

No.	Domain name	Owner	Expiry date
1.	datastory.com.cn	our Company	October 16, 2028

FURTHER INFORMATION ABOUT THE DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Particulars of Directors’ Service Contracts

We [have] entered into a service contract or a letter of appointment with each of the Directors in respect of, among others, (i) term of service, (ii) termination, (iii) compliance with the relevant laws and regulations and (iv) observance of the Articles of Association. The service contracts and letters of appointment may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has or is proposed to have a service contract with any member of the Group.

Remuneration of Directors

Save as disclosed in “Directors and Senior Management – Remuneration of Directors and Senior Management” and under Note 8 to the Accountants’ Report as set out in Appendix I to this document, no Director received other remuneration or benefits in kind from our Company in respect of each of the years ended December 31, 2023, 2024 and 2025.

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Interests of the Directors and Chief Executive of our Company

Save as disclosed below, immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED]) and the conversion of the Unlisted Shares into H Shares, so far as the Directors are aware, none of the Directors or chief executive of our Company will have any interest and/or short position (as applicable) in the Shares, underlying Shares or debentures of our Company or our associated corporation (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED] on the Stock Exchange.

Name	Position	Nature of interest (1)	Number and description of Shares held	Approximate percentage of shareholding in the relevant type of Shares upon completion of the [REDACTED] ⁽²⁾	Approximate percentage of shareholding in the total share capital of our Company upon completion of the [REDACTED] ⁽³⁾
Dr. Xu Yabo	Chairperson of the Board, executive Director and chief executive officer	Beneficial owner	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
		Interest in controlled corporation ⁽³⁾	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
Mr. Li Xuri	Executive Director and chief technology officer	Beneficial owner	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
Ms. Zhang Qingying	Executive Director and chief financial officer	Beneficial owner	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
Dr. Liu Lifeng	Non-executive Director	Interest in controlled corporation ⁽⁴⁾	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%

Notes:

(1) All interests held are long position interests.

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- (2) The calculation is based on the total number of [REDACTED] H Shares in issue upon [REDACTED] comprising (i) an aggregate of [REDACTED] H Shares to be converted from the Unlisted Shares and (ii) [REDACTED] H Shares to be [REDACTED] pursuant to the [REDACTED] (without taking into account the H Shares which may be [REDACTED] upon the exercise of the [REDACTED]).
- (3) As of the Latest Practicable Date, Dr. Xu was the general partner of Shushuobang, Hengqin Shuying, Guangzhou Shuhui, Hengqin Shuheng, Shujuhui, Guangzhou Shuteng, Hengqin Shugu and Guangzhou Shuyue. As a result, Dr. Xu is deemed to be interested in the 59,333,219 Shares held by Shushuobang, Hengqin Shuying, Guangzhou Shuhui, Hengqin Shuheng, Shujuhui, Guangzhou Shuteng, Hengqin Shugu and Guangzhou Shuyue under the SFO.
- (4) As of the Latest Practicable Date, Yipu Dashu was owned as to 60.00% by Liu Lifeng, as a result, Liu Lifeng is deemed to be interested in the 41,813,230 Shares held by Yipu Dashu under the SFO.

Interests of substantial Shareholders

Save as disclosed in “Substantial Shareholders” in this document, the Directors are not aware of any other person (other than the Directors or chief executive of our Company) who will, immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED]) and the conversion of the Unlisted Shares into H Shares, have an interest and/or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of the Group.

Share Incentive Scheme

Our Company adopted a share incentive scheme dated August 6, 2021 (as amended on March 19, 2026) (“**Share Incentive Scheme**”). Pursuant to the Share Incentive Scheme, our certain employees are granted partnership interests of our Employee Incentive Platforms, and the terms of the Share Incentive Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as the Share Incentive Scheme does not involve the grant of Shares or the grant of options by our Company after the [REDACTED].

Agency Fees or [REDACTED] Received

The [REDACTED] will receive an [REDACTED] in connection with the [REDACTED]. See “[REDACTED].” Save in connection with the [REDACTED], no [REDACTED], discounts, brokerages or other special terms have been granted by the Group to any person (including the Directors, promoters and experts referred to in “– Other Information – Qualifications of Experts” below) in connection with the [REDACTED] or sale of any capital or security of our Company or any member of the Group within the two years immediately preceding the date of this document.

Within the two years immediately preceding the date of this document, no [REDACTED] has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company.

Disclaimers

- (a) None of the Directors nor any of the experts referred to in “Qualifications of Experts” below has any direct or indirect interest in the promotion of, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group.

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STATUTORY AND GENERAL INFORMATION

- (b) Save in connection with the [REDACTED], none of the Directors nor any of the experts referred to “Qualifications of Experts” below is (i) materially interested in any contract or arrangement subsisting at the date of this document which is interested legally or beneficially in any shares in any member of the Group; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and
- (c) To the best knowledge of our Directors, none of the Directors or their respective close associates or the Shareholders who are interested in more than 5% of our issued share capital has any interest in our top five customers or suppliers during the Track Record Period.

OTHER INFORMATION

Estate Duty

The Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

Litigation

As of the Latest Practicable Date, no member of the Group was involved in any litigation, arbitration, administrative proceedings or claims of material importance, and so far as the Directors are aware, no litigation, arbitration, administrative proceedings or claims of material importance are pending or threatened against any member of the Group.

Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive an aggregate fee of US\$0.5 million to act as the sponsor to our Company in connection with the [REDACTED].

Preliminary Expense

Our Company did not incur any material preliminary expense.

Promoters

The promoters of our Company are all then shareholders of our Company as of February 6, 2026. Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] or the related transactions described in this document.

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Qualifications of Experts

The qualifications of the experts who have given opinions or advice in this document are as follows:

Name	Qualification
China Securities (International) Corporate Finance Company Limited	Licensed to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) of regulated activities as defined under the SFO
Ernst & Young	Certified public accountants and registered public interest entity auditor
King & Wood	Qualified PRC lawyers
China Insights Industry Consultancy Limited	Independent industry consultant
Hogan Lovells International LLP	Legal advisors to our Company as to international sanctions laws, export control laws
King & Wood (Beijing)	Qualified legal advisors as to PRC data compliance laws

Consents of Experts

Each of the experts referred to in “Qualification of Experts” above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its reports, letters or opinions (as the case may be) and the references to its name included herein in the form and context in which they are included.

Taxation of Holders of H Shares

The [REDACTED] of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For further information in relation to taxation, see “Appendix III – Taxation and Foreign Exchange.”

Binding Effect

This document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance as far as applicable.

Bilingual document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

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Miscellaneous

- (a) save as disclosed in “History, Development and Corporate Structure,” and “– Changes in the Share Capital of Our Subsidiaries” above, within the two years immediately preceding the date of this document, no share or loan capital or debenture of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partially paid other than in cash or otherwise;
- (b) no share or loan capital of our Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company or any of its subsidiary has not issued nor agreed to issue any founder or management or deferred shares;
- (d) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (e) there are no arrangements under which future dividends are waived or agreed to be waived;
- (f) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (g) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the 12 months preceding the date of this document;
- (h) no part of the equity or debt securities of our Company, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such listing or permission to deal in on any stock exchange other than the Stock Exchange is being or is proposed to be sought;
- (i) our Company has no outstanding convertible debt securities or debentures;
- (j) our Company is a joint stock company with limited liability and is subject to the PRC Company Law; and
- (k) the English text of this document shall prevail over its respective Chinese text.