

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A FURTHER INFORMATION ABOUT OUR GROUP

1 Incorporation

Our Company was established as a limited liability company under the laws of the PRC on August 21, 2013 and was converted into a joint stock company with limited liability on November 8, 2017, whose A Shares have been listed on the STAR Market since September 30, 2019. Our Company has established a place of business in Hong Kong at Room 1919, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong, and was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on December 4, 2025. Ms. Chan Pui Ching has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong.

As the Company was established in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in the section headed “Regulatory Overview” in this document and Appendix III to this document, respectively.

2 Changes in the Share Capital of Our Company

Save as disclosed in “History and Corporate Structure” in this document, there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

3 Changes in Share Capital of our Subsidiaries

A summary of the particulars of our principal subsidiaries are set out in Note 15 to the Accountants’ Report in Appendix I to this document. The following subsidiaries of our Company were incorporated within two years immediately preceding the date of this document:

Name of subsidiary	Place of incorporation/ establishment	Date of incorporation/ establishment	Initial registered capital/share capital
Shenzhen Taichi Technology Limited (深 圳太馳科技有限公司) . . .	PRC	June 21, 2024	RMB5,000,000
Shenzhen ESTAR INFORMATION Technology Limited (深 圳奕詩塔信息技術有限公 司)	PRC	June 24, 2024	USD1,000,000

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Name of subsidiary	Place of incorporation/ establishment	Date of incorporation/ establishment	Initial registered capital/share capital
TRANESS TECHNOLOGY LIMITED (全勢科技有限公司)	Hong Kong	July 19, 2024	HKD200,000
Shenzhen Chuanxiang Industry Operation Co., Ltd. (深圳傳翔產業運營有限公司)	PRC	July 25, 2024	RMB20,000,000
ACOUST ENTERTAINMENT SINGAPORE PTE. LTD.	Singapore	August 22, 2024	USD700,000
Shenzhen Acoust Entertainment Limited (深圳市阿庫斯特互動娛樂有限公司)	PRC	November 18, 2024	USD500,000
UnityCorp Technology Limited	Hong Kong	November 26, 2024	HKD10,000
UnityGlobal Technology Limited	Hong Kong	November 26, 2024	HKD10,000
ORAIMO ENERGY LIMITED	Hong Kong	December 17, 2024	HKD10,000
WELL PROMISE TECHNOLOGY RU LLC	Russia	January 23, 2025	9,500,000 Russian Rubles
Shanghai Yinshu Huyu Technology Co., Ltd. (上海音數滬娛科技有限公司)	PRC	March 28, 2025	RMB100,000
GROWVIA PTE. LTD. . . .	Singapore	June 3, 2025	USD1,300,000
Anray Capital Limited (安睿資本有限公司)	Cayman Islands	June 17, 2025	USD10,000
ALPHANEXT INVESTMENT PTE. LIMITED	Singapore	July 9, 2025	USD10,000
YESCOM INVESTMENT PTE. LTD.	Singapore	July 21, 2025	USD10,000
Haikou Zhanwant To Information Technology Co., Ltd. (海口市展想信息科技有限公司)	PRC	September 22, 2025	RMB5,000,000

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Name of subsidiary	Place of incorporation/ establishment	Date of incorporation/ establishment	Initial registered capital/share capital
Wuxi Ruivo Intelligent Technology Co., Ltd. (無錫市銳沃智行科技有 限公司)	PRC	November 20, 2025	RMB3,500,000
ORAIMO LIFESTYLE LIMITED	Hong Kong	January 22, 2026	HKD10,000
ForeSight Innovation Capital Fund L.P.	Cayman Islands	January 27, 2026	USD20,000,000
LinkArc Limited	Bangladesh	March 12, 2026	BDT500,000
NovaTrade Mobile Pte. Limited	Singapore	March 18, 2026	USD10,000
UnityLink Technology Limited	Hong Kong	May 12, 2026	HKD10,000
UnityPrime Technology Limited	Hong Kong	May 19, 2026	HKD10,000
HIGGS SOLARTEC ENERGY SYSTEMS AND COMPONENTS TRADING FZE	Dubai	May 21, 2026	AED200,000

The following sets out the changes in the share capital of our subsidiaries within the two years immediately preceding the date of this document:

GENIEX-TECH NIGERIA LIMITED

- On August 20, 2024, the share capital of GENIEX-TECH NIGERIA LIMITED increased from NGN10,000,000 to NGN100,000,000.

DIGITAL CHAMPION MANUFACTURING NG LIMITED

- On September 12, 2024, the share capital of DIGITAL CHAMPION MANUFACTURING NG LIMITED increased from NGN10,000,000 to NGN100,000,000.
- On July 11, 2025, the share capital of DIGITAL CHAMPION MANUFACTURING NG LIMITED increased from NGN100,000,000 to NGN2,400,725,404.

DATASIM HK LIMITED

- On October 2, 2024, the share capital of DATASIM HK LIMITED increased from HKD10,000 to HKD11,000.

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TRANSMIOS TECHNOLOGY NIGERIA LIMITED

- On January 21, 2025, the share capital of TRANSMIOS TECHNOLOGY NIGERIA LIMITED increased from NGN10,000,000 to NGN100,000,000.

DIGITAL SQUARE PROPERTY MANAGEMENT LIMITED

- On January 22, 2025, the share capital of DIGITAL SQUARE PROPERTY MANAGEMENT LIMITED increased from NGN5,000,000 to NGN100,000,000.

Shenzhen Dynamic Energy Technology Co., Ltd. (深圳市鈦氮能源科技有限公司)

- On June 6, 2025, the registered capital of Shenzhen Dynamic Energy Technology Co., Ltd. increased from RMB100,000,000 to RMB200,000,000.

TRANSSION MANUFACTURING PLC

- On July 3, 2025, the share capital of Transsion Manufacturing PLC increased from ETB689,752,400 to ETB866,256,800.

AFMOBI TECHNOLOGY KE LIMITED

- On September 24, 2025, the share capital of AFMOBI TECHNOLOGY KE LIMITED increased from 100,000 Kenyan Shillings to 142,800 Kenyan Shillings.

WELL PROMISE TECHNOLOGY RU LLC

- On November 10, 2025, the share capital of WELL PROMISE TECHNOLOGY RU LLC decreased from 9,500,000 Russian Rubles to 10,000 Russian Rubles.

PT. CARLCARE SERVICE ILA

- On March 18, 2026, the share capital of PT. CARLCARE SERVICE ILA increased from IDR2,771,370,000 to IDR10,002,257,043.

Shenzhen Dynamic Energy Technology Co., Ltd. (深圳市鈦氮能源科技有限公司)

- On April 1, 2026, the registered capital of Shenzhen Dynamic Energy Technology Co., Ltd. increased from RMB200,000,000 to RMB300,000,000.

CARLCARE SERVICE LIMITED

- On April 8, 2026, the share capital of CARLCARE SERVICE LIMITED increased from UGX10,000,000 to UGX357,000,000.

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Save as disclosed above, there had been no alteration in the share capital of our subsidiaries within the two years immediately preceding the date of this document.

4 Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]

On November 28, 2025, resolutions of our Shareholders were passed pursuant to which, among other things:

- (a) the Articles of Association was approved and adopted with effect from the [REDACTED];
- (b) the [REDACTED] (including the [REDACTED], [REDACTED] and [REDACTED]) and the [REDACTED] were approved and our Directors were authorized to [REDACTED] and [REDACTED] the [REDACTED] pursuant to the [REDACTED]; and
- (c) the number of [REDACTED] to be [REDACTED] shall be up to [REDACTED]% of the total [REDACTED] of our Company upon completion of the [REDACTED] and before any exercise of the [REDACTED], and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the number of [REDACTED] initially [REDACTED] pursuant to the [REDACTED].

B FURTHER INFORMATION ABOUT OUR BUSINESS

1 Summary of Material Contract

The following is the contract (not being contracts entered into in the ordinary course of business) entered into by any member of our Group within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].

2 Intellectual Property Rights

Save as disclosed below, as of the Latest Practicable Date, there were no other trademarks, service marks, patents, intellectual property rights, or industrial property rights which are or may be material in relation to our business.

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(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Registered Owner	Place of Registration	Class	Registration Number	Expiry Date
1. . .		TECNO TELECOM (HK) LIMITED	PRC	9	13277338	January 13, 2035
2. . .		ITEL TECHNOLOGY LIMITED	PRC	9	74244562A	October 6, 2034
3. . .		ORAIMO TECHNOLOGY LIMITED	PRC	11	17526631	May 19, 2027
4. . .		ORAIMO TECHNOLOGY LIMITED	PRC	11	17526631A	October 13, 2026
5. . .		ORAIMO TECHNOLOGY LIMITED	PRC	9	17526632A	October 13, 2026
6. . .		INFINIX TECHNOLOGY LIMITED	PRC	9	11088921	November 6, 2033
7. . .		ITEL TECHNOLOGY LIMITED	PRC	9	17960354	November 6, 2026
8. . .		ITEL TECHNOLOGY LIMITED	PRC	9	22015982A	February 20, 2028
9. . .		ORAIMO TECHNOLOGY LIMITED	PRC	9	13446703	March 6, 2035
10. . .		ORAIMO TECHNOLOGY LIMITED	PRC	7	21051243	October 20, 2027
11. . .		ORAIMO TECHNOLOGY LIMITED	PRC	11	21051244	October 20, 2027
12. . .		ORAIMO TECHNOLOGY LIMITED	PRC	9	17526632	September 20, 2027

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No.	Trademark	Registered Owner	Place of Registration	Class	Registration Number	Expiry Date
13 . .		TECNO TELECOM (HK) LIMITED	Hong Kong	9	303270988	January 15, 2035
14 . .		TECNO TELECOM (HK) LIMITED	Hong Kong	9	301792080	December 16, 2030
15 . .		TECNO TELECOM (HK) LIMITED	India	9	3117328	December 4, 2025
16 . .		TECNO TELECOM (HK) LIMITED	Russia	9	586352	September 28, 2035
17 . .		TECNO TELECOM (HK) LIMITED	Kenya	9	MA/T/1/67244	January 13, 2030
18 . .		TECNO TELECOM (HK) LIMITED	Uganda	9	44523	January 9, 2029
19 . .		ORAIMO TECHNOLOGY LIMITED	Hong Kong	9	301513331	December 30, 2029
20 . .		ORAIMO TECHNOLOGY LIMITED	Kenya	9	67269	January 18, 2030
21 . .		ORAIMO TECHNOLOGY LIMITED	Saudi Arabia	9	1438023936	April 4, 2027
22 . .		ORAIMO TECHNOLOGY LIMITED	Egypt	9	306216	August 24, 2034
23 . .		ORAIMO TECHNOLOGY LIMITED	Saudi Arabia	9	1436006923	June 30, 2034
24 . .		ORAIMO TECHNOLOGY LIMITED	Hong Kong	9; 11	303484918	July 26, 2035
25 . .		ORAIMO TECHNOLOGY LIMITED	Kenya	9	88731	August 19, 2035
26 . .		ITEL TECHNOLOGY LIMITED	PRC	9	13733279	November 13, 2026
27 . .		ORAIMO TECHNOLOGY LIMITED	Uganda	9	2010/40592	April 9, 2027

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No.	Trademark	Registered Owner	Place of Registration	Class	Registration Number	Expiry Date
28 . .		ORAIMO TECHNOLOGY LIMITED	India	9	3249295	May 3, 2026
29 . .		ORAIMO TECHNOLOGY LIMITED	India	11	3249296	May 3, 2026
30 . .		ORAIMO TECHNOLOGY LIMITED	India	9	2661511	Janurary 17, 2034
31 . .		INFINIX TECHNOLOGY LIMITED	African Intellectual Property Organization	9; 16; 28	3201404635	December 18, 2034
32 . .		INFINIX TECHNOLOGY LIMITED	Saudi Arabia	9	1435020942	February 7, 2034
33 . .		INFINIX TECHNOLOGY LIMITED	Nigeria	9	100589	Janurary 14, 2034
34 . .		ITEL TECHNOLOGY LIMITED	Saudi Arabia	9	302034819	September 18, 2031
35 . .		ITEL TECHNOLOGY LIMITED	Rwanda	9; 38	RW/T/2012/390	June 24, 2032
36 . .		ITEL TECHNOLOGY LIMITED	Uganda	9	2010/40594	April 8, 2027
37 . .		CARLCARE TECHNOLOGY LIMITED	Hong Kong	37	303937951	October 20, 2026
38 . .		CARLCARE TECHNOLOGY LIMITED	Egypt	37	320058	June 23, 2035
39 . .		CARLCARE TECHNOLOGY LIMITED	African Intellectual Property Organization	35; 37; 38	88871	December 18, 2034
40 . .		CARLCARE TECHNOLOGY LIMITED	Kenya	37	90832	February 4, 2026
41 . .		CARLCARE TECHNOLOGY LIMITED	Rwanda	37	RW/T/2016/148	April 12, 2026

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No.	Trademark	Registered Owner	Place of Registration	Class	Registration Number	Expiry Date
42 . .		CARLCARE TECHNOLOGY LIMITED	South Africa	37	2013/00935	January 15, 2033
43 . .		CARLCARE TECHNOLOGY LIMITED	India	37	3031128	August 12, 2035
44 . .		CARLCARE TECHNOLOGY LIMITED	UAE	37	135980	July 8, 2030
45 . .		ORAIMO TECHNOLOGY LIMITED	UAE	9	246135	December 29, 2035
46 . .		ORAIMO TECHNOLOGY LIMITED	UAE	11	246136	December 29, 2035
47 . .		ITEL TECHNOLOGY LIMITED	UAE	9	135979	July 8, 2030
48 . .	DYQUE	Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	PRC	7	72418388	December 13, 2033
49 . .	DYQUE	Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	PRC	9	72407432	December 13, 2033
50 . .	DYQUE	Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	PRC	11	72427679	December 13, 2033
51 . .	DYQUE	Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	Hong Kong	7; 9; 11	306271623	June 14, 2033
52 . .	TRANSSION	Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	PRC	9	14393623	May 27, 2035
53 . .	Transssion 传音	Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	PRC	9	80878604A	June 7, 2035
54 . .	TRANSSION	Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	Hong Kong	9	302965285	April 15, 2034
55 . .	Transssion	Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	Hong Kong	9	306710832	October 31, 2034

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No.	Trademark	Registered Owner	Place of Registration	Class	Registration Number	Expiry Date
56 . .		Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	India	42	2292030	March 25, 2029
57 . .		Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	India	9	4128033	March 25, 2029
58 . .	DLight Cloud	Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	Hong Kong	42	306583375	June 13, 2034
59 . .		Shenzhen Chuancheng Technology Co., Ltd. (深圳傳承科技有限公司)	Hong Kong	42	306583384	June 13, 2034

(b) Patents

As of the Latest Practicable Date, we had registered the following patents which we consider to be or may be material to our business:

No.	Patent	Registered Owner	Type	Patent Number	Expiry Date
1 . .	Shell assembly and intelligent terminal (殼體組件及智能終端)	Shanghai Transsion	Invention	202310166751.X	February 24, 2043
2 . .	Shell assembly and intelligent terminal (殼體組件及智能終端)	Shanghai Transsion	Invention	202310172734.7	February 24, 2043
3 . .	Image processing method, intelligent terminal and storage medium (圖像處理方法、智能終端及存儲介質)	Our Company	Invention	202210719728.4	June 23, 2042
4 . .	Image processing method, intelligent terminal and storage medium (圖像處理方法、智能終端及存儲介質)	Our Company	Invention	202210719738.8	June 23, 2042
5 . .	Method, device and system for activating connection and storage medium (激活連接的方法、設備、系統及存儲介質)	Our Company	Invention	202080105184.1	September 14, 2040
6 . .	Data processing method and device and computer readable storage medium (數據處理方法、設備及計算機可讀儲存介質)	Our Company	Invention	202080105127.3	September 14, 2040

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No.	Patent	Registered Owner	Type	Patent Number	Expiry Date
7 . .	Indication method, communication device, communication system and storage medium (指示方法、通信設備、通信系統及存儲介質)	Our Company	Invention	202180022897.6	August 19, 2041
8 . .	Image beautifying method, terminal and computer readable storage medium (圖像美化方法、終端及計算機可讀存儲介質)	Our Company	Invention	201910343011.2	April 24, 2039
9 . .	Processing method, communication device, communication system and storage medium (處理方法、通信設備、通信系統及存儲介質)	Our Company	Invention	202180023455.3	October 28, 2041
10 . .	Electrochromic material drive circuits and method, and portable device (電致變色材料驅動電路、方法和便攜設備)	Our Company	Invention	201910767600.3	August 20, 2039
11 . .	Transmission method, communication device and storage medium (傳輸方法、通信設備及存儲介質)	Our Company	Invention	202311150459.5	September 7, 2043
12 . .	Image processing method, processing equipment and storage medium (圖像處理方法、處理設備及存儲介質)	Our Company	Invention	202311071925.0	August 24, 2043
13 . .	Image processing method, processing equipment and storage medium (圖像處理方法、處理設備及存儲介質)	Our Company	Invention	202310276253.0	March 21, 2043
14 . .	Mobile phone and method for automatically taking pictures, deleting and reserving valid pictures (一種自動拍照刪除並保留有效照片的手機和方法)	Shanghai Transsion	Invention	201811630682.9	December 29, 2038
15 . .	Information display method and device, terminal and computer storage medium (信息顯示方法、裝置、終端以及計算機存儲介質)	Our Company	Invention	201911117492.1	November 15, 2039
16 . .	Processing method, processing equipment and storage medium (處理方法、處理設備及存儲介質)	Our Company	Invention	202310960404.4	August 2, 2043
17 . .	Processing method, communication device and storage medium (處理方法、通信設備及存儲介質)	Our Company	Invention	202310849147.7	July 12, 2043
18 . .	Housing sealing structure (殼體密封結構)	Shenzhen Transsion Manufacture	Invention	201710805442.7	September 8, 2037

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No.	Patent	Registered Owner	Type	Patent Number	Expiry Date
19.	Panoramic beauty camera phone and realization method thereof (全景美顏拍照手機及其實現方法)	Shenzhen Transsion Communications Co., Ltd. (深圳傳音通訊有限公司)	Invention	201710763172.8	August 30, 2037
20.	Waterproof structure and mobile phone (防水結構及手機)	Shenzhen Transsion Manufacture	Invention	201710818142.2	September 12, 2037
21.	Configuration method and device of DNS server and network system (一種DNS服務器的配置方法、配置裝置及網絡系統)	Shanghai Transsion	Invention	201811630674.4	December 29, 2038
22.	Terminal screen awakening method and device, terminal and storage medium (一種終端屏幕喚醒方法、裝置、終端及存儲介質)	Shenzhen Tecno	Invention	201811629833.9	December 28, 2038
23.	Processing method, processing equipment and storage medium (處理方法、處理設備及存儲介質)	Our Company	Invention	202211382700.2	November 7, 2042
24.	Processing method, processing equipment and storage medium (處理方法、處理設備及存儲介質)	Our Company	Invention	202310042340.X	January 28, 2043
25.	Image processing method, processing equipment and storage medium (圖像處理方法、處理設備及存儲介質)	Our Company	Invention	202310370419.5	April 10, 2043
26.	Processing method, processing equipment and storage medium (處理方法、處理設備及存儲介質)	Our Company	Invention	202310246090.1	March 15, 2043
27.	Antenna switching method and device (天線的切換方法及設備)	Shanghai Transsion	Invention	201910090832.X	January 30, 2039
28.	Intelligent device control method and device, electronic device and readable storage medium (一種智能設備控制方法、裝置、電子設備及可讀存儲介質)	Our Company	Invention	201911016548.4	October 24, 2039
29.	Control method, communication device and storage medium (控制方法、通信設備及存儲介質)	Our Company	Invention	202210532039.2	May 17, 2042
30.	Shooting method and device and computer readable storage medium (一種拍攝方法、裝置以及計算機可讀存儲介質)	Our Company	Invention	201911016880.0	October 24, 2039

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No.	Patent	Registered Owner	Type	Patent Number	Expiry Date
31 . .	Data transmission method, communication device and storage medium (數據傳輸方法、通信設備及存儲介質)	Our Company	Invention	202210478249.8	May 5, 2042
32 . .	Card holder and intelligent terminal (卡托及智能終端)	Our Company	Invention	202211223892.2	October 9, 2042
33 . .	Cell activation method, apparatus and system and storage medium (小區激活方法、設備、系統及存儲介質)	Our Company	Invention	202080010327.0	July 7, 2040
34 . .	Processing method, communication device and storage medium (處理方法、通信設備及存儲介質)	Our Company	Invention	202210531728.1	May 17, 2042
35 . .	Card holder and mobile terminal (卡托及移動終端)	Our Company	Invention	202210328811.9	March 31, 2042
36 . .	Neighbor cell measurement control method and device and storage medium (鄰小區測量控制方法、裝置及存儲介質)	Our Company	Invention	202080009610.1	May 26, 2040
37 . .	Image processing method, terminal and computer storage medium (一種圖像處理方法、終端及計算機存儲介質)	Our Company	Invention	201911066957.5	November 4, 2039
38 . .	Image processing method, intelligent terminal and storage medium (圖像處理方法、智能終端及存儲介質)	Our Company	Invention	202210491875.0	May 7, 2042
39 . .	Terminal mirror surface photographing method, terminal and computer readable storage medium (終端鏡面拍照方法、終端及計算機可讀存儲介質)	Our Company	Invention	201911130016.3	November 18, 2039
40 . .	Card support, card seat assembly and mobile terminal (卡托、卡座組件及移動終端)	Our Company	Invention	202210314497.9	March 29, 2042
41 . .	Card holder and mobile terminal (卡托及移動終端)	Our Company	Invention	202210495720.4	May 9, 2042
42 . .	Card holder and mobile terminal (卡托及移動終端)	Our Company	Invention	202210244502.3	March 14, 2042
43 . .	Card tray, card seat assembly and electronic equipment (卡托、卡座組件及電子設備)	Our Company	Invention	202210249074.3	March 15, 2042
44 . .	Card holder and mobile terminal (卡托及移動終端)	Our Company	Invention	202210388041.7	April 14, 2042

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No.	Patent	Registered Owner	Type	Patent Number	Expiry Date
45.	Card holder and mobile terminal (卡托及移動終端)	Our Company	Invention	202210392394.4	April 15, 2042
46.	Image processing method, intelligent terminal and storage medium (圖像 處理方法、智能終端及存儲介質)	Our Company	Invention	202210317793.4	March 29, 2042
47.	Processing method, communication equipment and storage medium (處理方法、通信設備及存儲介質)	Our Company	Invention	202210007414.1	January 6, 2042
48.	Paging cycle updating method, communication device, communication system and storage medium (尋呼週期更新方法、通信 設備、通信系統及存儲介質)	Our Company	Invention	202111329564.6	November 11, 2041
49.	Image processing method, intelligent terminal and storage medium (圖像 處理方法、智能終端及存儲介質)	Our Company	Invention	202210029380.6	January 12, 2042
50.	Image processing method and device, and computer storage medium (一種圖像處理方法、裝置及計算機 存儲介質)	Our Company	Invention	201911126395.9	November 18, 2039
51.	Photographing method based on intelligent terminal (一種基於智能 終端的拍照方法)	Shanghai Transsion	Invention	201710020973.5	January 11, 2037
52.	Photographing method, mobile terminal and computer readable storage medium (拍照方法、移動終 端及計算機可讀存儲介質)	Our Company	Invention	202010206837.7	March 20, 2040
53.	Reminding method, terminal equipment, network equipment and storage medium (提醒方法、終端設 備、網絡設備及存儲介質)	Our Company	Invention	202111317398.8	November 9, 2041
54.	Processing method, communication device, communication system and storage medium (處理方法、通信設 備、通信系統及存儲介質)	Our Company	Invention	202111382801.5	November 22, 2041
55.	Processing method, communication device and storage medium (處理方 法、通信設備及存儲介質)	Our Company	Invention	202111335886.1	November 12, 2041
56.	Image processing method, intelligent terminal and readable storage medium (圖像處理方法、智能終端 及可讀存儲介質)	Our Company	Invention	202111253333.1	October 27, 2041

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No.	Patent	Registered Owner	Type	Patent Number	Expiry Date
57 . .	Photographing composition method, and terminal (拍照構圖方法、終端)	Shanghai Transsion	Invention	201711459236.1	December 28, 2037
58 . .	Processing method, processing equipment and storage medium (處理方法、處理設備及存儲介質)	Our Company	Invention	202110867324.5	July 30, 2041
59 . .	Mobile terminal, control method of mobile terminal and computer storage medium (移動終端及移動終端的控制方法、計算機存儲介質)	Our Company	Invention	201911048066.7	October 30, 2039
60 . .	Charging system and method for handheld equipment and terminal equipment (一種用於手持設備的充電系統及方法、終端設備)	Our Company	Invention	201910839962.9	September 5, 2039
61 . .	Terminal shooting method and device, mobile terminal and readable storage medium (終端拍攝方法、裝置、移動終端及可讀存儲介質)	Our Company	Invention	201910873337.6	September 12, 2039
62 . .	Image processing method and electronic terminal equipment (一種圖像處理方法和電子終端設備)	Our Company	Invention	201911132637.5	November 18, 2039
63 . .	Input module of intelligent terminal and intelligent terminal provided with input module (一種智能終端的輸入模塊及具有該輸入模塊的智能終端)	Shanghai Transsion	Invention	201711459888.5	December 28, 2037
64 . .	Light supplementing device, control method of light supplementing device and computer storage medium (補光裝置、補光裝置的控制方法及計算機存儲介質)	Our Company	Invention	201911230349.3	December 4, 2039
65 . .	Flash control circuit and mobile terminal (閃光燈控制電路及移動終端)	Shenzhen Tecno	Invention	201811080114.6	September 17, 2038
66 . .	Night scene shooting control method, system and equipment (夜景拍攝控制方法、系統以及設備)	Shenzhen Tecno Technology Co., Ltd. Shanghai Branch	Invention	201710465036.0	June 19, 2037
67 . .	Photographing method of intelligent terminal (一種智能終端的拍照方法)	Shanghai Transsion	Invention	201710113330.5	February 28, 2037

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No.	Patent	Registered Owner	Type	Patent Number	Expiry Date
68.	Imaging system and imaging method for realizing camera direction unlimited setting (實現攝像頭方向無限制設置的成像系統和成像方法)	Shanghai Transsion	Invention	201710508758.X	June 28, 2037
69.	Picture editing method and terminal (圖片編輯方法與終端)	Shanghai Transsion	Invention	201710898555.6	September 28, 2037
70.	Intelligent terminal (智能終端)	Shanghai Transsion	Utility model	202323613051.5	December 27, 2033
71.	Hinge device and intelligent terminal (鉸鏈裝置及智能終端)	Shanghai Transsion	Utility model	202321640863.6	June 26, 2033
72.	Electronic device (電子設備)	Shanghai Transsion	Utility model	202321750492.7	July 4, 2033
73.	Display device and intelligent terminal (顯示裝置及智能終端)	Chongqing Transsion Technology	Utility model	202223599223.3	December 30, 2032
74.	Imaging device (拍攝裝置)	Our Company	Utility model	202090000938.2	March 3, 2030
75.	Card seat mechanism and mobile terminal (卡座機構和移動終端)	Our Company	Utility model	202220580474.8	March 16, 2032
76.	Card seat, card seat assembly and mobile terminal (卡座、卡座組件及移動終端)	Our Company	Utility model	202221110978.X	May 11, 2032
77.	Card holder assembly and mobile terminal (卡托組件和移動終端)	Our Company	Utility model	202221136594.5	May 13, 2032
78.	Card support, card seat assembly and mobile terminal (卡托、卡座組件及移動終端)	Our Company	Utility model	202221097212.2	May 10, 2032
79.	5G terminal signal transceiving device and terminal (5G終端信號收發裝置以及終端)	Shenzhen Tecno	Utility model	201921773467.4	October 18, 2029
80.	5G backhaul device and network topology system (5G回傳裝置和網絡拓撲系統)	Shenzhen Tecno	Utility model	201921805222.5	October 24, 2029
81.	Driving circuit and electronic equipment (驅動電路及電子設備)	Our Company	Utility model	201921360860.0	August 20, 2029
82.	Trinity card holds in palm and cell-phone (三合一卡托及手機)	Shanghai Transsion	Utility model	201721259111.X	September 28, 2027
83.	Intelligent terminal with full surface screen curtain (一種具有全面屏幕的智能終端)	Shenzhen Transsion Manufacture	Utility model	201721381033.0	October 25, 2027
84.	Intelligent terminal with full surface screen curtain (一種具有全面屏幕的智能終端)	Shenzhen Transsion Manufacture	Utility model	201721381035.X	October 25, 2027

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No.	Patent	Registered Owner	Type	Patent Number	Expiry Date
85 . .	Hall sensing device, terminal (霍爾傳感裝置、終端)	Chongqing Transsion Communications Technology Co., Ltd.	Utility model	201720603652.3	May 26, 2027
86 . .	Mobile terminal with front camera and large LCD (移動終端)	Shanghai Transsion	Utility model	201621160217.X	November 1, 2026
87 . .	Rear camera module of mobile phone (手機的後置攝像頭模塊)	Our Company	Design	202430384374.2	August 2, 2037
88 . .	Rear camera module of mobile phone (手機的後置攝像頭模塊)	Our Company	Design	202230500500.7	August 2, 2037
89 . .	Rear camera module of mobile phone (手機的後置攝像頭模組)	Our Company	Design	202230500451.7	August 2, 2037
90 . .	Hinge of mobile phone (手機的轉軸)	Our Company	Design	202230500734.1	August 2, 2037
91 . .	Mobile phone (手機)	Our Company	Design	202230500592.9	August 2, 2037
92 . .	Mobile phone (手機)	Our Company	Design	202030013898.2	January 9, 2030

(c) Copyrights

As of the Latest Practicable Date, we had registered the following computer software copyrights which we consider to be material to our Group’s business:

No.	Copyright	Registered Owner	Registration Number	Registration Date
1 . .	Transsion Communication One-Click Phone Transfer Software (傳音通訊一鍵換機軟件)	Shenzhen Transsion Communications Co., Ltd. (深圳傳音通訊有限公司)	Ruan Zhu Deng Zi No. 4868791	December 27, 2019
2 . .	Transsion Communication App Lock Application Software (傳音通訊應用鎖應用軟件)	Shenzhen Transsion Communications Co., Ltd. (深圳傳音通訊有限公司)	Ruan Zhu Deng Zi No. 4872996	December 30, 2019
3 . .	Transsion Communication Lock Screen Password Reset Mobile Software (傳音通訊鎖屏密碼重置手機軟件)	Shenzhen Transsion Communications Co., Ltd. (深圳傳音通訊有限公司)	Ruan Zhu Deng Zi No. 4873044	December 30, 2019
4 . .	Transsion Communication Smart Auxiliary Application Software (傳音通訊智能輔助應用軟件)	Shenzhen Transsion Communications Co., Ltd. (深圳傳音通訊有限公司)	Ruan Zhu Deng Zi No. 4873058	December 30, 2019
5 . .	Transsion Information Smart Filter Software (傳英信息智能濾鏡軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 5773877	August 7, 2020
6 . .	Transsion Information HDR Photography Software (傳英信息HDR拍照軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 5774926	August 7, 2020

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No.	Copyright	Registered Owner	Registration Number	Registration Date
7 . .	Transsion Information Variable Theme Application Software (傳英信息百變主題應用軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 5778981	August 10, 2020
8 . .	Transsion Information AR Space Canvas Software (傳英信息AR空間畫布軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 6335270	November 2, 2020
9 . .	Transsion SystemUI Cross-Platform Support Software (傳英SystemUI跨平台支持軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 6466123	November 27, 2020
10 .	Transsion Recording Note Software (傳英錄音筆記軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 6466122	November 27, 2020
11 .	Transsion Information Message Split Screen Software (傳英信息消息分屏軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 6466121	November 27, 2020
12 .	Transsion Privacy Protection Software (傳音隱私防護軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 6476101	November 28, 2020
13 .	Transsion Password Retrieval Feature Software (傳音密碼找回功能軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 6475992	November 28, 2020
14 .	Transsion Quick Reply Mobile Software (傳音迅回手機軟件)	Our Company	Ruan Zhu Deng Zi No. 7740184	July 9, 2021
15 .	Transsion YoParty Software (傳音YoParty軟件)	Our Company	Ruan Zhu Deng Zi No. 7740183	July 9, 2021
16 .	Transsion Information battery lab Software (傳英信息battery lab軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 7740180	July 9, 2021
17 .	Transsion Black and White Portrait Software (傳英黑白人像軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 7847920	July 29, 2021
18 .	Transsion Information Power Saving Center Mobile Software (傳英信息省電中心手機軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 7857740	August 2, 2021
19 .	Transsion Portrait Light Effect Software (傳英人像光效軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 7889483	August 6, 2021
20 .	Transsion Data Bandwidth Adjustment and Upgrade Software (傳音數據帶寬調整升級軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 8431435	November 11, 2021
21 .	Transsion AR 3D Motion Effect Software (傳音AR 3D動效軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 8764481	December 10, 2021
22 .	Transsion Freeze Background App Freezing Software (傳英Freeze後台凍結軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 8764469	December 10, 2021

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No.	Copyright	Registered Owner	Registration Number	Registration Date
23	Transsion Information Engine Prediction and Recovery System Software (傳英信息引擎預測回救系統軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 9033967	January 12, 2022
24	Transsion Carlcare Software (傳英Carlcare軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 9033846	January 12, 2022
25	Transsion SmartCaller Software (傳英SmartCaller軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 9150384	February 7, 2022
26	Transsion Smart Panel Software (傳英智慧面板軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 9150383	February 7, 2022
27	Transsion Third-Party Video Call Optimization Software (傳英三方視頻通話優化軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 9150366	February 7, 2022
28	Transsion Automated Application Placement Platform Software (傳音自動化應用投放平台軟件)	Shenzhen Tecno	Ruan Zhu Deng Zi No. 9150358	February 7, 2022
29	Transsion Power Consumption Smart Analysis Software (傳英功耗智能分析軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 9184031	February 15, 2022
30	Transsion Settings Mobile Software (傳音設置手機軟件)	Our Company	Ruan Zhu Deng Zi No. 9883911	July 14, 2022
31	Transsion HiTranslate Software (傳音HiTranslate軟件)	Shenzhen Transsion Communications Co., Ltd. (深圳傳音通訊有限公司)	Ruan Zhu Deng Zi No. 9883855	July 14, 2022
32	Transsion Data Collection Software (傳英數據採集軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 9896662	July 18, 2022
33	Transsion Phone Master Software (傳音手機大師軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 9900435	July 19, 2022
34	Transsion Multi-Window Screen Projection Software (傳英多窗口投屏軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 10080362	August 15, 2022
35	Transsion File Manager Software (傳音文件管理器軟件)	Our Company	Ruan Zhu Deng Zi No. 10333195	September 28, 2022
36	Transsion Mass Production Dram Sorting Software (傳音量產Dram Sorting軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 11004580	March 30, 2023
37	Transsion SMS Software (傳英短信軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 11080572	April 23, 2023
38	Transsion Smart Refresh Software (傳英智能刷新軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 11080235	April 23, 2023

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No.	Copyright	Registered Owner	Registration Number	Registration Date
39	Transsion Portrait Master Software (傳音人像大師軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 11083529	April 24, 2023
40	Transsion LED Backlight Software (傳音LED背光燈軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 11124907	May 12, 2023
41	Transsion Manchester AR 3D Motion Effect Software (傳音曼城AR 3D動效 軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 11221970	June 13, 2023
42	Transsion Demo Mode Software (傳英演示模式軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 11325431	June 28, 2023
43	Transsion Secure Keyboard Software (傳英安全鍵盤軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 11325430	June 28, 2023
44	Transsion External Screen Phone Settings Software (傳英外屏手機設置軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 11325378	June 28, 2023
45	Transsion Smart Interconnection Multi- Window Software (傳英智慧互聯多窗 口軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 11325377	June 28, 2023
46	Transsion Wow FM Recording Software (傳英Wow FM錄音軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 11835869	October 17, 2023
47	TranssionIM Software (傳英TranssionIM 軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 11984707	November 7, 2023
48	Transsion Back Panel Light Effect Software (傳英背板燈效軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 11984597	November 7, 2023
49	Aore Smart Interconnection – TWS Headset Software (奧雷智慧互聯-TWS 耳機軟件)	Shenzhen Aoremo Technology Co., Ltd.	Ruan Zhu Deng Zi No. 11991306	November 8, 2023
50	Transsion Smart Network Speed Distribution Software (傳英智慧網速分 配軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 12283366	December 20, 2023
51	Transsion Sleep Segment Recognition Software (傳音睡眠片段識別軟件)	Shenzhen Transsion Communications Co., Ltd. (深圳傳音通訊有限公司)	Ruan Zhu Deng Zi No. 12329398	December 25, 2023
52	Tecno TranRAWHDR Software (泰衡諾TranRAWHDR軟件)	Shenzhen Tecno	Ruan Zhu Deng Zi No. 12336013	December 25, 2023
53	Xiaochuan HolaBrowser Software (小傳HolaBrowser軟件)	Shanghai Xiaochuan Technology Co., Ltd.	Ruan Zhu Deng Zi No. 12627037	February 2, 2024
54	Transsion Language Master Software (傳音語言大師軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 13039259	May 11, 2024

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No.	Copyright	Registered Owner	Registration Number	Registration Date
55	Transsion Important Activity Location Recognition Software (傳音重要活動地識別軟件)	Shenzhen Transsion Communications Co., Ltd. (深圳傳音通訊有限公司)	Ruan Zhu Deng Zi No. 13319760	July 2, 2024
56	Transsion WLAN Smart Network Selection System Software (傳音WLAN智能選網系統軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 13441091	July 22, 2024
57	Transsion Foldable Screen AOD Ornament Mode Software (傳英折疊屏AOD擺件模式軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13443356	July 22, 2024
58	Transsion NFC TAG Software (傳英NFC TAG軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13443365	July 22, 2024
59	Transsion TranHamal Software (傳英TranHamal軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13517341	August 2, 2024
60	Transsion Game Space Software (傳英遊戲空間軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13536832	August 6, 2024
61	Transsion Communication Smart Manager Software (傳英通信智能管家軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13536813	August 6, 2024
62	Transsion Interactive Cute Pet Software (傳英互動萌寵軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13536771	August 6, 2024
63	Transsion Mobile Cloner Software (傳英Mobile Cloner軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13536764	August 6, 2024
64	Transsion Multi-Link Aggregation Software (傳英多鏈路聚合軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13536732	August 6, 2024
65	Transsion Social Assistant Software (傳英社交助手軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13536622	August 6, 2024
66	Xiaochuan Magazine Lockscreen Software (小傳Magazine Lockscreen軟件)	Shanghai Xiaochuan Technology Co., Ltd.	Ruan Zhu Deng Zi No. 13536551	August 6, 2024
67	Transsion Smart Sidebar Software (傳英智能側邊欄軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13536541	August 6, 2024
68	Transsion Multi-Racial Skin Tone Classification Software (傳英多膚色人種膚色分級軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13536739	August 6, 2024
69	Transsion Port Liquid Detection Software (傳英端口液體檢測軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13536757	August 6, 2024
70	Transsion Full-Domain hdr Software (傳音全域hdr軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 13540683	August 7, 2024
71	Tecno Mobile-based Port Protection Software (泰衡諾基於手機端的端口保護軟件)	Shenzhen Tecno	Ruan Zhu Deng Zi No. 13550774	August 8, 2024

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72 .	Transsion Visha Player Software (傳英Visha播放器軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13570125	August 12, 2024
73 .	Transsion Game Mode Software (傳英遊戲模式軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13570047	August 12, 2024
74 .	Transsion Notebook Software (傳英Notebook軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 13570025	August 12, 2024
75 .	Transsion Sports and Health Terminal Software (傳音運動健康終端軟件)	Shenzhen Transsion Communications Co., Ltd. (深圳傳音通訊有限公司)	Ruan Zhu Deng Zi No. 13568399	August 12, 2024
76 .	Transsion Large Screen Compatibility Mode Software (傳英大屏兼容模式軟 件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 14088524	November 4, 2024
77 .	Transsion Sensing and Scheduling Software (傳英感知調度軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 14291980	November 25, 2024
78 .	Transsion Stability File Anomaly Software (傳英穩定性文件異常軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 14291979	November 25, 2024
79 .	Transsion Negative One Screen Platform Dynamic Card Software (傳英負一屏平 台動態卡片軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 14291976	November 25, 2024
80 .	Xiaochuan Global Search – Multi-Source Search Capability Aggregation Software (小傳全局搜索-多源搜索能力 聚合軟件)	Shanghai Xiaochuan Technology Co., Ltd.	Ruan Zhu Deng Zi No. 14291883	November 25, 2024
81 .	Transsion Dynamic-Light Effect Software (傳音靈眸光效Dynamic-Light Effect軟 件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 14289841	November 25, 2024
82 .	Transsion Video Blurring Algorithm Software (傳音視頻虛化算法軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 14289751	November 25, 2024
83 .	Transsion Starburst Algorithm Software (傳英星芒算法軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 14291977	November 25, 2024
84 .	Transsion Front Camera Confusing Color Clothing Color Cast Calibration Software (傳音前置混淆色衣服色偏校 準軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 14301042	November 26, 2024
85 .	Dynamic Photovoltaic Charging Software (鈦氮光伏充電軟件)	Shenzhen Dynamic Energy Technology Co., Ltd.	Ruan Zhu Deng Zi No. 14342319	December 5, 2024
86 .	Transsion Ultra HD Portrait 2.0 Down- Tier G99 Software (傳音超清人像2.0下 沉G99軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 14772305	January 17, 2025
87 .	Xiaochuan Palmstore Offline Scenario Software (小傳palmstore無網場景軟件)	Shanghai Xiaochuan Technology Co., Ltd.	Ruan Zhu Deng Zi No. 15258256	April 10, 2025

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No.	Copyright	Registered Owner	Registration Number	Registration Date
88 .	Transsion Endurance Digital Operation Big Data Tracking Point Software (傳音續航數字化運營大數據埋點軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 15330501	April 24, 2025
89 .	Transsion TAPS Algorithm Up-shift Architecture Application Software (傳音TAPS算法上移架構應用端軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 15469239	May 19, 2025
90 .	Transsion Smart Retail Software (傳音Smart Retail軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 15469422	May 19, 2025
91 .	Transsion Dual Prism Periscope Telephoto Solution Software (傳英雙棱鏡潛望長焦方案軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 15477064	May 20, 2025
92 .	Transsion AI Voice Assistant Software (傳英AI語音助手軟件)	Shanghai Transsion	Ruan Zhu Deng Zi No. 15731248	June 24, 2025
93 .	Transsion Airaw Lite Camera Software (傳音Airaw Lite相機軟件)	Chongqing Transsion Communications Technology Co., Ltd.	Ruan Zhu Deng Zi No. 15752520	June 26, 2025

(d) Domain Name

As of the Latest Practicable Date, we owned the following domain name which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner
1 . .	transsion.com	Our Company

C FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1 Directors’ Service Contracts and Appointment Letters

Each of our Directors [entered into] a service contract or appointment letter with our Company. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors has entered, or is proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

APPENDIX IV STATUTORY AND GENERAL INFORMATION

2 Remuneration of Directors

Save as disclosed in “Directors and Senior Management” and under “Accountants’ Report — Notes to the Historical Financial Information — Employee Benefit Expenses (including Director’s Remuneration)” in Appendix I to this document, no Director received other remuneration or benefits in kind from our Company in respect of each of the years ended December 31, 2023, 2024 and 2025.

3 Disclosure of Interests

(a) *Interests of our Directors and chief executive*

Immediately following completion of the [REDACTED] (assuming that the [REDACTED] and the [REDACTED] are not exercised), the interests or short positions of our Directors and chief executive in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED], are set out below:

(i) *Interest in our Company*

Name of Director or chief executive	Nature of interest ⁽¹⁾	Number and class of Shares or underlying Shares held as of the Latest Practicable Date	Approximate shareholding in relevant class of Shares upon completion of the [REDACTED] ⁽²⁾	Approximate shareholding in total issued share capital upon completion of the [REDACTED] ⁽²⁾
Mr. Zhu Zhaojiang (竺兆江) ⁽³⁾	Interest in controlled corporation	537,696,463 A Shares	[REDACTED]	[REDACTED]
Mr. Zhang Qi (張祺) ⁽⁴⁾	Beneficial owner	844,887 A Shares	[REDACTED]	[REDACTED]
Ms. Yang Hong (楊宏) ⁽⁵⁾	Beneficial owner	60,000 A Shares	[REDACTED]	[REDACTED]

Notes:

- (1) All interests stated are long position.
- (2) The calculation is based on the [REDACTED] H Shares and 1,151,184,545 A Shares in issue immediately following the completion of the [REDACTED] (assuming that the [REDACTED] and the [REDACTED] are not exercised).
- (3) Pursuant to the articles of association of Transsion Investment, Mr. Zhu is entitled to exercise 67.00% of its voting rights, despite holding only 20.68% of its equity interests. Therefore, by virtue of the SFO, Mr. Zhu is deemed to be interested in the 537,696,463 Shares held by Transsion Investment.
- (4) The interest comprises (i) 60,887 A Shares directly held by Mr. Zhang Qi, and (ii) 784,000 A Shares that Mr. Zhang Qi had interest in respect of the restricted Shares granted and vested pursuant to the 2022 Restricted Share Incentive Plan.
- (5) The interest comprises 60,000 A Shares directly held by Ms. Yang Hong.

APPENDIX IV STATUTORY AND GENERAL INFORMATION

(ii) *Interest in our associated corporations*

Name of substantial shareholder	Name of member of our Group	Nature of interest	Approximate percentage interest held by the substantial shareholders as of the Latest Practicable Date
Shenzhen Xinju Huineng Enterprise Management Consulting Partnership (Limited Partnership) (深圳市新炬匯能企業管理諮詢合夥企業(有限合夥)) ⁽¹⁾ (“Shenzhen Xinju Huineng”)	Shenzhen Dynamic Energy Technology Co., Ltd. (深圳市鈦氮能源科技有限公司)	Beneficial owner	33.33%
Mr. Yan Meng (嚴孟) ⁽¹⁾	Shenzhen Dynamic Energy Technology Co., Ltd. (深圳市鈦氮能源科技有限公司)	Interest in controlled corporation	33.33%

Note:

- (1) As of the Latest Practicable Date, (i) Shenzhen Danna Mike Information Technology Co., Ltd. (深圳市丹納覓刻信息技術有限公司) (which is held as to 99% by Mr. Yan Meng (嚴孟) and 1% by Mr. Deng Xiang (鄧翔)), as the general partner, held 0.005% equity interest in Shenzhen Xinju Huineng; (ii) Mr. Yan held 54.16% equity interest therein; Mr. Deng held 20% equity interest therein; and (iii) each of the remaining 20 limited partners held less than 5% equity interest therein. By virtue of the SFO, Mr. Yan is deemed to be interested in the Shares held by Shenzhen Xinju Huineng.

Save as disclosed above, so far as our Directors are aware, immediately following the completion of the [REDACTED], no Directors or the chief executive will, directly or indirectly, be interested in the shares or underlying shares of the associated corporations of our Company.

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(b) *Interests of our substantial Shareholders*

Name of substantial shareholder	Name of member of our Group	Nature of interest	Approximate percentage interest held by the substantial shareholders as of the Latest Practicable Date
DIGISPICE TECHNOLOGIES LIMITED (formerly known as SPICE MOBILITY LIMITED) .	S MOBILE DEVICES PRIVATE LIMITED	Beneficial owner	20.00%
Advanced Cloud FZE	TRANSSION DEVELOPMENT LIMITED	Beneficial owner	30.00%
HK ZC INVESTMENT LIMITED	ISMARTU IN PTE. LIMITED	Beneficial owner	17.98%
XING CHANGTAI TECHNOLOGY LIMITED	ISMARTU TECHNOLOGY BD LIMITED	Beneficial owner	20.44%
Shanghai Yuesheng Enterprise Management Center (Limited Partnership) (上海越昇企業管理中心(有限合夥)) .	SHENZHEN CORE UNION TECHNOLOGY LIMITED (深圳合芯優聯科技有限公司)	Beneficial owner	20.00%
Shenzhen Continuously Explores Enterprise Management Consulting Partnership (Limited Partnership) (深圳持續探索企業管理諮詢合夥企業(有限合夥))	SHENZHEN ORAIMO TECHNOLOGY LIMITED (深圳奧雷莫科技有限公司)	Beneficial owner	29.33%
Shenzhen Gongchuangda Enterprise Management Consulting Partnership (Limited Partnership) (深圳共創達企業管理諮詢合夥企業(有限合夥)) .	SHENZHEN HEXINYAOFEI TECHNOLOGY LIMITED (深圳合鑫耀非科技有限公司)	Beneficial owner	32.00%
TREASURE HEIGHT DEVELOPMENTS LIMITED (珍高發展有限公司)	DlighTek Limited (點亮數字科技有限公司)	Beneficial owner	15.00%

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Name of substantial shareholder	Name of member of our Group	Nature of interest	Approximate percentage interest held by the substantial shareholders as of the Latest Practicable Date
Shenzhen Xinjuhuineng Enterprise Management Consulting Partnership (Limited Partnership) (深圳市新炬匯能企業管理諮詢合夥企業(有限合夥))	Shenzhen Dynamic Energy Technology Co., Ltd. (深圳市鈦氮能源科技有限公司)	Beneficial owner	33.33%
MMD Hong Kong Holding Limited	VisionTrans Technologies Limited (景至合聯科技有限公司)	Beneficial owner	19.00%
IMMENSE VICTORY LIMITED (BVI)	Transsion eStar Technology Limited	Beneficial owner	22.22%
HORIZON LUCK LIMITED (景幸有限公司).	Transsion eStar Technology Limited	Beneficial owner	22.22%
Shenzhen Chuanxiang Enterprise Management Consulting Partnership (Limited Partnership) (深圳傳翔企業管理諮詢合夥企業(有限合夥))	Shenzhen Chuanxiang Industry Operation Co., Ltd. (深圳傳翔產業運營有限公司)	Beneficial owner	25.00%
ACOUST TECHNOLOGY LIMITED	ACOUST ENTERTAINMENT SINGAPORE PTE. LTD.	Beneficial owner	30.00%

Save as disclosed in the paragraph headed “Appendix IV— C. Further Information About Our Directors and Substantial Shareholders — 3 Disclosure of Interests — (a) Interests of our Directors and chief executive — (ii) Interest in our associated corporations” in this document and above, immediately following the completion of the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED] or the [REDACTED], our Directors are not aware of any other person (other than our Directors or chief executive) who will have an interest or short position in our Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any other members of our Group.

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4 Disclaimer

- (a) Save as disclosed in this document, within the two years immediately preceding the date of this document, there are no commissions (but not including commission to sub-underwriters) for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions, for any shares in or debentures of our Company.
- (b) Save as disclosed in this document:
 - (i) there are no founder, management or deferred shares in our Company or any member of our Group;
 - (ii) none of the Directors or the experts named in “— Other Information — Consent of Experts” below has any interest, direct or indirect, in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to, any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
 - (iii) there are no bank overdrafts or other similar indebtedness by our Company or any member of our Group;
 - (iv) there are no hire purchase commitments, guarantees or other material contingent liabilities of our Company or any member of our Group;
 - (v) there are no outstanding debentures of our Company or any member of our Group;
 - (vi) our Company is not presently listed on any stock exchange or traded on any trading system;
 - (vii) no capital of any member of our Group is under option, or is agreed conditionally or unconditionally to be put under option; and
 - (viii) there are no contracts or arrangements subsisting at the date of this document in which a Director is materially interested or which is significant in relation to the business of our Group.

D OTHER INFORMATION

1 Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall upon any member of our Group.

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2 Litigation

Save as disclosed in this document, no member of our Group is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company that would have a material adverse effect on our Company’s results of operations or financial condition.

3 Sole Sponsor

The Sole Sponsor has made an [REDACTED] on behalf of our Company to the Listing Committee for [REDACTED] of, and permission to [REDACTED], the H Shares of our Company. All necessary arrangements have been made enabling the H Shares to be [REDACTED] into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to the sponsor set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between our Company and the Sole Sponsor, we have agreed to pay the Sole Sponsor a fee of US\$450,000 to act as the sponsor of our Company in connection with the proposed [REDACTED] on the Stock Exchange.

4 Consent of Experts

The qualification of the experts, as defined under the Hong Kong Listing Rules, who have given opinions in this document are as follows:

Name	Qualification
CITIC Securities (Hong Kong) Limited	A licensed corporation under the SFO to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Confucius International CPA Limited	Certified Public Accountants under Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong) and Registered Public Interest Entity Auditor under Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
AllBright Law Offices	Qualified PRC lawyers
Paul Hastings (Hong Kong) LLP	Qualified international trade controls lawyers

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Name	Qualification
Anjarwalla and Khanna LLP . . .	Qualified Kenya lawyers
Bird & Bird	Qualified Hong Kong lawyers
Bird & Bird ATMD LLP	Qualified Singapore lawyers
Bennani & Associés RDC SAS	Qualified DR Congo lawyers
Dentons Link Legal	Qualified India lawyers
Doulah & Doulah	Qualified Bangladesh lawyers
Haymanot & Advocates	Qualified Ethiopia lawyers
Nuri Yaba Law Office	Qualified Iraq lawyers
Winson Partners and Legal Consultants FZ-LLC	Qualified United Arab Emirates lawyers
Thiam & Associés	Qualified Guinea Lawyers
Winstlaw Attorneys	Qualified Tanzania Lawyers
ENS Advocates	Qualified Uganda Lawyers
Corpus Legal Practitioners	Qualified Zambia Lawyers
Pierre, Tweh & Associates, Inc.	Qualified Liberia Lawyers
Yan Kwok Wing	Hong Kong barrister-at-law
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant

As of the Latest Practicable Date, none of the experts named above has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

Each of the experts named above has given and has not withdrawn their respective written consent to the issue of this document with the inclusion of their reports and/or letters and/or opinions and/or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

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5 Financial Adviser

J.P. Morgan Securities (Asia Pacific) Limited has been appointed by our Company as the financial adviser to provide financial advisory services relating to the [REDACTED] and the [REDACTED]. The appointment of J.P. Morgan Securities (Asia Pacific) Limited is at our Company’s own initiative and not made pursuant to the requirements of the Listing Rules, and the appointment of J.P. Morgan Securities (Asia Pacific) Limited is separate and distinct from the appointment of the Sole Sponsor (which is required to be made by us pursuant to the Listing Rules). The role of J.P. Morgan Securities (Asia Pacific) Limited in the [REDACTED] and the [REDACTED] focuses on providing general and financial advisory services to our Company, including providing advice regarding the financial and strategic position of our Company and inputs in related descriptions in the [REDACTED] documents. These roles are different from, and not relevant to, any sponsor role or responsibility in connection with the [REDACTED] or the [REDACTED]. J.P. Morgan Securities (Asia Pacific) Limited is a corporation licensed to conduct Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (Advising on Corporate Finance) and Type 7 (providing automated trading services) of regulated activities as defined under the SFO.

6 Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

7 Promoters

The promoters of our Company are Transsion Investment, Beijing Chuanjiali, Tetrad Ventures Pte Ltd, Gamnat Pte. Ltd., Hong Kong NetEase Interactive Entertainment Limited (香港網易互動娛樂有限公司), Yuanke (Pingtan) Equity Investment Fund Partnership (Limited Partnership) (源科(平潭)股權投資基金合夥企業(有限合夥)), Shenzhen Chuancheng Venture Partnership (Limited Partnership) (深圳市傳承創業合夥企業(有限合夥)) (currently known as Xinyu Chancheng Enterprise Management Partnership (Limited Partnership) (新餘傳承企業管理合夥企業(有限合夥))), Shenzhen Chuanli Venture Partnership (Limited Partnership) (深圳市傳力創業合夥企業(有限合夥)) (currently known as Xinyu Chuanli Enterprise Management Partnership (Limited Partnership) (新餘傳力企業管理合夥企業(有限合夥))), Shenzhen Chuanyin Venture Partnership (Limited Partnership) (深圳市傳音創業合夥企業(有限合夥)) (currently known as Xinyu Chuanyin Enterprise Management Partnership (Limited Partnership) (新餘傳音企業管理合夥企業(有限合夥))), Xinyu Ruiqi Hesheng Investment Partnership (Limited Partnership) (新餘睿啟和盛投資合夥企業(有限合夥)), Ningbo Meishan Bonded Port Area Zhuzhou Zhanfei Investment Center (Limited Partnership) (寧波梅山保稅港區竺洲展飛投資中心(有限合夥)), Suzhou Maixing Zhiyuan Venture Capital Enterprise (Limited Partnership) (蘇州麥星致遠創業投資企業(有限合夥)) and Shenzhen Nanshan Hongtai Equity Investment Fund Partnership (Limited Partnership) (深圳南山鴻泰股權投資基金合夥企業(有限合夥)).

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Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are proposed to be paid, allotted or given to the above promoters in connection with the [REDACTED] and the related transactions described in this document.

8 Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

9 Preliminary Expenses

We have not incurred any material preliminary expenses in relation to the incorporation of our Company.

10 Compliance Adviser

Our Company has appointed Red Sun Capital Limited as our compliance adviser in compliance with Rules 3A.19 of the Listing Rules.

11 No Material Adverse Change

Save as disclosed in this document, our Directors confirm that there has been no material adverse change in the financial or trading position of our Group since December 31, 2025, being the end of the period reported on in the Accountants’ Report set out in Appendix I to this document.

12 Related Party Transactions

Our Group entered into the related party transactions within the three years immediately preceding the date of this document as mentioned in Note 36 to the Accountants’ Report in Appendix I to this document.

13 Miscellaneous

Save as disclosed in this document:

- (i) within the two years immediately preceding the date of this document:
 - (a). no share or loan capital of our Company or any of our subsidiaries had been issued or agreed to be issued or proposed to be fully or partly paid either for cash or a consideration other than cash;

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- (b). no share or loan capital of our Company or any of our subsidiaries had been under option or is agreed conditionally or unconditionally to be put under option;
- (c). no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries; and
- (d). no commission had been paid or payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
- (ii) there are no founder, management or deferred shares, convertible debt securities nor any debentures in our Company or any of our subsidiaries;
- (iii) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (iv) our Company has no outstanding convertible debt securities or debentures;
- (v) there is no arrangement under which future dividends are waived or agreed to be waived;
- (vi) save for the A Shares of our Company that are listed on the STAR Market, and save for the H Shares to be [REDACTED] in connection with the [REDACTED], none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought; and
- (vii) all necessary arrangements have been made to enable the H shares to be [REDACTED] into [REDACTED] for clearing and settlement.