
APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a). the written consents referred to in “Statutory and General Information — (D) Other Information — 4 Consents of Experts” in Appendix IV to this document; and
- (b). a copy of the material contract referred to in “Statutory and General Information — (B) Further Information about our Business — 1 Summary of Material Contract” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available for inspection at the website of the Stock Exchange at www.hkexnews.hk and our website at <https://www.transsion.com> including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of our Group for the Track Record Period;
- (c) the Accountants’ Report from Confucius International CPA Limited, the text of which is set out in Appendix I to this document;
- (d) the report on the unaudited [REDACTED] financial information of our Group issued by Confucius International CPA Limited, the text of which is set out in Appendix II to this document;
- (e) the legal opinions issued by AllBright Law Offices, our PRC Legal Advisor, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (f) the legal opinion issued by Paul Hastings (Hong Kong) LLP, our legal advisors as to international sanctions laws, in respect of certain matters in relation to international trade controls of our Group;
- (g) the legal opinions issued by Anjarwalla and Khanna LLP, our legal advisors as to Kenya law, in respect of Relevant Payment Arrangements;
- (h) the legal opinions issued by Bird & Bird, our Local Legal Advisor as to Hong Kong law, in respect of certain of the Group members established in Hong Kong;

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- (i) the legal opinions issued by Bird & Bird ATMD LLP, our legal advisor as to Singapore law, in respect of certain of the Group members established in Singapore;
- (j) the legal opinions issued by Bennani & Associés RDC SAS, our legal advisor as to DR Congo law, in respect of Relevant Payment Arrangements;
- (k) the legal opinions issued by Dentons Link Legal, our legal advisor as to India law, in respect of certain general corporate matters of the Group members established in India;
- (l) the legal opinions issued by Doulah & Doulah, our legal advisor as to Bangladesh law, in respect of certain general corporate matters of the Group members established in Bangladesh and Relevant Payment Arrangements;
- (m) the legal opinions issued by Haymanot & Advocates, our legal advisor as to Ethiopia law, in respect of certain general corporate matters of the Group members established in Ethiopia and Relevant Payment Arrangements;
- (n) the legal opinions issued by Nuri Yaba Law Office, our legal advisor as to Iraq law, in respect of Relevant Payment Arrangements;
- (o) the legal opinions issued by Winson Partners and Legal Consultants FZ-LLC, our legal advisor as to United Arab Emirates law, in respect of certain general corporate matters of the Group members established in United Arab Emirates and Relevant Payment Arrangements;
- (p) the legal opinions issued by Thiam & Associés, our legal advisor as to Guinea Law, in respect of Relevant Payment Arrangements;
- (q) the legal opinions issued by Winstlaw Attorneys, our legal advisor as to Tanzania Law, in respect of Relevant Payment Arrangements;
- (r) the legal opinions issued by ENS Advocates, our legal advisor as to Uganda Law, in respect of Relevant Payment Arrangements;
- (s) the legal opinions issued by Corpus Legal Practitioners, our legal advisor as to Zambia Law, in respect of Relevant Payment Arrangements;
- (t) the legal opinions issued by Pierre, Tweh & Associates, Inc., our legal advisor as to Liberia Law, in respect of Relevant Payment Arrangements;
- (u) the legal opinions issued by Yan Kwok Wing, our Special Legal Advisor as to Hong Kong law, in respect of Relevant Payment Arrangements;

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- (v) the industry report issued by Frost & Sullivan, a summary of which is set forth in “Industry Overview” in this document;
- (w) the material contract referred to in “Statutory and General Information — (B) Further Information about our Business — 1 Summary of Material Contract” in Appendix IV to this document;
- (x) the service contracts and the letters of appointment referred to in “Statutory and General Information — (C) Further information about our Directors and Substantial Shareholders — 1 Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV to this document;
- (y) the written consents referred to in “Statutory and General Information — (D) Other information — 4 Consent of experts” in Appendix IV to this document; and
- (z) the PRC Company Law, the Securities Law and the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translation.