

CONTENTS

This Document is issued by our Company solely in connection with the [REDACTED] and the [REDACTED] and does not constitute an [REDACTED] to sell or a solicitation of an [REDACTED] to buy any security other than the [REDACTED] by this Document pursuant to the [REDACTED]. This Document may not be used for the purpose of marketing, and does not constitute, an [REDACTED] or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] in any jurisdiction other than Hong Kong and no action has been taken to permit the distribution of this Document in any jurisdiction other than Hong Kong. The distribution of this Document and the [REDACTED] of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.

You should rely only on the information contained in this Document to make your [REDACTED] decision. We have not authorized anyone to provide you with information that is different from what is contained in this Document. Any information or representation not made in this Document must not be relied on by you as having been authorized by us, the Joint Sponsors, [REDACTED], any of their respective directors or any other person or party involved in the [REDACTED].

	<i>Page</i>
Expected Timetable	ii
Contents	v
Summary	1
Definitions	14
Glossary of Technical Terms	23
Forward-looking Statements	31
Risk Factors	32
Waivers from Strict Compliance with the Listing Rules and Exemption from Strict Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance	56
Information about this Document and the [REDACTED]	61
Directors and Parties Involved in the [REDACTED]	64
Corporate Information	67
Industry Overview	68
Regulatory Overview	93
History, Development and Corporate Structure	112
Business	133

CONTENTS

Relationship with Our Controlling Shareholders	215
Directors and Senior Management	218
Substantial Shareholders	230
Share Capital	232
Financial Information	235
Future Plans and Use of [REDACTED]	260
[REDACTED]	262
Structure of the [REDACTED]	272
How to Apply for [REDACTED]	280
Appendix I – Accountants’ Report	I-1
Appendix II – Unaudited [REDACTED] Financial Information	II-1
Appendix III – Summary of the Articles of Association of our Company	III-1
Appendix IV – Statutory and General Information	IV-1
Appendix V – Documents Delivered to the Registrar of Companies and Available on Display	V-1