

DEFINITIONS

In this document, unless the context otherwise requires, the following expressions shall have the following meanings.

“Accountant’s Report”	the accountant’s report of our Company as set out in “Appendix I — Accountants’ Report” of this document
“affiliate”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company, adopted on June 19, 2025 with effect from the [REDACTED], a summary of which is set out in Appendix IV to this document
“Audit and Risk Committee”	the audit and risk committee of our Company, the details of which are described in “Corporate Information” in this document
“Board” or “Board of Directors”	the board of directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business

[REDACTED]

“China” or the “PRC”	the People’s Republic of China, which for the purpose of this document and for geographical reference only, excludes Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

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“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company” or “the Company” or “we” or “us”	Weichai Lovol Intelligent Agricultural Technology Co., Ltd. (潍柴雷沃智慧農業科技股份有限公司), a joint stock company established under the laws of PRC on September 17, 2004
“Compliance Advisor”	Rainbow Capital (HK) Limited
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and unless the context requires otherwise, refers to Weichai Power, Weichai Holdings and Shandong Heavy Industry
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“Domestic [REDACTED] Shares”	ordinary shares in the share capital of our Company, with a nominal value of RMB1.00 each, which are not [REDACTED] on any stock exchange
“Experts”	the experts set out in “Appendix VI — Statutory and General Information — D. Other Information — 4. Qualifications of Experts” of this document
“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong

[REDACTED]

“Frost & Sullivan” or “Industry Consultant”	Frost & Sullivan (Beijing) Inc., our industry consultant, which is an Independent Third Party
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[REDACTED]

DEFINITIONS

“Group”, “our Group”, “the Group”, “we”, “us” or “our”

the Company and its subsidiaries from time to time

“Guide”

guide for New Listing Applicants issued by the Stock Exchange, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“HK\$” or “HKD” or “Hong Kong dollars”

Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong” or “HK”

the Hong Kong Special Administrative Region of the People’s Republic of China

[REDACTED]

DEFINITIONS

“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited
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[REDACTED]

“Independent Third Party(ies)”	an individual(s) or a company(ies) who or which is/are not connected person(s) (within the meaning of the Listing Rules) of the Company
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[REDACTED]

DEFINITIONS

[REDACTED]

“Latest Practicable Date” June 14, 2026, being the latest practicable date for ascertaining certain information in this document before its publication

[REDACTED]

“Listing Rules” or “Hong Kong Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“Main Board” the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange

“MOF” the Ministry of Finance of the PRC (中華人民共和國財政部)

“MOFCOM” Ministry of Commerce of the PRC (中華人民共和國商務部)

“NDRC” the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)

“NFRA” the National Financial Regulatory Administration of the PRC (中華人民共和國國家金融監督管理總局)

“Nomination Committee” the nomination committee of our Company, the details of which are described in “Corporate Information” in this document

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[REDACTED]

“Ordinary Shares” or “Shares” ordinary shares in the share capital of the Company

[REDACTED]

“PBOC” the People’s Bank of China (中國人民銀行), the central bank of the PRC

“PRC Legal Advisor” Commerce & Finance, the PRC legal advisor to our Company

[REDACTED]

“Remuneration and Appraisal Committee” the remuneration and appraisal committee of our Company, the details of which are described in “Corporate Information” in this document

“RMB” or “Renminbi” Renminbi, the lawful currency of the PRC

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“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”, or formerly known as “SAIC”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局), formerly known as State Administration of Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局)
“SASAC”	the State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shandong Heavy Industry”	Shandong Heavy Industry Group Co., Ltd. (山東重工集團有限公司), a limited liability company established under the laws of PRC on June 16, 2009, being one of our Controlling Shareholders
“Shandong SASAC”	State-owned Assets Supervision and Administration Commission of Shandong Provincial People’s Government (山東省人民政府國有資產監督管理委員會)
“Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, comprising Domestic [REDACTED] Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of our Shares
“Sole Sponsor”	has the meaning given to it in the Listing Rules and, unless the context requires otherwise, refers to the sole sponsor named in “Directors and Parties Involved in the [REDACTED]” in this document

[REDACTED]

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[REDACTED]

“STA” the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)

[REDACTED]

“State Council” the PRC State Council (中華人民共和國國務院)

“Strategy and Investment Committee” the strategy and investment committee of our Company, the details of which are described in “Corporate Information” in this document

“subsidiary(ies)” has the meaning ascribed to it under the Companies Ordinance

“Takeovers Code” the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

“Track Record Period” the period comprising the three years ended December 31, 2023, 2024 and 2025

“U.S. Securities Act” United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder

[REDACTED]

“United States”, “U.S.” or “US” the United States of America, its territories, its possessions and all areas subject to its jurisdiction

“US\$”, “USD” or “U.S. dollars” United States dollars, the lawful currency for the time being of the United States

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“Weichai Holdings”	Weichai Group Holdings Limited (濰柴控股集團有限公司), a limited liability company established under the laws of PRC on December 11, 1989, being one of our Controlling Shareholders
“Weichai Power”	Weichai Power Co., Ltd. (濰柴動力股份有限公司), a company listed on the Stock Exchange (stock code: 2338.HK) and the Shenzhen Stock Exchange (stock code: 000338.SZ), being one of our Controlling Shareholders

[REDACTED]

In this document, the terms “associate”, “close associate”, “connected person”, “core connected person”, “connected transaction”, and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For the ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.