

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in “Glossary of Technical Terms.”

“Accountants’ Report”	the accountants’ report of our Company, the text of which is set out in Appendix I to this document
“affiliate(s)”	with respect to any specified person, or any other person, directly or indirectly, controlling or controlled by, or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council of Hong Kong
“Articles of Association” or “Articles”	the articles of association of our Company conditionally adopted on May 25, 2026 with effect from the [REDACTED], as amended, supplemented or otherwise modified from time to time, a summary of which is set out in “Appendix VI — Summary of Articles of Association”
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“ATL”	Amperex Technology Limited, a limited company established in Hong Kong on June 11, 1999, which is a wholly owned subsidiary of TDK Corporation (a company listed on the Tokyo Stock Exchange, stock code: 6762), and an Independent Third Party
“Audit Committee”	the audit committee of our Board
“Board” or “Board of Directors”	our board of Directors of our Company
“Business Day” or “business day”	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
	[REDACTED]
“CATL”	Contemporary Amperex Technology Co. Limited (寧德時代新能源科技股份有限公司), a joint stock company with limited liability established in the PRC on December 16, 2011, the H shares of which are listed on the Stock Exchange (stock code: 3750.HK) and the A shares of which are listed on the Shenzhen Stock Exchange (stock code: 300750.SZ), and an Independent Third Party

[REDACTED]

DEFINITIONS

“China”, “Chinese Mainland” or “PRC”	the People’s Republic of China and for the purpose of this document only and for geographical reference only, except where the context requires, references in this document to “China”, “Chinese Mainland” or the “PRC” do not apply to Hong Kong SAR, Macau Special Administrative Region and Taiwan Region
“close associate(s)”	has the meaning ascribed to it under the Listing Rules
“Companies Ordinance”	Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Wuxi Dongheng New Energy Technology Co., Ltd. (無錫東恒新能源科技股份有限公司) (formerly known as Wuxi Dongheng New Energy Technology Limited Corporation (無錫東恒新能源科技有限公司)), which was initially incorporated as a limited liability company under the laws of the PRC on August 4, 2011 and converted into a joint stock company with limited liability on December 25, 2025
“Compliance Adviser”	has the meaning ascribed thereto under the Listing Rules
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Corporate Governance Code”	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“Dongheng Lianjiang”	Dongheng (Lianjiang) New Energy Technology Co., Ltd. (東恒(連江)新能源科技有限公司), a limited liability company established in the PRC on July 27, 2023, and our wholly-owned subsidiary
“EIT”	enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time

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[REDACTED]

“Extreme Conditions”

the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below

[REDACTED]

**“Frost & Sullivan” or
“Industry Consultant”**

Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant, an independent market research and consulting company

[REDACTED]

**“Group”, “our Group”, “we” or
“us”**

our Company and its subsidiaries from time to time

**“Guide” or “Guide for New
Listing Applicants”**

the Guide for New Listing Applicants issued by the Stock Exchange, as amended, supplemented or otherwise modified from time to time

“H Share(s)”

ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which will be [REDACTED] for and [REDACTED] in Hong Kong dollars and [REDACTED] on the Stock Exchange

[REDACTED]

**“HK\$” or “Hong Kong dollars” or
“HK dollars”**

Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

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[REDACTED]

**“Hong Kong”, “HK” or
“Hong Kong SAR”**

the Hong Kong Special Administrative Region of the PRC

[REDACTED]

“IFRS”

International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board

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“Independent Third Party(ies)” entity(ies) or person(s) which/who, to the best of the Directors’ knowledge, information, and belief having made all reasonable enquiries, is/are not a connected person(s) of our Company within the meaning of the Listing Rules

[REDACTED]

“Joint Sponsors” the joint sponsors as named in “Directors and Parties Involved in the [REDACTED]”

[REDACTED]

“Latest Practicable Date” June 15, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

“Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

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“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from, and operated in parallel with, GEM of the Stock Exchange
“MOFCOM”	the PRC Ministry of Commerce (中華人民共和國商務部)
“Mr. Shen Bohua”	Mr. Shen Bohua (沈伯華), father of Mr. Shen Yudong, our co-founder, executive Director, chairman of our Board and a member of our Single Largest Shareholder Group
“Mr. Shen Yudong”	Mr. Shen Yudong (沈宇棟), son of Mr. Shen Bohua, our co-founder, executive Director, general manager and a member of our Single Largest Shareholder Group
“Nantong Dongheng”	Nantong Dongheng New Energy Technology Co., Ltd. (南通東恒新能源科技有限公司), a limited liability company established in the PRC on November 19, 2014, and our wholly-owned subsidiary
“NDRC”	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“NEEQ”	National Equities Exchange and Quotations (全國中小企業股份轉讓系統)
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)
“NYSE”	the New York Stock Exchange
“Nomination Committee”	the nomination committee of our Board

[REDACTED]

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[REDACTED]

“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“PRC Legal Adviser”	AllBright Law Offices, our legal adviser as to PRC law
“Pre-[REDACTED] Investment(s)”	the investment(s) in our Company undertaken by the Pre-[REDACTED] Investors, the details of which are set out in “History, Development and Corporate Structure”
“Pre-[REDACTED] Investor(s)”	the investor(s) as set out in “History, Development and Corporate Structure”
“Property Valuer” or “JLL”	Jones Lang LaSalle Corporate Appraisal and Advisory Limited

[REDACTED]

“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration committee of our Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“Samsung SDI”	Samsung SDI Co., Ltd., a limited liability company established in South Korea in 1970 (a company listed on the Korea Stock Exchange, stock code: 006400.KS), and an Independent Third Party

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“SCNPC” or “Standing Committee”	the Standing Committee of the National People’s Congress (全國人民代表大會常務委員會)
“SFC”	Securities and Futures Commission of Hong Kong
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shanghai Stock Exchange”	the Shanghai Stock Exchange (上海證券交易所)
“Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, comprising Unlisted Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of the Share(s)
“Shenzhen Stock Exchange”	the Shenzhen Stock Exchange (深圳證券交易所)
“Single Largest Shareholder Group”	refers to the group of person(s) named in “Relationship with Our Single Largest Shareholder Group” in this document
	[REDACTED]
“State Council”	State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
“subsidiary(ies)”	has the meaning ascribed to it under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Sunwoda”	Sunwoda Mobility Energy Technology Co., Ltd. (欣旺達動力科技股份有限公司), a company established in the PRC on October 29, 2014, and an Independent Third Party
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the financial years ended December 31, 2023, 2024 and 2025
“treasury shares”	has the meaning ascribed to it under the Listing Rules
“Trial Measures” or “Overseas Listing Trial Measures”	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) promulgated by the CSRC on February 17, 2023
	[REDACTED]

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[REDACTED]

“Unlisted Share(s)”	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are not listed on any stock exchange
“U.S.” or “United States”	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
“U.S. dollar(s)” or “US\$”	United States dollar(s), the lawful currency of the United States
“U.S. Securities Act”	United States Securities Act of 1933 and the rules and regulations promulgated thereunder, as amended, supplemented or otherwise modified from time to time
“VAT”	value-added tax
“Wuxi Textile”	Wuxi Dongheng Textile Co., Ltd. (無錫市東恆紡織有限公司), a limited liability company established in the PRC on April 12, 2000 with Mr. Shen Bohua holding 94% of its equity interests, and our connected person
“Wuxi Hengcheng”	Wuxi Hengcheng Technology Service Partnership Enterprise (Limited Partnership) (無錫恒誠科技服務合夥企業(有限合夥)), a limited partnership established in the PRC on April 1, 2021 with Mr. Shen Yudong as its general and executive partner, our employee shareholding platform and a member of our Single Largest Shareholder Group
“Zigong Dongheng”	Zigong Dongheng New Energy Technology Co., Ltd. (自貢東恒新能源科技有限公司), a limited liability company established in the PRC on May 26, 2022, and our wholly-owned subsidiary
“%”	per cent

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.

For the purpose of this document, references to “provinces” of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.