

APPENDIX VIII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — Other Information — Consents of Experts” in Appendix VII to this document; and
- (b) a copy of each of the material contract[s] referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix VII to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.dhnano.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Company for the years ended December 31, 2023, 2024 and 2025;
- (d) the report on the unaudited [REDACTED] financial information of our Group issued by Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the legal opinions issued by AllBright Law Offices, our PRC Legal Adviser, in respect of certain aspects and the property interests of the Group in the PRC;
- (f) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this document;
- (g) the letter and valuation certificate in relation to the property interest of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix III to this document;
- (h) the material contract[s] referred to in “Statutory and General Information — Further Information about Our Business — Summary of Material Contracts” as set out in Appendix VII to this document;
- (i) the service contracts referred to in “Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — Particulars of the Service Contracts and Letters of Appointment” as set out in Appendix VII to this document;
- (j) the written consents referred to in “Statutory and General Information — Other Information — Consent of Experts” as set out in Appendix VII to this document; and
- (k) a copy of the PRC Company Law, the PRC Securities Law and the Trial Measures for the Administration on Overseas Securities Offering and Listing by Domestic Companies, together with their respective unofficial English translations thereof.