
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of each of the material contracts referred to in the paragraph headed “Appendix VI — Statutory and General Information — Further Information about the Business of our Group — Summary of Material Contracts” in this document; and
- (ii) the written consents referred to in the paragraph headed “Appendix VI — Statutory and General Information — Other information — Consents” in this document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at <https://www.haiziwang.com> and on the website of the Stock Exchange at www.hkexnews.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the financial years ended December 31, 2023, 2024 and 2025;
- (d) the report prepared by Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix IIA to this document;
- (e) the industry report issued by Frost & Sullivan referred to in the section headed “Industry Overview”;
- (f) the PRC legal opinions issued by Han Kun Law Offices, our PRC Legal Advisors, in respect of the general matters of our Group under the PRC laws;
- (g) the legal opinion issued by Han Kun Law Offices, our PRC Legal Advisors as to PRC data compliance law;
- (h) the report issued by Hunan Xinghao Construction Co., Ltd., the Fire Safety Consultant for its findings on the fire safety inspection.

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- (i) the service contracts between each of the Directors and the Company referred to in “Appendix VI — Statutory and General Information — Further Information About Our Directors and Substantial Shareholders — Service Contracts”;
- (j) the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information About the Business of our Group — Summary of Material Contract”;
- (k) the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — Qualifications of Experts”;
- (l) the terms of the 2022 Restricted Share Incentive Scheme; and
- (m) the Company Law of the People’s Republic of China, the Securities Law of the PRC, the Overseas Listing Trial Measures and the Guidelines for Articles of Association of Listed Companies (《上市公司章程指引》), together with unofficial English translations thereof.