

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain technical terms are explained in “Glossary of Technical Terms.”

“Accountants’ Report”	the accountants’ report of our Company for the Track Record Period, as set out in Appendix I to this document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles of Association” or “Articles”	the articles of association of our Company adopted on June 15, 2026 which will become effective upon the [REDACTED] and as amended from time to time, a summary of which is set out in Appendix III to this document
“Audit Committee”	the audit committee of the Board
“Beijing Aurora”	Beijing Aurora Zhixin Technology Co., Ltd. (北京極光智芯科技有限公司), a company established in the PRC in April 2023 with limited liability, and a subsidiary of Tianjin Jichuang
“Board” or “Board of Directors”	the board of Directors of our Company
“Business Day” or “business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong and any day on which tropical cyclone warning no. 8 or above or a black rainstorm warning signal is hoisted in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“CAGR”	compound annual growth rate

[REDACTED]

“China” or “PRC”	the People’s Republic of China
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

DEFINITIONS

“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	JIOV Technology (Tianjin) Co., Ltd.* (極豪科技(天津)股份有限公司), a limited liability company established in the PRC on February 27, 2020, and converted into a joint stock company with limited liability on June 12, 2026
“Company Law” or “PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“Compliance Advisor”	Maxa Capital Limited
“Conversion of Unlisted Shares into H Shares”	the conversion of 153,345,544 Unlisted Shares into H Shares on a one-for-one basis upon the completion of [REDACTED], filing of which has been [completed] with the CSRC on [•] and an application for H Shares to be [REDACTED] on the Stock Exchange has been made to the [REDACTED]
“CSDC”	China Securities Depository and Clearing Co., Ltd. (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)” or “our Director(s)”	the director(s) of our Company
“EIT”	enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
“Employee Incentive Platforms”	Jizhong Chuangxin, Haohong Xinqin, Jiaxing Jiqian I, Jiaxing Jiqian II, Jiaxing Jikun, Jiaxing Jicheng, Jiaxing Jitong, Jiaxing Haozai, Jiaxing Haoquan, Jiaxing Haoru, Jiaxing Haoqi and Jiaxing Haoyu
“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong

[REDACTED]

DEFINITIONS

“Frost & Sullivan” Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a market research and consulting company, an Independent Third Party

[REDACTED]

“Group,” “our Group,” “our,” “we” or “us” our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, the businesses operated by such subsidiaries or their predecessors (as the case may be)

“Haohong Xinqin” Jiaxing Haohong Xinqin Enterprise Management Partnership (Limited Partnership) (嘉興豪宏芯勤企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on October 13, 2021, a member of our Single Largest Group of Shareholders and one of our Employee Incentive Platforms

“H Share(s)” overseas [REDACTED] foreign share(s) in our ordinary share capital, with nominal value of RMB1.00 each in the share capital of our Company, which are to be [REDACTED] and [REDACTED] in HK dollars, and for which an application has been made for [REDACTED] and permission to [REDACTED] on the Stock Exchange

[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars,” “HK dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

“IASB”	International Accounting Standards Board
“IFRS Accounting Standards”	IFRS Accounting Standards as issued by the International Accounting Standards Board
“Independent Third Party(ies)”	person(s) or company(ies) who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, are not our connected persons

DEFINITIONS

[REDACTED]

“Jiaxing Haoqi”	Jiaxing Haoqi Enterprise Management Partnership (Limited Partnership) (嘉興豪杞企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 4, 2026, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms and a limited partner of Haohong Xinqin
“Jiaxing Haoquan”	Jiaxing Haoquan Enterprise Management Partnership (Limited Partnership) (嘉興豪銓企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 4, 2026, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms and a limited partner of Haohong Xinqin
“Jiaxing Haoru”	Jiaxing Haoru Enterprise Management Partnership (Limited Partnership) (嘉興豪汝企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 4, 2026, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms and a limited partner of Haohong Xinqin
“Jiaxing Haoyu”	Jiaxing Haoyu Enterprise Management Partnership (Limited Partnership) (嘉興豪煜企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 4, 2026, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms and a limited partner of Haohong Xinqin

DEFINITIONS

“Jiaxing Haozai”	Jiaxing Haozai Enterprise Management Partnership (Limited Partnership) (嘉興豪在企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 4, 2026, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms and a limited partner of Haohong Xinqin
“Jiaxing Jicheng”	Jiaxing Jicheng Enterprise Management Partnership (Limited Partnership) (嘉興極誠企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 4, 2026, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms and a limited partner of Jizhong Chuangxin
“Jiaxing Jikun”	Jiaxing Jikun Enterprise Management Partnership (Limited Partnership) (嘉興極坤企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 4, 2026, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms and a limited partner of Jizhong Chuangxin
“Jiaxing Jiqian I”	Jiaxing Jiqian Enterprise Management Partnership (Limited Partnership) (嘉興極謙企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 4, 2026, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms and a limited partner of Jizhong Chuangxin
“Jiaxing Jiqian II”	Jiaxing Jiqian Enterprise Management Partnership (Limited Partnership) (嘉興極乾企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 4, 2026, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms and a limited partner of Jizhong Chuangxin
“Jiaxing Jitong”	Jiaxing Jitong Enterprise Management Partnership (Limited Partnership) (嘉興極同企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on March 4, 2026, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms and a limited partner of Jizhong Chuangxin
“Jizhong Chuangxin”	Jiaxing Jizhong Chuangxin Enterprise Management Partnership (Limited Partnership) (嘉興極眾創芯企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on October 15, 2021, a member of our Single Largest Group of Shareholders, one of our Employee Incentive Platforms

DEFINITIONS

[REDACTED]

“Latest Practicable Date” June 21, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication

[REDACTED]

“Listing Guide” or “Guide for New Listing Applicants” the Guide for New Listing Applicants as published by the Stock Exchange, as amended, supplemented or otherwise modified from time to time

“Listing Rules” or “Hong Kong Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“Main Board” the stock exchange (excluding the option market) operated by the Stock Exchange, which is independent from and operated in parallel with the GEM of the Stock Exchange

“MIIT” Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)

“MOFCOM” the Ministry of Commerce of the PRC (中華人民共和國商務部)

“Mr. Chen” Mr. Chen Keqing (陳可卿), founder, chairman of the Board, executive Director and chief executive officer and a member of our Single Largest Group of Shareholders

“Mr. Tan” Mr. Tan Kah Ong, co-founder and non-executive Director

“NDRC” the National Development and Reform Commission (中華人民共和國國家發展和改革委員會)

“Nomination Committee” the nomination committee of the Board

“NPC” the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

DEFINITIONS

[REDACTED]

“OmniVision”

OmniVision Integrated Circuits Group, Inc. (豪威集成電路(集團)股份有限公司), formerly known as Will Semiconductor Co., Ltd. Shanghai (上海韋爾半導體股份有限公司), a company listed on the Shanghai Stock Exchange (stock code: 603501) and Stock Exchange (stock code: 0501), one of our substantial shareholders

[REDACTED]

“Overseas Listing Trial Measures”

Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and took effect on March 31, 2023

“PBOC”

the People’s Bank of China (中國人民銀行), the central bank of the PRC

“PRC GAAP”

generally accepted accounting principles in the PRC

“PRC Legal Advisors”

Commerce & Finance Law Offices, the legal advisors to our Company as to the laws of the PRC

DEFINITIONS

[REDACTED]

“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board
“Restricted Share Incentive Scheme”	the restricted share incentive scheme adopted by our Company on May 11, 2026, the principal terms of which are set out in “Statutory and General Information — D. Restricted Share Incentive Scheme” in Appendix IV to this document
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”	State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SAT”	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Securities Law” or “PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“Shanghai Jichuang”	Shanghai Jichuang Haoxin Semiconductor Technology Co., Ltd. (上海極創豪芯半導體科技有限公司), a company established in the PRC in August 2023 with limited liability, and a subsidiary of our Company

DEFINITIONS

“Share(s)”	ordinary share(s) in our share capital, with a nominal value of RMB1.00 each, comprising Unlisted Shares (prior to the [REDACTED]) and H Shares (upon the [REDACTED])
“Shareholder(s)”	holder(s) of our Share(s)
“Single Largest Group of Shareholders”	Mr. Chen, Jizhong Chuangxin, Haohong Xinqin, Jiaying Jiqian I, Jiaying Jiqian II, Jiaying Jikun, Jiaying Jicheng, Jiaying Jitong, Jiaying Haozai, Jiaying Haoquan, Jiaying Haoru, Jiaying Haoqi and Jiaying Haoyu

[REDACTED]

“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
“subsidiarie(s)”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Tianjin Jichuang”	Tianjin Jichuang Haoxin Semiconductor Technology Co., Ltd. (天津極創豪芯半導體科技有限公司), a company established in the PRC in July 2022 with limited liability, and a subsidiary of our Company
“Track Record Period”	the years ended December 31, 2023, 2024 and 2025

[REDACTED]

“United States,” “USA” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. dollars,” “US\$” or “USD”	United States dollars, the lawful currency of the United States
“U.S. Export Control and Sanctions Counsel”	Commerce & Finance Law Offices
“U.S. Securities Act”	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder

DEFINITIONS

“VAT” value added tax

[REDACTED]

“%” per cent

For the purpose of this document, references to “provinces” of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.

In this document the terms “associate(s),” “close associate(s),” “connected person(s),” “core connected person(s),” “connected transaction(s),” and “substantial shareholder(s)” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures have been subject to rounding adjustments; accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.