So far as our Directors are aware, immediately following the completion of the **[REDACTED]** and the Conversion of Unlisted Shares into H Shares (assuming that the **[REDACTED]** is not exercised), the following persons are expected to have or be deemed or taken to have an interest and/or a short position in the Shares or underlying shares of our Company, which would be required to be disclosed to us and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will, directly or indirectly, be interested in 10% or more of the nominal value of share capital carrying rights to vote in all circumstances at the general meetings of the Company or any other members of the Group:

| | | | | Immediately following the completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares | |
|---|---|---|---|---|---|
| **Name** | **Nature of interest[1]** | **Description of Shares** | **Number of Shares interested in as of the Latest Practicable Date** | **Number of Shares** | **% of shareholding in the total issued share capital[2]** |
| Jizhong Chuangxin[3] . . . . | Beneficial owner | Unlisted Shares | 21,041,228 | — | — |
| | | H Shares | — | 21,041,228 | **[REDACTED]**% |
| Haohong Xinqin[3] . . . . . | Beneficial owner | Unlisted Shares | 18,365,641 | — | — |
| | | H Shares | — | 18,365,641 | **[REDACTED]**% |
| Beijing Xinghao[4]. . . . . . | Beneficial owner | Unlisted Shares | 33,812,092 | — | — |
| | | H Shares | — | 33,812,092 | **[REDACTED]**% |
| OmniVision[5] . . . . . . . . | Beneficial owner | Unlisted Shares | 28,214,285 | — | — |
| | | H Shares | — | 28,214,285 | **[REDACTED]**% |
| Haihe Yunbai[6] . . . . . . . | Beneficial owner | Unlisted Shares | 14,704,087 | — | — |
| | | H Shares | — | 14,704,087 | **[REDACTED]**% |
| Shanghai Inno-Chip Investment Management Co., Ltd. (上海韋豪創芯投資管理有限公司) ("**Inno-Chip**")[7] . . . . . | Interested in controlled corporations | Unlisted Shares | 11,507,937 | — | — |
| | | H Shares | — | 11,507,937 | **[REDACTED]**% |

*Notes:*

(1) All interests are stated in long positions.

(2) The calculation is based on **[REDACTED]** Shares (comprising **[REDACTED]** H Shares to be issued under the **[REDACTED]** and 153,345,544 H Shares to be converted from Unlisted Shares) in issue immediately upon completion of the **[REDACTED]** and the Conversion of Unlisted Shares into H Shares (assuming the **[REDACTED]** is not exercised).

(3) Mr. Chen is deemed to be interested in 39,406,869 Shares, consisting of (i) 21,041,228 Shares held by Jizhong Chuangxin (a limited partnership for which Mr. Chen is the general partner) and (ii) 18,365,641 Shares held by Haohong Xinqin (a limited partnership for which Mr. Chen is the general partner). As such, under the SFO, Mr. Chen is deemed to be interested in Shares held by Jizhong Chuangxin and Haohong Xinqin.

(4) Beijing Xinghao, a limited partnership established in the PRC, is managed by its general partner, Beijing Qianxun. Beijing Qianxun is owned by Chen Liping (陳麗萍) and Liu Pinghao (劉平浩) as to 70% and 30%, respectively. As such, under the SFO, each of Beijing Qianxun and Chen Liping is deemed to be interested in Shares held by Beijing Xinghao.

(5) OmniVision is a company listed on the Shanghai Stock Exchange (stock code: 603501) and Stock Exchange (stock code: 0501).

(6) Haihe Yunbai, a limited partnership established in the PRC. Its general partner is Tianjin Haihe Yunbai Investment Management Co., Ltd. (天津海河沄柏投資管理有限公司) ("**Tianjin Haihe Yunbai**"). Tianjin Haihe Yunbai is held as to 80% by Zhuhai Youbai Private Equity Fund Management Co., Ltd. (珠海佑柏私募基金管理有限公司) ("**Zhuhai Youbai**"), which is wholly owned by Zhuhai Yunfang Enterprise Management Co., Ltd. (珠海沄芳企業管理有限公司) ("**Zhuhai Yunfang**") and which is in turn held as to 90% by Bao Yi (鮑毅). As such, under the SFO, each of Yunbai Investment, Zhuhai Youbai, Zhuhai Yunfang and Bao Yi is deemed to be interested in Shares held by Haihe Yunbai.

(7) As of the Latest Practicable Date, Tianjin Weihao Haihe Phase I Equity Investment Partnership (Limited Partnership) (天津韋豪海河一期股權投資合夥企業(有限合夥)) ("**Weihao Haihe**") and Yiwu Weihao Yunxuan Phase I Private Equity Investment Fund Partnership (Limited Partnership) (義烏韋豪鋆軒一期私募股權投資基金合夥企業(有限合夥)) ("**Weihao Yunxuan**") directly held 8,333,334 Shares and 3,174,603 Shares, respectively. The general partner of Weihao Haihe is Tianjin Weihao Yixin Management Consulting Partnership (Limited Partnership) (天津韋豪鎰芯管理諮詢合夥企業(有限合夥)), whose general partner is Inno-Chip. The general partner of Weihao Yunxuan is Inno-Chip. Both Weihao Haihe and Weihao Yunxuan are ultimately controlled by Mr. Zhou Siyuan, a Director whose resignation will take effect upon **[REDACTED]**. Inno-Chip was held (i) as to 48.15% by Shanghai Yinjun Management Consulting Partnership (Limited Partnership) (上海隱鋆管理諮詢合夥企業（有限合夥）) ("**Shanghai Yinjun**"), the general partner of which is Mr. Zhou Siyuan; and (ii) as to 43.33% by Shanghai Ganzhong Management Consulting Partnership (Limited Partnership) (上海淦眾管理諮詢合夥企業（有限合夥）) ("**Shanghai Ganzhong**"), the general partner of which is Mr. Zhou Siyuan. As such, under the SFO, each of Inno-Chip, Shanghai Yinjun, Shanghai Ganzhong and Mr. Zhou Siyuan is deemed to be interested in Shares held by Weihao Haihe and Weihao Yunxuan.

For further information on any other person who will be, immediately following completion of the **[REDACTED]** (assuming the **[REDACTED]** is not exercised), directly or indirectly, interested in 10% or more of the issued voting shares of our subsidiaries, see "Appendix IV — Statutory and General Information — C. Further Information About Our Directors, Chief Executive and Substantial Shareholders — 1. Disclosure of Interest — (b) Interests of the substantial Shareholders in the Shares and Underlying Shares of our Company."