SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, the following persons will, immediately prior to and following the completion of the **[REDACTED]** and the **[REDACTED]** (assuming the **[REDACTED]** is not exercised), have interests or short positions in our Shares or underlying Shares, which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 10% or more of the issued voting shares of our Company:

Name of Shareholder	Nature of interest	Shares held as of the date of this document immediately prior to the completion of the [REDACTED] and the [REDACTED][1]		Shares held immediately following the completion of [REDACTED] and the [REDACTED]	
		Number	*Percentage*	*Number*	*Percentage*
Mr. Wang[2][3]	Interest in a controlled corporation	1,056,254 (L)	37.25%	**[REDACTED]**	**[REDACTED]**%
Supra Brilliant[2][3]	Beneficial owner	406,000 (L)	14.32%	**[REDACTED]**	**[REDACTED]**%
Ms. Hu[2][4]	Interest in a controlled corporation	1,056,254 (L)	37.25%	**[REDACTED]**	**[REDACTED]**%
Acme Gain[2][4]	Beneficial owner	150,000 (L)	5.29%	**[REDACTED]**	**[REDACTED]**%
Great Reputation[2][4]	Beneficial owner	290,254 (L)	10.24%	**[REDACTED]**	**[REDACTED]**%
Mr. Xing[2][5]	Interest in a controlled corporation	1,056,254 (L)	37.25%	**[REDACTED]**	**[REDACTED]**%
Hangzhou Rongshun[2][5]	Interest in a controlled corporation	1,056,254 (L)	37.25%	**[REDACTED]**	**[REDACTED]**%
Rongshun Technology[2][5]	Beneficial owner	200,000 (L)	7.05%	**[REDACTED]**	**[REDACTED]**%
Ms. Guo[2][6]	Interest in a controlled corporation	1,056,254 (L)	37.25%	**[REDACTED]**	**[REDACTED]**%
Hangzhou Qingyun[2][6]	Interest in a controlled corporation	1,056,254 (L)	37.25%	**[REDACTED]**	**[REDACTED]**%
Qingyun Technology[2][6]	Beneficial owner	10,000 (L)	0.35%	**[REDACTED]**	**[REDACTED]**%
LYFE Mount	Beneficial owner	343,148 (L)	12.10%	**[REDACTED]**	**[REDACTED]**%
LYFE Capital Fund II, L.P. ("**LYFE Capital Fund**")[7]	Interest in a controlled corporation	269,830 (L)	9.52%	**[REDACTED]**	**[REDACTED]**%
LYFE Kings[7]	Beneficial owner	269,830 (L)	9.52%	**[REDACTED]**	**[REDACTED]**%
Hangzhou Gongshu[8]	Beneficial owner	270,764 (L)	9.55%	**[REDACTED]**	**[REDACTED]**%
Hangzhou Gongshu Guotou Industrial Development Company Limited (杭州拱墅國投產業發展有限公司) ("**Gongshu Guotou**")[8]	Interest in a controlled corporation	270,764 (L)	9.55%	**[REDACTED]**	**[REDACTED]**%
CMS Venture[9]	Beneficial owner	222,522 (L)	7.85%	**[REDACTED]**	**[REDACTED]**%
China Medical System Holdings Limited ("**CMS**")[9]	Interest in a controlled corporation	222,522 (L)	7.85%	**[REDACTED]**	**[REDACTED]**%

Notes:

(1) The letter "L" denotes the person's long position in our Shares.

(2) Pursuant to the Acting in Concert Deed, our Ultimate Controlling Shareholders, namely, Mr. Wang, Ms. Hu, Mr. Xing and Ms. Guo, have agreed and confirmed that from the date when they became the registered owners and/or beneficial owners of the equity interests in our Group until after **[REDACTED]** and to the date when any one of them cease to be our Controlling Shareholders: (a) they had been and would continue to be parties acting in concert and they have agreed to consult with each other and reach an unanimous consensus among themselves before the decision, implementation and agreement on all material management affairs, votings and/or commercial decisions, including but not limited to financial and operational matters, of any member of our Group; (b) they had cast and would continue to cast their votes as directors and/or shareholders (as appropriate) unanimously for or against all resolutions in all board and shareholders'

meetings and discussions of any member of our Group; and (c) they had cooperated and would continue to cooperate with one another to acquire, maintain and consolidate the control and management of our Group. See "History, Development and Corporate Structure — Acting in Concert Deed." By virtue of the SFO, each of our Ultimate Controlling Shareholders together with their respective investment holding companies (being Hangzhou Rongshun and Hangzhou Qingyun) are all deemed to be interested in the total Shares directly held by Supra Brilliant, Acme Gain, Great Reputation, Rongshun Technology and Qingyun Technology.

(3) Supra Brilliant is wholly owned by Mr. Wang. By virtue of the SFO, Mr. Wang is deemed to be interested in the Shares held by Supra Brilliant.

(4) Acme Gain and Great Reputation, both of which are wholly owned by Ms. Hu. Great Reputation holds all the Shares underlying the awards granted and to be granted pursuant to the Pre-**[REDACTED]** Share Incentive Plan. By virtue of the SFO, Ms. Hu is deemed to be interested in the Shares held by Acme Gain and Great Reputation.

(5) Rongshun Technology is wholly owned by Hangzhou Rongshun and in turn wholly owned by Mr. Xing. By virtue of the SFO, Mr. Xing and Hangzhou Rongshun are deemed to be interested in the Shares held by Rongshun Technology.

(6) Qingyun Technology is wholly owned by Hangzhou Qingyun and in turn wholly owned by Ms. Guo. By virtue of the SFO, Ms. Guo and Hangzhou Qingyun are deemed to be interested in the Shares held by Qingyun Technology.

(7) LYFE Kings is wholly owned by LYFE Capital Fund, a limited partnership incorporated in the Cayman Islands. By virtue of the SFO, LYFE Capital Fund is deemed as interested in the Shares held by LYFE Kings.

(8) Hangzhou Gongshu is wholly owned by Gongshu Guotou, which in turn is ultimately controlled by Hangzhou Gongshu District Finance Bureau (杭州市拱墅區財政局), the working department of the People's Government of Gongshu District of Hangzhou City (杭州市拱墅區人民政府). By virtue of the SFO, Gongshu Guotou is deemed to be interested in the Shares held by Hangzhou Gongshu.

(9) CMS Venture is wholly owned by CMS, a company whose shares are listed on the Main Board of the Stock Exchange (stock code: 867) and the Mainboard of the SGX (stock code: 8A8). By virtue of the SFO, CMS is deemed to be interested in the Shares held by CMS Venture.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the **[REDACTED]** and the **[REDACTED]** (assuming that the **[REDACTED]** is not exercised), have any interest and/or short positions in the Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our issued shares carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.