

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — E. Other information — 8. Qualifications and consents of experts” in Appendix IV to this document; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further information about our Business — 1. Summary of material contracts” in Appendix IV to this document.

B. DOCUMENTS ON DISPLAY

The following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.winhealth.hk up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the Accountants’ Report on Kyowa Kirin China from Ernst & Young, the text of which is set out in Appendix IA to this document;
- (d) the report from Ernst & Young in respect of the [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (e) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (f) the legal opinion issued by Jingtian & Gongcheng, our legal advisors as to PRC law, in respect of our Group’s business operations in the PRC;
- (g) the letter of advice from Conyers Dill & Pearman, our legal advisor as to the law of the BVI, summarizing certain aspects of the BVI company law referred to in Appendix III to this document;
- (h) the CIC Report;
- (i) the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of material contracts” in Appendix IV to this document;
- (j) the service contracts and letters of appointment referred to in “Statutory and General Information — C. Further information about our Directors and substantial shareholders — 1. Directors — (b) Particulars of service agreements and letters of appointment” in Appendix IV to this document;
- (k) the written consents referred to “Statutory and General Information — E. Other information — 8. Qualifications and consents of experts” in Appendix IV to this document; and
- (l) the BVI Companies Act.